

Debt Position and Activity Report

Marketable Debt vs. Nonmarketable Debt as of August 31, 2006 (In Millions)

| Categories | Amount | Percent of Debt |
|-------------------------------|--------------------|-----------------|
| Total Debt Outstanding | \$8,515,034 | |
| - Marketables | \$4,344,672 | 51.02% |
| Commercial Book-Entry | \$4,253,822 | 49.96% |
| Legacy Treasury Direct | \$71,975 | 0.85% |
| TreasuryDirect | \$4,594 | 0.05% |
| Federal Financing Bank | \$14,000 | 0.16% |
| Registered | \$112 | 0.00% |
| Bearer | \$169 | 0.00% |
| - Nonmarketables | \$4,170,362 | 48.98% |
| Savings Bonds | \$204,025 | 2.40% |
| SLGs | \$238,603 | 2.80% |
| GAS | \$3,689,211 | 43.33% |
| Others * | \$38,523 | 0.45% |
| Average Interest Rate | | 5.019% |

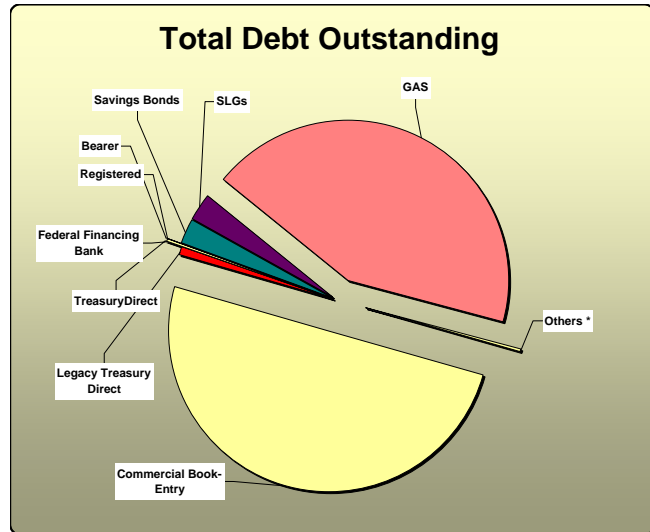
Total Public Debt Outstanding as of August 31, 2006 (In Millions)

| Categories | Amount | Percent of Debt |
|--|----------------------|-----------------|
| Debt Held by the Public | \$4,884,685 | 57.37% |
| Intragovernmental Holdings | \$3,630,348 | 42.63% |
| Total Public Debt Outstanding | \$8,515,034 | 100.00% |
| Flow of Funds Annually ** | \$76 Trillion | |
| Current Fiscal Year Flow of Funds as of August 31, 2006 | \$67 Trillion | |
| Projectd Flow of Funds - Remainder of Fiscal Year 2006 | \$11 Trillion | |

Total Debt Subject to Limit as of August 31, 2006 (In Millions)

