

### **Corporation for National & Community Service (CNCS)**

### National Conference on Volunteering and Service

# **My AmeriCorps Portal**

June 2008



# Agenda

- Framing:
- Portal Presentation
- Qs/comments Release 2
- Qs/comments Release 3
- Wrap-up



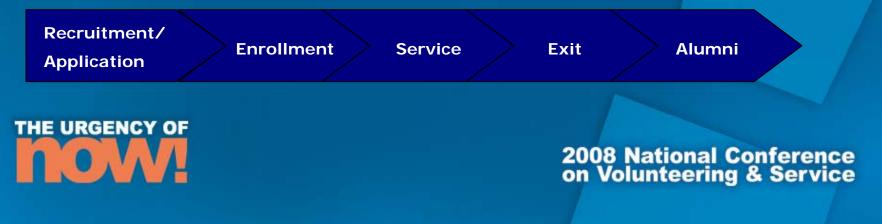
### **Background and history**

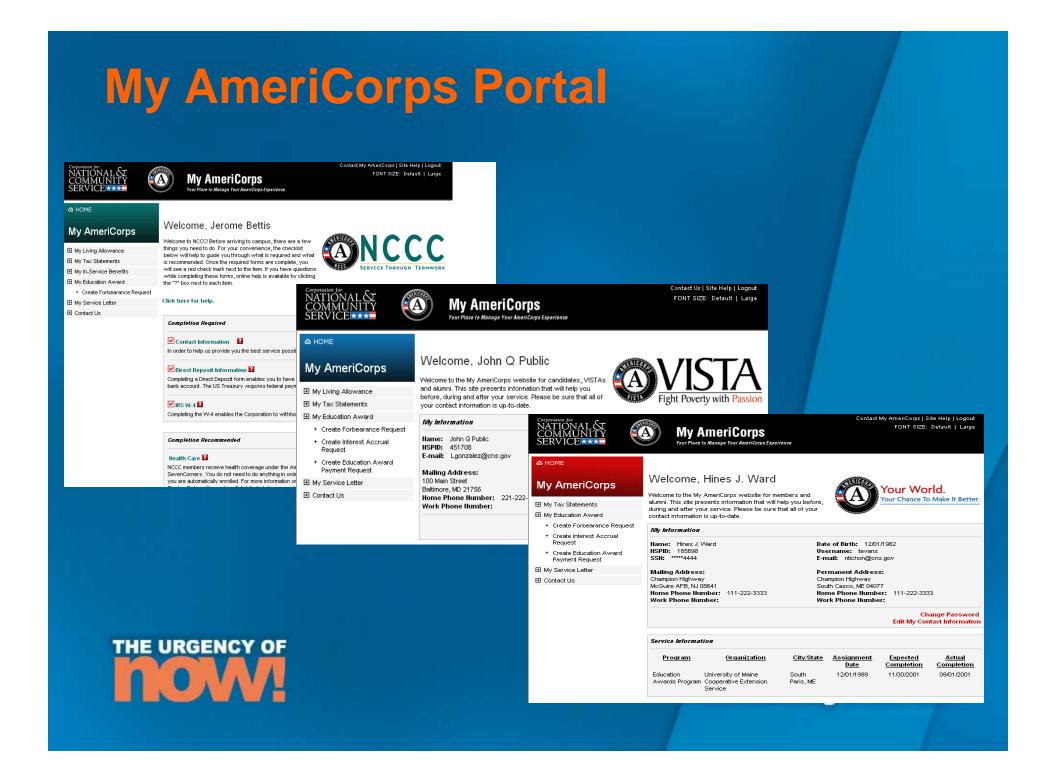
2006 Release 1

### To date:

- \$123 million in payments
- 56% of all payments made to education institutions
- Over 82,000 individual payments to members and alums

