APPENDIX A

## PILOT STUDY PART 1 SURVEY INSTRUMENT

OMB \# No.0584-

# National School Lunch <br> Program (NSLP) Evaluation 

## Telephone Survey

October 14, 2002

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is $0584-x x x x$.. The time required to complete this information collection is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.

```
>a< INTRODUCTION AND SCREENING
>intro< [missing <d> <r>]
Hello, may I speak with [fill PARENT NAME]. My name is [fill
INTERVIEWER's NAME]. I'm calling from Mathematica Policy Research
in Princeton, New Jersey about a study of the School Lunch Program
in the [fill DISTRICT] school district.
The study is sponsored by the U.S. Department of Agriculture to
help them understand why some people apply to participate in the
National School Lunch Program while others do not. You were
selected at random to participate in this survey because your
child, [fill SAMPLED CHILD'S NAME], attends school in the [fill
DISTRICT] school district. You will be paid $10 for completing
this survey.
    INTERVIEWER: HIT ENTER TO CONTINUE
>a1< [missing <d> <r>]
Participation in this study is voluntary and will not affect any
benefits you may be receiving. All information is confidential and
will not be used in any way that could identify you. I'd like to
begin now.
<1> YES [CONTINUE]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
<3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
<4> REFUSED/NOT INTERESTED [goto REFUSAL1]
<5> NOT SURE ABOUT DOING THE SURVEY/
    HAS QUESTIONS [goto INFO SCREEN]
<6> NAMED PERSON NOT AVAILABLE/NOT CORRECT [goto altintro]
<7> NO LONGER HAS CUSTODY OF SAMPLED FOSTER CHILD [THANKS AND END]
<8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]
```

```
>altintro<
    May I speak with the parent or guardian of [fill SAMPLED CHILD NAME].
    My name is [fill INTERVIEWER'S NAME]. I'm calling from Mathematica
    Policy Research in Princeton, New Jersey about a study of the School
    Lunch Program in the [fill DISTRICT] school district.
    The study is sponsored by the U.S. Department of Agriculture to help
    them understand why some people apply to participate in the National
    School Lunch Program while others do You were selected at random to
    participate in this survey because your child, [fill SAMPLED CHILD'S
    NAME], attends school in the [fill DISTRICT] school district. not.
    You will be paid $10 for completing this survey.
    Participation in this study is voluntary and will not affect any
    benefits you may be receiving. All information is confidential and
    will not be used in any way that could identify you. I'd like to
    begin now.
        <1> YES [CONTINUE]
        <2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
        <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
        <4> REFUSED/NOT INTERESTED [goto REFUSAL1]
        <5> NOT SURE ABOUT DOING THE SURVEY/
            HAS QUESTIONS [goto INFO SCREEN]
        <7> NO LONGER HAS CUSTODY OF SAMPLED FOSTER CHILD [THANKS AND END]
        <8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]
```


## WHAT IS THE PURPOSE OF THE STUDY?

The purpose of the study is to learn why some people apply to participate in the National School Lunch Program while others do not. The U.S. Department of Agriculture is also interested in learning about the difficulties some people may have with application requirements and about people's experiences with the application process.

## MY ChILD DOES NOT EAT SCHOOL MEALS.

I understand. We are speaking to a cross-section of people with children enrolled in your school district-those who eat school lunches and those who don't. This will help us to better understand the needs of all school district families.

## HOW DID YOU GET MY NAME?/ WHY SHOULD I PARTICIPATE?

You were selected at random from school enrollment lists to participate in this survey because your child, [fill SAMPLED NAME] attends school in the [fill DISTRICT] school district.

## AM I REQUIRED TO PARTICIPATE?

Your participation in the survey is voluntary and it will not affect you or your children's eligibility for school lunches or any other programs. However, your experiences and opinions are very important for the study and for the program's success.

## I HAVE OTHER CHILDREN WHO ATTEND SCHOOL IN THE DISTRICT, BUT YOU DIDN'T NAME THEM.

Our selection of children and families to survey was random. Therefore, we may not have selected all of your children. For the purpose of this survey we will only be referring to [fill SAMPLED CHILD'S NAME].

