8915

Department of the Treasury Internal Revenue Service

Qualified Hurricane Retirement Plan Distributions and Repayments

► Attach to Form 1040, Form 1040A, or Form 1040NR.

OMB No. 1545-0074

2007

Attachment
Sequence No. 156

Name. If married, file a separate form for each spouse required to file Form 8915. See instructions. Your social security number Home address (number and street, or P.O. box if mail is not delivered to your home) Fill in Your Address Only If You are Filing This Form by Itself and Not City, town or post office, state, and ZIP code With Your Tax Return Part I Qualified Hurricane Distributions From Retirement Plans (other than IRAs) 1 Enter the amount, if any, from your 2005 Form 8915, line 9, only if you did not check the box 1 Enter the amount, if any, from your 2006 Form 8915, line 11, only if you did not check the box 2 3 3 Add lines 1 and 2 Enter the amount, if any, from your 2006 Form 8915, line 18 . . . Enter the amount, if any, from your 2006 Form 8915, line 13 5 6 Enter the total amount of any repayments you made before filing your 2007 tax return. But do not include repayments made later than the due date (including extensions) for that return. See instructions 7 8 Amount subject to tax in 2007. Subtract line 8 from line 3. If zero or less, enter -0-. Include this amount in the total on Form 1040, line 16b; Form 1040A, line 12b; or Form 1040NR, 9 Part II Qualified Hurricane Distributions From Traditional, SEP, SIMPLE, and Roth IRAs Enter the amount, if any, from your 2005 Form 8915, line 17, only if you did not check the box 10 Enter the amount, if any, from your 2006 Form 8915, line 26, only if you did not check the box 11 11 12 Add lines 10 and 11 12 Enter the amount, if any, from your 2006 Form 8915, line 33 . . . 13 Enter the amount, if any, from your 2006 Form 8915, line 28 . . . Subtract line 14 from line 13. If zero or less, enter -0- 15 Enter the total amount of any repayments you made before filing your 2007 tax return. But do not include repayments made later than the due date (including extensions) for that return. 16 17 Add lines 15 and 16 Amount subject to tax in 2007. Subtract line 17 from line 12. If zero or less, enter -0-, Include this amount in the total on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, 18 Signature. Complete only if you are filing this form by itself and not with your tax return. Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and **Please** belief, it is true, correct, and complete. Sian Here Your signature Date Preparer's SSN or PTIN Check if self-Preparer's Paid employed ► signature Preparer's Firm's name (or yours EIN ▶ Use Only if self-employed address, and ZIP code Phone no.