

Acknowledgment Letter—After-the-Fact Notice Operating Subsidiary

[OCC LOGO]

Date

Contact Person

Bank Name

Address

City, State, ZIP Code

Re: Notice Description, CAIS Control Number

Dear Mr. or Ms. (Name):

We acknowledge receipt of your operating subsidiary notice dated (insert date), informing us of the commencement of certain activities (establishment or acquisition of a subsidiary), which was effective on (insert date). The bank qualifies for the preapproved notice procedures at 12 CFR 5.34(e)(5)(iv).

You should note that operating subsidiaries approved pursuant to 12 CFR 5.34(e)(5)(iv) must be operated in conformity with published OCC guidance.

If you have any questions, contact (name) at (telephone number) or (e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File