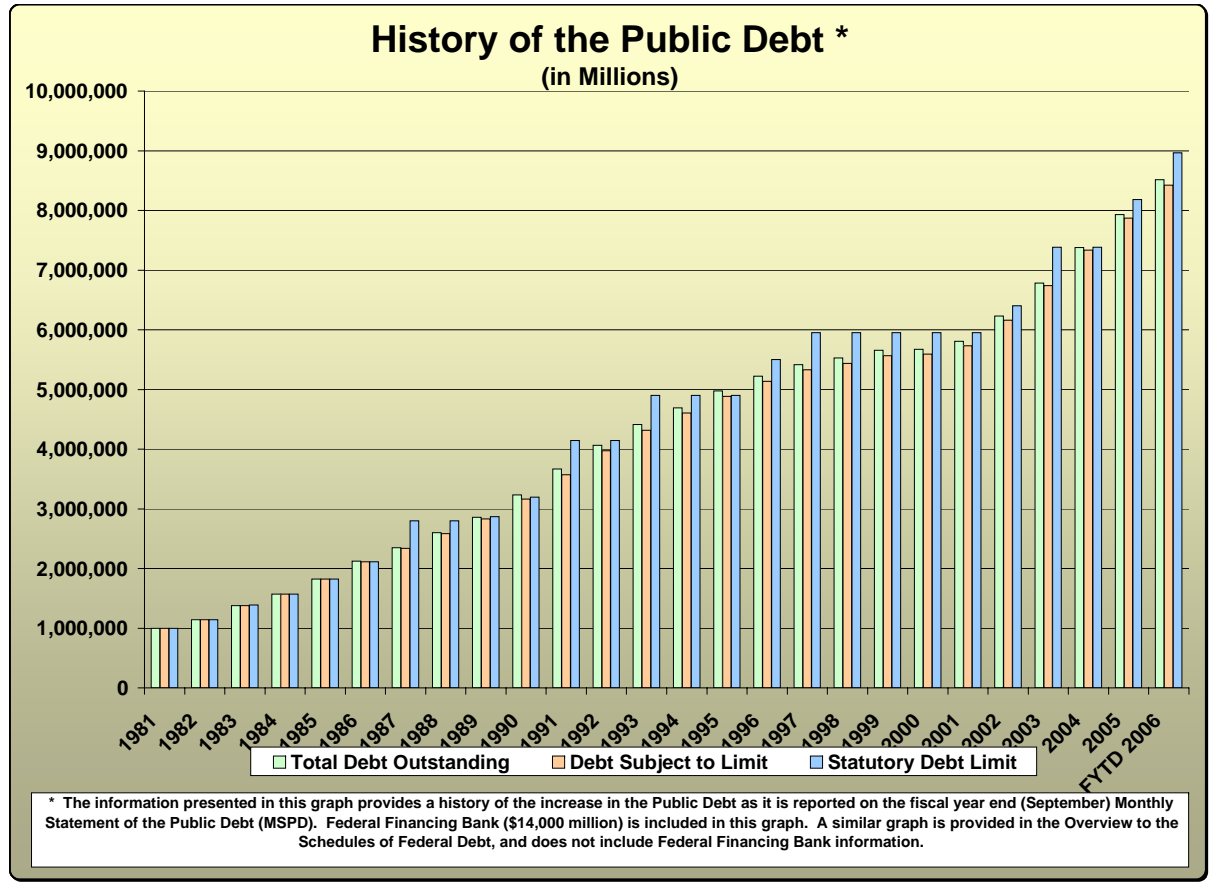
| Categories | Amount | Percent of Debt |
|--|--------------------|--------------------|
| Debt Held by the Public | \$4,847,155 | 57.54% |
| Intragovernmental Holdings | \$3,576,166 | 42.46% |
| Total Public Debt Outstanding Subject to Statutory Debt Limit | \$8,423,321 | 100.00% |
| Current Statutory Debt Limit | | \$8,965,000 |
| Balance of Statutory Debt Limit | | \$541,679 |

* Includes Domestic Series Securities, Foreign Series Securities, REA Series Securities and Matured Unredeemed Debt.
** Refer to the Total Activity (Issues + Redemptions) table on page 2 for this figure.
Totals may not agree due to rounding.



Public Debt's Transactions in PARS as of August 31, 2006 (In Millions)

| Fiscal Year | Total Transactions in PARS |
|-------------------------------|----------------------------|
| 2004 | \$197,116,486 |
| 2005 | \$194,318,280 |
| Fiscal Year 2006 (by quarter) | Total Transactions in PARS |
| 1st Quarter | \$42,958,926 |
| 2nd Quarter | \$36,539,310 |
| 3rd Quarter | \$45,034,781 |
| 4th Quarter | \$26,178,023 |
| FYTD 2006 | \$150,711,040 |



Debt Position and Activity Report

as of August 31, 2006
(In Millions)

