

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 9-3/4-YEAR NOTES

This issue is a reopening of a note originally issued August 15, 2001.

Interest Rate:	5%	Issue Date:	November 15, 2001
Series:	C-2011	Dated Date:	August 15, 2001
CUSIP No:	9128277B2	Maturity Date:	August 15, 2011

High Yield: 4.220% Price: 106.170

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 83.52%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 12.50000 per \$1,000 must be paid for the period from August 15, 2001 to November 15, 2001.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 13,969,000	\$ 6,925,048
Noncompetitive	75,014	75,014
FIMA (noncompetitive)	0	0
SUBTOTAL	14,044,014	7,000,062 1/
Federal Reserve	1,591,648	1,591,648
TOTAL	\$ 15,635,662	\$ 8,591,710

Median yield 4.188%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.135%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,044,014 / 7,000,062 = 2.01

1/ Awards to TREASURY DIRECT = \$57,648,000

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