

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
Conseco, Inc., et al.,¹) Case No. 02-49672
)
Debtors.) (Jointly Administered)
) Honorable Carol A. Doyle
)

**ORDER APPROVING FIRST AMENDED NOTICE, CASE MANAGEMENT AND
ADMINISTRATIVE PROCEDURES**

Upon the Motion² of the debtors and debtors in possession (collectively, the "Debtors") seeking an order establishing certain notice, case management and administrative procedures for these Chapter 11 Cases; and it appearing that the relief requested is in the best interests of the Debtors' estates, their creditors and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(a); and it appearing that venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice and the opportunity for a hearing has been given under the circumstances and that no other or further notice is necessary; and after due deliberation and sufficient cause appearing therefor; it is hereby:

ORDERED that the Motion is granted; and it is further

ORDERED that the notice, case management, and administrative procedures contained in Exhibit A attached hereto are hereby approved and shall govern all applicable aspects of these Chapter 11 Cases; and it is further

¹ The Debtors are the following entities: Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., Conseco Finance Corp. and Conseco Finance Servicing Corp.

² Capitalized terms not defined herein are as defined in the Motion.

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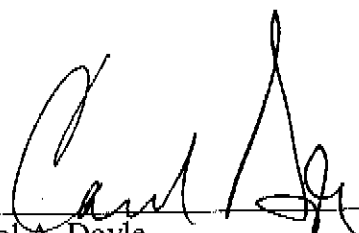
ORDERED that the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, as amended from time to time and as supplemented by any applicable General Orders entered in this District, shall apply to these Chapter 11 Cases, except to the extent that they conflict with the notice, case management and administrative procedures set forth in Exhibit A attached hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order; and it is further

ORDERED that notwithstanding the possible applicability of Bankruptcy Rules 6004(g), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

ORDERED that all time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

Chicago, Illinois
Dated: January 14, 2003



Carol A. Doyle
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
Conseco, Inc., et al.,¹)
) Case No. 02 B 49672
Debtors.) (Jointly Administered)
) Honorable Carol A. Doyle
)
) Docket under 02 B 49672

First Amended Notice, Case Management and Administrative Procedures

These First Amended Notice, Case Management and Administrative Procedures (the "First Amended Case Management Procedures") have been approved by the United States Bankruptcy Court for the Northern District of Illinois (the "Court") for the Chapter 11 Cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors") by order dated January 14, 2003, entitled, "Order Approving First Amended Notice, Case Management and Administrative Procedures (the "Order").

A copy of the Order can be viewed by: (a) accessing the Court's website at <http://www.ilnb.uscourts.gov>; (b) accessing the BMC Website at <http://www.bmccorp.net/conseco>; (the "BMC Website"); (c) contacting the notice and claims agent in these Chapter 11 Cases (the "Official Notice and Claims Agent"), Bankruptcy Management Corporation, attn: Conseco, Inc. Notice Agent, 1330 E. Franklin Avenue, El Segundo, California 90245, telephone (888) 909-0100, facsimile (310) 640-8071; or (d) contacting the Debtors' undersigned counsel.

You may obtain a copy of documents filed with the Court in these Chapter 11 Cases (a) by accessing the Court's website at <http://www.ilnb.uscourts.gov>, (b) by accessing the

BMC Website at <http://www.bmccorp.net/conseco>; or (c) by contacting Bankruptcy Management Corporation, attn: Conseco, Inc. Notice Agent, 1330 E. Franklin Avenue, El Segundo, California 90245, telephone (888) 909-0100, facsimile (310) 640-8071.

The Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Bankruptcy Rules for the United States District Court and the United States Bankruptcy Court for the Northern District of Illinois, as amended from time to time and as supplemented by any applicable General Orders entered in this District, (the "Local Bankruptcy Rules") shall govern all matters in these Chapter 11 Cases, except to the extent such rules conflict with or are inconsistent with the procedures set forth herein.

Terms not defined herein shall be as defined in the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules.

