Department of Homeland Security U. S. Coast Guard

CG PSC-2060 (Rev. 04/2008)

Bond Worksheet For Series "EE" and Series "I" Bonds

PURPOSE: Use this form to start or stop a bond and to report a change of address to a bond. This worksheet serves as the supporting documentation for the SPO input process. There are two types of bonds that members may have. Series "EE" bands are purchased at cost of half of the face value of the bond. Series "I" bonds are purchased at full face value of the bonds. Purpose of request: Start Stop Change of Address Start Amount: Stop Amount: (Applies to Stops) Enter # from LES: Frequency and Face Value of Series I Bond (Check one): S50,000 S50,000 with the stop of the second of of the secon			1	of octics 12.	L and	beries i bolius	
There are two types of bonds that members may have. Series "EE" bands are purchased at cost of half of the face value of the bond. Series "I" bonds are purchased at full face value of the bonds. Purpose of request: Start Stop Change of Address Start Amount: Stop Amount: (Applies to Stops) Enter # from LES: Frequency and Face Value of Bond (Check one): S50.00 \$50.00 every month (Frequency: M)	EMPLID N	ame (Last, Fir	st, MI.)			Permanent Unit	
Frequency and Face Value of Series I Bond (Check one): Frequency and Face Value of Bond Annual Purchase Limit The annual limitation on purchases of United States Savings Bonds is \$5,000 Per Social Seardity Number. The limit applies separately to Series E2 and Series is a single awnership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named cownership form, the limit applies to the first-named cownership form, the limit applies to Stop Manual Purchase Limit The pay system does not automatically stop bond alloments based on annual purchase limits. The member must submit a \$100,000 The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a \$100,000 Stop Own Cartesian					e of address	to a bond. This worksheet	
Start Amount: Month of First Deduction: For payment dated: Month of Last Deduction: Frequency and Face Value of Bond Actual Monthly Deduction							
Month of First Deduction: For payment dated: Frequency and Face Value of Series I Bond (Check one): Face Value of Bond S50.00 Every month (Frequency: M) Enter # from LES:	Purpose of request:	Start		Stop	Change of	Address	
Month of First Deduction: Frequency and Face Value of Series I Bond (Check one): S50.00	Start Amount:	tart Amount:		nount:			
Bond (Check one): Solution	Month of First Deduction: For payment dated:		Month of Last Deduction:				
Annual Purchase Limit The annual limitation on purchases of United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$25,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. \$200.00 severy 4 months (Frequency: M) every 2 months (Frequency: T) \$200.00 severy 4 months (Frequency: B) \$250.00 every 4 months (Frequency: T) \$250.00 every 4 months (Frequency: M) \$250.00 every 4 months (Frequency: T) \$250.00 every 4 months (Frequency: T) \$250.00 every 4 months (Frequency: B) \$250.00 every 4 months (Frequency: B) \$250.00 every 2 months (Frequency: B)	Frequency and Face Value of Series I		of		You V	Vill Receive a Bond	
Annual Purchase Limit The annual limitation on purchases of United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds Issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single convership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$50.00 worth of every 2 months (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: B) every 4 months (Frequency: T) \$500.00 worth of electronic and paper bonds of each series in a single convership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. \$500.00 worth of electronic and paper bonds are issued in co-ownership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. \$500.00 worth of electronic and paper bonds are issued in co-ownership form, the limit applies to the first-named cowner. All limits are based on the issue price of the securities. \$500.00 worth of electronic and paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. \$500.00 worth of every 2 months (Frequency: B) every 4 months (Frequency: B) every 4 months (Frequency: B) every 2 months (Frequency: B) every 2 months (Frequency: B)	Bond (Check one):	\$50.00		\$50.00) every	month (Frequency: M)	
Annual Purchase Limit The annual limitation on purchases of United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction Annual Purchase Limit \$75.00 \$\$ \$\$100.00 \$\$100.00 every month (Frequency: M) every 2 months (Frequency: B) \$\$200.00 \$\$500.00 every 4 months (Frequency: T) \$\$500.00 \$\$500.00 every 4 months (Frequency: M) every 2 months (Frequency: B) \$\$1000.00 \$\$500.00 every 4 months (Frequency: B) \$\$125.00 every 4 months (Frequency: B) \$\$125.00 every 2 months (Frequency: B) \$\$1000.00 \$\$1000.00 every 2 months (Frequency: B) \$\$1000.00 \$\$1000.00 every 2 months (Frequency: B) \$\$1000.00 \$\$1000.00 every 2 months (Frequency: B)				□ \$25.00	every	2 months (Frequency: B)	
