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Other payments: f Form 2439 ; g Form 4136 24h 25 Total payments. Add lines 24c through 24e, and 24h . . . 26 Estimated tax penalty (see page 24 of the instructions) . . . 27 Tax due. If line 25 is smaller than the total of lines 23 and 26, enter amount owed . . . 28 Overpayment. If line 25 is larger than the total of lines 23 and 26, enter amount overpaid 29 Amount of line 28 to be: a Credited to 2008 estimated tax ; b Refunded 29 . Vider penalties of perjury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below (see instr.)? □ Yes □ No Paid Preparer's signature Date Check if self-employed □ Preparer's SSN or PTIN Paid Firm's name (or yours if self-employed). EIN EIN EIN EIN		u u				-	+		
27 Tax due. If line 25 is smaller than the total of lines 23 and 26, enter amount owerd 27 28 29 29 Amount of line 28 to be: a Credited to 2008 estimated tax ▶ ; b Refunded ▶ 29 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign May the IRS discuss this return, with the preparer shown below (see instr.)? Signature of fiduciary or officer representing fiduciary Date Preparer's signature Preparer's signature Firm's name (or yours if self-employed), yours if self-employed), yours if self-employed, yours if self-employed, were self to the self of the preparer is self-employed, yours if self-employeed, yours if self-employeed, yo	pu						<u> </u>		
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Sign correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here May the IRS discuss this return with the preparer shown below (see instr.)? Yes No Signature of fiduciary or officer representing fiduciary Date EIN of fiduciary if a financial institution Preparer's SSN or PTIN Paid Preparer's signature Signature Check if self-employed Preparer's SSN or PTIN Use Only Use fiduciary if self-employed), EIN EIN EIN EIN				,		<u> </u>			
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Paid Preparer's Use Only Preparer's signature Date Check if self-employed	He	ere			W	ith the preparer shown	n below		
Paid Check if self-employed Preparer's Check if self-employed Use Only ElN			 Signature of fiduc 			,			
Preparer's Firm's name (or yours if self-employed), EIN ;	Pai	d		Check if		eparer s SSN or PTIN	I		
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	Use Only		yours if self-e	Employed),	,). ()			

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form	1041 (2007)			Pa	age 2
Sc	hedule A Charitable Deduction. Do not complete for a simple trust or a pooled inco	me fu	nd.		
1	Amounts paid or permanently set aside for charitable purposes from gross income (see page 24)	1			
2	Tax-exempt income allocable to charitable contributions (see page 24 of the instructions)	2			
3	Subtract line 2 from line 1	3			
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4			
5	Add lines 3 and 4	5			
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable				
_	purposes (see page 25 of the instructions)	6			
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7			
	hedule B Income Distribution Deduction				
1	Adjusted total income (see page 25 of the instructions)	1			
2	Adjusted tax-exempt interest	2			
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see page 25 of the instructions)	4			
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	5			
5	Capital gains for the tax year included on Schedule A, line 1 (see page 25 of the instructions)				
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6			
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0-	7			
8	If a complex trust, enter accounting income for the tax year as	_			
0	determined under the governing instrument and applicable local law				
9	Income required to be distributed currently	9			
10	Other amounts paid, credited, or otherwise required to be distributed	10			
11	Total distributions. Add lines 9 and 10. If greater than line 8, see page 26 of the instructions	11			
12	Enter the amount of tax-exempt income included on line 11	12			
13	Tentative income distribution deduction. Subtract line 12 from line 11	13			
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14			
15 80	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18 hedule G Tax Computation (see page 27 of the instructions)	15			
1	Fax: a Tax on taxable income (see page 27 of the instructions) 1a b Tax on lump-sum distributions Attach Form 4972	-			
		-			
		1d			
20	d Total. Add lines 1a through 1c				
za b		1			
c	General business credit. Enter here and check which forms are attached:	1			
Ũ	□ Form 3800 □ Forms (specify) ►				
d	Credit for prior year minimum tax. Attach Form 8801	1			
3	Total credits. Add lines 2a through 2d	3			
4	Subtract line 3 from line 1d. If zero or less, enter -0	4			
5	Recapture taxes. Check if from: 🗌 Form 4255 🗌 Form 8611	5			
6	Household employment taxes. Attach Schedule H (Form 1040)	6			
7	Total tax. Add lines 4 through 6. Enter here and on page 1, line 23	7			
	Other Information			Yes	NO
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation	-			
_	Enter the amount of tax-exempt interest income and exempt-interest dividends > \$				
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compens individual by reason of a contract assignment or similar arrangement?	· ·			
3	At any time during calendar year 2007, did the estate or trust have an interest in or a signature or of over a bank, securities, or other financial account in a foreign country?				
	See page 29 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If the name of the foreign country ▶	"Yes,"	enter		
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See page 29 of the instructions				
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see page 29 for required attachment				
6	If this is an estate or a complex trust making the section 663(b) election, check here (see page 2	9)	. > 🗆		
7					
8 9	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and cl Are any present or future trust beneficiaries skip persons? See page 29 of the instructions	heck here	e 🕨 🗌		