## I DON'T HAVE THE TIME FOR THE SURVEY.

I understand how valuable your time is. This telephone survey will only take about 15 minutes of your time, we can try to do it now or if this time is not convenient, I can schedule to call you back at a more convenient time.

## I AM NOT SATISFIED WITH THE SCHOOL LUNCH PROGRAM.

That's a good reason to do the survey. Your comments will be especially important as the Department of Agriculture is interested in the different perspectives of people who use or have used the program in the past.

## IS THE SURVEY CONFIDENTIAL?

Yes. All of the information we collect in the survey is completely confidential and will be used for research purposes only. Your answers will be combined with the answers of other survey participants and will never be linked to your name in any reports. Your name will never be used.

HOW LONG WILL THE SURVEY TAKE?

The length of the interview is different for different people, but it usually takes about 15 minutes.

WHY CAN'T YOU DO THE ENTIRE INTERVIEW BY TELEPHONE/WHY DO YOU HAVE TO COME TO MY HOME?

Some of the questions we will ask in the in-home interview will require you to look up some information, which would take too much time over the telephone. The interviewer will also need to look at some documents as part of the survey.

HOW LONG WILL THE IN-HOME INTERVIEW TAKE?

The length of the in-home interview varies for different people, but should take about 30 minutes, on average.

WHO WILL COME TO MY HOME?

An interviewer who works for Mathematica will come to your home on the date and time you agreed to. The interviewer will have an identification badge stating that she works for Mathematica.

WHEN WILL I RECEIVE MY PAYMENT?
Telephone-only Sample Members: Your check for $\$ 10$ will be mailed to you within two weeks of completing the interview.

Field Interview Sample Members: The Mathematica interviewer will bring the $\$ 10$ check to your home on the day of your scheduled in-home interview. She will also have a $\$ 20$ check to give you when the in-home portion of the interview is completed.

```
>a2<
    [missing <d> <r>]
Are you aware that the National School Lunch Program offers free
and reduced-price meals to children who qualify on the basis of
their family's income?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a3< [missing <d> <r>]
    The first questions are about [fill SAMPLED CHILD'S NAME]
    experience with the school lunch program. Does [fill SAMPLED
CHILD] still attend school in the [fill DISTRICT] school district?
<1> YES, SAMPLED CHILD ATTENDS A DISTRICT SCHOOL
<2> NO, CHILD IS DECEASED [goto NEW END1]
<0> NO [go to END2]
<d> DON'T KNOW [goto a4]
<r> REFUSED [goto a4]
@
[@]
>a4< [missing <d> <r>]
CODE WITHOUT ASKING IF KNOWN:
Is [fill CHILD] male or female?
<1> MALE
<2> FEMALE
<r> REFUSED
@
[@]
>a5< [missing <d> <r>]
Is [fill CHILD] currently approved to receive free meals, reduced-
price meals, or must [fill he] pay the full price for lunches
provided at school?
<1> FREE MEALS
<2> REDUCED-PRICE MEALS
<3> FULL PRICE MEALS
<d> DON'T KNOW
<r> REFUSED
@
```

>a6< [missing <d> <r>]
On average, on how many days per week does [fill CHILD] usually eat
school lunches? Would you say . . .
<0> zero or none,
<1> one,
<2> two,
<3> three,
<4> four, or
<5> five?
<d> DON'T KNOW
<r> REFUSED
@
>a7< [missing <d> <r>]
On average, on how many days per week does [fill CHILD] usually eat
school breakfasts? Would you say . . . .
<0> zero or none,
<1> one,
<2> two,
<3> three,
<4> four, or
<5> five?
<n> SCHOOL DOES NOT HAVE A BREAKFAST PROGRAM
<d> DON'T KNOW
<r> REFUSED
@
CATI: IF a6=0, goto a10.
[missing <d> <r>]
Overall, how satisfied or dissatisfied is [fill CHILD] with
the [r]amount[n] of food provided in school lunches?
Is [fill he] . . .
<1> very satisfied,
<2> somewhat satisfied,
<3> somewhat dissatisfied, or
<4> very dissatisfied?
<d> DON'T KNOW
<r> REFUSED
@
>a9< [missing <d> <r>]
Overall, how satisfied or dissatisfied is [fill CHILD] with the
[r]quality or taste[n] of food provided in school lunches?
Is [fill he] . . .
<1> very satisfied,
<2> somewhat satisfied,
<3> somewhat dissatisfied, or
<4> very dissatisfied?
<d> DON'T KNOW
<r> REFUSED

