

National Bank Community Development Investments

2nd Quarter, 2004

AT-A-GLANCE CHART

The following chart lists national bank investments, made through the 12 CFR 24 authority, to which the OCC responded during the second quarter of 2004 (April through June). The list is alphabetically ordered by bank names.

Investing Banks	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, NA	Apollo Tax Credit Fund XXIX	Nationwide	Affordable housing with LIHTC	LP	\$25,000,000
Bank of America, NA	St. Louis Equity Fund 2003 LLC	St. Louis and Kansas City, MO	Affordable housing with LIHTC	LLC	\$6,000,000
Bank of America, N A	SunAmerica Affordable Housing Partners 77, A Nevada LP	Nationwide	Affordable housing with LIHTC	LP	\$13,230,076
Bank One, NA	FNBC Leasing Corporation, Project: Community Properties Fund for Housing I	Columbus, OH	Affordable housing with LIHTC	LP	\$8,000,000
Bank One, NA	FNBC Leasing Corporation, Project: Nationwide Life Tax Credit Partners 2004-C, LLC	AL, CA, DC, FL, GA, MA, NH, VA	Affordable housing with LIHTC	LLC	\$73,200,000
Banknorth, NA	Four Eighty One Corp., Project: Maine Housing Equity Fund 2004 LP	ME	Affordable housing with LIHTC	LP	\$5,150,000
Banknorth, NA	Four Eighty One Corp., Project: New Hampshire Housing Equity Fund 2004 LP	ME & NH	Affordable housing with LIHTC	LP	\$5,150,000
Banknorth, N A	Four Eight-One Corp., Project: MHIC New Market CDE LLC	MA	Economic Development	LLC	\$3,000,000

Investing Banks	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	Citicorp USA, Inc. Project: California Equity Fund 2003 LLC	CA	Affordable housing with LIHTC	LLC	\$10,000,000
Citibank, NA	South Florida Urban Initiatives Fund LP	Miami-Dade, Broward, Palm Beach, and Monroe counties, FL	Affordable housing and economic development	LP	\$5,000,000
Community National Bank	Midland Equity Corporation Tax Fund, XVIII, Project: Escondido Apartments	Escondido, CA	Affordable housing with social services	LP	\$1,500,000
First Tennessee Bank NA	First Tennessee Housing Corporation, Project: Springdale Memphis LP	Memphis, TN	Affordable housing with LIHTC	LP	\$3,177,249
First Tennessee Bank NA	First Tennessee Housing Corporation, Project: Uptown Village Apartments	Memphis, TN	Affordable housing with LIHTC	LP	\$4,847,064
Fleet National Bank	North Fork Landing Associates LP	Maple Shade Township, NJ	Affordable housing with LIHTC	LP	\$7,078,161
Fleet National Bank	South City Housing Limited Partnership	MA	Affordable housing	LP	\$200,000
International Bank of Miami, NA	Vining Sparks -Fannie Mae Mortgage Backed Security	FL	Affordable housing	Mortgage Backed Security	\$1,433,175
Key Bank USA, NA	National Equity Fund 2003, LLC	OH	Affordable housing with LIHTC	LP	\$1,000,000
Key Bank USA, NA	Ohio Equity Fund for Housing LP XIII	OH	Affordable housing with LIHTC	LP	\$2,000,000
National Bank of California	Apollo California Tax Credit Fund XXXIII LP	CA	Affordable housing with LIHTC	LP	\$1,900,000
The Ephrata National Bank	Access Capital Strategies Community Investment Fund, Inc.	Lancaster, Lebanon, Berks counties, PA	Affordable housing and small business lending	Closed-end management investment company	\$3,000,000
The First National Bank of Olathe	The First National Bank of Olathe CDC	Olathe, KS	Affordable housing	CDC subsidiary	\$150,000

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The National Bank of South Carolina	Azalea Park Apartments	Summerville and Dorchester counties, SC	Affordable housing with LIHTC	LP	\$1,740,000
The Old Second National Bank of Aurora	Old Second Affordable Housing Fund	Aurora, IL	Affordable housing	CDC subsidiary	\$70,000
Treasury Bank, NA	MMA Financial Institutions Tax Credits XXVI, LP	DC & TX	Affordable housing with LIHTC	LP	\$7,400,000
U.S. Bank, NA	U.S. Bancorp Community Development Corporation	Multistate	Economic development	CDC subsidiary	\$392,754,405
Union Bank of California, NA	Mariposa Gardens II Affordable Housing, Limited Partnership	San Francisco, CA	Affordable housing with LIHTC	LP	\$6,787,861
Union Bank of California, NA	Sun American Affordable Housing Partners 131	Nationwide	Affordable housing with LIHTC	LP	\$28,376,858
Total					\$617,144,849