

**Information Return for Tax-Exempt  
 Private Activity Bond Issues**  
 (Under Internal Revenue Code section 149(e))  
 ▶ See separate instructions.

<b>Part I Reporting Authority</b>		Check if <b>Amended Return</b> ▶ <input type="checkbox"/>
1 Issuer's name		2 Issuer's employer identification number
3 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	4 Report number <b>1</b>
5 City, town, or post office, state, and ZIP code		6 Date of issue
7 Name of issue		8 CUSIP number
9 Name and title of officer or legal representative whom the IRS may call for more information		10 Telephone number of officer or legal representative (      )

Part II Type of Issue (check the applicable box(es) and enter the issue price for each)	Issue Price
11 Exempt facility bond:	
a <input type="checkbox"/> Airport (sections 142(a)(1) and 142(c)) . . . . .	11a
b <input type="checkbox"/> Docks and wharves (sections 142(a)(2) and 142(c)) . . . . .	11b
c <input type="checkbox"/> Water furnishing facilities (sections 142(a)(4) and 142(e)). . . . .	11c
d <input type="checkbox"/> Sewage facilities (section 142(a)(5)). . . . .	11d
e <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6)) . . . . .	11e
f <input type="checkbox"/> Qualified residential rental projects (sections 142(a)(7) and 142(d)), (see instructions) . . . . .	11f
Meeting 20–50 test (section 142(d)(1)(A)) . . . . . <input type="checkbox"/>	
Meeting 40–60 test (section 142(d)(1)(B)) . . . . . <input type="checkbox"/>	
Meeting 25–60 test (NYC only) (section 142(d)(6)) . . . . . <input type="checkbox"/>	
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No	
g <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f)) . . . . .	11g
h <input type="checkbox"/> Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions) . . . . .	11h
Facility type . . . . .	
1986 Act section . . . . .	
i <input type="checkbox"/> Qualified enterprise zone facility bonds (section 1394) (see instructions) . . . . .	11i
j <input type="checkbox"/> Qualified empowerment zone facility bonds (section 1394(f)) (see instructions) . . . . .	11j
k <input type="checkbox"/> District of Columbia Enterprise Zone facility bonds (section 1400A) . . . . .	11k
l <input type="checkbox"/> Qualified public educational facility bonds (sections 142(a)(13) and 142(k)) . . . . .	11l
m <input type="checkbox"/> Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l)) . . . . .	11m
n <input type="checkbox"/> Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m)) . . . . .	11n
o <input type="checkbox"/> Qualified Gulf Opportunity Zone Bonds (sections 1400N(a)(1)(A) and 1400N(a)(2)(A)(i)) . . . . .	11o
p <input type="checkbox"/> Qualified New York Liberty Bonds (section 1400L(d)) . . . . .	11p
q <input type="checkbox"/> Other. Describe (see instructions) ▶ . . . . .	11q
12a <input type="checkbox"/> Qualified mortgage bond (section 143(a)). . . . .	12a
b <input type="checkbox"/> Qualified Gulf Opportunity Zone mortgage bond (sections 1400N(a)(1)(B) and 1400N(a)(2)(A)(ii)). . . . .	12b
13 <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b)) (see instructions) . . . . . ▶	13
Check the box if you elect to rebate arbitrage profits to the United States . . . . . <input type="checkbox"/>	
14 <input type="checkbox"/> Qualified small issue bond (section 144(a)) (see instructions) . . . . . ▶	14
Check the box for \$10 million small issue exemption. . . . . <input type="checkbox"/>	
15 <input type="checkbox"/> Qualified student loan bond (section 144(b)). . . . .	15
16 <input type="checkbox"/> Qualified redevelopment bond (section 144(c)) . . . . .	16
17 <input type="checkbox"/> Qualified hospital bond (section 145(c)) (attach schedule—see instructions) . . . . .	17
18 <input type="checkbox"/> Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions) . . . . .	18
Check box if 95% or more of net proceeds will be used <b>only</b> for capital expenditures ▶ <input type="checkbox"/>	
19 <input type="checkbox"/> Nongovernmental output property bond (treated as private activity bond) (section 141(d)) . . . . .	19
20a <input type="checkbox"/> Gulf Opportunity Zone advance refunding bond (sections 1400N(b)(1)) (see instructions) . . . . .	20a
b <input type="checkbox"/> New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions) . . . . .	20b
c <input type="checkbox"/> Other. Describe (see instructions) ▶	20c