I. Hearings

A. Omnibus Hearings

1. All Matters to Be Heard - All motions, pleadings, applications, and other requests for relief; all objections and responses thereto; all replies thereto; and all other matters will be considered and/or heard only at monthly omnibus hearings scheduled in advance by the Court (the "Omnibus Hearings"), unless the Court orders otherwise. All motions, pleadings, requests for relief, or other materials received by the Debtors' counsel shall automatically and without court order be scheduled to be heard at the next Omnibus Hearing that is at least ten (10) business days after the date that the Debtors' counsel received such motion, pleading, request for relief, or other materials. The Debtors shall send a copy of these case management procedures within three (3) business days of receipt to any party who has filed such motion, pleading, request for relief, or other material and to whom the Debtors have not already sent a copy of these case management procedures.

2. Requests for Lift Stay Motions -- Unless the Court orders otherwise, (a) if a motion to lift the automatic stay of section 362 of the Bankruptcy Code (a "Lift Stay Motion") is filed more than ten (10) business days before the next Omnibus Hearing, the date of "request" to modify the stay with respect to such Lift Stay Motion shall be the next Omnibus Hearing and (b) if a Lift Stay Motion is filed ten (10) business days or fewer before the next Omnibus

¹ The Debtors are the following entities: Conseco, Inc., CHHC, Incorporated, CTHC, Inc., Partners Health Group, Inc., Conseco Finance Corp. and Conseco Finance Servicing Corp.

Hearing, the date of "request" to modify the stay with respect to such Lift Stay Motion shall be the Omnibus Hearing following the next Omnibus Hearing.

3. Future Hearings - At or before any scheduled Omnibus Hearing, the Debtors shall request that additional Omnibus Hearings be scheduled. All future Omnibus Hearings scheduled by the Court shall be posted on the BMC Website at <http://www.bmccorp.net/conseco>. Entities may contact Bankruptcy Management Corporation at (888) 909-0100 or the Clerk of the Court at (312) 435-5694 for information concerning future Omnibus Hearings that have been scheduled by the Court.

B. Emergency Hearings

1. Requesting Emergency Hearings - Notwithstanding any procedure herein, nothing herein shall restrict an entity from requesting an emergency hearing pursuant to the Local Bankruptcy Rules.

C. Hearing Agendas

1. Agenda - No later than two (2) business days before each Omnibus Hearing and as soon as practicable for all other hearings, the Debtors shall file with the Court an agenda setting forth each matter to be heard at such hearing and the order in which such matters will be heard (the "Agenda"). The Debtors shall concurrently serve the Agenda on the Core Group and the 2002 List and each entity who has filed and served a Court Filing (defined below) related to a matter to be heard at such hearing in accordance with the case management procedures set forth herein.

a. **Matters Included on Agenda** - The Agenda for a given hearing shall include all matters properly set to be heard at such hearing (i) for which Court Filings (defined below) have been timely filed and served in accordance with the procedures set forth herein or (ii) for which the Court has granted a request for an emergency hearing and the Debtors have received notice in such time as it is practicable for the Debtors to include such matters on the Agenda.

b. **Court Filings Not Included on Agenda** - Any Court Filing (defined below) that is not included on the Agenda shall not be considered by the Court, provided, however, that the Court shall determine if it will consider a request for an emergency hearing.

D. Telephonic Appearances

2. Parties in interest shall be authorized to participate at, or listen in on, Omnibus Hearings and such other hearings to be determined by the Debtors in their sole and absolute discretion by telephone (a "Telephonic Appearance"). A copy of the instructions for parties who wish to make a Telephonic Appearance can be retrieved by: (a) accessing the BMC Website at <http://www.bmccorp.net/conseco> or (b) contacting Bankruptcy Management Corporation, Conseco, Inc. Notice Agent, 1330 E. Franklin Avenue, El Segundo, California 90245, telephone (310) 321-5555 or (888) 909-0100, facsimile (310) 640-8071.

