

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
8.875	02/15/19	1,295	568	130.734	130.692
8.125	08/15/19	427	0	N/A	N/A
8.500	02/15/20	430	5	127.406	127.406
8.750	05/15/20	475	125	130.500	130.500
8.750	08/15/20	570	235	130.718	130.705
7.875	02/15/21	444	67	120.968	120.950

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
8.875	02/15/19	912810EC8	6.087	6.090	15,711
8.125	08/15/19	912810ED6	N/A	N/A	18,006
8.500	02/15/20	912810EE4	6.083	6.083	8,578
8.750	05/15/20	912810EF1	6.078	6.078	7,617
8.750	08/15/20	912810EG9	6.078	6.079	18,035
7.875	02/15/21	912810EH7	6.074	6.075	9,537

Total Par Amount Offered: 3,641

Total Par Amount Accepted: 1,000

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.