

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 9-YR 11-MONTH NOTES

This issue is a reopening of a note originally issued August 15, 2005.

Interest Rate:	4 1/4%	Issue Date:	September 15, 2005
Series:	E-2015	Dated Date:	August 15, 2005
CUSIP No:	912828EE6	Maturity Date:	August 15, 2015

High Yield: 4.134% Price: 100.929850

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 66.61%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 3.58016 per \$1,000 must be paid for the period from August 15, 2005 to September 15, 2005.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 21,413,000	\$ 7,968,093
Noncompetitive	31,913	31,913
FIMA (noncompetitive)	0	0
SUBTOTAL	21,444,913	8,000,006 1/
Federal Reserve	0	0
TOTAL	\$ 21,444,913	\$ 8,000,006

Median yield 4.119%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.080%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,444,913 / 8,000,006 = 2.68

1/ Awards to TREASURY DIRECT = \$7,958,000