PURCHASERS' QUESTIONNAIRE TIN- AND CHROMIUM-COATED STEEL SHEET FROM JAPAN

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than February 24, 2006

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review concerning tin-and chromium-coated steel sheet (TCCSS) from Japan (inv. No. 731-TA-860 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from James Fetzer (202-708-5403).

Name of				
City		Stat	te	Zip code
World W	ide Web address			
	Firm purchased TCCSS (as defined in the January 1, 2000?	ne instruction booklet) from an	<u>ıy</u> sour	rce (domestic or foreign) at any
\square_{NO}	(Sign the certification below and pro	mptly return only this page of	the qu	nestionnaire to the Commission)
YES	(Read the instruction booklet careful return the entire questionnaire to the		iestion	nnaire, sign the certification, and
				_
		CERTIFICATION		
	nformation herein supplied in respons tand that the information submitted is			nd correct to the best of my knowledge and the Commission.
ovided in this o		view in any other import-inji	ury inv	contract personnel, to use the information vestigations or reviews conducted by the note the certification accordingly.)
cknowledge the employees, and cords of this rev	at information submitted in this questi d contract personnel who are acting i view or related proceedings for which nd operations of the Commission purs	onnaire response and through in the capacity of Commission this information is submitted,	out thing emplored or in its	is review may be used by the Commissio loyees, for developing or maintaining to internal audits and investigations relation rstand that all contract personnel will sig
1 20.1	C A			
ime ana Title	of Authorized Official	Date		
anature of Au	thorized Official	((
snature oj Au	monten Official	1 none		I ux

PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

	ne actual number of hours required a naire and completing the form.	and the cost to your firm	n of preparing the
1 7	1 8	hours	dollars
	ny comments you may have for imp questions. Please attach such comm		
	address of establishment(s) covered t for reporting guidelines). If your a d trading symbol.		
Is your firm owned, in	n whole or in part, by any other firm	n?	
	esList the following information.		
LI NO LI Y	esList the following information.	Extent	of
Firm name	Address	owners	<u>hip</u>
	any related firms, either domestic or m Japan into the United States or w ted States?		
\square_{No} \square_{Y}	esList the following information.		
Firm name	Address	<u>Affiliat</u>	ion_
	<u> </u>		

PART I.--GENERAL QUESTIONS--Continued

Firm name	<u>Address</u>	<u>Affiliation</u>
		
-	tionnaire we request a copy of your	1 1
company or any relate	tionnaire we request a copy of your d firm have a business plan or any pected future market conditions for	internal documents that describ
company or any related discuss, or analyze ex	d firm have a business plan or any	internal documents that describ TCCSS?

PART II.--PURCHASES

NOTE: In your response to all questions, please remember that TCCSS refers <u>only</u> to tin- and chromium-coated steel sheet products included in this review. Please see the instructions for a detailed definition of the <u>subject</u> merchandise and a listing of <u>excluded</u> tin mill products.

II-1. Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of TCCSS. Report based on delivery date, not order date.

	(<i>Quantity</i> in short	tons)				
Item	2000	2001	2002	2003	2004	2005
PURCHASES OF TCCSS PRODUCED IN	THE UNITED STATES:					
Quantity						
PURCHASES OF TCCSS PRODUCED IN	JAPAN:					
Quantity						
PURCHASES OF TCCSS PRODUCED IN	ALL OTHER COUNTRIE	S:1				
Quantity						
¹ Please identify these countries:	•		1			.=

PART II.--PURCHASES--Continued

II-2. If the relative levels of your firm's purchases of TCCSS from different sources (both domestic and foreign) have changed since 2000 (the year the antidumping duty order under review became effective), please list the country, state whether the relative share from that country has increased or decreased, identify the time period, and state the reason.

