

**Treasury Financing Requirements
January--March 2002**

\$ billions	USES	SOURCES
Deficit 1/	86	
Nonmarketables	5	
Marketables		53
Decrease in Cash Balance		<u>38</u>
Total	<u>91</u>	<u>91</u>

1/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

Totals may not add due to rounding.

**Treasury Financing Requirements
April--June 2002**

\$ billions	USES	SOURCES
Increase in Cash Balance 1/	31	
Marketable		1
Nonmarketable		1
Surplus 2/		29
Total	<hr/> 31	<hr/> 31

1/ Assumes a June 30, 2002 cash balance of \$45 billion.

2/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

NET MARKET BORROWING

April-June 2002

Done 1/

\$ billion

Bills

Regular weekly -43.3

Coupons

2 year notes 30.9

5 year notes -40.5

Buybacks

-4.0**Total**-56.9**To be done**

Financing

58.2

Total for the quarter 2/

1.3

1/ Issued or announced through April 26, 2002.

2/ Assumes a June 30, 2002 cash balance of \$45 billion.

TREASURY OPERATING CASH BALANCE

Daily

Date	\$ billions		TOTAL
	FEDERAL RESERVE	TAX AND LOAN	
12/29/00	5.1	0.0	5.1
1/2/01	7.0	31.8	38.9
1/3/01	3.8	15.3	19.1
1/4/01	4.6	12.9	17.4
1/5/01	4.3	11.1	15.4
1/8/01	6.3	13.4	19.7
1/9/01	4.7	15.3	20.0
1/10/01	5.2	16.6	21.8
1/11/01	6.7	18.7	25.4
1/12/01	5.8	22.8	28.6
1/16/01	7.9	19.5	27.4
1/17/01	8.0	27.0	35.0
1/18/01	7.2	37.9	45.2
1/19/01	6.7	44.1	50.8
1/22/01	7.2	54.1	61.3
1/23/01	7.7	59.6	67.2
1/24/01	7.4	64.5	71.8
1/25/01	8.0	67.7	75.6
1/26/01	7.3	68.7	76.0
1/29/01	14.5	67.8	82.2
1/30/01	12.7	68.4	81.1
1/31/01	5.3	61.6	66.8
2/1/01	6.0	45.8	51.8
2/2/01	4.5	23.6	28.0
2/5/01	4.8	25.4	30.2
2/6/01	5.8	21.2	27.0
2/7/01	3.9	26.6	30.5
2/8/01	5.2	25.4	30.6
2/9/01	4.7	17.6	22.3
2/12/01	4.4	24.6	29.0
2/13/01	4.7	23.4	28.1
2/14/01	6.7	24.6	30.2
2/15/01	4.8	9.9	29.5
2/16/01	5.4	5.0	10.4
2/20/01	3.4	11.6	15.0
2/21/01	4.1	8.7	12.8
2/22/01	5.1	10.5	15.6
2/23/01	4.6	5.2	4.6
2/26/01	5.5	8.1	13.6
2/27/01	4.8	6.7	11.4
2/28/01	5.0	16.2	21.1
3/1/01	5.3	7.8	13.1
3/2/01	4.9	7.4	12.3
3/5/01	4.9	6.7	11.5
3/6/01	4.9	3.2	8.2
3/7/01	5.1	6.2	11.3
3/8/01	5.2	3.3	8.6
3/9/01	4.3	1.1	5.4
3/12/01	5.6	6.8	12.4
3/13/01	5.8	4.7	10.6
3/14/01	4.6	8.8	13.4
3/15/01	6.9	0.0	6.9
3/16/01	8.3	4.5	12.7
3/19/01	5.8	9.5	15.3
3/20/01	4.8	7.8	12.6
3/21/01	4.7	9.8	14.5
3/22/01	4.1	4.2	8.3
3/23/01	4.9	0.4	5.4
3/26/01	4.7	2.3	7.0
3/27/01	4.1	0.5	4.5
3/28/01	4.8	0.1	4.9
3/29/01	7.5	32.6	40.1
3/30/01	5.7	22.6	28.3
4/2/01	4.7	1.8	6.5
4/3/01	5.4	11.9	17.2
4/4/01	5.1	15.0	20.1
4/5/01	5.1	2.8	7.9
4/6/01	5.1	1.6	6.6
4/9/01	4.5	6.9	11.5

