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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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May 22, 2008

CONTACT: Office of Financing  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT<sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$19,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828JB7
Auction Date	May 29, 2008
Original Issue Date	June 02, 2008
Issue Date	June 02, 2008
Maturity Date	May 31, 2013
Dated Date	May 31, 2008
Series	L-2013
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 30 and May 31
Accrued Interest from 05/31/2008 to 06/02/2008	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820QY6
Additional TINT(s) Due Date(s) and CUSIP Number(s)	May 31, 2013 912834AA6
Maximum Award	\$6,650,000,000
Maximum Recognized Bid at a Single Yield	\$6,650,000,000
NLP Reporting Threshold	\$6,650,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$37,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$22,004,000,000
Maturing Date	May 31, 2008
SOMA Holdings Maturing	\$3,929,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

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<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.