Cou	untry	Increase/ decrease	Time period	Reason		
(a)	Did	your firm purchase	TCCSS from Japan	before 2000?		
		NoSkip to (c)	Yes			
(b)	If ye	es, has your pattern o	of purchasing TCCS	S from Japan changed since 2000?		
		No, our pattern of pu	archasing is essentia	lly unchanged.		
		Yes, we discontinue	d purchases from Ja	pan because of the order.		
	Yes, we reduced purchases from Japan because of the order.					
		Yes, but we changed than the order (pleas		nases from Japan for reasons other		
(c)		your pattern of purc (please check all th		n nonsubject foreign sources changed since		
		We did not purchase	from nonsubject fo	reign sources before or after the order.		
	No, our pattern of purchasing is essentially unchanged.					
		Yes, we increased po	urchases from nonsu	bject countries because of the order.		
		Yes, but we changed	l our pattern of purc	hases from nonsubject countries for reasons		

NOTE: In your response to all questions, please remember that TCCSS refers only to tin- and chromium-coated steel sheet products included in this review. Please see the instructions for a detailed definition of the subject merchandise and a listing of excluded tin mill products.

III-1.	Which of the following best describ noting the specific end uses if know	es your firm as a purchaser of TCCSS (check all that apply, rn)?
	End user ()
	Distributor ()
	Other ()
III-2.		seller of TCCSS, what are the major types of consumers to
	(b) Do you compete for sales to you you purchase TCCSS?	or customers with the manufacturers or importers from which
III-3.		S, list in order of quantity of TCCSS consumed, the top 3 asses TCCSS as a component part or input. Please indicate accounted for by TCCSS.
	Product you produce	Percent of cost accounted for by TCCSS
	1	1
	2	2
	3	3
III-4.	(a) If your firm is an end user of TC incorporating TCCSS changed since	CCSS, has the demand for your firm's final products at 2000?
	☐ Increased ☐ Uncha	nged Decreased
	(b) Has this had any effect on your	firm's demand for TCCSS?

No YesDiscuss the changes, noting the time period in which they occurred. Do you anticipate any changes in terms of the end uses of TCCSS in the future? No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business pl or other supporting documentation, that address this issue. (a) Please list in order of importance any products that may be substituted for TCCSS. (1) (2) (3) (b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes. (c) Have changes in the prices of these products affected the price for TCCSS? No YesPlease explain.	Have there b	been any changes in the end uses	of TCCSS since 2000?
No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business pl or other supporting documentation, that address this issue. (a) Please list in order of importance any products that may be substituted for TCCSS. (1)	No	YesDiscuss the change	s, noting the time period in which they occurr
No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business pl or other supporting documentation, that address this issue. (a) Please list in order of importance any products that may be substituted for TCCSS. (1)			
underlying assumptions, along with relevant portions of business pl or other supporting documentation, that address this issue. (a) Please list in order of importance any products that may be substituted for TCCSS. (1)	Do you antic	cipate any changes in terms of the	e end uses of TCCSS in the future?
(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes. (c) Have changes in the prices of these products affected the price for TCCSS? No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?	No	underlying assumpt	tions, along with relevant portions of business
(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes. (c) Have changes in the prices of these products affected the price for TCCSS? No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?			
(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes. (c) Have changes in the prices of these products affected the price for TCCSS? No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?			•
which they are substitutes. (c) Have changes in the prices of these products affected the price for TCCSS? No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?	(1)	(2)	(3)
No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?			se give examples of applications and end uses
No Yes-Please explain. Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?			
Have there been any changes in the number or types of products that can be substituted for TCCSS since 2000?	(c) Have cha	anges in the prices of these produ	cts affected the price for TCCSS?
TCCSS since 2000?	No	Yes–Please explain.	
TCCSS since 2000?			
□ No □ YesPlease explain.			or types of products that can be substituted for
	No	YesPlease explain.	

III-9.	Do you anticipate any changes in terms of the substitutability of other products for TCCSS in the future?
	No YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-10.	(a) How has demand within the United States for TCCSS changed since 2000?
	Increased Unchanged Decreased
	Other (describe)
	What were the principal factors affecting changes in demand within the United States?
	(b) How has demand outside the United States for TCCSS changed since 2000?
	Increased Unchanged Decreased
	Other (describe)
	What were the principal factors affecting changes in demand outside the United States?
III-11.	Do you anticipate any future changes in TCCSS demand in the United States and, if known, the rest of the world?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-12.	Please provide as separate attachments to this request any studies, surveys, etc., that you are aware of that quantify and/or otherwise discuss TCCSS demand and/or factors affecting TCCSS demand in the (1) United States, (2) each of the major producing/consuming countries, including those subject to this review, and (3) the world as a whole. Of particular interest is such data on an annual basis from 2000 to the present and forecasts of these demand data.
III-13.	Have any changes occurred in any factors affecting supply (e.g., changes in availability or prices of raw materials, energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.Sproduced TCCSS in the U.S. market since 2000? No YesPlease note the time period(s) of any such changes, the factors(s)
	involved, and the impact such changes had on your shipment volumes and prices.
III-14.	Is buying a product that is produced in the United States an important factor in your firm's purchases of TCCSS (please check ALL that apply)?
	YesPurchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves percent of all purchases of TCCSS.
	YesPurchases of domestic product are not required by law or regulation, but are by your customers. This involves percent of all purchases of TCCSS.
	YesPurchases of domestic product are required for other reasons (please specify these reasons below). This involves percent of all purchases of TCCSS.