4/10/01	5.2	6.1	11.3
4/11/01	5.1	8.9	14.0
4/12/01	4.8	2.9	7.7
4/13/01	4.9	7.7	12.6
4/16/01	6.0	7.8	13.8
4/17/01	6.2	18.2	24.4
4/18/01	6.8	27.8	34.6
4/19/01	8.1	0.9	9.0
4/20/01	6.4	11.7	18.1
4/23/01	6.6	4.4	11.0
4/24/01	6.8	28.3	35.6
4/25/01	7.3	44.6	51.9
4/26/01	8.0	49.4	57.4
4/27/01	7.5	59.4	66.9
4/30/01	7.9	57.2	65.1
5/1/01	7.0	59.3	66.3
5/2/01	5.7	67.6	73.3
5/3/01	5.4	36.4	41.8
5/4/01	5.1	38.0	43.1
5/7/01	5.1	40.9	46.0
5/8/01	5.2	40.8	46.0
5/9/01	4.4	42.3	46.7
5/10/01	5.9	34.4	40.3
5/11/01	5.4	33.2	38.7
5/14/01	3.7	37.4	41.1
5/15/01	5.0	12.9	17.9
5/16/01	5.3	18.9	24.2
5/17/01	5.1	15.9	21.0
5/18/01	5.1	16.3	21.4
5/21/01	4.8	17.4	22.3
5/22/01	5.0	14.3	19.3
5/23/01	4.8	13.9	18.7
5/24/01	5.1	11.9	17.0
5/25/01	5.5	10.5	15.9
5/29/01	4.8	13.3	18.2
5/30/01	4.3	12.5	16.8
5/31/01	4.4	1.9	6.3
6/1/01	4.8	3.2	8.0
6/4/01	4.9	5.0	9.9
6/5/01	4.0	0.8	4.9
6/6/01	5.9	3.2	9.1
6/7/01	4.0	4.9	8.9
6/8/01	5.1	4.1	9.2
6/11/01	5.4	7.2	12.6
6/12/01	4.9	7.2	12.2
6/13/01	4.7	9.6	14.3
6/14/01	4.9	2.9	7.8
6/15/01	3.6	0.4	4.0
6/18/01	7.2	7.3	14.5
6/19/01	6.6	14.4	21.0
6/20/01	6.8	22.1	28.9
6/21/01	7.8	29.1	37.0
6/22/01	6.3	32.9	39.2
6/25/01	7.0	35.5	42.5
6/26/01	6.6	34.4	41.0
6/27/01	6.9	35.5	42.4
6/28/01	6.9	42.1	48.9
6/29/01	7.2	36.5	43.7
7/2/01	5.3	13.1	18.4
7/3/01	5.7	3.8	9.5
7/5/01	5.1	13.5	18.7
7/6/01	4.6	11.9	16.5
7/9/01	4.7	14.9	19.7
7/10/01	4.6	12.6	17.2
7/11/01	5.4	13.0	18.5
7/12/01	5.3	5.5	10.8
7/13/01	4.6	7.2	11.7
7/16/01	4.8	18.8	23.6
7/17/01	5.1	18.4	23.5
7/18/01	5.6	20.2	25.8
7/19/01	5.5	26.8	32.3
7/20/01	4.6	26.6	31.2
7/23/01	5.4	27.7	33.2

