PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



1:00 p.m. ET

Embargoed Until 09:00 A.M. CONTACT: Office of Financing April 30, 2008 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	10-Year Note
Offering Amount	\$15,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828HZ6
Auction Date	May 07, 2008
Original Issue Date	May 15, 2008
Issue Date	May 15, 2008
Maturity Date	May 15, 2018
Dated Date	May 15, 2008
Series	C-2018
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2008 to 05/15/2008	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820QW0
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	\$5,250,000,000
Maximum Recognized Bid at a Single Yield	\$5,250,000,000
NLP Reporting Threshold	\$5,250,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$106,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	¥5,000,000 Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$74,004,000,000
Maturing Date	May 15, 2008
SOMA Holdings Maturing	\$13,233,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
· ·	12.00 N FF
Noncompetitive Closing Time	12:00 Noon ET

Competitive Closing Time

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.