

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	2 3/4%	Issue Date:	February 29, 2008
Series:	G-2013	Dated Date:	February 29, 2008
CUSIP No:	912828HT0	Maturity Date:	February 28, 2013

High Yield: 2.755% Price: 99.976794

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 66.26%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 36,490,000	\$ 15,797,170
Noncompetitive	77,860	77,860
FIMA (noncompetitive)	125,000	125,000
SUBTOTAL	36,692,860	16,000,030 1/
Federal Reserve	1,784,651	1,784,651
TOTAL	\$ 38,477,511	\$ 17,784,681

Median yield 2.734%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.690%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,692,860 / 16,000,030 = 2.29

1/ Awards to TREASURY DIRECT = \$43,336,000