7/24/01	4.9	26.3	31.3
7/25/01	4.7	27.1	31.8
7/26/01	5.4	33.8	39.2
7/27/01	5.1	35.9	41.0
7/30/01	6.2	37.3	43.5
7/31/01	5.6	17.5	23.1
8/1/01	4.1	9.7	13.8
8/2/01	5.5	26.2	31.7
8/3/01	4.1	6.1	10.2
8/6/01	4.5	6.3	10.8
8/7/01	5.4	1.5	7.0
8/8/01	4.8	1.8	6.6
8/9/01	4.9	17.6	22.5
8/10/01	5.4	17.9	23.3
8/13/01	5.3	21.3	26.6
8/14/01	5.1	20.7	25.8
8/15/01	4.1	14.2	18.3
8/16/01	5.2	35.8	41.0
8/17/01	5.5	33.3	38.8
8/20/01	5.1	32.8	37.9
8/21/01	5.2	30.7	35.8
8/22/01	5.1	32.0	37.1
8/23/01	5.5	49.5	55.1
8/24/01	4.9	50.8	55.6
8/27/01	5.3	51.3	56.6
8/28/01	4.9	49.5	54.4
8/29/01	4.7	52.4	57.1
8/30/01	6.1	49.4	55.5
8/31/01	5.5	0.8	6.3
9/4/01	4.1	1.5	5.6
9/5/01	4.4	0.1	4.5
9/6/01	5.2	5.6	10.7
9/7/01	5.5	5.5	11.0
9/10/01	5.2	6.2	11.5
9/11/01	4.5	6.5	11.1
9/12/01	6.0	5.9	11.9
9/13/01	7.6	7.6	15.2
9/14/01	5.1	12.7	17.9
9/17/01	7.9	28.2	36.1
9/18/01	7.8	31.4	39.2
9/19/01	5.4	38.5	43.9
9/20/01	8.9	39.4	48.3
9/21/01	7.1	33.1	40.3
9/24/01	8.7	40.2	48.9
9/25/01	10.5	37.3	47.8
9/26/01	9.7	39.1	48.8
9/27/01	4.1	40.8	44.9
9/28/01	9.8	34.4	44.2
10/1/01	9.2	41.4	50.7
10/2/01	5.4	45.0	50.4
10/3/01	6.0	25.1	31.1
10/4/01	4.3	19.0	23.3
10/5/01	5.5	19.0	24.5
10/9/01	4.2	22.6	26.9
10/10/01	5.1	17.2	22.3
10/11/01	5.0	23.9	28.8
10/12/01	4.6	22.5	27.1
10/15/01	4.6	30.9	35.6
10/16/01	4.6	34.3	38.9
10/17/01	5.0	34.9	39.9
10/18/01	4.9	29.0	33.9
10/19/01	5.9	31.4	37.2
10/22/01	5.1	33.8	38.9
10/23/01	5.2	32.8	38.0

10/24/01	4.3	31.2	35.5
10/25/01	5.2	30.4	35.6
10/26/01	5.4	29.7	35.2
10/29/01	4.4	31.9	36.3
10/30/01	4.8	29.8	34.6
10/31/01	5.1	22.5	27.6
11/1/01	6.5	20.5	27.0
11/2/01	4.6	1.8	6.4
11/5/01	5.1	2.5	7.7
11/6/01	4.4	0.1	4.4
11/7/01	5.2	3.5	8.7
11/8/01	5.3	19.0	24.3
11/9/01	4.6	17.8	22.4
11/13/01	3.8	20.2	24.0
11/14/01	5.3	15.8	21.1
11/15/01	5.0	18.1	23.1
11/16/01	6.5	23.4	29.9
11/19/01	5.0	24.5	29.5
11/20/01	5.2	21.5	26.7
11/21/01	4.6	23.2	27.9
11/23/01	5.2	46.1	51.3
11/26/01	5.6	46.2	51.8
11/27/01	5.3	42.5	47.8
11/28/01	4.3	41.1	45.4
11/29/01	5.2	43.2	48.4
11/30/01	6.2	24.3	30.5
12/3/01	4.6	1.3	5.9
12/4/01	5.2	0.5	5.8
12/5/01	4.8	0.4	5.2
12/6/01	5.9	6.2	12.1
12/7/01	5.0	5.9	11.0
12/10/01	4.9	8.2	13.2
12/11/01	4.6	5.9	10.5
12/12/01	4.6	6.4	10.9
12/13/01	5.1	4.0	9.2
12/14/01	4.5	9.3	13.8
12/17/01	8.0	47.7	55.6
12/18/01	7.3	48.6	55.8
12/19/01	7.2	51.5	58.7
12/20/01	5.2	43.8	49.0
12/21/01	4.5	45.4	49.9
12/24/01	4.5	52.0	56.5
12/26/01	4.9	49.5	54.4
12/27/01	4.5	44.7	49.2
12/28/01	5.6	47.8	53.3
12/31/01	6.6	45.7	52.4
1/2/02	7.4	44.7	52.1
1/3/02	4.6	23.2	27.8
1/4/02	5.5	22.4	27.9
1/7/02	4.4	25.6	30.0
1/8/02	4.7	24.0	28.7
1/9/02	5.1	23.7	28.8
1/10/02	4.9	15.0	19.9
1/11/02	5.1	15.4	20.5
1/14/02	4.8	22.3	27.0
1/15/02	8.4	37.6	45.9
1/16/02	6.7	48.5	55.2
1/17/02	7.9	35.6	43.5
1/18/02	6.4	40.3	46.7
1/22/02	6.3	49.5	55.8
1/23/02	9.9	60.1	70.0
1/24/02	7.3	59.4	66.7
1/25/02	7.2	60.0	67.2
1/28/02	11.6	61.4	73.0
1/29/02	10.5	61.6	72.0
1/30/02	13.3	61.3	74.6
1/31/02	13.7	61.7	75.4
2/1/02	5.1	33.4	38.5
2/4/02	4.8	37.1	41.9
2/5/02	4.4	32.6	36.9
2/6/02	5.4	35.2	40.6
2/7/02	4.5	40.0	44.5
2/8/02	5.1	28.0	33.2

