

Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks

This report is required by law [12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a)(1) and (3); and 12 U.S.C. §3102(b)].

at close of business on _____, 19____

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks" and instructions for preparation of the supplement "Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank."

Please indicate legal status: Branch Agency

Indicate FDIC insurance status: Insured Uninsured

If this report consolidates the statements for multiple branches or agencies of a foreign bank, indicate the number of branches or agencies included in this report: _____

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

Legal Title

Street Address

City

County

State

Zip Code

Legal Title

Street Address

City

County

State

Zip Code

Legal Title

Street Address

City

County

State

Zip Code

Legal Title of Foreign Bank Parent

City

Country

Person to be contacted concerning this report

Telephone Number (including area code and extension)

NOTE:

This report must be signed by an authorized officer and attested by the senior executive officer.

I, _____
Name of Officer Authorized to Sign Report

Title of Officer Authorized to Sign Report

of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

Signature of Officer Authorized to Sign Report

I, _____
Name of Senior Executive Officer

Title of Senior Executive Officer

attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

Signature of Senior Executive Officer

Public reporting burden associated with the FFIEC 002 and FFIEC 002S is estimated to average 23.25 hours per response and 6.0 hours per response, respectively, including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

SUPPLEMENT

Report of Assets and Liabilities

Non-U.S. Branch Licensed in _____ (country) (TEXT 9031)
 that is managed or controlled by _____ (legal title of U.S. branch or agency) (TEXT 9010)
 at close of business on _____, 19 _____

Please read instructions carefully.

Dollar Amounts in Thousands

ASSETS

| | | Total Reporting Non-U.S. Branch | | | |
|-----|---|---------------------------------|-----|------|---------|
| | | Bil | Mil | Thou | |
| 1. | Claims on U.S.-domiciled offices of related depository institutions denominated in U.S. dollars | CRCB 5527 | | | 1. |
| 2. | Claims on all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars: | | | | |
| a. | Balances due from nonrelated depository institutions: | | | | |
| (1) | With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5528 | | | 2.a.(1) |
| (2) | All other maturities ("term") | CRCB 5529 | | | 2.a.(2) |
| b. | Securities: | | | | |
| (1) | U.S. Treasury securities and U.S. Government agency and corporation obligations | CRCB 1918 | | | 2.b.(1) |
| (2) | All other securities | CRCB 0373 | | | 2.b.(2) |
| c. | Loans: | | | | |
| (1) | Loans secured by real estate | CRCB 1410 | | | 2.c.(1) |
| (2) | Loans to nonrelated depository institutions in the United States | CRCB 5530 | | | 2.c.(2) |
| (3) | Commercial and industrial loans | CRCB 1763 | | | 2.c.(3) |
| (4) | All other loans | CRCB 5531 | | | 2.c.(4) |
| (5) | Less: Any unearned income on loans reflected in Items 2.c.(1) through 2.c.(4) above | CRCB 2123 | | | 2.c.(5) |
| (6) | Total loans, net of unearned income (sum of Items 2.c.(1) through 2.c.(4) minus Item 2.c.(5)) | CRCB 2122 | | | 2.c.(6) |
| d. | All other claims | CRCB 5532 | | | 2.d. |
| e. | Total claims on U.S. addressees other than related depository institutions, denominated in U.S. dollars (sum of Items 2.a, 2.b, 2.c.(6), and 2.d) | CRCB 5533 | | | 2.e. |
| 3. | Claims on all U.S. addressees denominated in currencies other than U.S. dollars | CRCB 5534 | | | 3. |
| 4. | Claims on home-country addressees denominated in any currency: | | | | |
| a. | Related depository institutions | CRCB 3173 | | | 4.a. |
| b. | Nonrelated depository institutions | CRCB 5536 | | | 4.b. |
| c. | Home-country government and official institutions (including home-country central bank) | CRCB 5537 | | | 4.c. |
| d. | All other home-country addressees | CRCB 5538 | | | 4.d. |
| 5. | Claims on all other non-U.S. addressees denominated in any currency | CRCB 5539 | | | 5. |
| 6. | All other assets | CRCB 2151 | | | 6. |
| 7. | Total assets (sum of Items 1, 2.e, 3, 4, 5, and 6) | CRCB 2170 | | | 7. |

