Information Tools Created on April 4, 2005

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Introduction

In addition to the EHRP PAR pages that are central to the business process, management information can be obtained in condensed formats from the following:

Inquire Pages

Job Summary

Personal Data

Multiple Jobs

Nid Lookup

Reports

Request for Personnel Action

Notice of Personnel Action

Public Queries



Management Information

Inquire pages are queries that are built into EHRP for users to access easily. Since EHRP is used in a browser format, the inquires can be printed using the Print button on the browser tool bar. Inquire pages display information in a view only mode.

Reports provide data about groups of employees, based on the criteria specified. EHRP provides a process for the printing of reports.

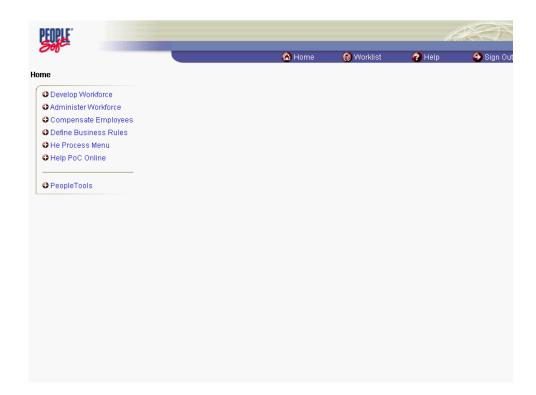
Job Summary Inquire Page

Introduction

Reports provide data about groups of employees, based on the criteria specified. EHRP provides a process for the printing of reports.

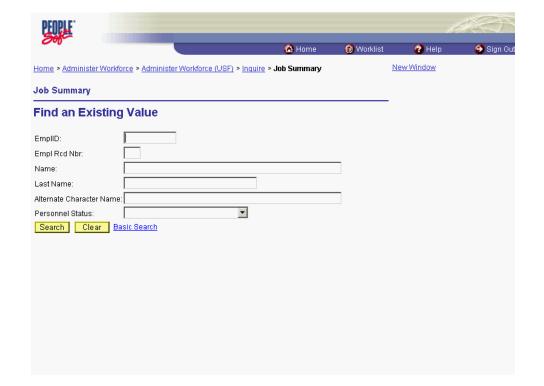
Procedure

The following procedures show how to display the **Job Summary** Inquire Page in order to review an employee's job history.



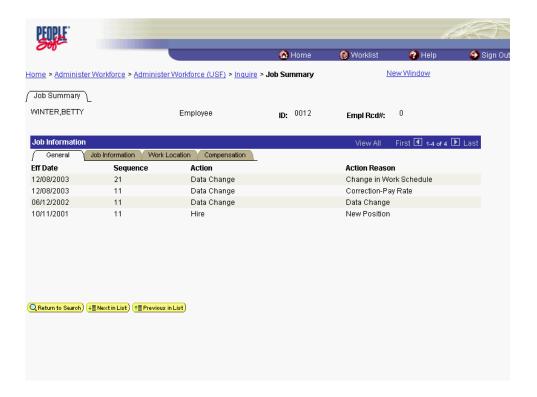


Step	Action
1.	Click the Administer Workforce link. Administer Workforce
2.	Click the Administer Workforce (USF) link. Administer Workforce (USF)
3.	Click the Inquire link. Onquire
4.	Click the Job Summary link.



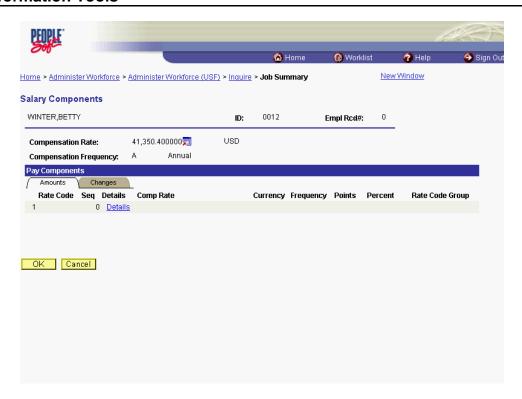
Step	Action
5.	Click in the field by which you want to search.
	Click in the Last Name field.
6.	Enter the desired information into the Last Name field. Enter "Winter".
7.	Click the Search button. Search
8.	Select the desired entry to display the Job Summary page. Click Winter , Betty .





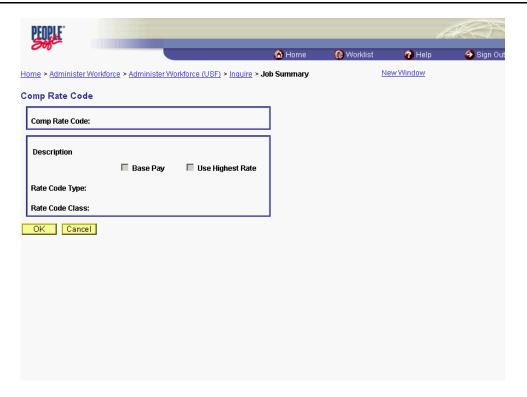
Step	Action
9.	Click the Job Information tab to view the Job Information page.
10.	Click the Work Location tab to view the Work Location page. Work Location
11.	Click the Compensation tab to view the Compensation page.
12.	Click the Component link to display additional information regarding compensation.