2/11/02	5.0	31.6	36.7
2/12/02	5.9	28.7	34.5
2/13/02	4.1	30.1	34.2
2/14/02	5.4	40.5	45.9
2/15/02	5.0	23.3	28.3
2/16/02	4.1	34.1	38.2
2/19/02	4.9	30.3	35.2
2/20/00	4.3	49.0	53.4
2/21/02	4.6	34.8	39.3
2/23/02	4.7	40.0	44.7
2/26/02	5.2	36.7	41.9
2/27/02	4.9	36.8	41.7
2/28/02	5.8	38.9	44.6
3/1/02	6.0	10.6	16.5
3/4/02	4.3	14.4	18.6
3/5/02	5.0	8.0	13.0
3/6/02	5.4	11.1	16.5
3/7/02	5.8	13.2	19.0
3/8/02	5.0	8.0	13.0
3/11/02	3.1	13.4	16.5
3/12/02	4.8	9.1	14.0
3/13/02	5.0	8.4	13.3
3/14/02	5.8	12.3	18.2
3/15/02	7.4	24.2	31.6
3/18/02	7.2	36.4	43.6
3/19/02	4.8	35.3	40.1
3/20/02	5.6	34.5	40.1
3/21/02	5.6	28.5	34.1
3/22/02	5.5	23.0	28.6
3/25/02	5.0	25.5	30.5
3/26/02	4.2	21.6	25.9
3/27/02	5.0	19.4	24.4
3/28/02	6.9	8.7	15.6
3/29/02	5.7	8.4	14.1
4/1/02	3.8	1.1	4.9
4/2/02	4.0	0.2	4.2
4/3/02	6.0	1.6	7.5
4/4/02	5.5	8.1	13.6
4/5/02	4.9	2.2	7.1
4/8/02	5.3	2.9	8.2
4/9/02	4.9	1.1	6.0
4/10/02	4.8	1.0	5.8
4/11/02	5.7	3.0	8.7
4/12/02	6.2	1.1	7.3
4/15/02	6.1	5.2	11.3
4/16/02	3.7	0.5	4.2
4/17/02	7.7	0.6	8.3
4/18/02	5.9	0.04	5.9
4/19/02	8.1	1.5	9.6
4/22/02	5.1	5.9	10.9
4/23/02	7.5	14.1	21.6
4/24/02	6.3	23.4	29.7
4/25/02	7.7	4.9	12.6
4/26/02	6.8	10.4	17.2

5/15/02
5/31/02
6/15/02
6/30/02

-23.0
-44.0
-72.0
-13.0

Without New Borrowing
Forecasted data points are semi-monthly.

