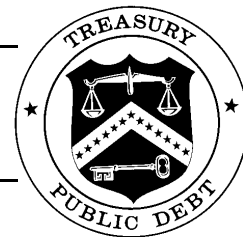


# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
May 09, 2001

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### RESULTS OF TREASURY'S AUCTION OF 9-3/4-YEAR NOTES

This issue is a reopening of a note originally issued February 15, 2001.

Interest Rate:	5%	Issue Date:	May 15, 2001
Series:	B-2011	Dated Date:	February 15, 2001
CUSIP No:	9128276T4	Maturity Date:	February 15, 2011
STRIPS Minimum:	\$1,000		

High Yield: 5.189% Price: 98.551

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 76.13%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 12.29282 per \$1,000 must be paid for the period from February 15, 2001 to May 15, 2001.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,947,372	\$ 8,922,968
Noncompetitive	77,102	77,102
SUBTOTAL	23,024,474	9,000,070 1/
Federal Reserve	2,457,250	2,457,250
TOTAL	\$ 25,481,724	\$ 11,457,320

Median yield 5.175%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 5.139%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 23,024,474 / 9,000,070 = 2.56  
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.  
THE STRIPS MINIMUM IS \$1,000.

1/ Awards to TREASURY DIRECT = \$39,530,000

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