### • Release 2 and 3 complete the lifecycle





## **Release 1**

AmeriCorps State and National	NCCC	VISTA		
<ul><li>Modify contact information</li><li>View and print 1099 forms</li></ul>	<ul> <li>Modify contact information (addresses, email address)</li> </ul>	<ul> <li>Modify contact information (addresses, email address)</li> </ul>		
<ul> <li>Complete Loan Forbearance forms</li> <li>Access to Service Certification forms</li> <li>Use all of the features and forms that were available in the</li> </ul>	<ul> <li>View and print 1099 forms</li> <li>Complete Loan Forbearance forms</li> <li>Access to Service Certification forms</li> <li>Use all of the features and forms</li> </ul>	<ul> <li>View and print 1099 forms</li> <li>Complete Loan Forbearance forms</li> <li>Access to Service Certification forms</li> <li>Use all of the features and forms</li> </ul>		
AmeriCorps Online Payment System	that were available in the AmeriCorps Online Payment System	that were available in the AmeriCorps Online Payment System		
	<ul> <li>Complete and modify administrative forms online W-4 tax form, W-5 tax form, direct deposit)</li> </ul>	Complete and modify administrative forms online W-4 tax form, W-5 tax form, direct deposit)		
	Access to health care and child care benefit administrators	<ul> <li>Access to health care and child care benefit administrators</li> </ul>		
	<ul> <li>View and print pay statements</li> </ul>	View and print pay statements		
	<ul> <li>View and print W-2s</li> </ul>	View and print W-2s		
		Complete life insurance forms		
		<ul> <li>Access Terms, Conditions and Benefits training</li> </ul>		
		Access Income Disregard Letters		



# **Release 2 Update**

- Launched January 14th 2008
- Replaced ACRPS
- Technical challenges
- Data conversion issues
- Deployed maintenance release in March
- 2<sup>nd</sup> maintenance release targeted for end of June



### **Release 3 Update**

- Planned launch 4<sup>th</sup> Quarter 2008
- Replaces member management functions in WBRS
- No data conversion of WBRS data
- Training for Grantees





## **Release 3 Functionality**

- 30 day compliance
- Validations for eligibility at enrollment
- Managing slots
- Transferring slots
- Member transfer
- Change of term
- Suspend/Reinstate







# eGrants

#### Member Search

Create Invitation

Search for Members

Search for Programs

List of Types of Reports

Slot Transfer

User Management

#### **Program Info**

Sohail's Soup Kitchen 1200 New York Avenue Washington, DC 20500

Jason Lund 202-606-7532 jlund@cns.gov

To search fo	r a memt	per use the	fields	below	and	click	the	search	button.

Grant/NOFA Year	2008 💌
Program Name	Sohail's Soup Kitchen 💌
Service Location	Sohail's Soup Kitchen 💌
Grant Number	
Member ID	
First Name	
Last Name	
Date of Birth	(mm/dd/yyyy)
Member Status	Active

search

508 Approved | eGrants Feedback | Contact Help Desk





1 2 3 4 5 6 7 8 Next Last

## <u>eGrants</u>

#### Advanced Member Search

Results 1 Through 10

Create Invitation Search for Members Search for Programs List of Types of Reports Slot Transfer User Management

Below is a list matching the criteria you entered. Please select a member from the list below to view the detailed information associated with the member.

List of Types of Reports	Results 1	Through To	71 results.						
Slot Transfer User Management	Member ID <b>*</b>	Name*	Status	Grant Number*	Grant Year	Program/Service Location	Service Location*		
	12345	Eddie ¥an Halen	Active	ASD-123	2007	<u>Sohail's Soup Kitchen</u>	<u>Sohail's</u> <u>Soupery</u>		
Program Info Sohail's Soup Kitchen	16517	Winona Ryder	Suspended	ASD-123	2006	Sohail's Soup Kitchen	<u>Sohail's</u> <u>Soupery</u>		
1200 New York Avenue Washington, DC 20500	65437	Tommy Ballerano	Exited	ASD-123	2007	Sohail's Soup Kitchen	<u>Sohail's</u> <u>Soupery</u>		
Jason Lund 202-606-7532 jlund@cns.gov	76464	Rachel F Deierling	Active	ASD-123	2006	<u>Sohail's Soup Kitchen</u>	<u>Sohail's</u> <u>Soupery</u>		
	98777	Christina R Patchett	Active	ASD-123	2007	<u>Sohail's Soup Kitchen</u>	<u>Sohail's</u> <u>Soupery</u>		
	77474	Pete Woods	Reinstated	ASD-123	2006	<u>Sohail's Soup Kitchen</u>	<u>Sohail's</u> <u>Soupery</u>		
		Melanie					Sobail's		





### <u>eGrants</u>

Create Invitation	
Search for Members	
Search for Programs	
List of Types of Reports	
Slot Transfer	