(a) Is the TCCSS market subject to business cycles or conditions of competition distinctive to TCCSS?
No YesPlease explain and provide estimates of the duration of any such cycle.
(b) Has the emergence of new markets for TCCSS since 2000 affected the business cycles or conditions of competition distinctive to TCCSS?
No YesPlease explain any such changes.
Who are your major competitors?
Does your firm, and to the extent that you know, do your customers make purchasing decisions involving TCCSS based on the producer of the TCCSS you purchase?
Your firm:
Your customers:
If at least sometimes, please discuss how your firm or your customers determine the producer and why this information is important.
Your firm:
Your customers:

III-18.	Does your firm, and to the extent that you know, do your customers make purchasing decisions involving TCCSS based on the country of origin of the TCCSS you purchase?
	Your firm:
	Your customers:
	If at least sometimes, please discuss how your firm or your customers determine the source and why this information is important.
	Your firm:
	Your customers:
III-19.	(a) How frequently do you make purchases? Daily
	Other (specify)
	(b) Do you expect this purchasing pattern to change in the next two years?
	No YesHow and why do you expect these changes to occur?
III-20.	How many suppliers do you generally contact before making a purchase?

III-21.	(a) Do purchases of TCCSS usually involve negotiations between supplier and purchaser?
	No YesPlease describe these negotiations. In your response, please comment on whether purchasers generally quote competing prices as part of the negotiation process.
	(b) Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?
	No YesSpecify the time period.
III-22.	Have you changed suppliers since 2000?
	YesPlease list the supplier or suppliers and indicate whether the firm was added or dropped as a supplier. Also give the reasons for the change and how frequently you change suppliers.

III-23.	(a) Are you aware of any new suppliers, either foreign or domestic, that have entered the market since 2000?
	No YesPlease identify the firms and indicate how you become aware of them.
	(b) Do you expect new TCCSS suppliers to enter the market in the future?
	No YesPlease provide details, noting the specific future time period in your response.
III-24.	Do you require your suppliers to become certified or prequalified with respect to the quality, chemistry, strength, or other performance characteristic of the TCCSS they sell to your firm?
	No Yes—percent of purchases in 2005 Yes—all purchases
	Please provide a general description of the certification or qualification process and the time required.
III-25.	Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.) and estimate the time it takes to certify or qualify a new supplier.
III-26.	Since 2000, have any domestic or foreign producers failed in their attempts to certify or qualify their TCCSS with your firm or have any producers lost their approved status?
	No YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

III-27. (a) For the factors listed below, please rate each in terms of its importance in your purchase decision for TCCSS.

	VERY IMPORTANT	SOMEWHAT IMPORTANT	NOT IMPORTANT
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Price			
Minimum qty requirements			
Packaging			
Product consistency			
Quality meets industry standar	ds 🔲		
Quality exceeds industry stand	ards \square		
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Other (specify):			

III-27.	(b) Please list, in order of their importance, the three major factors generally considered by your firm in deciding from whom to purchase TCCSS for any one order (examples include current availability, extension of credit, prearranged contracts, price, quality exceeding specifications or industry standards, range of supplier's product line, traditional supplier, etc.).
	1
	2
	3
	Other factors or comments:
III-28.	What characteristics does your firm consider when determining the quality of TCCSS?
III-29.	How often does your firm purchase the TCCSS that is offered at the lowest price? Always Usually Sometimes Never
III-30.	Please list the names of any firms you considered price leaders in the TCCSS market since 2000. A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader does not necessarily have to be the lowest priced supplier. For those firms identified as a price leader, please specify the time period in which a price change was communicated, whether the price change was upward or downward, and whether it covered a specific geographic region or a specific product type.
III-31.	Please describe how the above firm(s) exhibited price leadership.

