PUBLIC DEBT NEWS

AUBLIC DE NO.

1:00 p.m. ET

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 11:00 A.M. CONTACT: Office of Financing July 21, 2008 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	5-Year Note
Offering Amount	\$21,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828JG6
Auction Date	July 24, 2008
Original Issue Date	July 31, 2008
Issue Date	July 31, 2008
Maturity Date	July 31, 2013
Dated Date	July 31, 2008
Series	N-2013
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	January 31 and July 31
Accrued Interest from 07/31/2008 to 07/31/2008	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820RD1
Additional TINT(s) Due Date(s) and	July 31, 2013
CUSIP Number(s)	912834AC2
COSH Number(s))1203+AC2
Maximum Award	\$7,350,000,000
Maximum Recognized Bid at a Single Yield	\$7,350,000,000
NLP Reporting Threshold	\$7,350,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$38,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$20,040,000,000
Maturing Date	July 31, 2008
SOMA Holdings Maturing	\$6,389,000,000
SOMA Amounts Included in Offering Amount	ψο,505,000,000 No
FIMA Amounts Included in Offering Amount ³	Yes
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Noncompetitive Closing Time	12:00 Noon ET

Competitive Closing Time

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.