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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT<sup>1</sup>

|   |  |
|---|--|
| Term and Type of Security   | 9-Year 11-Month 4% Note<br>(Reopening) |
| Offering Amount   | \$12,000,000,000                       |
| Currently Outstanding   | \$23,339,000,000                       |
| CUSIP Number  | 912828JH4                              |
| Auction Date  | September 11, 2008                     |
| Original Issue Date   | August 15, 2008                        |
| Issue Date  | September 15, 2008                     |
| Maturity Date   | August 15, 2018                        |
| Dated Date  | August 15, 2008                        |
| Series  | E-2018                                 |
| Yield   | Determined at Auction                  |
| Interest Rate   | 4%                                     |
| Interest Payment Dates  | February 15 and August 15              |
| Accrued Interest from 08/15/2008 to 09/15/2008                    | \$3.36957 Per \$1,000                  |
| Premium or Discount   | Determined at Auction                  |
| Minimum Amount Required for STRIPS                                | \$100                                  |
| Corpus CUSIP Number   | 912820RE9                              |
| Additional TINT(s) Due Date(s) and<br>CUSIP Number(s)             | None                                   |
| Maximum Award   | \$4,200,000,000                        |
| Maximum Recognized Bid at a Single Yield                          | \$4,200,000,000                        |
| NLP Reporting Threshold   | \$4,200,000,000                        |
| NLP Exclusion Amount  | \$6,000,000,000                        |
| Scheduled Purchases in Treasury Direct                            | \$17,000,000                           |
| Minimum Bid Amount and Multiples                                  | \$100                                  |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                                 |
| Maximum Noncompetitive Award                                      | \$5,000,000                            |
| Eligible for Holding in Treasury Direct                           | Yes                                    |
| Eligible for Holding in Legacy Treasury Direct                    | Yes                                    |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$14,535,000,000                       |
| Maturing Date   | September 15, 2008                     |
| SOMA Holdings Maturing  | \$1,467,000,000                        |
| SOMA Amounts Included in Offering Amount                          | No                                     |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes                                    |
| Noncompetitive Closing Time                                       | 12:00 Noon ET                          |
| Competitive Closing Time  | 1:00 p.m. ET                           |

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<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.