Form	1041 (2007)		Page 3				
Sch	nedule I Alternative Minimum Tax (AMT) (see pages 29 through 37 of the instruction	ons)					
Part	t I—Estate's or Trust's Share of Alternative Minimum Taxable Income	,					
1	Adjusted total income or (loss) (from page 1, line 17)	1					
2		2					
3		3					
4	Miscellaneous itemized deductions (from page 1, line 15b)	4					
5		5 ()				
6	Depletion (difference between regular tax and AMT)	6					
7	Net operating loss deduction. Enter as a positive amount	7					
8	Interest from specified private activity bonds exempt from the regular tax	8					
9	Qualified small business stock (see page 30 of the instructions)	9					
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10					
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11					
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12					
13	Disposition of property (difference between AMT and regular tax gain or loss)	13					
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14					
15	Passive activities (difference between AMT and regular tax income or loss)	15					
16	Loss limitations (difference between AMT and regular tax income or loss)	16					
17	Circulation costs (difference between regular tax and AMT)	17					
18	Long-term contracts (difference between AMT and regular tax income)	18					
19	Mining costs (difference between regular tax and AMT)	19					
20	Research and experimental costs (difference between regular tax and AMT)	20					
21	Income from certain installment sales before January 1, 1987	21 ()				
22	Intangible drilling costs preference	22					
23	Other adjustments, including income-based related adjustments	23					
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24 ()				
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25					
	Note: Complete Part II below before going to line 26.						
26	Income distribution deduction from Part II, line 44						
27	Estate tax deduction (from page 1, line 19)						
28	Add lines 26 and 27	28					
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29					
	If line 29 is:						
	• \$22,500 or less, stop here and enter -0- on Schedule G, line 1c. The estate or trust is not						
	liable for the alternative minimum tax.						
	 Over \$22,500, but less than \$165,000, go to line 45. \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52. 						
Dord	t II—Income Distribution Deduction on a Minimum Tax Basis						
		20					
30	Adjusted alternative minimum taxable income (see page 34 of the instructions)	30 31					
31	Adjusted tax-exempt interest (other than amounts included on line 8)	32					
32	Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-	32					
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable	33					
~ ~	purposes (from Schedule A, line 4)	00					
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see page	34					
35	34 of the instructions)	35 ()				
35 36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	,				
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0	37					
38	Income required to be distributed currently (from Schedule B, line 9)	38					
39	Other amounts paid, credited, or otherwise required to be distributed (from Schedule B, line 3)	39					
39 40	Total distributions. Add lines 38 and 39	40					
40 41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41					
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42					
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40 Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37.						
70	If zero or less, enter -0	43					
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or						
_	line 43. Enter here and on line 26	44					
			4044				

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Par	t III—Alternative Minimum Tax			
45	Exemption amount	45	\$22,500	00
46	Enter the amount from line 29			
47	Phase-out of exemption amount			
48	Subtract line 47 from line 46. If zero or less, enter -0			
49	Multiply line 48 by 25% (.25)	49		
50	Subtract line 49 from line 45. If zero or less, enter -0	50		
51	Subtract line 50 from line 46	51		
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 14a and 15 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is— • \$175,000 or less, multiply line 51 by 26% (.26).			
	• Over \$175,000, multiply line 51 by 28% (.28) and subtract \$3,500 from the result	52		
53	Alternative minimum foreign tax credit (see page 35 of the instructions)	53		
54	Tentative minimum tax. Subtract line 53 from line 52	54		
55	Enter the tax from Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55		
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and			
	on Schedule G, line 1c	56		
Par	t IV—Line 52 Computation Using Maximum Capital Gains Rates			
	Caution: If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet, see page 36 of the instructions before completing this part.			
57	Enter the amount from line 51	57		
58	Enter the amount from Schedule D (Form 1041), line 22, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet, whichever applies (as refigured for the AMT, if necessary) 58	-		
59	Enter the amount from Schedule D (Form 1041), line 14b, column (2) (as refigured for the AMT, if necessary). If you did not complete Schedule D for the regular tax or the AMT, enter -0			
60	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)			
61	Enter the smaller of line 57 or line 60	61		

61	Enter the smaller of line 57 or line 60				61	
62	Subtract line 61 from line 57				62	
63	If line 62 is \$175,000 or less, multiply line 62 by 26% (.26). Otherw 28% (.28) and subtract \$3,500 from the result	vise, I	multiply line 62	by	63	
64	Maximum amount subject to the 5% rate	64		00		
65	Enter the amount from line 23 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete Schedule D or either worksheet for the regular tax, enter -0-	65				
66	Subtract line 65 from line 64. If zero or less, enter -0-	66				
67	Enter the smaller of line 57 or line 58	67				
68	Enter the smaller of line 66 or line 67	68				
69	Multiply line 68 by 5% (.05)			. 🕨	69	
70	Subtract line 68 from line 67					
71	Multiply line 70 by 15% (.15)			. 🕨	71	
	If line 59 is zero or blank, skip lines 72 and 73 and go to line 74. O					
72	Subtract line 67 from line 61	72				
73	Multiply line 72 by 25% (.25)				73	
74	Add lines 63, 69, 71, and 73				74	
75	If line 57 is \$175,000 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by 28% (.28) and subtract \$3,500 from the result			75		
76	Enter the smaller of line 74 or line 75 here and on line 52				76	

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