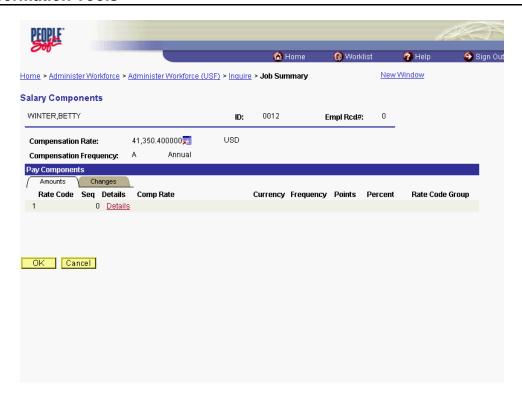
Step	Action
13.	Click the Details link to show the Changes page of the Pay Components page group.
	<u>Details</u>





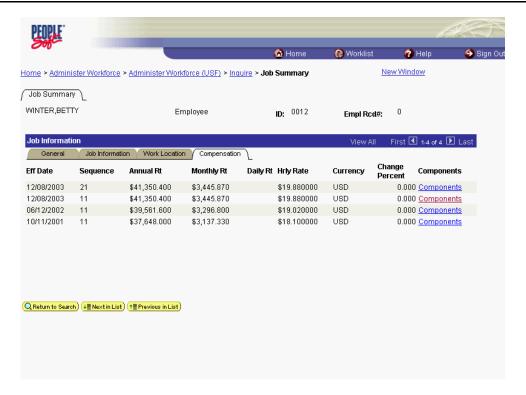
Step	Action
14.	Click the OK button.
	OK





Step	Action
15.	Click the OK button.
	OK





Step	Action
16.	Click the Return to Search button.
17.	Continue to search for additional information, if necessary. End of Procedure.

Personal Data Inquire Page

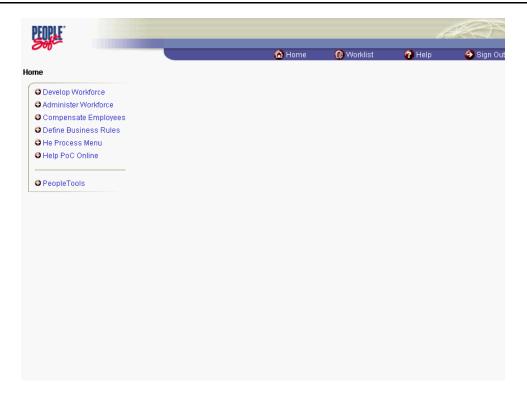
Introduction

Reports provide data about groups of employees, based on the criteria specified. EHRP provides a process for the printing of reports.

Procedure

The following steps show how to display the **Personal Data** page in order to provide a summary of an employee's personal data.





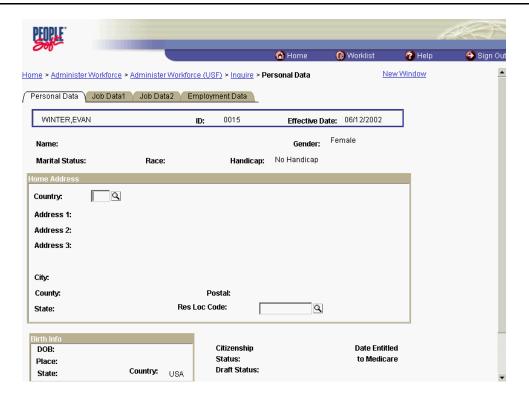
Step	Action
1.	Click the Administer Workforce link. Administer Workforce
2.	Click the Administer Workforce (USF) link. • Administer Workforce (USF)
3.	Click the Inquire link. • Inquire
4.	Click the Personal Data link. Personal Data





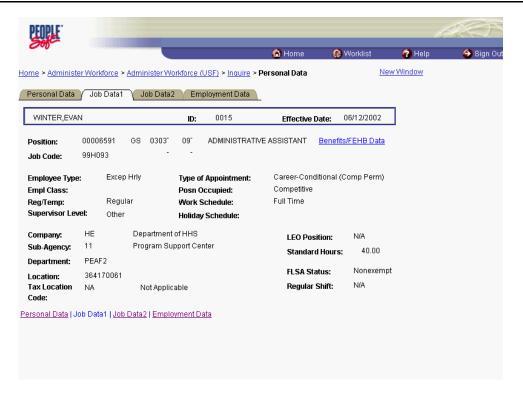
Step	Action
5.	Click in the field in which you want to search.
	Click in the Last Name field.
6.	Enter the desired information into the Last Name field. Enter "Winter".
7.	Click the Search button. Search
8.	Select the desired entry to display the Personal Data page. Click Winter, Evan . DOI: 0 WINTER, EVAN WINTER





