

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	2 7/8%	Issue Date:	January 31, 2008
Series:	F-2013	Dated Date:	January 31, 2008
CUSIP No:	912828HQ6	Maturity Date:	January 31, 2013

High Yield: 2.909% Price: 99.842844

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 57.39%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 30,064,042	\$ 13,893,629
Noncompetitive	81,379	81,379
FIMA (noncompetitive)	25,000	25,000
SUBTOTAL	30,170,421	14,000,008 1/
Federal Reserve	1,704,976	1,704,976
TOTAL	\$ 31,875,397	\$ 15,704,984

Median yield 2.879%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.800%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 30,170,421 / 14,000,008 = 2.16

1/ Awards to TREASURY DIRECT = \$67,434,000