

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 25, 2006

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR INFLATION-INDEXED NOTES

Interest Rate: 2 3/8% Issue Date: April 28, 2006
Series: G-2011 Dated Date: April 15, 2006
CUSIP No: 912828FB1 Maturity Date: April 15, 2011
TIIN Conversion Factor per \$1,000 = 5.982769523 1/

High Yield: 2.379% Adjusted Price: 100.067434

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 94.31%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.84431 per \$1,000 must be paid for the period from April 15, 2006 to April 28, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 15,930,925	\$ 10,888,898
Noncompetitive	111,129	111,129
FIMA (noncompetitive)	0	0
SUBTOTAL	16,042,054	11,000,027 2/
Federal Reserve	0	0
TOTAL	\$ 16,042,054	\$ 11,000,027

Both the unadjusted price of \$ 99.980451 and the unadjusted accrued interest of \$ 0.84358 were adjusted by an index ratio of 1.00087, for the period from April 15, 2006, through April 28, 2006.

Median yield 2.335%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.140%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 16,042,054 / 11,000,027 = 1.46

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.

2/ Awards to TREASURY DIRECT = \$35,617,000