Step	Action
9.	Click the Job Data1 tab to display the Job Data1 page for the Personal Data view.
	Job Data1





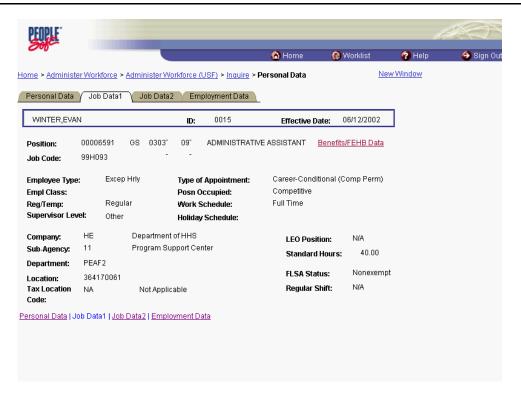
Step	Action
10.	Click the Benefits/FEHB Data link to display data on Benefits/Retirement .
	Benefits/FEHB Data





Step	Action
11.	Click the OK button.





Step	Action
12.	Click the Job Data2 tab to display the Job Data2 page for the Personal Data view.
13.	Click the Employment Data tab to display the Employment Data page for the Personal Data view. Employment Data
14.	Continue to search for additional information, if necessary. End of Procedure.

Multiple Jobs Inquire Page

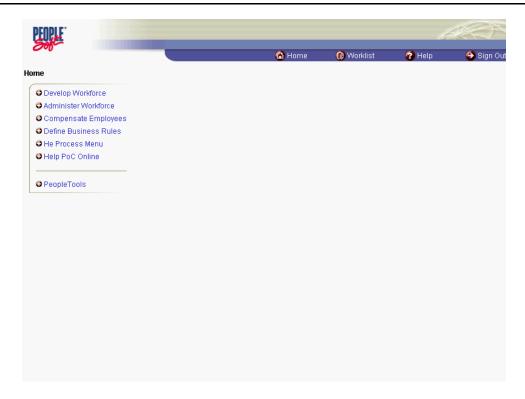
Introduction

Reports provide data about groups of employees, based on the criteria specified. EHRP provides a process for the printing of reports.

Procedure

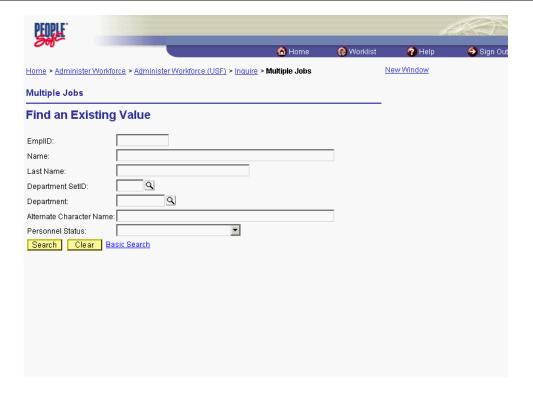
The following steps show how to display the **Multiple Jobs** Inquire Page in order to view a summary of an employee's jobs and changes in employment status.





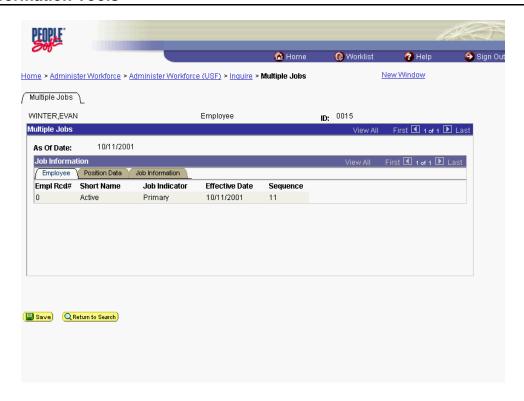
Step	Action
1.	Click the Administer Workforce link. • Administer Workforce
2.	Click the Administer Workforce (USF) link. • Administer Workforce (USF)
3.	Click the Inquire link. • Inquire
4.	Click the Multiple Jobs link. Multiple Jobs





Step	Action
5.	Click in the field by which you want to search.
	Click in the EmplID field.
6.	Enter the desired information into the EmplID field. Enter "0015".
7.	Click the Search button to view the Employee page of the Multiple Jobs view. Search





Step	Action
8.	Click the Position Data tab to view the Position Data page of the Multiple Jobs
	view.
	Position Data
9.	Click the Job Information tab to view the Job Information page of the Multiple
	Jobs view.
	[Job Information]
10.	Click the Return to Search button.
	Q Return to Search
11.	Continue to search for additional information, if necessary.
	End of Procedure.