Part III Description of Bonds (Complete for the entire issue for which this form is being filed.)				
(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	\$	\$	years	%

<b>Part IV Uses of Proceeds of Issue</b> (including underwriters' discount)				Amount
22	Proceeds used for accrued interest . . . . .		22	
23	Issue price of entire issue (enter amount from line 21, column (b)) . . . . .		23	
24	Proceeds used for bond issuance costs (including underwriters' discount)	24		
25	Proceeds used for credit enhancement . . . . .	25		
26	Proceeds allocated to reasonably required reserve or replacement fund . . . . .	26		
27	Proceeds used to currently refund prior issue (complete Part VI) . . . . .	27		
28	Proceeds used to advance refund prior issue (complete Part VI) . . . . .	28		
29	Add lines 24 through 28 . . . . .		29	
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here) . . . . .		30	

**Part V Description of Property Financed by Nonrefunding Proceeds**  
**Caution:** The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

<b>Part V Description of Property Financed by Nonrefunding Proceeds</b>				Amount
31	<b>Type of Property Financed by Nonrefunding Proceeds:</b>			
a	Land . . . . .		31a	
b	Buildings and structures . . . . .		31b	
c	Equipment with recovery period of more than 5 years . . . . .		31c	
d	Equipment with recovery period of 5 years or less. . . . .		31d	
e	Other (describe) . . . . .		31e	

<b>32 North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds.</b>					
	NAICS Code	Amount of nonrefunding proceeds		NAICS Code	Amount of nonrefunding proceeds
a		\$	c		\$
b		\$	d		\$

**Part VI Description of Refunded Bonds** (Complete this part only for refunding bonds.)

33	Enter the remaining weighted average maturity of the bonds to be currently refunded . . . . .	▶	_____	years
34	Enter the remaining weighted average maturity of the bonds to be advance refunded . . . . .	▶	_____	years
35	Enter the last date on which the refunded bonds will be called . . . . .	▶	_____	
36	Enter the date(s) the refunded bonds were issued ▶		_____	

**Part VII Miscellaneous**

37	Name of governmental unit(s) approving issue (see the instructions) ▶	_____
38	Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III) . . . . .	▶ <input type="checkbox"/>
39	Check the box if you have elected to pay a penalty in lieu of arbitrage rebate . . . . .	▶ <input type="checkbox"/>
40	Check the box if you have identified a hedge (see instructions) . . . . .	▶ <input type="checkbox"/>
41	Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user . . . . .	▶ <input type="checkbox"/>
	Name ▶	EIN ;

<b>Part VIII Volume Caps</b>				Amount
42	Amount of state volume cap allocated to the issuer. <b>Attach copy of state certification</b> . . . . .		42	
43	Amount of issue subject to the unified state volume cap. . . . .		43	
44	Amount of issue not subject to the unified state volume cap or other volume limitations:		44	
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities . . . . .		44a	
b	Under a carryforward election. Attach a copy of Form 8328 to this return . . . . .		44b	
c	Under transitional rules of the Tax Reform Act of 1986. Enter Act section ▶		44c	
d	Under the exception for current refunding (section 146(i) and section 1313(a) of the Tax Reform Act of 1986) . . . . .		44d	
45a	Amount of issue of qualified veterans' mortgage bonds . . . . .		45a	
b	Enter the state limit on qualified veterans' mortgage bonds . . . . .		45b	
46a	Amount of section 1394(f) volume cap allocated to issuer. <b>Attach copy of local government certification</b>		46a	
b	Name of empowerment zone ▶			
47	Amount of section 142(k)(5) volume cap allocated to issuer. <b>Attach copy of state certification</b>		47	

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

**Sign Here**

▶ _____	▶ _____
Signature of officer	Date
_____	_____
Name of above officer (type or print)	Title of officer (type or print)