



# EXPORT-IMPORT BANK *of the* UNITED STATES

OMB# 3048-0005  
Expires 07/31/2011

## Letter of Interest Application

### ATTACHMENT D: Project Finance Transactions, Executive Summary

**Ex-Im Bank's analysis** of potential limited recourse project finance transactions differs from routine export trade finance transactions. Therefore, we require additional information from applicants for a Project Finance Letter of Interest. Please provide the information outlined below to the best of your ability. It is highly recommended that you provide as much information as possible at this stage of the application process.

1. Project Name: \_\_\_\_\_

2. Type of Project: \_\_\_\_\_

3. Project Location: \_\_\_\_\_

4. Project Description: \_\_\_\_\_

\_\_\_\_\_

5. Project Participants:

a. Sponsors: \_\_\_\_\_

\_\_\_\_\_

b. EPC Contractor: \_\_\_\_\_

\_\_\_\_\_

c. Project Input Supplier(s): \_\_\_\_\_

\_\_\_\_\_

d. Off-taker(s): \_\_\_\_\_

\_\_\_\_\_

6. Estimated Debt to Equity Ratio:

\_\_\_\_\_

7. Other Potential Financing Sources:

\_\_\_\_\_

8. Is this an international tender?

Yes  No Bid due date: \_\_\_\_\_

9. Estimated Project Timeline: (e.g. financial close, construction start date, etc.)

\_\_\_\_\_

10. Project Status: (e.g. signed EPC contract, status of offtake contract, etc.)

\_\_\_\_\_

11. Other Relevant Factors: \_\_\_\_\_

**If you have questions about this attachment, please contact Business Development Division at 202-565-3946.**