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>a10a< [missing <d> <r>]
Do you feel that the lunch service at [fill CHILD'S] school
cafeteria is well run?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a11< [missing <d> <r>]
Now I'd like to talk a little about the application process for the
school lunch program. Did someone from your school district
contact you to encourage you to apply for free or reduced-price
meals for [fill CHILD]?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a12ck< CATI: CHECK A5. DOES A5 EQUAL 1--CHILD EATS FREE MEALS?
<1> YES [GOTO a12]
<0> NO [GOTO a13]
>a12< [missing <d> <r>]
Did you receive a letter stating that [fill CHILD]was eligible for
free lunches because you received TANF, Food Stamps or FDPIR (the
Food Distribution Program on Indian Reservations)?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[ @ ]
>a13< [missing <d> <r>]
Did you fill out an application for [fill CHILD] to get free or
reduced-price meals this school year (2002-2003)?
<1> YES
<0> NO [goto a16]
<d> DON'T KNOW
<r> REFUSED
@

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[ @ ]
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>a14< [missing <d> <r>]
What circumstances led you to apply for free or reduced-price meals
for [fill CHILD]?
[r]MANDATORY PROBE:[n] Were there any other reasons?
INTERVIEWER: CODE ALL THAT APPLY
<1> COMPLIANCE WITH SCHOOL REQUIREMENTS
<2> I KNEW I WAS ELIGIBLE/I'VE ALWAYS APPLIED
<3> I THOUGHT I MIGHT BE ELIGIBLE SO I APPLIED
<4> MY HOUSEHOLD INCOME FELL
<5> SOMEONE IN MY HOUSEHOLD LOST A JOB
<6> HOUSEHOLD SIZE CHANGED
<7> HOUSEHOLD MEMBER BECAME ILL OR DISABLED
<8> IT WAS GETTING HARDER AND HARDER TO MAKE ENDS MEET
<9> I COULDN'T GET AS MUCH FOOD FROM FAMILY, FRIENDS,
GOVERNMENT PROGRAMS, OR OTHER SOURCES (SUCH AS
FOOD BANKS)
<1O>ENCOURAGED TO APPLY BY THE SCHOOL DISTRICT OR
GOVERNMENT AGENCY
<11>SOME OTHER REASON? (SPECIFY) [specify] // END WITH
<12> DID NOT APPLY/SCHOOL COMPLETED APPLICATION FOR HOUSEHOLD
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a15< [missing <d> <r>]
When you filled out the application, did you know you might be
asked to show proof of income?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@[goto a17a]

```
[@]
```

>a16< [missing <d> <r>]
What are the reasons why you haven't applied to have [fill CHILD]
receive free or reduced-price lunches in the [fill DISTRICT] school
district?
[r]MANDATORY PROBE:[n] Were there any other reasons?
INTERVIEWER: CODE ALL THAT APPLY
<1> YOU DIDN'T THINK PROGRAM WAS OFFERED AT CHILD'S SCHOOL
<2> APPLICATION WAS HARD TO UNDERSTAND/COMPLICATED
<3> DON'T THINK CHILD IS ELIGIBLE
<4> DIDN'T APPLY BECAUSE KNEW HOUSEHOLD INCOME TOO HIGH
<5> NOT WORTH THE TROUBLE/TOO MUCH HASSLE
<6> UNCOMFORTABLE HAVING CHILDREN PARTICIPATE IN PROGRAM
<7> CHILDREN EMBARRASSED TO PARTICIPATE
<8> DON'T LIKE THE FOOD THAT'S SERVED
<9> EAT LUNCH AT HOME
<1O> DIDN'T LIKE POSSIBILITY OF INCOME BEING VERIFIED
<11> DIDN'T WANT TO GIVE INCOME INFO TO SCHOOL
<12> DON'T WANT TO RELY ON GOVERNMENT ASSISTANCE
<13> OTHERS NEED THE BENEFIT MORE THAN WE DO
<14> RECEIVES TANF, FOOD STAMPS OR FDIRP; THEREFORE ELIGIBLE
<15> OTHER (SPECIFY) [specify] END WITH //
<16> DID NOT APPLY/SCHOOL COMPLETED APPLICATION FOR HOUSEHOLD
<d> DON'T KNOW
<r> REFUSED
>a17abc< [missing <d> <r>]
Was [fill CHILD] approved to receive free or reduced-price school
lunches in ...
INTERVIEWER: CODE "YES" OR "NO FOR EACH; ENTER "n" IF DID NOT
ATTEND LAST YEAR.
DON'T
YES NO KNOW NA REFUSED

