

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 2 1/2%                      Issue Date:                      March 31, 2008  
Series:                      H-2013                      Dated Date:                      March 31, 2008  
CUSIP No:                      912828HV5                      Maturity Date:                      March 31, 2013

High Yield: 2.595%                      Price: 99.557209

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 64.38%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 35,523,000	\$ 17,827,190
Noncompetitive	47,811	47,811
FIMA (noncompetitive)	125,000	125,000
SUBTOTAL	35,695,811	18,000,001 1/
Federal Reserve	2,566,029	2,566,029
TOTAL	\$ 38,261,840	\$ 20,566,030

Median yield 2.540%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,695,811 / 18,000,001 = 1.98

1/ Awards to TREASURY DIRECT = \$41,880,000