Treasury Net Market Borrowing

Calendar Year Quarters	Bills	2-under 5 years	5-10 years	over 10 years	Buybacks	To be done	\$ billions
							Totals
1997 1Q	8.1	13.5	17.3	5.7			44.6
2Q	-81.4	0.6	9.3	0.0			-71.5
3Q	-2.2	-0.8	6.4	3.1			6.5
4Q	13.5	-2.1	3.0	2.6			17.0
1998 1Q	4.7	-14.1	16.9	2.8			10.3
2Q	-79.0	-18.6	-8.7	8.4			-97.9
3Q	-3.5	-9.3	-37.1	11.1			-38.8
4Q	53.3	-5.9	-26.5	3.1			24.0
1999 1Q	34.5	-1.8	-29.4	2.5			5.8
2Q	-77.7	-0.1	-43.4	7.4			-113.8
3Q	5.3	3.4	-27.4	2.8			-15.9
4Q	83.9	0.6	-44.9	7.4			47.0
2000 1Q	16.2	-1.6	-34.7	2.0	-2.0		-20.1
2Q	-123.4	-5.5	-49.5	-2.7	-11.0		-192.1
3Q	-13.8	-26.6	-4.8	5.8	-8.3		-47.7
4Q	30.7	-30.9	-22.1	5.0	-8.8		-26.1
2001 1Q	65.2	-29.2	-19.5	9.4	-8.0		17.8
2Q	-92.0	-34.1	-26.4	-1.8	-9.3		-163.4
3Q	114.8	-10.3	-26.1	3.8	-7.8		74.4
4Q	76.4	65.7	-84.7	3.3	-8.5		52.1
2002 1Q	23.2	26.6	8.7	-6.0	0.0		52.5
2Q	-43.3	30.9	-40.5	0.0	-4.0	58.2	1.3 <i>estimate</i>

Issued or announced through Friday, April 26, 2002
 Assumes a June 30, 2002 cash balance of \$45 billion.

Treasury Net Borrowing From NonMarketable Issues

\$ billions						
Calendar Year	Savings Bonds	Foreign Series	State and Local Government Series	Total		
I	-2.7	-0.7	3.5	0.1		1997
II	-2.4	-0.8	3.1	-0.1		
III	-2.4	-0.5	3.9	1.0		
IV	-1.9	1.2	12.3	11.6		
I	-2.7	0.2	15.1	12.6		1998
II	-2.5	-0.3	15.8	13.0		
III	-2.4	-0.9	9.5	6.2		
IV	-1.5	0.7	0.7	-0.1		
I	-2.4	-0.8	2.3	-0.9		1999
II	-2.2	-1.3	5.1	1.6		
III	-2.4	0.1	-4.5	-6.9		
IV	-1.9	0.7	-2.4	-3.6		
I	-3.3	-0.9	-3.8	-8.0		2000
II	-2.7	-0.6	-1.7	-5.0		
III	-2.4	-0.4	-7.3	-10.1		
IV	-1.7	1.7	-2.3	-2.2		
I	-2.2	-1.1	1.9	-1.4		2001
II	-1.4	-0.7	0.4	-1.7		
III	-1.4	-2.4	-6.8	-10.6		
IV	0.1	-1.0	-0.1	-1.0		
I	-0.4	0.2	-5.2	-5.5		2002
II <i>Estimate</i>	-1.0	-0.4	2.2	0.8		

STATE & LOCAL SERIES--ISSUES, REDEMPTIONS AND NET

END OF QUARTER	\$billions		
CY	Gross Issues	Redemptions	Top Panel
1997 1Q	8.9	5.4	
2Q	9.6	6.5	
3Q	14.5	10.6	
4Q	21.3	9.0	
1998 1Q	23.5	8.4	
2Q	25.8	10.0	
3Q	21.6	12.1	
4Q	10.5	9.8	
1999 1Q	11.2	8.9	
2Q	13.1	8.0	
3Q	8.8	13.3	
4Q	6.5	8.9	
2000 1Q	4.6	8.4	
2Q	8.3	10.0	
3Q	5.0	12.3	
4Q	8.1	10.4	
2001 1Q	14.6	12.8	
2Q	15.0	14.7	
3Q	13.8	20.6	
4Q	19.1	19.2	
2002 1Q	14.1	19.3	

	Net SLGs	Bottom Panel
1997 1Q	3.5	
2Q	3.1	
3Q	3.9	
4Q	12.3	
1998 1Q	15.1	
2Q	15.8	
3Q	9.5	
4Q	0.7	
1999 1Q	2.3	
2Q	5.1	
3Q	-4.5	
4Q	-2.4	
2000 1Q	-3.8	
2Q	-1.7	
3Q	-7.3	
4Q	-2.3	
2001 1Q	1.9	
2Q	0.3	
3Q	-6.8	
4Q	-0.1	
2002 1Q	-5.2	