| a. school year 2001-2002? @a | $(1)$ | $(0)$ | $(d)$ | $(n)$ | $(r)$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| b. school year 2000-2001? @b | $(1)$ | $(0)$ | $(d)$ | $(n)$ | $(r)$ |
| c. school year 1999-2000? @c | $(1)$ | $(0)$ | $(d)$ | $(n)$ | $(r)$ |

>a18< [missing <d> <r>]
When you completed the application for free or reduced-price meals
for the 2001-2002 school year, were you or anyone in your household
asked to send in proof of the information provided on the
application, such as pay stubs?
<1> YES
<0> NO [goto a21]
<n> HOUSEHOLD DID NOT APPLY FOR BENEFITS BECAUSE RECEIVED TANF
OR FOOD STAMPS [goto a21]
<d> DON'T KNOW
<r> REFUSED
@

```
```

>a19< [missing <d> <r>]
How were you notified that proof of income was necessary? Did you
receive . . .
<1> a telephone call from school,
<2> a note brought home by your child,
<3> a letter in the mail,
<4> was it stated on the application, or
<4> did you receive some other type of
notification? (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a20< [missing <d> <r>]
Did you provide the information that was requested to show proof of
your income?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a21< [missing <d> <r>]
Do you believe that the application process to receive free or
reduced-price meals through the School Lunch Program is fair?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a22< [missing <d> <r>]
Do you think that the amount of hassle and burden of completing
applications for free and reduced price lunches at [fill CHILD'S]
school is reasonable or unreasonable?
<1> REASONABLE
<0> UNREASONABLE
<d> DON'T KNOW
<r> REFUSED
@

```
>b<
>b1< [missing <d> <r>]
Now I have a few questions about your household.
How many adults age 18 or older currently live in your household?
Please include yourself and people who are temporarily away, for
example, at school or in the hospital, but exclude roomers and
boarders.
PROBE: Did you include yourself?
< > ENTER NUMBER
    <d> DON'T KNOW
    <r> REFUSED
>b1a< [missing <d> <r>]
How many children age 17 and younger currently live in your
household?
< > ENTER NUMBER
    <0> NONE
    <d> DON'T KNOW
    <r> REFUSED
>b2< [missing <d> <r>]
The next few questions ask about your household's income. Income
information is important for understanding the needs of persons
with children enrolled in the [fill DISTRICT] school district.
Remember, all of this information is confidential and your name
will never be reported to anyone.
INTERVIEWER: HIT ENTER TO CONTINUE
>b2a< Before any deductions were taken, was your total household income
in [fill LAST MONTH/THIS YEAR] less than [fill 400% OF FPL AMOUNT
FOR HH SIZE]?
[CATI PROGRAMMER: fill family size and enter pre-filled amount for
unit size from attached]
<HH Size> Monthly Income (400%/12)
<1> $3,000 <9> $11,000
<2> $4,000 <10> $12,000
<3> $5,000 <11> $13,000
<4> $6,000 <12> $14,000
<5> $7,000 <13> $15,000
<6> $8,000 <14> $16,000
<7> $9,000 <15> $17,000
<8> $10,000
<1> YES
<0> NO [goto b3]
<d> DON'T KNOW <r> REFUSED
```

```
>b2b< Before any deductions were taken, was your household income in
    [fill LAST MONTH/THIS YEAR] less than [fill 185% of FPL AMOUNT FOR
    HH SIZE]?
    [CATI PROGRAMMER: fill family size and enter pre-filled amount for
    unit size from attached]
    <HH Size> Monthly Income (185%/12)
    <1> $1,400 < 9> $5,200
    <2> $1,900 <10> $5,700
    <3> $2,400 <11> $6,200
    <4> $2,800 <12> $6,600
    <5> $3,300 <13> $7,100
    <6> $3,800 <14> $7,600
    <7> $4,300 <15> $8,100
    <8> $4,700
    <1> YES
    <0> NO [goto b3]
    <d> DON'T KNOW
    <r> REFUSED
    @
>b2c< Before any deductions were taken, was your household income in
    [fill LAST MONTH/THIS YEAR] less than [fill 130% of FPL AMOUNT FOR
    HH SIZE]?