| | Issues | | | | | | Redemptions | | | | | | Total Activity (Issues + Redemptions) | | | | | | Notes |
|------|-------------|--------------|-----------|----------|--------------|---------------------------------|-------------|--------------|-----------|----------|-------------------|---------------------------------|---------------------------------------|--------------|-----------|-----------|----------------|---------------------------------|-------|
| | Marketable | GAS | SLGs | Other * | Total Issues | % change from Prior Fiscal Year | Marketable | GAS | SLGs | Other * | Total Redemptions | % change from Prior Fiscal Year | Marketable | GAS | SLGs | Other * | Total Activity | % change from Prior Fiscal Year | |
| 1996 | \$2,536,652 | \$8,483,676 | \$16,167 | \$18,828 | \$11,055,324 | | \$2,396,683 | \$8,355,134 | \$33,861 | \$18,818 | \$10,804,496 | | \$4,933,335 | \$16,838,810 | \$50,028 | \$37,646 | \$21,859,819 | | |
| 1997 | \$2,279,311 | \$12,632,932 | \$44,334 | \$18,484 | \$14,975,062 | 35.46% | \$2,258,125 | \$12,479,144 | \$28,145 | \$21,313 | \$14,786,727 | 36.86% | \$4,537,436 | \$25,112,077 | \$72,479 | \$39,797 | \$29,761,789 | 36.15% | |
| 1998 | \$2,014,718 | \$13,373,482 | \$92,409 | \$18,527 | \$15,499,136 | 3.50% | \$2,123,322 | \$13,204,631 | \$39,842 | \$18,292 | \$15,386,089 | 4.05% | \$4,138,041 | \$26,578,113 | \$132,252 | \$36,819 | \$30,885,224 | 3.77% | |
| 1999 | \$2,092,542 | \$14,941,331 | \$44,132 | \$18,092 | \$17,096,097 | 10.30% | \$2,190,577 | \$14,713,494 | \$40,471 | \$21,477 | \$16,966,019 | 10.27% | \$4,283,119 | \$29,654,825 | \$84,603 | \$39,569 | \$34,062,116 | 10.29% | |
| 2000 | \$1,997,633 | \$15,086,174 | \$25,316 | \$18,562 | \$17,127,684 | 0.18% | \$2,206,578 | \$14,837,433 | \$7,789 | \$57,926 | \$17,109,726 | 0.85% | \$4,204,211 | \$29,923,606 | \$33,105 | \$76,488 | \$34,237,410 | 0.51% | |
| 2001 | \$2,476,581 | \$15,384,168 | \$52,580 | \$22,052 | \$17,935,381 | 4.72% | \$2,570,021 | \$15,145,901 | \$59,505 | \$26,668 | \$17,802,095 | 4.05% | \$5,046,602 | \$30,530,069 | \$112,085 | \$48,720 | \$35,737,476 | 4.38% | |
| 2002 | \$3,692,732 | \$17,517,961 | \$78,833 | \$23,832 | \$21,313,358 | 18.83% | \$3,486,736 | \$17,302,807 | \$80,911 | \$22,133 | \$20,892,585 | 17.36% | \$7,179,468 | \$34,820,768 | \$159,744 | \$45,965 | \$42,205,943 | 18.10% | |
| 2003 | \$4,139,341 | \$21,230,624 | \$97,076 | \$71,769 | \$25,538,811 | 19.83% | \$3,815,345 | \$21,025,704 | \$92,996 | \$49,771 | \$24,983,816 | 19.58% | \$7,954,686 | \$42,256,328 | \$190,073 | \$121,539 | \$50,522,626 | 19.71% | |
| 2004 | \$4,603,846 | \$34,674,879 | \$133,705 | \$32,765 | \$39,445,196 | 54.45% | \$4,218,462 | \$34,457,105 | \$123,857 | \$49,949 | \$38,849,373 | 55.50% | \$8,822,308 | \$69,131,984 | \$257,562 | \$82,714 | \$78,294,568 | 54.97% | |
| 2005 | \$4,479,932 | \$33,766,034 | \$152,963 | \$14,617 | \$38,413,546 | -2.62% | \$4,241,153 | \$33,515,419 | \$85,894 | \$17,424 | \$37,859,890 | -2.55% | \$8,721,085 | \$67,281,453 | \$238,857 | \$32,041 | \$76,273,436 | -2.58% | |

FYTD 2006 \$4,120,074 \$29,439,195 \$75,308 \$23,295 \$33,657,871

\$3,860,282 \$29,130,589 \$61,989 \$22,688 \$33,075,547

\$7,980,355 \$58,569,783 \$137,297 \$45,983 \$66,733,419

Notes: Beginning with fiscal year 2000, a Footnote will be added when the "% change from Prior Fiscal Year" changes by 20% or more.

(1) During fiscal year 2004, some government agencies moved a portion of their longer term investments into GAS Overnight Securities. Overnight Securities, or One Day Securities, are issued one day and redeemed the next. This change in investing practice explains the 54.97% increase in Total Activity for 2004.

* The "Other" column includes Savings Bonds, Domestic Series Securities, Foreign Series Securities and Matured Unredeemed Debt. Totals may not agree due to rounding.