Nid (National ID-SSN) Lookup Inquire Page

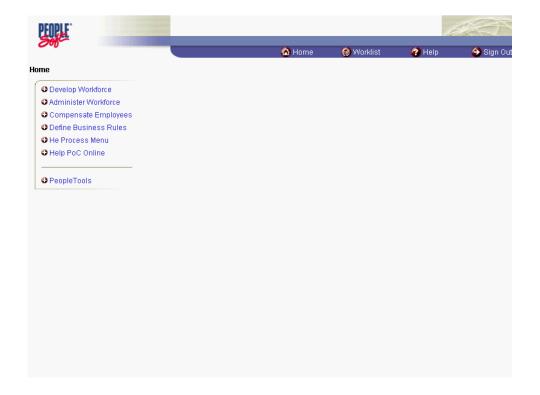
Introduction

Reports provide data about groups of employees, based on the criteria specified. EHRP provides a process for the printing of reports.

Procedure

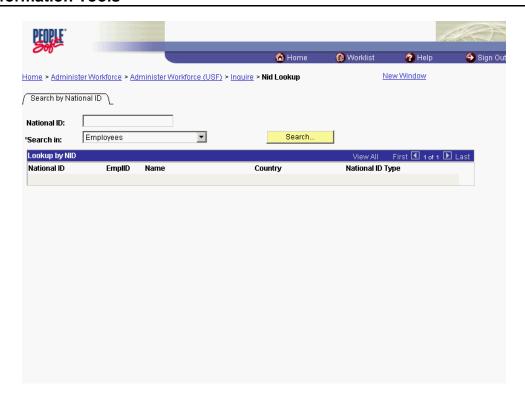
The following steps display the **Nid Lookup** page that allows a user to lookup an employee using the first 6 digits of the National ID (SSN).



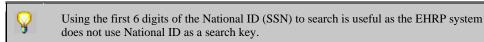


Step	Action
1.	Click the Administer Workforce link. Administer Workforce
2.	Click the Administer Workforce (USF) link. Administer Workforce (USF)
3.	Click the Inquire link.
4.	Click the Nid Lookup link.





Step	Action
5.	Enter the first 6 digits of the National ID (SSN) into the National ID field. Enter "100110".



Step	Action
6.	Click the *Search in list.
7.	Select the desired entry. Click Employees. Employees
8.	Click the Search button.
9.	The requested information is displayed. Continue to search for additional information as necessary. End of Procedure.

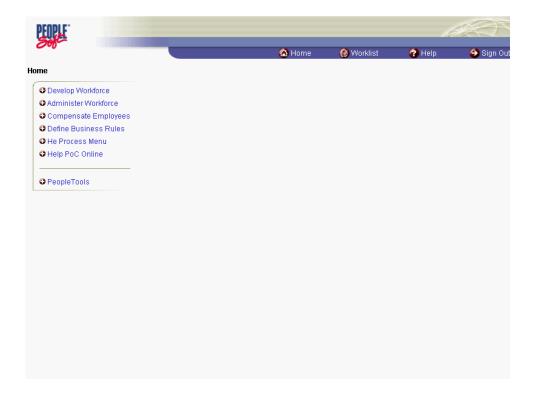


Printing Multiple SF-50's

EHRP enables the user to print standard reports, available on the Report menu. Depending on which report the user selects, there may be one or more parameters that enable you to more specifically identify which data you want on your report.

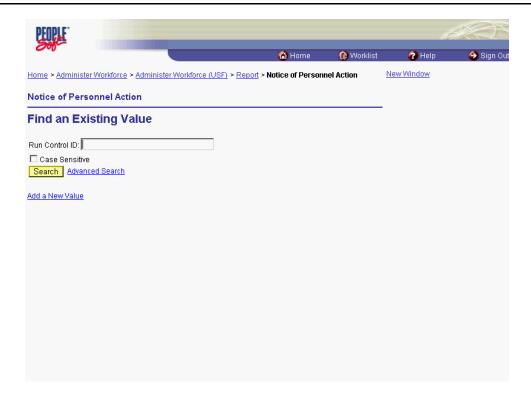
Procedure

The following steps detail the procedure for generating multiple SF-50's from the Report menu.



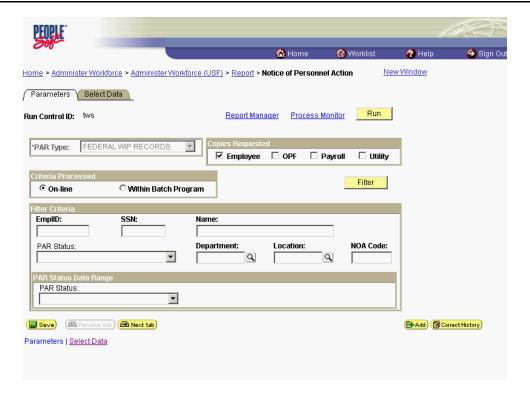
Step	Action
1.	Click the Administer Workforce link. • Administer Workforce
2.	Click the Administer Workforce (USF) link. Administer Workforce (USF)
3.	Click the Report link.
4.	Click the Notice of Personnel Action link. Notice of Personnel Action





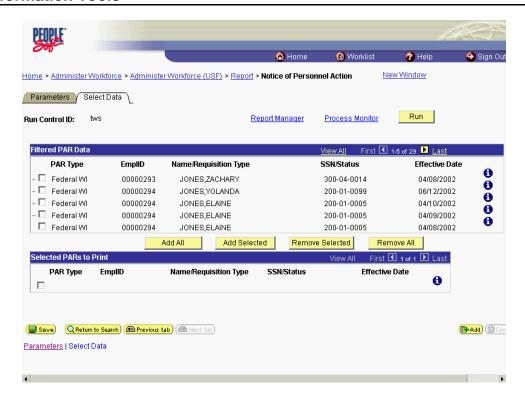
Step	Action
5.	Click on the Add a New Value hyperlink to create a new Run Control, or use an existing one.
	NOTE: If you are using an existing Run Control, click on the Search button and select the Run Control from the list. Click the Add a New Value link. Add a New Value
6.	Enter the desired information into the Run Control ID field. Enter "tws".
7.	Click the Add button.





