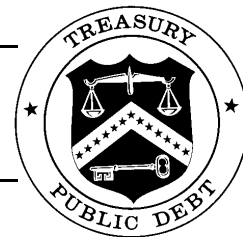


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 08, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 10-YEAR NOTES

Interest Rate:	5%	Issue Date:	August 15, 2001
Series:	C-2011	Dated Date:	August 15, 2001
CUSIP No:	9128277B2	Maturity Date:	August 15, 2011

High Yield: 5.078% Price: 99.394

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 63.72%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 31,244,345	\$ 10,892,363
Noncompetitive	107,692	107,692
SUBTOTAL	31,352,037	11,000,055 1/
Federal Reserve	1,043,030	1,043,030
TOTAL	\$ 32,395,067	\$ 12,043,085

Median yield 5.070%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 5.030%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 31,352,037 / 11,000,055 = 2.85

NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION. THE STRIPS MINIMUM IS \$1,000.

1/ Awards to TREASURY DIRECT = \$69,605,000

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