## PUBLIC DEBT NEWS

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1:00 p.m. ET

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 09:00 A.M.

CONTACT: Office of Financing
July 30, 2008

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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT<sup>1</sup>

10-Year Note Term and Type of Security Offering Amount \$17,000,000,000 **Currently Outstanding** \$0 **CUSIP** Number 912828JH4 Auction Date August 06, 2008 Original Issue Date August 15, 2008 Issue Date August 15, 2008 Maturity Date August 15, 2018 Dated Date August 15, 2008 Series E-2018 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** February 15 and August 15 Accrued Interest from 08/15/2008 to 08/15/2008 Determined at Auction Premium or Discount Minimum Amount Required for STRIPS \$100 912820RE9 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) None Maximum Award \$5,950,000,000 \$5,950,000,000 Maximum Recognized Bid at a Single Yield **NLP Reporting Threshold** \$5,950,000,000 **NLP Exclusion Amount** \$0 Scheduled Purchases in Treasury Direct \$46,000,000 Minimum Bid Amount and Multiples \$100 0.001% Competitive Bid Yield Increments<sup>2</sup> \$5,000,000 Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$43,499,000,000 Maturing Date August 15, 2008 **SOMA Holdings Maturing** \$10,066,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount<sup>3</sup> 12:00 Noon ET Noncompetitive Closing Time

Competitive Closing Time

<sup>&</sup>lt;sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.