

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 9-YR 11-MONTH NOTES

This issue is a reopening of a note originally issued May 16, 2005.

Interest Rate:	4 1/8%	Issue Date:	June 15, 2005
Series:	C-2015	Dated Date:	May 15, 2005
CUSIP No:	912828DV9	Maturity Date:	May 15, 2015

High Yield: 3.990% Price: 101.091049

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 27.73%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 3.47486 per \$1,000 must be paid for the period from May 15, 2005 to June 15, 2005.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,947,850	\$ 7,934,591
Noncompetitive	15,444	15,444
FIMA (noncompetitive)	50,000	50,000
SUBTOTAL	20,013,294	8,000,035 1/
Federal Reserve	0	0
TOTAL	\$ 20,013,294	\$ 8,000,035

Median yield 3.969%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.900%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 20,013,294 / 8,000,035 = 2.50

1/ Awards to TREASURY DIRECT = \$8,285,000