Step	Action
8.	At the Parameters page, select the criteria to use for generating the SF-50's. Some of the choices include: Copies Requested - Employee, OPF, Payroll, Utility Filter Criteria - EMPLID, SSN, Name, PAR Status, Department, Location, NOA Code PAR Status Date Range Click the Payroll option.
9.	Click in the Name field.
10.	Enter the desired information into the Name field. Enter "JONES".
11.	Click the Filter button. Filter





Step	Action
12.	Based on the criteria selected on the first page, you will see a list of Filtered PAR Data that will reflect the employee records included within your search. Click in the checkbox next to the PARS you want to print.



NOTE: If you mistakenly select a PAR you DO NOT want to print, click in the checkbox to the left of the PAR and click on the **Remove Selected** pushbutton.

Step	Action
13.	Click the Add Selected button to move the selected records to the bottom of the page. Add Selected
14.	Once you ensure that the PAR's you want to print appear at the bottom of the page, you can click the Run button to run the report. Click the Run button.





Step	Action
15.	Click the Server Name list.





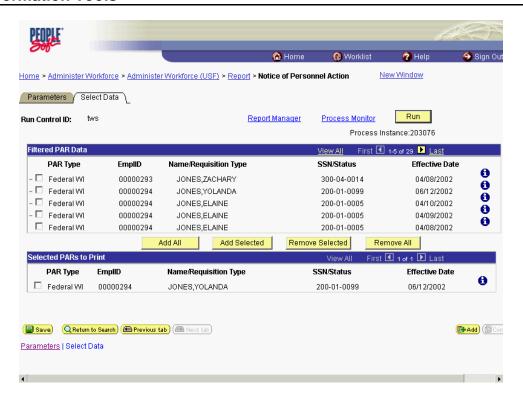
Step	Action
16.	Select PSUNX from the drop down menu.
	PSUNX





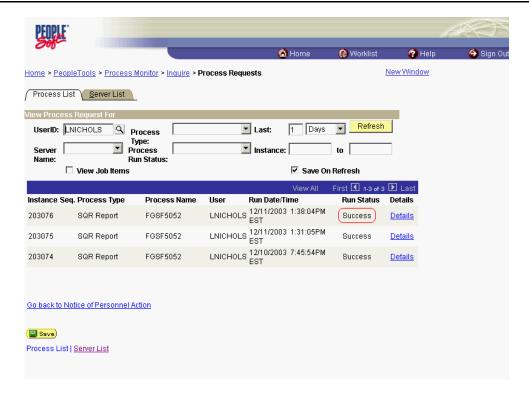
Step	Action
17.	Click the OK button to be routed back to the Select Data page.
	OK OK





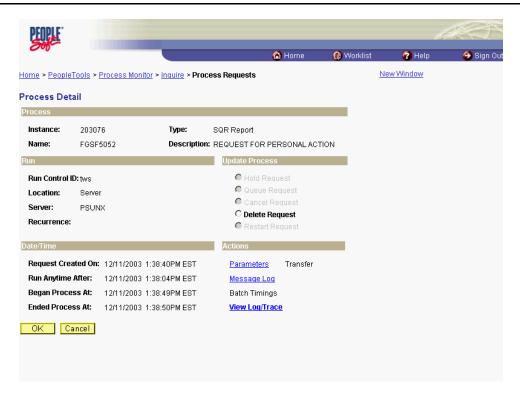
Ste	p	Action
1	8.	Click the Process Monitor link.
		Process Monitor





Step	Action
19.	As the job progresses, the status will change from Initiated to Queued to Posting to Success . You can click the Refresh pushbutton periodically to monitor the progress. When you see the Success status, your job is done.
	Click the Details link for the desired report. Details





Step	Action
20.	Click the View Log/Trace link to go to the Report/Log Viewer . You will see a listing of SF-50's. Click the print button and the SF-50's will begin printing. <u>View Log/Trace</u>
21.	End of Procedure.