III-32.	How frequently does the price of the TCCSS you are purchasing change? Also identify, to the extent possible, the reasons fro such price changes.				
III-33.	Does your firm purchase TCCSS over the internet?				
	No YesPlease describe, noting the estimated percentage of your firm's total purchases of TCCSS in 2005 accounted for by internet purchases.				
III-34.	(a) As an attachment to this questionnaire, please identify and discuss any improvements/changes in the U.S. TCCSS industry since 2000 and explain fully, to the extent possible, the factor(s), including the order(s) under review, that was/(were) responsible for each improvement/change.				
	(b) Please also discuss fully, to the extent possible, any improvements/changes that you anticipate in the future in the U.S. TCCSS industry. Identify the specific future time period covered in your response, and discuss the factors that you believe would be responsible for each improvement/change.				
III-35.	What do you think will be the likely effects of any revocation of the antidumping duty order for imports of TCCSS from Japan? As appropriate, please discuss any potential effects of revocation of the antidumping duty order on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring. Attach additional pages if necessary.				
	(1) Activities of your firm:				
	(2) Entire U.S. market:				

experienced delivery delays from any suppliers of TCCSS since 2000? Yes-Please describe, noting the supplier, the dates, whether or delay caused your plant to shutdown, and any other relevant inform				
Yes-Please describe, noting the supplier, the dates, whether or				
mpose penalties if one of your suppliers is unable to meet their delivery				
Yes-Please describe any penalties that can be imposed and any instances since 2000 when they were imposed.				
Has any of your suppliers imposed a surcharge over-and-above the agreed upon price structur the supply agreement since 2000?				
Yes- Please list the supplier and describe the circumstances surrounding the impose surcharge. Please also specify the time per involved.				
]				

111-38.	Does your firm have processing facilities on the grounds of any U.S. producer? Do you provide suppliers with a desired date of delivery to your facility at the time the purchase order is placed?			
	No Yes- Are there separate negotiations for cons facilities? Are other suppliers allowed to compet so, identify these suppliers?			
III-39.	(a) How many different TCCSS product specifications did you purchase i	n 2005?		
	Source	Number of specifications		
TCCS	S from all sources			
TCCS	TCCSS produced in the United States			
TCCS	S produced in Japan			
TCCS	S produced in other (nonsubject) countries			
TCCS	S produced either in the United States or in Japan			
	(b) If you purchased fewer specifications from any source (or country) co (or countries), please explain.	mpared to other sources		

NOTE: In your response to all questions, please remember that TCCSS refers \underline{only} to tin- and chromium-coated steel sheet products included in this review. Please see the instructions for a detailed definition of the $\underline{subject}$ merchandise and a listing of $\underline{excluded}$ tin mill products.

v-1. Please indicate the countries of origin for TCCSS for which your firm has actual marketing/pricing knowledge.				
United States				
Japan	1			
Other	r countries (Please specify			
they physically the products fro products are <i>free</i> interchangeable	be used in the same application m a specified country-pair are a quently interchangeable, "S" to	as)? Please indicate always interchanged indicate that the process are never interchanged.		
Country-pair	United States	Japan	Other countries	
United States				
Japan				
¹ For any country-pair producing TCCSS which is <i>sometimes or never</i> used interchangeably, please explain the factors that limit or preclude interchangeable use:				

IV-3.	Do you or your customers ever specifically order TCCSS from one country in particular over other possible sources of supply?				
	YesPlease identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why TCCSS from these countries is preferred over product from other countries (please note the specific product in your response).				
IV-4.	Are certain grades/types/sizes of TCCSS available from only a single source (domestic or foreign including both subject and nonsubject countries)?				
	No YesPlease identify the source and the grade/type/size.				
IV-5.	If you purchased TCCSS from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.				

