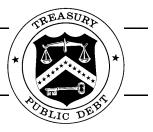
PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE November 07, 2001

CONTACT:

Office of Financing 202-691-3550

RESULTS OF TREASURY'S AUCTION OF 9-3/4-YEAR NOTES

This issue is a reopening of a note originally issued August 15, 2001.

Interest Rate:	5%	Issue Date:	November 15, 2001
Series:	C-2011	Dated Date:	August 15, 2001
CUSIP No:	9128277В2	Maturity Date:	August 15, 2011

High Yield: 4.220% Price: 106.170

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 83.52%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 12.50000 per \$1,000 must be paid for the period from August 15, 2001 to November 15, 2001.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	 \$	13,969,000 75,014 0	\$	6,925,048 75,014 0
SUBTOTAL		14,044,014		7,000,062 1/
Federal Reserve		1,591,648		1,591,648
TOTAL	\$	15,635,662	\$	8,591,710

Median yield 4.188%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.135%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,044,014 / 7,000,062 = 2.01

1/ Awards to TREASURY DIRECT = \$57,648,000

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