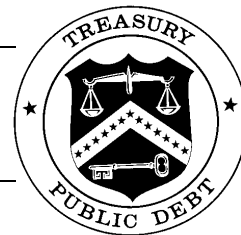


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 04, 2001

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202-691-3550

RESULTS OF TREASURY'S AUCTION OF 9-YR 10-MONTH NOTES

This issue is a reopening of a note originally issued August 15, 2001.

Interest Rate:	5%	Issue Date:	October 05, 2001
Series:	C-2011	Dated Date:	August 15, 2001
CUSIP No:	9128277B2	Maturity Date:	August 15, 2011

High Yield: 4.519% Price: 103.783

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 53.57%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 6.92935 per \$1,000 must be paid for the period from August 15, 2001 to October 05, 2001.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 14,175,000	\$ 5,999,813
Noncompetitive	225	225
FIMA (noncompetitive)	0	0
SUBTOTAL	14,175,225	6,000,038
Federal Reserve	0	0
TOTAL	\$ 14,175,225	\$ 6,000,038

Median yield 4.499%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.400%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,175,225 / 6,000,038 = 2.36