

# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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RESULTS OF TREASURY'S AUCTION OF 10-YEAR NOTES

Interest Rate:	4 3/8%	Issue Date:	August 15, 2002
Series:	D-2012	Dated Date:	August 15, 2002
CUSIP No:	912828AJ9	Maturity Date:	August 15, 2012

High Yield: 4.390% Price: 99.880

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 49.47%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 23,017,281	\$ 17,809,550
Noncompetitive	190,474	190,474
FIMA (noncompetitive)	0	0
SUBTOTAL	23,207,755	18,000,024 1/
Federal Reserve	1,644,600	1,644,600
TOTAL	\$ 24,852,355	\$ 19,644,624

Median yield 4.300%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.250%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,207,755 / 18,000,024 = 1.29

1/ Awards to TREASURY DIRECT = \$125,010,000

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