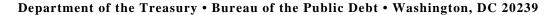
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

February 28, 2008 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 2 3/4% Issue Date: February 29, 2008 Series: G-2013 Dated Date: February 29, 2008 CUSIP No: 912828HT0 Maturity Date: February 28, 2013

High Yield: 2.755% Price: 99.976794

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 66.26%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	36,490,000 77,860 125,000	\$	15,797,170 77,860 125,000
SUBTOTAL		36,692,860		16,000,030 1/
Federal Reserve		1,784,651		1,784,651
TOTAL	\$	38,477,511	\$	17,784,681

Median yield 2.734%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.690%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,692,860 / 16,000,030 = 2.29

1/ Awards to TREASURY DIRECT = \$43,336,000