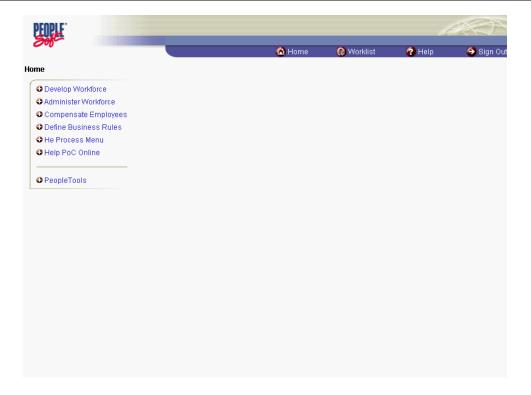
Printing One SF-50 for One Employee

EHRP enables the user to print standard reports, available on the Report menu. Depending on which report the user selects, there may be one or more parameters that enable you to more specifically identify which data you want on your report.

Procedure

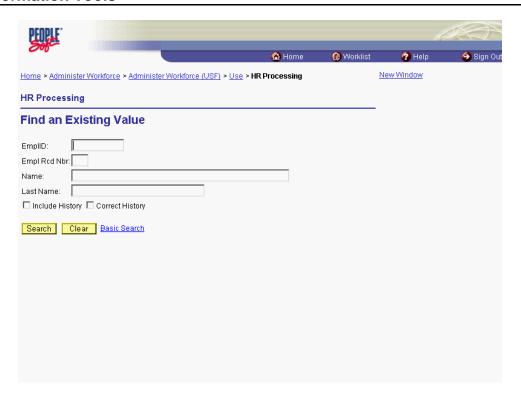
The following steps detail the procedure for generating one SF-50 for an employee.





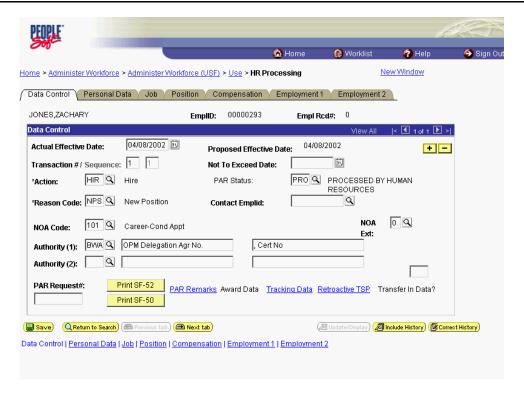
Step	Action
1.	Click the Administer Workforce link. Administer Workforce
2.	Click the Administer Workforce (USF) link. Administer Workforce (USF)
3.	Click the Use link.
4.	Click the HR Processing link. HR Processing





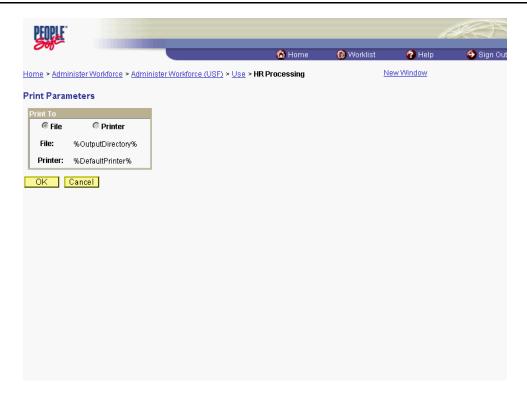
Step	Action
5.	Click in the field in which you want to search.
	Click in the Last Name field.
6.	Enter the desired information into the Last Name field. Enter " JONES ".
7.	Click the Search button.
	Search
8.	Click the desired link contained in the Search Results .
	Click JONES,ZACHARY.
	<u>JONES,ZACHARY</u>





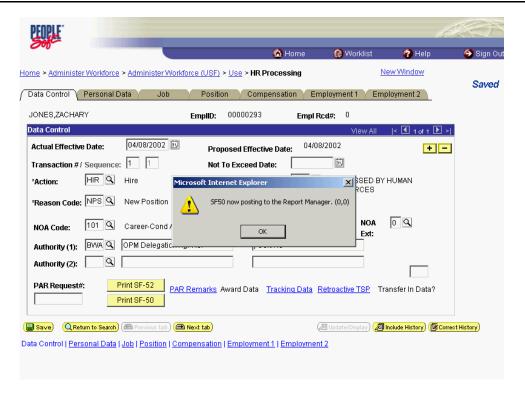
Step	Action
9.	Click the Print SF-50 button at the bottom of the Data Control page.
	Print SF-50





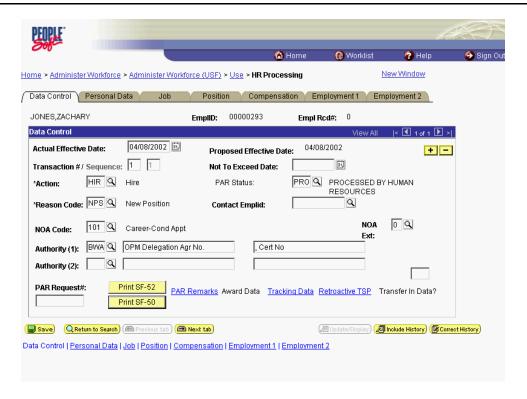
Step	Action
10.	You will see the Print Parameters page. The Print To defaults to File . Click the OK button.





