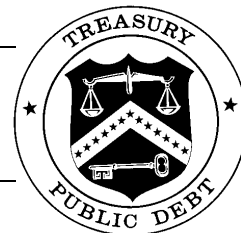


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 10, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 30-YR 6-MO INFLATION-INDEXED BONDS

Interest Rate: 3 3/8% Issue Date: October 15, 2001
Series: APRIL 2032 Dated Date: October 15, 2001
CUSIP No: 912810FQ6 Maturity Date: April 15, 2032
TIIN Conversion Factor per \$1,000 = 9.507042254 1/

High Yield: 3.465% Price: 98.314

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 79.48%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 11,069,135	\$ 4,912,367
Noncompetitive	87,644	87,644
FIMA (noncompetitive)	0	0
SUBTOTAL	11,156,779	5,000,011 2/
Federal Reserve	0	0
TOTAL	\$ 11,156,779	\$ 5,000,011

Median yield 3.420%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.300%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 11,156,779 / 5,000,011 = 2.23

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.

2/ Awards to TREASURY DIRECT = \$15,842,000

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