    [CATI PROGRAMMER: fill family size and enter pre-filled amount for
    unit size from attached]
    <HH Size> Monthly Income (130%/12)
    <1> $1,000 <9> $3,700
    <2> $1,300 <10> $4,000
    <3> $1,700 <11> $4,300
    <4> $2,000 <12> $4,700
    <5> $2,300 <13> $5,000
    <6> $2,700 <14> $5,300
    <7> $3,000 <15> $5,700
    <8> $3,300
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
```

```
>b3< [missing <d> <r>]
What was your household's total income before taxes and other
deductions in [fill LAST MONTH]? Please include all sources, such
as wages from jobs, Social Security and other government programs.
PROBE: Your best estimate is fine.
$< > ENTER AMOUNT
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b3ck< I'm sorry, did you say your household's total income in [fill LAST
MONTH was [fill AMOUNT FROM b3]?
<1> YES
<0> NO [go back to b2a/b/c and correct]
<d> DON'T KNOW
<r> REFUSED
@
>b3a< [missing <d> <r>]
    Was your household's income last month more, less, or about the
    same as it was in August 2002?
PROBE: Think back to just before the start of the school year.
<1> MORE
<2> LESS
<3> ABOUT THE SAME
<d> DON'T KNOW
<r> REFUSED
>b4ck< CATI: IS THIS INTERVIEW BEING CONDUCTED BY PHONE OR IN-HOME?
<1> TELEPHONE[GOTO b4]
<2> IN-HOME [GOTO b6]
>b4< [missing <d> <r>]
During the past month, that is, [fill MONTH/YEAR], did you or
anyone in your household receive cash welfare for families with
children, which is also known as TANF or [fill LOCAL NAME]?
<1> YES
<0> NO [goto b4b]
<d> DON'T KNOW
<r> REFUSED
@
```

```
>b4a< [missing <d> <r>]
How much did your household receive in [TANF OR fill LOCAL NAME]
payments last month?
$< > ENTER AMOUNT
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b4b< CATI: IF INTERVIEW TAKES PLACE IN OCTOBER, FILL AUGUST, ELSE FILL
AUGUST OR SEPTEMBER.
[missing <d> <r>]
Were you (or any other members of your household) receiving TANF or
[fill LOCAL NAME] benefits at the beginning of the current school
year, that is, in (August/August or September), 2002?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b5< [missing <d> <r>]
During the past month, that is, [fill MONTH/YEAR], did you (or
other members of your household) receive food stamp benefits?
<1> YES
<0> NO [goto b5b]
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
>b5a< [missing <d> <r>]
How much did your household receive in food stamp benefits last
month?
$< > ENTER AMOUNT
<d> DON'T KNOW
<r> REFUSED
@
```

>b5b< CATI: IF INTERVIEW TAKES PLACE IN OCTOBER, FILL AUGUST, ELSE FILL
AUGUST OR SEPTEMBER.
[missing <d> <r>]
Were you (or any other members of your household) receiving food
stamp benefits at the beginning of the current school year, that
is, in (August/August or September), 2002?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b6< [missing <d> <r>]
The next questions are about where you live. Do you live in a
house, condominium or townhouse, an apartment, a mobile home or
trailer, a hotel or motel, a group home, a shelter or mission, or
in some other type of housing?
INTERVIEWER: CODE HOUSE DIVIDED INTO MULTIPLE RENTAL UNITS AS
"APARTMENT"
<1> HOUSE, CONDOMINIUM, OR TOWNHOUSE
<2> APARTMENT
<3> MOBILE HOME OR TRAILER
<4> A HOTEL OR MOTEL [goto b7]
<5> GROUP HOME [goto b8]
<6> SHELTER OR MISSION [goto b8]
<7> SOMEWHERE ELSE (SPECIFY) [specify] END WITH // [goto b8]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b6a< [missing <d> <r>]
Do you own your [fill HOME FROM b6]?
<1> YES [goto b8]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b7< [missing <d> <r>]
Is this a public housing project, or do you (and your family)
receive a rent subsidy such as Section Eight or pay a lower rent
because the government pays part of the cost?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@