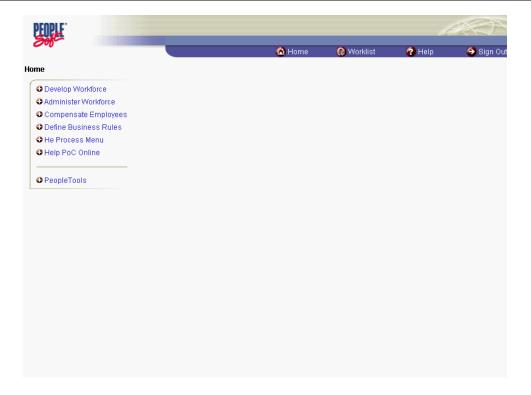
Step	Action
11.	You will see the following message. Click the OK button.





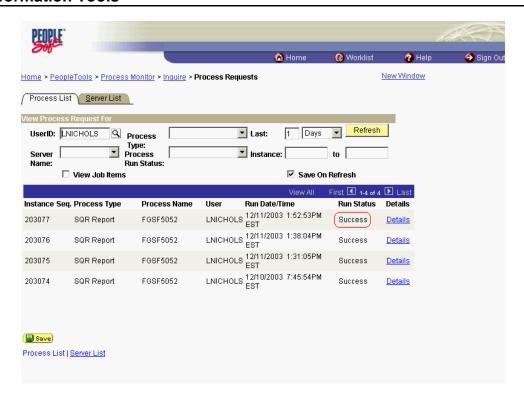
Step	Action
12.	Click the Home link.
	Home





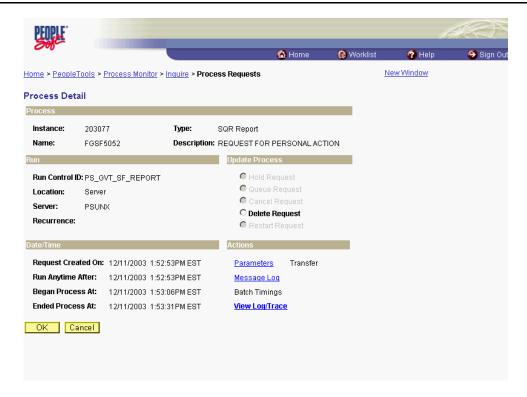
Step	Action
13.	Click the PeopleTools link. PeopleTools
14.	Click the Process Monitor link. Process Monitor
15.	Click the Inquire link. • Inquire
16.	Click the Process Requests link. Process Requests





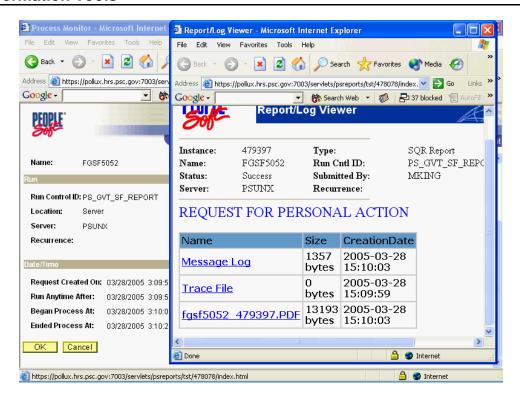
Step	Action
17.	As the job progresses, the status will change from Queued to Posting to Success . You can click the Refresh pushbutton periodically to monitor the progress. When you see the Success status, your job is done. Click the Details link for the desired report. Details





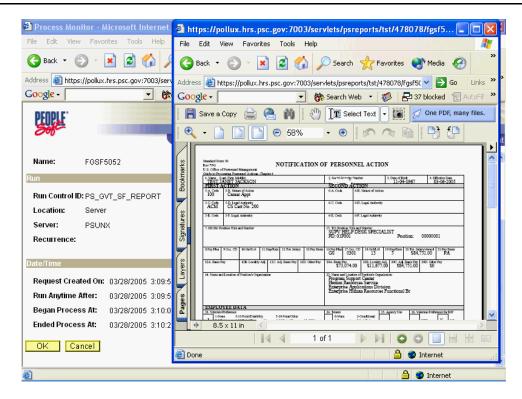
Step	Action
18.	Click the View Log/Trace link.
	<u>View Log/Trace</u>





Step	Action
19.	Point to the fgsf5052_479397.PDF object. fgsf5052_479397.PDF





Step	Action
20.	The SF-50 appears as a PDF document. By clicking the print icon, you will be able to print the document.
21.	End of Procedure.

Generating Public Queries

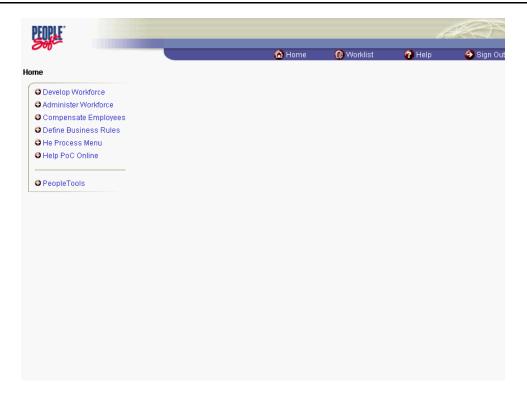
Introduction

The following procedure demonstrates the process for generating public queries. Public queries are reports that were customized by the central EHRP team within the EHRP Query Tool for public use.

