

DEPARTMENT OF THE TREASURY

TREASURY



NEWS

OFFICE OF PUBLIC AFFAIRS • 1500 PENNSYLVANIA AVENUE, N.W. • WASHINGTON, D.C. • 20220 • (202) 622-2960

EMBARGOED UNTIL 2:30 P.M.  
January 3, 2001

CONTACT: Office of Financing  
202/691-3550

TREASURY TO AUCTION \$6,000 MILLION OF  
10-YEAR INFLATION-INDEXED NOTES

The Treasury will auction \$6,000 million of 10-year inflation-indexed notes to raise cash.

Amounts bid by Federal Reserve Banks for their own accounts and as agents for foreign and international monetary authorities will be added to the offering.

The auction will be conducted in the single-price auction format. All competitive and noncompetitive awards will be at the highest yield of accepted competitive tenders.

The notes being offered today are eligible for the STRIPS program.

This offering of Treasury securities is governed by the terms and conditions set forth in the Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended).

Details about the security are given in the attached offering highlights.

oOo

Attachment

HIGHLIGHTS OF TREASURY OFFERING TO THE PUBLIC OF  
10-YEAR INFLATION-INDEXED NOTES TO BE ISSUED JANUARY 16, 2001

January 3, 2001

Offering Amount ..... \$6,000 million

Description of Offering:

Term and type of security ..... 10-year inflation-indexed notes  
Series ..... Series A-2011  
CUSIP number ..... 912827 6R 8  
Auction date ..... January 10, 2001  
Issue date ..... January 16, 2001  
Dated date ..... January 15, 2001  
Maturity date ..... January 15, 2011  
Interest rate ..... Determined based on the highest  
accepted competitive bid  
Real yield ..... Determined at auction  
Interest payment dates ..... July 15 and January 15  
Minimum bid amount and multiples ..... \$1,000  
Adjusted accrued interest  
payable by investor ..... Determined at auction  
Premium or discount ..... Determined at auction

STRIPS Information:

Minimum amount required ..... \$1,000  
Corpus CUSIP number ..... 912820 GA 9  
Due date(s) and CUSIP number(s)  
for additional TIIN(s) ..... July 15, 2010 - - 912833 XV 7  
January 15, 2011 - - 912833 XW 5

Submission of Bids:

Noncompetitive bids: Accepted in full up to \$5,000,000 at the highest accepted yield.  
Competitive bids:

- (1) Must be expressed as a real yield with three decimals, e.g., 3.123%.
- (2) Net long position for each bidder must be reported when the sum of the total bid amount, at all yields, and the net long position is \$2 billion or greater.
- (3) Net long position must be determined as of one half-hour prior to the closing time for receipt of competitive tenders.

Maximum Recognized Bid

at a Single Yield ....35% of public offering  
Maximum Award .....35% of public offering

Receipt of Tenders:

Noncompetitive tenders Prior to 12:00 noon eastern standard time on auction day  
Competitive tenders ... Prior to 1:00 p.m. eastern standard time on auction day

Payment Terms: By charge to a funds account at a Federal Reserve Bank on issue date, or payment of full par amount with tender. *TreasuryDirect* customers can use the Pay Direct feature which authorizes a charge to their account of record at their financial institution on issue date.

Indexing Information:

CPI Base Reference Period ..... 1982-1984  
Ref CPI 01/15/2001 ..... 174.04516  
Ref CPI 01/16/2001 ..... 174.04839  
Index Ratio 01/16/2001 ..... 1.00002