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```

>b8< [missing <d> <r>]
How long have you lived there?
INTERVIEWER: ENTER YEARS AND MONTHS
@yrs ( )
@mos ( )
(d) DON'T KNOW
(r) REFUSED
CATI: [if b8 ge <2 years> goto b11]
>b9< [missing <d> <r>]
How many times have you moved during the past two years?
<1> ONCE
<2> TWICE
<3> THREE TIMES
<4> FOUR TIMES
<5> FIVE TIMES OR MORE
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b10< [missing <d> <r>]
Did you change school districts when you moved during the last two
years?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b11< [missing <d> <r>]
Not counting any vehicles that are leased, do you (or does anyone
in your household) own or currently make payments on a car, truck,
van or motorcycle?
<1> YES
<2> NO, LEASED VEHICLES ONLY [goto c1]
<0> NO [goto c1]
<d> DON'T KNOW [goto c1]
<r> REFUSED [goto c1]
>b12< [missing <d> <r>]
How many cars, trucks, vans or motorcycles (do you/does this
household) own or make payments on?
< > \# OF VEHICLES
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
```

c<
>c1< [missing <d> <r>]
We're almost finished. I just have a few more questions. What is
your age?
PROBE: What year were you born?
@a ( ) AGE
@b ( ) YEAR
(d) DON'T KNOW
(r) REFUSED
[@a]age ( ) d,r
[@b]yr ( ) d,r
>c2< [missing <d> <r>]
Are you . . .
<1> married,
<2> living with someone as married,
<3> widowed,
<4> divorced,
<5> separated, or
<6> never married?
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c3< [missing <d> <r>]
What is the highest grade or level of school that you've completed?
<1> FIRST GRADE <11> ELEVENTH GRADE
<2> SECOND GRADE <12> GRADUATED HIGH SCHOOL
<3> THIRD GRADE <13> GED
<4> FOURTH GRADE <14> BUSINESS OR TRADE SCHOOL
<5> FIFTH GRADE <15> SOME COLLEGE
<6> SIXTH GRADE <16> ASSOCIATE/2-YEAR COLLEGE DEGREE
<7> SEVENTH GRADE <17> COMPLETED 4-YEAR COLLEGE (BA/BS)
<8> EIGHTH GRADE <18> POST GRADUATE EDUCATION
<9> NINTH GRADE <19> OTHER (SPECIFY) [specify] END WITH //
<10> TENTH GRADE
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
```