II. Notice, Filing and Service Procedures

A. Procedures Established for All Court Filings

1. All documents filed in these Chapter 11 Cases, including but not limited to all motions, applications and other requests for relief and all briefs, memoranda, affidavits, declarations, and other documents filed in support of such papers seeking relief (collectively, the "Requests for Relief") and all objections and responses to such Requests for Relief (collectively, the "Objections") and all notices thereto (together with the Requests for Relief, Objections and all other filed documents, the "Court Filings") shall be filed with the Court or other applicable court and served in accordance with the procedures set forth herein; provided, however, that the procedures set forth herein shall not apply to Court Filings listed in Section II.E below.

B. Entities Entitled to Service

1. All Court Filings shall be served on the Core Group, the 2002 List, and the Affected Entities (each as defined herein), according to the procedures described herein. A Court Filing is deemed not to have been properly served until timely and properly served on all of the parties described herein.

a. **Core Group** - The following entities shall comprise the core group of entities in these Chapter 11 Cases (collectively, the "Core Group"):

<p>Debtors: <u>Conseco, Inc.</u> 11825 North Pennsylvania Street P.O. Box 1911 (46082) Carmel, Indiana 46032 Attn: David Herzog Phone: (317) 817-5031 Facsimile: (317) 817-6327 E-mail: David_Herzog@conseco.com</p> <p><u>Conseco Finance Corporation</u> 345 St. Peter St., 1100 Landmark Towers Saint Paul, MN 55102 Attn: Brian Corey Phone: (651) 293-3472 Facsimile: (651) 293-5746 E-mail: Brian.Corey@conseco.com</p>	<p>Counsel to Debtors and Debtors in Possession: <u>Kirkland & Ellis</u> 200 East Randolph Street Chicago, Illinois 60601 Attn: James H.M. Sprayregen, P.C. Anne Marrs Huber Anup Sathy Phone: (312) 861-2000 Facsimile: (312) 861-2200 E-mail: James_Sprayregen@kirkland.com</p> <p><u>Kirkland & Ellis</u> 777 South Figueroa Street Los Angeles, California 90017-5800 Attn: Richard L. Wynne Phone: (213) 680-8400 Facsimile: (213) 680-8500</p>
<p>Office of the United States Trustee: 227 West Monroe Street, Suite 3350 Chicago, Illinois 60606 Attn: Richard Friedman Phone: (312) 886-5785 Facsimile: (312) 886-5794 E-mail: Richard.C.Friedman@usdoj.gov</p>	<p>Counsel to Official TOPRS Committee: <u>Saul Ewing LLP</u> 222 Delaware Avenue, Suite 1200 Wilmington, DE 19801 Attn: Donald J. Detweiler Phone: (302) 421-6834 Facsimile: (302) 421-5872 E-mail: DDetweiler@saul.com</p> <p><u>Jenner & Block</u> One IBM Plaza Chicago, IL 60611</p>