Quarterly Changes in Foreign and International Holdings of Marketable Treasury Securities

Calendar Quarter	\$ billions	
I	56.1	1997
II	26.5	
III	48.3	
IV	9.9	
I	8.7	1998
II	5.9	
III	-30.9	
IV	55.3	
I	-5.7	1999
II	-10.9	
III	22.6	
IV	-13.1	
I	7.8	2000
II	-24.2	
III	-21.4	
IV	-25.4	
I	-2.0	2001
II	-28.7	
III	8.4	
IV	50.8	
I	-15.9	2002

Data through February 28, 2002

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT 1/

	PERCENT
Calendar Quarter	
1986 1Q	15.8
2Q	16.7
3Q	17.1
4Q	16.4
1987 1Q	16.6
2Q	17.0
3Q	16.6
4Q	17.3
1988 1Q	18.7
2Q	19.3
3Q	19.0
4Q	19.5
1989 1Q	19.6
2Q	19.2
3Q	20.0
4Q	21.1
1990 1Q	21.0
2Q	21.1
3Q	21.0
4Q	21.1
1991 1Q	20.8
2Q	20.9
3Q	20.3
4Q	20.2
1992 1Q	20.1
2Q	20.6
3Q	20.2
4Q	20.3
1993 1Q	20.2
2Q	20.2
3Q	20.7
4Q	21.3
1994 1Q	21.3
2Q	21.3
3Q	21.8
4Q	21.0
1995 1Q	21.8
2Q	23.4
3Q	25.0
4Q	25.3
1996 1Q	26.8
2Q	27.7
3Q	29.3
4Q	32.1
1997 1Q	33.5
2Q	35.0
3Q	36.2
4Q	36.4
1998 1Q	36.4
2Q	37.5
3Q	36.9
4Q	38.4
1999 1Q	38.2
2Q	39.3
3Q	40.4
4Q	39.2
2000 1Q	40.0
2Q	41.8
3Q	41.7
4Q	41.7
2001 1Q	41.4
2Q	42.9
3Q	42.2
4Q	43.2
2002 1Q	42.1

1/ Privately held debt excludes holdings of the Federal Reserve.
Data through February 28, 2002.

Major Foreign Holders of Treasury Securities

	February 28, 2002			December 31, 2001			December 31, 2000		
	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private
Japan	\$332.9	27.7%	11.7%	\$337.8	27.7%	12.0%	\$335.9	28.0%	11.7%
UK	203.3	16.9%	7.1%	202.3	16.6%	7.2%	207.3	17.3%	7.2%
Germany	83.4	6.9%	2.9%	87.4	7.2%	3.1%	88.6	7.4%	3.1%
China	64.4	5.4%	2.3%	66.6	5.5%	2.4%	48.3	4.0%	1.7%
Hong Kong	52.6	4.4%	1.8%	53.8	4.4%	1.9%	44.7	3.7%	1.6%
OPEC	50.1	4.2%	1.8%	52.0	4.3%	1.8%	52.9	4.4%	1.8%
Korea	35.8	3.0%	1.3%	35.2	2.9%	1.2%	32.0	2.7%	1.1%
Mexico	28.7	2.4%	1.0%	27.4	2.2%	1.0%	29.8	2.5%	1.0%
Belgium-Luxemburg	21.3	1.8%	0.7%	21.8	1.8%	0.8%	28.9	2.4%	1.0%
Italy	19.9	1.7%	0.7%	18.1	1.5%	0.6%	20.0	1.7%	0.7%
Spain	19.0	1.6%	0.7%	18.2	1.5%	0.6%	21.5	1.8%	0.7%
Taiwan	18.6	1.5%	0.7%	21.1	1.7%	0.7%	19.1	1.6%	0.7%
Singapore	15.6	1.3%	0.5%	15.7	1.3%	0.6%	23.6	2.0%	0.8%
Canada	15.2	1.3%	0.5%	16.1	1.3%	0.6%	17.6	1.5%	0.6%
Switzerland	15.1	1.3%	0.5%	15.8	1.3%	0.6%	13.5	1.1%	0.5%
France	12.9	1.1%	0.5%	15.8	1.3%	0.6%	20.4	1.7%	0.7%
Netherlands-Antilles	4.1	0.3%	0.1%	6.3	0.5%	0.2%	17.1	1.4%	0.6%
Other	208.6	17.4%	7.3%	206.6	17.0%	7.3%	180.1	15.0%	6.3%
Estimated Foreign Total	1201.5	100.0%	42.1%	1218.0	100.0%	43.2%	1201.3	100.0%	41.7%