>c4< [missing <d> <r>]
Do you consider yourself to be of Hispanic or Latino origin, such
as Cuban, Mexican, Puerto Rican, South or Central American, or
other Spanish culture or origin?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c5< [missing <d> <r>]
What race do you consider yourself?
INTERVIEWER: CODE ALL THAT APPLY. LIST IS NOT READ.
<1> WHITE
<2> BLACK OR AFRICAN AMERICAN
<3> AMERICAN INDIAN OR ALASKA NATIVE
<4> ASIAN
<5> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
<6> HISPANIC
<7> OTHER (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c6< [missing <d> <r>]
Are you a U.S. citizen?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c7< [missing <d> <r>]
What is the primary language spoken in your home?
<1> ENGLISH
<2> SPANISH
<3> OTHER (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>c8< [missing <d> <r>]
How many adults age 18 or older in your household are currently
working at a job for pay?
< > ENTER NUMBER
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c8a< [missing <d> <r>]
Are you currently . . .
<1> working,
<2> not working but looking for work,
<3> not working and not looking for work,
<4> in a job training program,
<5> disabled or unable to work,
<6> retired,
<7> a homemaker, or
<8> a student?
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c9ck< CATI: CHECK b2a. DOES b2a=0?
<1> YES [goto END3]
<0> NO [GOTO C9]
>c9< [missing <d> <r>]
As part of our study, we are conducting a portion of this interview
in the homes of our respondents. You will be paid an additional
\$20.00 for your participation. The in-home portion of the survey
takes approximately 30 minutes. An interviewer who works for
Mathematica Policy Research will be conducting interviews in your
area between [fill DAY, DATE] and [fill DAY, DATE]. Which day that
week would be the best day for our interviewer to complete the
interview with you?
CATI: DISPLAY CALENDAR
<1> ENTER <1> TO RECORD DAY, DATE
<2> NOT SURE ABOUT DOING IN-HOME SURVEY
HAS QUESTIONS [goto INFOSCREEN]
<d> DON'T KNOW
<r> REFUSED IN-PERSON INTERVIEW [goto REFUSAL2]
@

```
[@]
```

>c9a< [missing <d> <r>]
Would morning, afternoon or evening be better for you on [fill DAY,
DATE FROM c9]?
<1> MORNING
<2> AFTERNOON
<3> EVENING
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c10< [missing <d> <r>]
What would be the next best day to try and reach you that week?
CATI: DISPLAY CALENDAR
<1> ENTER <1> TO RECORD DAY, DATE
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c10a< [missing <d> <r>]
Would morning, afternoon or evening be better for you on [fill DAY,
DATE FROM c10]?
<1> MORNING
<2> AFTERNOON
<3> EVENING
<d> DON'T KNOW
<r> REFUSED
@
>c11< [missing <d> <r>]
Thank you so much for your participation. Our interviewer will
deliver your \$10 payment for participating in this part of the
study when they come by to complete the survey. Please let me
confirm your address and telephone number so that I'm sure we have
it correctly.
CATI: HAVE ADDRESS AND TELEPHONE NUMBER COME UP ON SCREEN
INTERVIEWER: MAKE CORRECTIONS TO EACH SCREEN AS NEEDED
<1> ENTER <1> RECORD STREET ADDRESS
<2> ENTER <2> RECORD APARTMENT NUMBER
<3> ENTER <3> RECORD CITY, STATE
<4> ENTER <4> RECORD ZIPCODE
<5> ENTER <5> RECORD TELEPHONE NUMBER
<d> DON'T KNOW
<r> REFUSED
@

```
>c11a< Is there another telephone number where you can usually be reached?
```

    <1> YES; ENTER <1> TO RECORD TELEPHONE NUMBER [goto END4]
    ```
    <0> NO
    <d> DON'T KNOW
    <r> REFUSED
    @
>c12< [missing <d> <r>]
    In case we have any trouble reaching you, please tell me the name
    and telephone number of someone who would know how to reach you.
ENTER CONTACT NAME 1 AND PHONE \#
<d> DON'T KNOW
<r> REFUSED
@ [goto END4]
[ @
```

>END1< [missing <d> <r>]
I am so sorry to hear that. Can you tell me when [fill SAMPLED
CHILD'S NAME]passed away?
<1> TO ENTER DATE
<d> DON'T KNOW
<r> REFUSED
@
[@]
>END2< [missing <d> <r>]
Thank you so much for your time, but this survey is only for
persons with children who are currently enrolled in the [fill
DISTRICT] school district.
@
[@]
>END3< [missing <d> <r>]
Thank you so much for taking part in this important study. In
order to mail your \$10 payment for participating in this study,
please give me the correct spelling of your name and your current
address.
@ nam
@addr
@addr2
@city @st @zip
[@nam] [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r> <9>]
[@phn] [allow int 10][input format enter left < - - >]
<d,r,1001000000-9999999999>[define <d> <8>][define <r> <9>]
[default goto 1_no][\# added 10/29 and 2/7 10/29 e-mail]
@
>END4< [missing <d> <r>]
We're looking forward to completing our interview with you in
person on [fill DAY, DATE from c9] in the [fill TIME OF DAY FROM
c9a]. Thanks again.
INTERVIEWER: WAS DATE CONFIRMED?
<1> YES
<0> NO
@