	<p>Attn: Catherine L. Steege Phone: (312) 222-9350 Facsimile: (312) 527-0484 E-mail: CSteege@jcnner.com</p>
<p>Counsel to Official Holding Company Unsecured Creditors Committee: <u>Davis Polk & Wardwell</u> 450 Lexington Avenue New York, New York 10017 Attn: Donald. S. Bernstein Phone: (212) 450-4092 Facsimile: (212) 450-3800 E-mail: Donald.Bernstein@dpw.com</p> <p><u>Mayer, Brown, Rowe & Maw</u> 190 South LaSalle Street Chicago, IL 60603-3441 Attn: Tom Kiriakos Phone: (312) 782-0600 Facsimile: (312) 701-7711 E-mail: TKiriakos@mayerbrownrowe.com</p> <p><u>Fried Frank Harris Shriver & Jacobson</u> One New York Plaza New York, New York 10004 Attn: Brad Eric Scheler Phone: (212) 859-8019 Facsimile: (212) 859-8583 E-mail: SchelBR@ffhsj.com</p>	<p>Counsel to CFC Debtor in Possession Lenders: <u>Faegr & Benson LLP</u> 2200 Wells Fargo Center 90 South Seventh Street Minneapolis, Minnesota 55402-3901 Attn: Michael Stewart Phone: (612) 766-7406 Facsimile: (612) 336-3026 E-mail: MStewart@faegre.com</p> <p><u>Willkie Farr & Gallagher</u> 787 Seventh Avenue New York, New York 10019-6099 Attn: Steven Wilamowsky Phone: (202) 452-7989 Facsimile: (212) 728-8111 E-mail: SWilamowsky@willkie.com</p> <p><u>Latham & Watkins</u> 885 Third Avenue, Suite 1000 New York, New York 10022 Attn: Robert J. Rosenberg Phone: (212) 906-1200 Facsimile: (212) 751-4864 E-mail: Robert.Rosenberg@lw.com</p>
<p>Counsel to Official CFC Unsecured Creditors Committee and CFC B-2 Guaranty Holders: <u>Becker & Poliakoff, P.A.</u> 3111 Stirling Road Fort Lauderdale, Florida 33312-6566 Attn: Ivan J. Reich Phone: (954) 985-4135 Facsimile: (954) 985-4176 E-mail: IReich@becker-poliakoff.com</p>	<p>Counsel to U.S. Bank as Securitization Trustee: <u>Chapman & Cutler</u> 111 West Monroe Street Chicago, Illinois 60603 Attn: James Spiotto Phone: (312) 845-3763 Facsimile: (312) 516-1900 E-mail: Spiotto@chapman.com</p>
<p>Counsel to CFC Public Parity Bondholders: <u>Buchanan Ingersoll, P.C.</u> 1776 K Street NW, #800 Washington, D.C. 20006 Attn: Stanley Jutkowitz Phone: (202) 452-7960 Facsimile: (202) 452-7989 E-mail: JutkowitzS@bipc.com</p> <p><u>Katten Munchin Zavis Rosenman</u> 525 West Monroe Street Suite 1600 Chicago, Illinois 60661 Attn: Harley J. Goldstein Phone: (312) 902-5599 Facsimile: (312) 577-4586 E-mail: Harley.Goldstein@kmzr.com</p>	<p>Official Notice and Claims Agent: <u>Bankruptcy Management Corporation</u> 1330 E. Franklin Avenue El Segundo, California 90245 Attn: Conseco, Inc. Notice Agent Phone: (310) 321-5555 (888) 909-0100 Facsimile: (310) 640-8071 E-mail: JBush@bmccorp.net</p>

b. **2002 List** - This group shall be comprised of all entities who have filed a proper request for service of filings pursuant to Bankruptcy Rule 2002. An updated 2002 List can be viewed and retrieved by: (i) accessing the BMC Website at <http://www.bmccorp.net/conseco>; (ii) contacting the Official Notice and Claims Agent, Bankruptcy Management Corporation, Conseco, Inc. Notice Agent, 1330 E. Franklin Avenue, El Segundo, California 90245, telephone (888) 909-0100, facsimile (310) 640-8071; or (iii) contacting the Debtors' undersigned counsel.

i. **2002 Notice Request** - Notwithstanding Local Bankruptcy Rule 422, a request for service of papers pursuant to Federal Rule of Bankruptcy Procedure 2002 (each, a "2002 Notice Request") filed with the Court shall be deemed proper if and only if it: (a) provides an address at which documents filed with the Court by the Debtors may be served by e-mail (subject to Section II.B.1.b.iii below); (b) provides an address and facsimile number at which all documents filed with the Court and served by all entities may be served by (i) U.S. mail, (ii) hand delivery, (iii) overnight delivery and (iv) facsimile; (c) provides the telephone number of each entity and (d) specifies the entity's local counsel and the counsel, if any, primarily responsible for matters before the Court but not having an office within this District. A 2002 Notice Request does not need to be in the form of a motion accompanied by a draft order and does not need to allege facts justifying the added expense to parties that is caused by expanding the notice list.