The annual limitation on purchases of United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$37.50 every 2 months (Frequency: M) \$100.00 \$\$100.00 every 4 months (Frequency: M) \$250.00 every 4 months (Frequency: B) \$500.00 \$\$500.00 every 4 months (Frequency: T) \$1000.00 \$\$125.00 every 4 months (Frequency: M) \$125.00 every 2 months (Frequency: B) \$125.00 every 4 months (Frequency: B) \$125.00 every 2 months (Frequency: B)				□ \$12.50	every	4 months (Frequency: T)	
United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction U\$100.00 \$100.00 every month (Frequency: M) every 2 months (Frequency: B) \$500.00 \$500.00 every 4 months (Frequency: T) \$1000.00 \$500.00 every 2 months (Frequency: B) \$125.00 every 4 months (Frequency: M) \$125.00 every 4 months (Frequency: B) \$125.00 every 2 months (Frequency: B) \$125.00 every 2 months (Frequency: B) \$1000.00 \$1000.00 every 2 months (Frequency: B)	Annual Purchase Limit	□ \$75	5.00	□ \$75.00	every	month (Frequency: M)	
per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$100.00	The annual limitation on purchases of			□ \$37.50	every	2 months (Frequency: B)	
Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form, the limit applies to the first-named coowner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction S250.00 \$200.00 \$200.00 \$200.00 \$200.00 \$100.00 \$1000.00 \$200.00	per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment	\$100.00		□ \$100.0	00 every	month (Frequency: M)	
to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$25.00 every 4 months (Frequency: M) every 2 months (Frequency: T) \$500.00 every 4 months (Frequency: M) every 2 months (Frequency: M) every 2 months (Frequency: B) \$125.00 every 4 months (Frequency: M) every 2 months (Frequency: B) \$1000.00 every 2 months (Frequency: T) \$1000.00 every 4 months (Frequency: B)				□ \$50.00	every	every 2 months (Frequency: B)	
of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$200.00				□ \$25.00	every	every 4 months (Frequency: T)	
calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$100.00 every 2 months (Frequency: M) \$250.00 every 2 months (Frequency: M) \$125.00 every 4 months (Frequency: B) \$1000.00 \$1000.00 \$1000.00 every 2 months (Frequency: B)		\$200.00		□ \$200.0	00 every	month (Frequency: M)	
are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$500.00 every 4 months (Frequency: M)				□ \$100.0	00 every	2 months (Frequency: B)	
owner. All limits are based on the issue price of the securities. The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$500.00 \$500.00 every month (Frequency: M) \$125.00 every 4 months (Frequency: T) \$1000.00 \$1000.00 every month (Frequency: M) \$250.00 every 4 months (Frequency: T) \$1000.00 \$1000.00 every month (Frequency: B)				□ \$50.00	every	4 months (Frequency: T)	
The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		□ \$500.00		□ \$500.0	00 every	month (Frequency: M)	
stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$1000.00 \$1000.00 every 2 months (Frequency: B)				□ \$250.0	00 every	2 months (Frequency: B)	
purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction \$1000.00 \$1000.00 every month (Frequency: M) \$500.00 every 2 months (Frequency: B)				□ \$125.0	00 every	4 months (Frequency: T)	
request to stop the payroll deduction Solution every 2 months (Frequency: B)		\$1000.00		\$1000	.00 every	month (Frequency: M)	
\$250.00 every 4 months (Frequency: T)				□ \$500.0	00 every	very 2 months (Frequency: B)	
				□ \$250.0	00 every	4 months (Frequency: T)	

Reverse of CG-PSC-2060 (Rev 04/2008) Face Value of You will Receive a **Frequency and Face Actual Monthly** Value of Series EE **Bond Deduction** Bond **Bond (Check one):** \$100.00 every month \$50.00 \$25.00 every 2 months \$12.50 every 4 months \$200.00 \$100.00 every month \$500.00 \$250.00 every month \$125.00 every 2 months \$62.50 every 4 months \$1000.00 \$500.00 every month Name and Social Security Number of Owner of Bond **Choose One** Co-Owner Name and Social Security of Co-Owner or Beneficiary Beneficiary Address Where You Want the Bond Sent Street/Rural Route/P.O. Box City, State, 9-digit Zip Code

Privacy Act Statement: In accordance with 5 USC section 552a(e)(3), the following information is provided to you when supplying personal information to the U.S. Coast Guard: Authority - 10 USC Section 2771. Principal Purpose(s) - Used to indicate the type of bond member requested. Routine Use(s) - Updating Bond information. Disclosure - Disclosure is voluntary.

Member's Signature	Date:				
SPO Use Only					
Action Completed					
Date:	Initials	•			