

## Repayment of Escrow Funds

[OCC LOGO]

Date

Name of Escrow Bank

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr./Ms. (Name):

The (name of bank), in organization, has failed to meet all the conditions required to commence business as a national bank. Preliminary conditional approval has been withdrawn, and you are hereby authorized to return all funds held by you in escrow to the subscribers under the terms of the subscription agreement. Funds released should include any profits accrued or losses incurred through your investment of such funds in U.S. government securities.

Sincerely,

--Signature--

Name and Title

cc: President/Cashier/Finance Officer of bank (in organization)  
Charter File