ii. **Filing Requests for Documents Requires E-mail Address** - All 2002 Notice Requests, whether already filed or filed in the future, shall automatically be deemed improper and of no effect, unless such 2002 Notice Requests comply with the requirements set forth herein (including without limitation the requirement that all 2002 Notice Requests must include an available e-mail address at which to receive notice (subject to the exception in Section II.B.1.b.iii below)).

iii. **Certification Opting Out of E-mail Service** - Any individual or entity filing a 2002 Notice Request who does not maintain (and cannot practicably obtain) an e-mail address and thereafter cannot receive service by e-mail must include in the 2002 Notice Request a certification to that effect (the "Certification"). The Certification shall include a statement certifying that the individual or entity (a) does not maintain an e-mail address and (b) cannot practicably obtain an e-mail address at which the individual or entity could receive service by e-mail.

iv. **2002 Notice List** - The Official Notice and Claims Agent shall be responsible for maintaining an updated list of those who have submitted a proper 2002 Notice Request (the "2002 List"). It is the responsibility of each entity submitting a 2002 Notice Request to file an updated 2002 Notice Request as necessary to reflect changes of e-mail address, contact person or otherwise.

c. **Affected Entities** - This group shall be comprised of all entities with a particular interest in the subject matter of the particular Court Filing (each, an "Affected Entity").

C. Service by E-mail

1. Entities Entitled to Serve by E-mail - Only the Debtors and the E-mail Serving Parties (as defined below) are authorized to serve documents by e-mail; provided, however, that in any case the Core Group shall be served by hand or overnight delivery or facsimile, as appropriate.
2. Form of Documents Served by E-mail - All documents served by e-mail shall provide a link to access the entire document, including the proposed form(s) of order and any exhibits, attachments or other materials in “.pdf” format, readable by Adobe Acrobat or other equivalent document reader program commonly available without cost. E-mail service shall also include a link to the current 2002 List.
3. E-mail Serving Parties - An entity who has filed a proper 2002 Notice Request and has not opted out of e-mail service may request, in writing, for authorization from the Debtors for such party to serve Court Filings by e-mail; provided, however, that if the Debtors do not consent, in writing, to such party serving by e-mail or if the Debtors do not respond within twenty (20) business days of such request, such party may petition the Court for authorization. No entity may serve Court Filings by e-mail before such entity receives authority from Court or the Debtors’ consent to serve by e-mail. Any entity who purports to have served a Court Filing by e-mail before such entity receives authority from the Court or the Debtors’ consent to served by e-mail shall be deemed not to have properly served such Court Filing.
4. Authorization of Service by E-mail - The Debtors and parties authorized to serve by e-mail pursuant to Section II.C. (collectively, the “E-mail Serving Parties”) are authorized to serve all Court Filings by e-mail (subject to Section II.B.1.b.iii).

D. Manner and Timing of Service

1. Requests for Relief
 - a. **Notice of Request for Relief** - Requests for Relief shall be accompanied by a notice of such Request for Relief. Each notice of Request for Relief shall conspicuously state: (i) the title of the Request for Relief; (ii) the Omnibus Hearing (or other hearing as ordered by the Court) for which the Request for Relief is set to be considered by the Court (the “Applicable Hearing”); (iii) the time and date of any deadline to object thereto (which deadline shall be in accordance with Section II.D.1.a.ii below, and (iv) a statement that the relief requested in the Request for Relief may be granted by the Court without a hearing if no Objection thereto is timely filed and served in accordance with these case management procedures, if applicable.
 - i. **Setting the Applicable Hearing** - Notwithstanding Local Bankruptcy Rules 402.B and 402.E.(1), and except as otherwise provided in the Bankruptcy Code and Bankruptcy Rules, the relief requested in a Request for Relief shall not be considered by the Court unless the Request for Relief is filed and served in accordance with these case management procedures at least ten (10) business days prior to the Applicable Hearing, unless otherwise ordered by the Court; provided, however, that if the Request for Relief is served by U.S. mail, the Request for

