

Executive Summary

Year-to-Date Comparison - July

	2005-06	Change	2006-07	Change	2007-08	Change	2008-09	Change
Taxable Sales								
Total Taxable Sales	550,052,000	17.9%	587,742,000	6.9%	634,336,000	7.9%	576,119,000	-9.2%
Retail Taxable Sales	302,357,000	25.3%	310,579,000	2.7%	303,178,000	-2.4%	260,297,000	-14.1%
Tax Revenues by Funds								
Privilege Tax - General Fund (1.2%)	6,167,000	16.3%	6,524,000	5.8%	7,017,000	7.6%	6,363,000	-9.3%
Transit Tax Fund (.5%)	2,721,000	17.7%	2,941,000	8.1%	3,012,000	2.4%	2,758,000	-8.4%
Arts Tax Fund (.1%)	544,000	17.2%	588,000	8.1%	614,000	4.4%	566,000	-7.8%
Privilege Tax - Rebates Funds	325,000	43.8%	374,000	15.1%	307,000	-17.9%	372,000	21.2%
Bed Tax Fund	155,000	30.3%	173,000	11.6%	170,000	-1.7%	171,000	0.6%
Rio Salado PLT (1.2%) & Bed Tax (3.0%)	51,000	70.0%	57,000	11.8%	120,000	110.5%	227,000	89.2%
Totals	9,963,000	17.8%	10,657,000	7.0%	11,240,000	5.5%	10,457,000	-7.0%

Tax Revenues - Business Activities

Retail	5,413,000	22.8%	5,773,000	6.7%	5,456,000	-5.5%	4,832,000	-11.4%
Rentals	1,569,000	12.6%	1,632,000	4.0%	1,887,000	15.6%	1,895,000	0.4%
Utilities/Communication	887,000	11.0%	918,000	3.5%	934,000	1.7%	1,031,000	10.4%
Restaurants	599,000	12.2%	682,000	13.9%	693,000	1.6%	703,000	1.4%
Contracting	841,000	21.5%	991,000	17.8%	1,608,000	62.3%	1,365,000	-15.1%
Hotel/Motel	141,000	18.5%	155,000	9.9%	178,000	14.8%	153,000	-14.0%
Transient (Bed Tax)	165,000	29.9%	183,000	10.9%	184,000	0.5%	184,000	0.0%
Amusements	193,000	-15.7%	134,000	-30.6%	127,000	-5.2%	137,000	7.9%
All Other	155,000	0.0%	189,000	21.9%	173,000	-8.5%	157,000	-9.2%
Totals	9,963,000	17.8%	10,657,000	7.0%	11,240,000	5.5%	10,457,000	-7.0%

Tax Revenues - Retail Activities Breakdown

Automotive	1,440,000	28.1%	1,434,000	-0.4%	1,261,000	-12.1%	795,000	-37.0%
Furniture/Equipment/Electronics	1,200,000	64.4%	1,328,000	10.7%	1,288,000	-3.0%	1,178,000	-8.5%
Department Stores	743,000	9.6%	790,000	6.3%	809,000	2.4%	866,000	7.0%
Grocery Stores	537,000	0.4%	545,000	1.5%	564,000	3.5%	536,000	-5.0%
Drugs/Small Stores	439,000	-1.8%	441,000	0.5%	474,000	7.5%	519,000	9.5%
Manufacturing Firms	412,000	5.1%	561,000	36.2%	340,000	-39.4%	295,000	-13.2%
Building Supply Stores	193,000	36.9%	215,000	11.4%	243,000	13.0%	171,000	-29.6%
All Other Retail	449,000	24.4%	459,000	2.2%	477,000	3.9%	472,000	-1.0%
Totals	5,413,000	22.8%	5,773,000	6.7%	5,456,000	-5.5%	4,832,000	-11.4%

Tax Revenues - Business Districts

Elliot Corridor	1,566,000	17.1%	1,574,000	0.5%	1,519,000	-3.5%	1,340,000	-11.8%
Autoplex (included in Elliot Corridor)	784,000	25.0%	768,000	-2.0%	694,000	-9.6%	542,000	-21.9%
Market Place					11,000		385,000	3400.0%
Mills Mall	509,000	12.4%	542,000	6.5%	533,000	-1.7%	478,000	-10.3%
Downtown Tempe	222,000	11.6%	249,000	12.2%	257,000	3.2%	218,000	-15.2%
Apache Blvd.	176,000	1.1%	225,000	27.8%	187,000	-16.9%	118,000	-36.9%
ASU Properties	126,000	-35.7%	78,000	-38.1%	92,000	17.9%	82,000	-10.9%
Rio Salado (1.8% and 3.0% Bed Tax)	72,000	75.6%	80,000	11.1%	173,000	116.3%	334,000	93.1%
All Other Areas	7,292,000	20.4%	7,909,000	8.5%	8,468,000	7.1%	7,502,000	-11.4%