PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



CONTACT: Office of Financing

202-504-3550

1:00 p.m. ET

Embargoed Until 11:00 A.M. June 09, 2008

TREASURY OFFERING ANNOUNCEMENT¹

9-Year 11-Month 3-7/8% Note Term and Type of Security (Reopening) \$11,000,000,000 Offering Amount **Currently Outstanding** \$23,078,000,000 CUSIP Number 912828HZ6 **Auction Date** June 12, 2008 Original Issue Date May 15, 2008 Issue Date June 16, 2008 Maturity Date May 15, 2018 Dated Date May 15, 2008 Series C-2018 Determined at Auction Yield Interest Rate 3-7/8% **Interest Payment Dates** November 15 and May 15 Accrued Interest from 05/15/2008 to 06/16/2008 \$3.36957 Per \$1,000 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912820QW0 Additional TINT(s) Due Date(s) and None CUSIP Number(s) Maximum Award \$3,850,000,000 Maximum Recognized Bid at a Single Yield \$3,850,000,000 NLP Reporting Threshold \$3,850,000,000 **NLP Exclusion Amount** \$5,300,000,000 Scheduled Purchases in Treasury Direct \$6,000,000 Minimum Bid Amount and Multiples \$100 0.001% Competitive Bid Yield Increments² Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$0 Maturing Date June 15, 2008 **SOMA Holdings Maturing** SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³ Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.