Procedure

The following steps detail the procedure for generating a public query.





Step	Action
1.	Click the PeopleTools link. PeopleTools
2.	Click the Query Manager link. • Query Manager
3.	Click the Use link.
4.	Click the Query Manager link. Query Manager

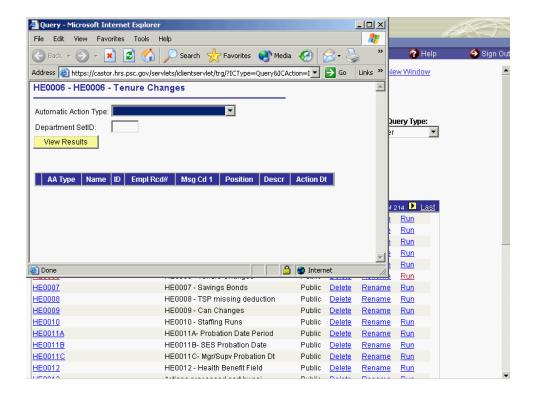




Step	Action
5.	Click the Search By list for the first criteria.
6.	Select the desired entry. Click Name. Name
7.	Press [Tab].
8.	Click the Search By list for the second criteria.
9.	Select the desired entry. Click begins with. begins with
10.	Press [Tab].
11.	Enter the desired information into the Search by field for the third criteria. Enter " HE ".
12.	Press [Tab].
13.	Click the *Query Type list. ▼
14.	Select the desired entry. Click User. User

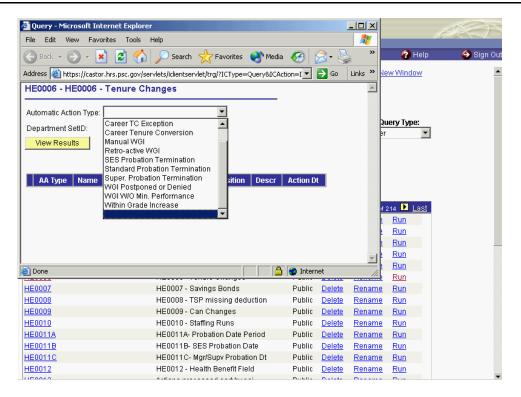


Step	Action
15.	Click the Search button. Search
16.	Click the Run link for the desired query. Click Run for the HE0006 - Tenure Changes . Run



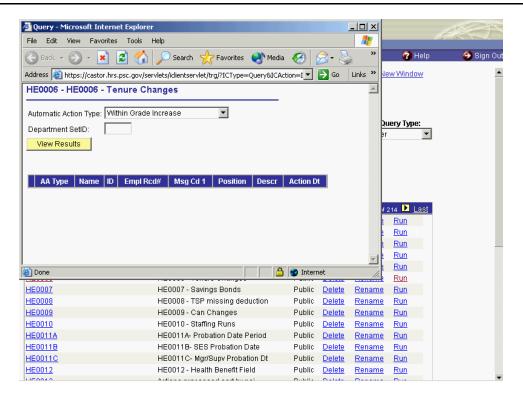
Step	Action
17.	A separate window displays that allows you to enter the parameters for the selected query. Click the Automatic Action Type list.





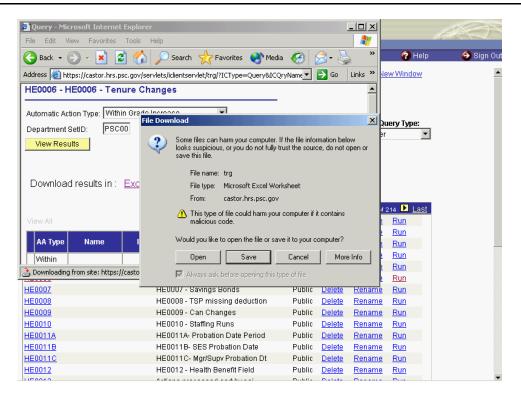
Step	Action
18.	Select the desired entry. Click Within Grade Increase. Within Grade Increase





Step	Action
19.	Click in the Department SetID field.
20.	Enter the desired information into the Department SetID field. Enter "PSC00".
21.	Click the View Results button. View Results
22.	Scroll as necessary to view the results.
23.	Scroll as necessary to view the top of the page that contains the Excel Spreadsheet and CSV Text File links.
24.	Select the desired option to display the data in an Excel spreadsheet or as a text file. Click the Excel SpreadSheet link. Excel SpreadSheet





Step	Action
25.	A File Download warning displays. Click the Open button to open the file as an Excel spreadsheet.
26.	The query displays in the selected format. The attached icon displays a list of current public queries available. This list includes the Name, Purpose, Parameters, and Date Provided for each public query. End of Procedure.