#### User Management

#### Recruitment Pending Enrollments Status Change Requests Pending Exits

Pending Enrollments

**Results 1 Through 10** 

#### 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 Next Last

#### 71 results.

l Program Info	Member ID*	Name	Grant Number•	Date Submitted	Request Type <sup>+</sup>	Status		
Sohail's Soup Kitchen 1200 New York Avenue Washington, DC 20500 Jason Lund 202-606-7532 jlund@cns.gov	12345	Eddie Van Halen	123ABC	10/16/2007	Selected	Incomplete		
	16517	Winona Ryder	456DEF	10/15/2007	Selected	Incomplete		
	65437	Tommy Ballerano	789GHI	10/15/2007	Selected	Incomplete		
	76464	Rachel F Deierling	123TUV	10/08/2007	Selected	Incomplete		
	98777N	Christina R	UAV987	10/08/2007	Selected	Incomplete		





# eGrants

Create Invitation	Recruitment Pending Enrollments Status Change Requests Pending Exits								
Search for Members	Status Change Requests								
Search for Programs	Results 1	Fhrough 10		1   2   3   4	1   2   3   4   5   6   7   8 Next Last				
List of Types of Reports Slot Transfer	71 results.								
User Management	Member ID <sup>•</sup>	Name	Grant Number	Date Submitted	Request Type	Status			
Program Info Sohail's Soup Kitchen 1200 New York Avenue Washington, DC 20500 Jason Lund 202-606-7532 jlund@cns.gov	12345	Eddie Van Halen	123ABC	10/16/2007	Change Term	Incomplete			
	16517	Eddie Van Halen	456DEF	10/15/2007	Suspension	Incomplete			
	65437	Eddie Van Halen	789GHI	10/15/2007	Reinstatement	Incomplete			
	76464	Eddie Van Halen	123TUV	10/08/2007	Transfer	Incomplete			
	12345	Eddie Van Halen	123ABC	10/16/2007	Change Term	Incomplete			





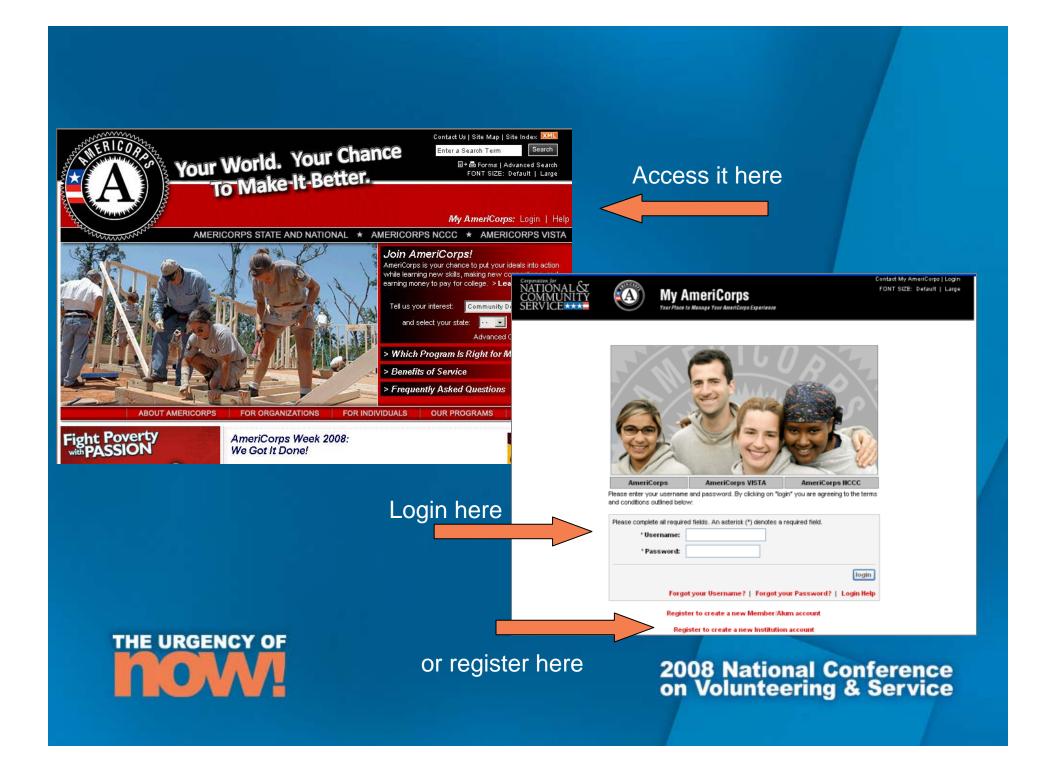
### eGrants



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### Where can I learn more?

- AmeriCorps website at <u>www.Americorps.gov</u>
- Resource Center <u>http://nationalserviceresources.org/ac-training-support</u>
  - WBRS Transition Resource Page
  - User guides and online tutorials will be available on the Resource Center.
  - Training on current functionality