Relief shall not be considered by the Court unless the Request for Relief is filed and served in accordance with these case management procedures at least thirteen (13) business days prior to the Applicable Hearing, unless otherwise ordered by the Court.

ii. **Deadline for Objections** - Unless otherwise ordered by the Court, the deadline to file Objections to Requests for Relief (the "Objection Deadline") shall be (i) at least five (5) business days after the filing and service of the Request for Relief and no later than the fifth (5th) business day before the Applicable Hearing. Unless otherwise ordered by the Court, if the Request for Relief is served by U.S. Mail, the Objection Deadline shall be at least eight (8) business days after the filing and service of such Request for Relief and no later than the fifth (5th) business day before the Applicable Hearing. The Objection Deadline may be extended with the consent of the entity filing the Request for Relief to a date that is no later than three (3) business days before the Applicable Hearing. If a party fails to object by the relevant Objection Deadline, then that party shall be precluded from objecting later except for cause shown.

b. **Service on the Core Group** - All entities shall serve all Requests for Relief on the Core Group by hand or overnight delivery or facsimile.

c. **Service on the 2002 List and Affected Entities** - All entities (except for the Debtors and the E-mail Serving Parties) shall serve all Requests for Relief on the 2002 List and Affected Entities (a) by U.S. mail, hand or overnight delivery, or facsimile if the Request for Relief is filed and served at least thirteen (13) business days prior to the Applicable Hearing date and (b) by hand or overnight delivery or facsimile if the Request for Relief is filed and served less than thirteen (13) business days but at least ten (10) business days prior to the Applicable Hearing date.

d. **Service of Requests for Relief for Which Particular Notices are Required by Bankruptcy Rules 2002(a)(2), 2002(a)(3), 4001, 6004, 6006, 6007 or 9019** - All Court Filings for which particular notices are required by Bankruptcy Rules 2002(a)(2), 2002(a)(3), 4001, 6004, 6006, 6007 or 9019, shall be served on the Core Group, the 2002 List and each Affected Entity, except as modified herein and unless otherwise authorized by the Court.

e. **Service of Requests for Relief Pursuant to 11 U.S.C. § 363(b)** - Notwithstanding Bankruptcy Rule 2002(a)(2), Requests for Relief related to the use, sale, lease or abandonment of property other than in the ordinary course of business shall be served only on the Core Group, the 2002 List and each entity asserting an interest in such property; provided, however, that if the Request for Relief relates to the sale of substantially all of the Debtors' assets, the movant shall seek authority to limit notice from that which the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules require.

f. **Service of Other Requests for Relief Described in Bankruptcy Rule 2002** - Except as set forth herein or as otherwise authorized by the Court, notice of contested

matters and adversary proceedings described in Bankruptcy Rule 2002 shall be served in accordance thereof.

2. Objections

a. By the applicable Objection Deadline, all Objections shall be filed with the Court and served upon the entity filing the Request for Relief, those entities in the Core Group and on the 2002 List, and each Affected Entity, with such Affected Entities to be determined based on the particular Objection being served; provided, however, that if service of an Objection is by U.S. Mail then such Objection shall be served no later than three (3) business days prior to the applicable Objection Deadline; provided further, however, that if the Objection Deadline is less than the date that is five (5) business days before the Applicable Hearing, Objections shall only be served by facsimile, hand or overnight delivery, or for Objections that are served by E-mail Serving Parties, e-mail.

3. Replies

a. If a Court Filing is a reply (a "Reply") to an Objection, such Reply shall be filed with the Court and served by hand or overnight delivery, facsimile, or e-mail (if served by an E-mail Serving Party) on the Core Group, the 2002 List and each Affected Entity, in all cases by 12:00 p.m. (Central Time) on the day that is at least two business days prior to the Applicable Hearing date.