Source: Treasury Foreign Portfolio Investment Survey benchmark December 1994 and monthly data collected under the Treasury International Capital reporting system.

Privately Held Treasury Marketable Debt 1/
Percent Distribution By Maturity

As of	Bills	Under 1 yr	1-2 yrs	2-10 yrs	Over 10 yrs	Total
December 31						
1993	21	13	13	37	16	100
1994	20	13	17	35	15	100
1995	20	16	16	34	14	100
1996	19	16	17	33	15	100
1997	17	17	17	34	15	100
1998	17	17	16	34	16	100
1999	20	16	16	31	17	100
2000	18	18	14	31	19	100
2001	25	13	14	29	19	100
31-Mar-02	26	14	13	29	18	100

1/ Privately held marketable debt excludes holdings of the Federal Reserve and non-interest-bearing matured debt.

AVERAGE LENGTH OF THE MARKETABLE DEBT--PRIVATELY HELD 1/

Excludes inflation-indexed securities

AS OF DECEMBER 31 MONTHS

1945	115.88
46	124.17
47	121.49
48	106.32
49	101.15
1950	99.99
51	76.67
52	66.49
53	63.85
54	72.57
1955	71.24
56	64.37
57	59.14
58	62.21
59	54.83
1960	58.35
61	55.84
62	60.44
63	63.12
64	63.53
1965	63.31
66	59.08
67	53.10
68	49.29
69	44.98
1970	40.99
71	40.09
72	35.84
73	35.01
74	33.15
1975	28.90
76	33.28
77	35.40
78	39.54
79	44.84
1980	44.90
81	48.11
82	45.88
83	50.62
84	55.49
1985	59.89
86	64.61
87	68.70
88	70.07
89	72.70
1990	71.44
91	71.81
92	70.05
93	67.65
94	65.84
1995	62.87
96	62.80
97	64.90
98	66.23
99	66.23
2000	69.77
2001	65.66

MONTHLY DATA FOR CHART INSERT

31-Dec-01	65.66
31-Jan-02	65.91
28-Feb-02	64.74
31-Mar-02	64.64
30-Apr-02	
31-May-02	
30-Jun-02	
31-Jul-02	
31-Aug-02	
30-Sep-02	
31-Oct-02	
30-Nov-02	
31-Dec-02	

1/ Excludes inflation-indexed securities(IIS). Including IIS the average length was 5 years and 9 months as of March 31, 2002.

MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2002-2012

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2002	0	99.3	129.7	84.9	314.0
2003	112.3	83.4	110.8	112.1	418.7
2004	126.2	74.4	35.4	59.5	295.5
2005	16.1	50.6	24.3	47.4	138.3
2006	20.3	47.4	22.7	61.9	152.3
2007	30.7	14.0	25.6	10.1	80.4
2008	32.0	27.2	11.9	25.1	96.2
2009	17.2	19.3	31.8	5.0	73.3
2010	35.3	0	22.4	0	57.7
2011	34.6	0	26.6	0	61.3
2012	19.4	0	0	0	19.4

Issued or announced through April 26, 2002.

Note: Where applicable, maturities represent first call date.

MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2013-2032

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2013	0	0	0	0	0
2014	0	0	0	0	0
2015	10.5	0	4.0	5.6	20.1
2016	5.4	18.8	0	18.8	43.0
2017	0	15.6	11.0	0	26.5
2018	0	6.7	0	7.2	13.9
2019	13.1	0	18.9	0	32.0
2020	9.5	7.6	17.1	0	34.1
2021	10.1	10.1	9.5	30.6	60.3
2022	0	0	10.1	7.1	17.2
2023	15.7	0	22.7	0	38.4
2024	0	0	0	9.6	9.6
2025	9.4	0	11.0	0	20.4
2026	12.8	0	8.5	10.8	32.2
2027	9.2	0	9.0	22.0	40.2
2028	0	18.4	11.8	10.9	41.1
2029	11.4	21.0	11.2	0	43.5
2030	0	17.0	0	0	17.0
2031	16.4	0	0	0	16.4
2032	0	5.0	0	0	5.0

Issued or announced through April 26, 2002.

