PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

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RESULTS OF TREASURY'S AUCTION OF 20-YEAR INFLATION-INDEXED BONDS

Interest Rate: 1 3/4% Issue Date: January 31, 2008 Series: Dated Date: January 15, 2008 CUSIP No: 912810PV4 Maturity Date: January 15, 2028

TIIN Conversion Factor per \$1,000 = 4.176681753 1/

High Yield: 1.807% Adjusted Price: 99.351033

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 23.09%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.77158 per \$1,000 must be paid for the period from January 15, 2008 to January 31, 2008.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	 \$	14,263,180 37,505 0	\$	7,962,498 37,505 0
SUBTOTAL		14,300,685		8,000,003 2/
Federal Reserve		974,272		974,272
TOTAL	\$	15,274,957	\$	8,974,275

Both the unadjusted price of \$ 99.047946 and the unadjusted accrued interest of \$ 0.76923 were adjusted by an index ratio of 1.00306, for the period from January 15, 2008, through January 31, 2008.

Median yield 1.750%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 1.730%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,300,685 / 8,000,003 = 1.79

- 1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.
- 2/ Awards to TREASURY DIRECT = \$3,979,000