4. Adversary Pleadings

a. All pleadings and other Court Filings in any adversary proceeding commenced in these Chapter 11 Cases shall be served upon the Core Group, the 2002 List, each Affected Entity, and any entities required to be served under any applicable Bankruptcy Rule or Local Bankruptcy Rule.

5. Orders

a. Notwithstanding Local Bankruptcy Rule 402.S, entities filing Requests for Relief shall not be required to serve copies of the order granting or denying the relief requested. Such orders may be obtained by (i) accessing the Court's website at <http://www.ilnb.uscourts.gov>, (ii) accessing the BMC Website at <http://www.bmccorp.net/conscco>, or (iii) contacting Bankruptcy Management Corporation, Conseco, Inc. Notice Agent, 1330 E. Franklin Avenue, El Segundo, California 90245, telephone (310) 321-5555 or (888) 909-0100, facsimile (310) 640-8071.

6. Certificates of Service

a. Notwithstanding Local Bankruptcy Rule 402.E, entities filing pleadings shall file a certificate of service as soon as practicable, but, in all events, prior to the Applicable Hearing.

E. Filings for Relief Not Affected by these Notice Procedures - Unless otherwise ordered by the Court, the case management procedures specifically described herein shall not supercede the requirements for notice of the matters or proceedings described in the following Bankruptcy Rules:

1. Bankruptcy Rule 2002(a)(1);
2. Bankruptcy Rule 2002(a)(3);
3. Bankruptcy Rule 2002(a)(4);
4. Bankruptcy Rule 2002(a)(5);
5. Bankruptcy Rule 2002(b)(1);
6. Bankruptcy Rule 2002(b)(2);
7. Bankruptcy Rule 2002(d);
8. Bankruptcy Rule 2002(f)(1);
9. Bankruptcy Rule 2002(f)(2);
10. Bankruptcy Rule 2002(f)(3);
11. Bankruptcy Rule 2002(f)(6);
12. Bankruptcy Rule 2002(f)(7); and
13. Bankruptcy Rule 2002(f)(8).

F. Right to Request Special Notice Procedures - Nothing herein shall prejudice:
(a) the right of any entity to move the Court to further limit or expand notice of contested matters and adversary proceedings upon a showing of good cause, including without limitation the right to file a motion seeking emergency ex parte relief or relief upon shortened notice; or (b) the right of any entity to request an enlargement or reduction of any time period under Bankruptcy Rules 9006(b) or 9006(c).

G. Computation of Time - Except as otherwise set forth in these case management procedures, Bankruptcy Rule 9006 shall apply to all contested matters and adversary proceedings in these Chapter 11 Cases.

H. Automatic Extension of Certain Periods - If a Request for Relief to extend the time to take any action is filed prior to expiration of the period prescribed by the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules or an order of the Court, the time to so act shall automatically be extended until the Court considers and rules upon the Request for Relief, without the necessity for the entry of an "interim" order extending such period until such time as the Court can consider and rule upon such Request for Relief.

III. Granting a Request for Relief Without a Hearing

A. Certificate of No Objection

1. Provided that the notice filed with a Request for Relief includes a statement that the Request for Relief may be granted and an order entered without a hearing unless a timely Objection is made, after the Objection Deadline has passed and no Objection has been filed or served in accordance with the procedures set forth herein, counsel to the entity who has filed the Request for Relief may file a certification indicating that no Objection has been filed or served on the entity who has filed the Request for Relief (the "Certificate of No Objection").

2. By filing a Certificate of No Objection, counsel for the movant will be representing to the Court that the movant is unaware of any Objection to the Request for Relief and that counsel has reviewed the Court's docket and no Objection appears thereon.

B. Granting Relief without a Hearing

1. Upon receipt of the Certificate of No Objection, the Court may grant the Request for Relief without further pleading, hearing or request, and, once an order granting such Request for Relief is entered, no further hearing on the Request for Relief shall be held.

2. After a Certificate of No Objection has been filed, the Request for Relief may be heard at the Applicable Hearing if the Court does not grant the Request for Relief before such Omnibus Hearing.