

Notice: Increase in Stock for Cash

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Increase in Stock for Cash, Charter Number (*insert*)

Dear Director:

The (*bank name*) notifies you, according to 12 CFR 5.46, that its capital structure changed.

I certify that, as of (*date*), \$ (*amount*) has been paid into this bank in cash, and not in promissory notes or other evidences of debt, as the purchase price of \$ (*amount*) aggregate par value of (*number of additional shares of common or preferred shares*) stock of this bank and that, upon the Comptroller of the Currency's certification the issuance of such additional shares of (*common or preferred*) stock will increase the aggregate par value of the (*common or preferred*) stock of the bank from \$ (*amount*) to \$ (*amount*) and capital surplus from \$ (*amount*) to \$ (*amount*).

(If the issuance required an amendment to the Articles of Association to increase authorized shares) I certify that this bank's shareholders approved this change in capital structure according to law, regulations, and this bank's Articles of Association. A secretary's certificate of shareholder approval and a certified copy of the change in the Articles of Association are enclosed.

(If stock was sold in a private placement) [A Form D must be filed with the OCC's Securities and Corporate Practices Division (SCP) 15 days after the first sale under 12 CFR 16.7.]

(If stock was sold in a public sale) [Registration statement under 12 CFR 16.3 or small issues exemption under 12 CFR 16.8 must be filed with SCP and declared affective or qualified by the OCC.]

(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6) The sale of stock resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changed from (*former capital category*) to (*new capital category*).

(If the increase results in a change in the bank's legal lending limit) As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (*date*). In addition, all other statutory limits based on resulting capital changed on (*date*).

I declare that the changes in the (*name of bank*)'s capital structure comply fully with all applicable laws and regulations.

President, Vice President, or Cashier

State of

County of

Subscribed and sworn to before me this ___ day of _____, 20__.

(SEAL OF NOTARY)

Notary Public

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone and FAX number*) or by e-mail at (*insert address*).

Sincerely,

—Signature—

Name and Title

Enclosure(s)

Amendment to the Articles of Association (*If applicable*)

Secretary's Certificate

Notice for Preferred Stock Terms (*If applicable*)