LIABILITIES

| | | | | | |
|-----|--|-----------|--|--|---------|
| 8. | Liabilities to U.S.-domiciled offices of related depository institutions denominated in U.S. dollars | CRCB 5540 | | | 8. |
| 9. | Liabilities to all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars: | | | | |
| a. | Liabilities to nonrelated depository institutions in the U.S.: | | | | |
| (1) | With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5541 | | | 9.a.(1) |
| (2) | All other maturities ("term") | CRCB 5542 | | | 9.a.(2) |
| b. | Liabilities to all other U.S. addressees denominated in U.S. dollars: | | | | |
| (1) | With remaining maturities of one day or under continuing contract ("overnight") | CRCB 5544 | | | 9.b.(1) |
| (2) | All other maturities ("term") | CRCB 5545 | | | 9.b.(2) |
| 10. | Liabilities to all U.S. addressees denominated in currencies other than U.S. dollars | CRCB 5546 | | | 10. |
| 11. | Liabilities to home-country addressees denominated in any currency: | | | | |
| a. | Related depository institutions | CRCB 3174 | | | 11.a. |
| b. | Nonrelated depository institutions | CRCB 5548 | | | 11.b. |
| c. | Home-country government and official institutions (including home-country central bank) | CRCB 5549 | | | 11.c. |
| d. | All other home-country addressees | CRCB 5550 | | | 11.d. |
| 12. | Liabilities to all other non-U.S. addressees denominated in any currency | CRCB 5551 | | | 12. |
| 13. | All other liabilities | CRCB 2916 | | | 13. |
| 14. | Total liabilities (sum of Items 8 through 13) | CRCB 2950 | | | 14. |

Non-U.S. Branch Licensed in _____
(country)

Memoranda—Transactions with U.S. addressees denominated in U.S. dollars

| | | Dollar Amounts in Thousands | | | |
|----|---|-----------------------------|-----|------|-----------|
| | | Bil | Mil | Thou | |
| 1. | Amount included in Items 1 and 2.d above for U.S. Government securities purchased under agreements to resell: | | | | |
| | a. With original maturities of one day or under continuing contract ("overnight") | CRCB 5552 | | | M1.a. |
| | b. All other maturities ("term") | CRCB 5553 | | | M1.b. |
| 2. | Amount included in Items 8 and 9 above for U.S. Government securities sold under agreements to repurchase: | | | | |
| | a. With depository institutions in the U.S. (related and nonrelated) (included in Items 8 and 9.a. above): | | | | |
| | (1) With original maturities of one day or under continuing contract ("overnight") | CRCB 5554 | | | M.2.a.(1) |
| | (2) All other maturities ("term") | CRCB 5555 | | | M.2.a.(2) |
| | b. With all other U.S. addressees (included in Item 9.b above): | | | | |
| | (1) With original maturities of one day or under continuing contract ("overnight") | CRCB 5556 | | | M.2.b.(1) |
| | (2) All other maturities ("term") | CRCB 5557 | | | M.2.b.(2) |
| 3. | Amount included in Item 9.b above for negotiable certificates of deposit issued by the reporting foreign branch: | | | | |
| | a. Held in custody by the reporting foreign branch or by the managing U.S. branch or agency | CRCB 5558 | | | M.3.a. |
| | b. All other negotiable certificates of deposit | CRCB 5559 | | | M.3.b. |
| 4. | Amount included in Item 9.b above for deposits that are guaranteed payable in the U.S. or for which the depositor is guaranteed payment by a U.S. office: | | | | |
| | a. With original maturities of one day or under continuing contract ("overnight") | CRCB 5560 | | | M.4.a. |
| | b. All other maturities ("term") | CRCB 5561 | | | M.4.b. |

| | YES | NO |
|---|-----------|----|
| Does this supplement include data covering other related U.S. agencies or branches? | CRCB 6862 | |

If yes, list the city and state of each other related U.S. agency and branch included in the report:

- _____
City, State (TEX1 9130, TEX1 9200)
- _____
City, State (TEX2 9130, TEX2 9200)
- _____
City, State (TEX3 9130, TEX3 9200)
- _____
City, State (TEX4 9130, TEX4 9200)
- _____
City, State (TEX5 9130, TEX5 9200)
- _____
City, State (TEX6 9130, TEX6 9200)