

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 09, 2007

CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 29-YR 9-MONTH BONDS

Interest Rate: 5% Issue Date: August 15, 2007
Series: Dated Date: May 15, 2007
CUSIP No: 912810PU6 Maturity Date: May 15, 2037

High Yield: 5.059% Price: 99.081933

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 76.79%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 12.50000 per \$1,000 must be paid for the period from May 15, 2007 to August 15, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | Accepted |
|-----------------------|---------------|---------------|
| Competitive | \$ 14,109,500 | \$ 8,994,858 |
| Noncompetitive | 5,142 | 5,142 |
| FIMA (noncompetitive) | 0 | 0 |
| SUBTOTAL | 14,114,642 | 9,000,000 1/ |
| Federal Reserve | 4,846,153 | 4,846,153 |
| TOTAL | \$ 18,960,795 | \$ 13,846,153 |

Median yield 5.000%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.900%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,114,642 / 9,000,000 = 1.57

1/ Awards to TREASURY DIRECT = \$1,576,000