IV-6. For the factors listed below, please rate how TCCSS produced in each country you identified in your response to the first question in Part IV compares with TCCSS produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries). Copy this page as necessary to cover all possible country combinations and please attach any comments you care to make concerning your responses, especially in comparisons where you rate product from one country superior or inferior to product from another.

compared	to	
(specify country)	(specify country)	
SUPERIOR	COMPARABLE	INFERIOR
Availability		
Delivery terms		
Delivery time		
Discounts offered		
Extension of credit		
Lower price		
Minimum qty requirements		
Packaging		
Product consistency		
Quality meets industry standards		
Quality exceeds industry standards		
Product range		
Reliability of supply		
Technical support/service		
Lower U.S. transportation costs		
Other (specify):		

IV-7.	(a) Do you be	elieve there are adv	vantages t	o purchasing fr	om mills located in a	particular country?
	□ No □	U.S. based mills	☐ Japa	anese based mil	ls	ed in other countries
					nes, resolution of cla e value of such adva	
IV-8.		n does domesticall customers' uses?	y produce	d TCCSS meet	minimum quality sp	pecifications for your
	Always	Usually		ometimes	Rarely or never	
	(b) How often		bject TC	CSS meet minir	num quality specific	ations for your uses
	Always	Usually		ometimes	Rarely or never	
		n does imported no customers' uses?	onsubject	TCCSS meet m	inimum quality spec	cifications for your
	Country		Always	Usually	Sometimes	Rarely or never
	Country		Always	Usually	Sometimes	Rarely or never
	Country		Always	Usually	Sometimes	Rarely or never

IV-9.	(a) Since 2000, has there been a change in the price of TCCSS? If so, has the price of U.Sproduced TCCSS changed more or less than the price of imported TCCSS from Japan?
	No change in price
	Prices have changed by the same amount
	Price of U.Sproduced TCCSS has changed relative to the price of TCCSS from Japan
	(b) If the price of U.Sproduced TCCSS has changed relative to the price of TCCSS from Japan, the price of U.Sproduced TCCSS is now relatively
	Higher Lower

PART V.-CONTRACTS

NOTE: In your response to all questions, please remember that TCCSS refers <u>only</u> to tin- and chromium-coated steel sheet products included in this review. Please see the instructions for a detailed definition of the <u>subject</u> merchandise and a listing of <u>excluded</u> tin mill products.

Do you requir	re that your suppliers enter into annual or long-term supply arrangements?
No	Yes-When are such contracts negotiated?
	negotiated individually for each product specification or for multiple product s? Please explain below.
Each spe	cification
(a) Is a refere	ence price list used for negotiating prices?
No	Yes-Please describe the reference and whether it was used in all negotiations since 2004.
(b) Are disco	ounts used from this reference list?
No	Yes-Please explain.

PART V.-CONTRACTS--Continued

	ribe how prices in contracts to customers who receive discounts off of a print contract to customers not based off of a price list.
a) Do negotiat	ed prices change during the contract period? Please explain Usually Sometimes Never
-	
-	
Always	Usually Sometimes Never
Always	

PART V.-CONTRACTS--Continued

(b) Do you r	negotiate with all supplies contemporaneously? Please explain.
No	Yes-Please explain
	ign and domestic producer prices referenced during contract negotiations with
(c) Are forei prospective o	
prospective o	customers? Yes-Please explain.
prospective of No No For those sal	customers?

${\bf PART~V.-} \underline{\bf CONTRACTS}\text{--} Continued$

V-8	Report information for all bids received by your firm for delivery of TCCSS on or after January
	1, 2005. Please photocopy this page as necessary.

Contract r	number:	Produ	uct Specifi	cation:						
Supplier Country		Initial bid			Final bid			Contract award		
	of Origin	Price (\$/short ton)	Quantity (short tons)	Date	Price (\$/short ton)	Quantity (short tons)	Date	Price (\$/short ton)	Quantity (short tons)	Date
										
										<u> </u>
										<u> </u>
										<u> </u>
										
					l					

Please dis	scuss the reasons for choosing the supplier or suppliers of the winning bid(s	;)
-		

PART VI.--SUPPLIER IDENTIFICATION

Please list the suppliers from which you have purchased TCCSS since 2000 and approximate the percentage of your TCCSS purchases each accounted for in 2005.

No.	Firm name	Percentage of purchases	No.	Firm name	Percentage of purchases
1			6		
2			7		
3			8		
4			9		
5			10		