Note: Where applicable, maturities represent first call date.

AUCTION DATE	# OF MINUTES FROM CLOSING TO RELEASE (MINUTES & SECONDS)
10/01/01	0:23:00
10/01/01	0:23:00
10/02/01	0:10:00
10/04/01	0:11:00
10/09/01	0:11:00
10/09/01	0:11:00
10/10/01	0:12:00
10/10/01	0:29:00
10/15/01	0:12:00
10/15/01	0:12:00
10/16/01	0:12:00
10/22/01	0:17:00
10/22/01	0:17:00
10/23/01	0:09:00
10/24/01	0:14:00
10/29/01	0:20:00
10/29/01	0:20:00
10/30/01	0:09:00
11/05/01	0:11:00
11/05/01	0:11:00
11/06/01	0:15:00
11/06/01	0:10:00
11/07/01	0:09:00
11/13/01	0:21:00
11/13/01	0:21:00
11/14/01	0:11:00
11/19/01	0:11:00
11/19/01	0:11:00
11/20/01	0:09:00
11/26/01	0:09:00
11/26/01	0:09:00
11/27/01	0:07:00
11/28/01	0:16:00
12/03/01	0:11:00
12/03/01	0:11:00
12/04/01	0:08:00
12/10/01	0:08:00
12/10/01	0:08:00
12/11/01	0:04:00
12/17/01	0:09:42
12/17/01	0:09:42
12/18/01	0:04:34
12/26/01	0:05:01
12/26/01	0:06:56
12/26/01	0:06:56
12/27/01	0:05:34
12/31/01	0:06:20
12/31/01	0:06:20
1/02/02	0:04:14
1/07/02	0:06:47
1/07/02	0:06:47
1/08/02	0:05:51
1/09/02	0:04:56
1/14/02	0:05:08
1/14/02	0:05:08
1/15/02	0:05:02
1/22/02	0:05:03
1/22/02	0:05:03
1/23/02	0:14:58
1/23/02	0:05:23

1/28/02	0:06:12
1/28/02	0:06:12
1/29/02	0:04:00
2/04/02	0:05:39
2/04/02	0:05:39
2/05/02	0:05:05
2/05/02	0:05:39
2/06/02	0:07:04
2/11/02	0:06:11
2/11/02	0:06:11
2/12/02	0:05:01
2/19/02	0:07:42
2/19/02	0:07:42
2/20/02	0:06:00
2/25/02	0:05:32
2/25/02	0:05:32
2/26/02	0:05:00
2/27/02	0:05:21
3/04/02	0:05:56
3/04/02	0:05:56
3/05/02	0:05:59
3/11/02	0:06:01
3/11/02	0:06:01
3/12/02	0:05:08
3/18/02	0:07:17
3/18/02	0:07:17
3/19/02	0:05:04
3/25/02	0:05:17
3/25/02	0:05:17
3/26/02	0:05:20
3/27/02	0:05:08
4/01/02	0:05:59
4/01/02	0:05:59
4/02/02	0:05:46
4/02/02	0:05:46
4/03/02	0:05:00
4/08/02	0:05:46
4/08/02	0:05:46
4/09/02	0:05:06
4/10/02	0:05:59
4/15/02	0:06:40
4/15/02	0:06:40
4/16/02	0:05:02
4/22/02	0:05:04
4/22/02	0:05:04
4/23/02	0:05:00
4/24/02	0:05:00

Note: Current quarter exceptions.

- (1.) 2/6/02, 10-Year Notes, Release time:1:07:04, Two competitive tenders did not pass TAAPS' system edits.
- (2.) 2/19/02, 13- and 26-Week Bills, Release time:1:07:42, The 26-week bill press release to the wrong printer in the Treasury Press Room.
- (3.) 3/18/02, 13- and 26-Week Bills Release time:1:07:17, The press took longer than normal to release the results.