```
[@]
```

>DUP< [missing <d> <r>]
So that we can update our records and not need to bother you again,
please tell me the child's name, date of birth, grade, and the name
of the school they attend for the child about whom you were
interviewed.
Thank you for your time.
@ nam
@birthdate
@grade
(d) DON'T KNOW
(r) REFUSED
[@nam] [allow 40] d,r
[@date] < > d,r
[@grade] <0-12> d,r
>REFUSAL1< [missing <d> <r>]
I realize that you may get a lot of calls asking you to participate
in surveys and buy products. I assure you this is not one of those
calls. We are not selling anything. The survey we are doing is
very important and will help improve school lunches in your school
district. I hope you will reconsider. I can call you back at a
more convenient time. All of the information we collect is
completed confidential. May I begin now?
<1> YES, RECONSIDERS [GOTO A2]
<2> NO, STILL REFUSES [THANKS AND END]

```
>REFUSAL2< [missing <d> <r>]
    The next part of the survey is very important and we will not need
    to contact you again after that. You're already half-way there. I
    hope you will reconsider. Remember, we will pay you an additional
    \(\$ 20.00\) for completing the in-home survey. The interviewer will
    give you your check on the day you complete the interview. All of
    the information we collect is completely confidential.
                <1> YES, WILL DO THE IN-HOME [GOTO C9a]
                <2> NO, STILL REFUSES [GOTO END3]
    @

\section*{APPENDIX B}

\section*{PILOT STUDY PART 2 SURVEY INSTRUMENT}

\title{
National School Lunch \\ Program (NSLP) \\ Evaluation
}

\author{
In-Home Survey
}

October 7, 2002

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is 0584-xxxx.. The time required to complete this information collection is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.
```

>introcheck< CATI: DID SAMPLE MEMBER COMPLETE A TELEPHONE
SURVEY?
<1> YES
<0> NO
>intro_1< [missing <d> <r>]
[INTRODUCTION AT DOOR]
Hello, my name is [fill NAME] and I am working for
Mathematica Policy Research, a research company located in
Princeton, New Jersey. Here is my identification card.
(SHOW BADGE) (I have an appointment to interview/I am here
to see) [fill RESPONDENT's NAME].
<1> ENTER <1> TO RECORD START TIME
<2> AM
<3> PM
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
>intro_2< [missing <d> <r>]
[READ TO RESPONDENT]
(As I mentioned to you on the telephone) We are conducting
a study of the National School Lunch Program for the U.S.
Department of Agriculture. This study will help the U.S.
Department of Agriculture understand why some people apply
to participate in the School Lunch Program while others do
not, the difficulties applicants may have with the
requirements, and people's experience with the application
process.
You will receive \$20 for completing this in-home survey.
(I also have the \$10 payment you were promised for
completing the survey over the telephone.) You were
randomly selected to participate in this survey because
your (child/children), [fill SAMPLED (CHILD'S/CHILDREN's)
NAME], attend(s) school in the [fill DISTRICT] school
district.
INTERVIEWER: HIT ENTER TO CONTINUE
@
[@][nodata]

```
```

>intro_2a< [missing <d> <r>]
The answers you provide will be completely confidential.
Here is a confidentiality acknowledgment for our
interview. As you can see, it states (READ AGREEMENT
ALOUD). We are asking respondents to sign the
acknowledgment and keep a copy so that we can be sure that
they understand both the importance of providing accurate
responses and the promise that their responses will be
held in confidence. Please sign your name here (POINT TO
LINE), and I will sign here (POINT OUT LINE). The
information you provide is for policy and planning
purposes only, and in no way will affect you or your
family directly. (HAND RESPONDENT BALL POINT PEN)
INTERVIEWER: HIT ENTER TO CONTINUE
@
[@][nodata]

```
```

>a< HOUSEHOLD ROSTER
CATI: [IF TELEPHONE SURVEY WAS COMPLETED, goto a1]
[IF TELEPHONE SURVEY WAS [r]NOT[n] COMPLETED,
START WITH TELEPHONE SURVEY INSTRUMENT, THEN goto
a2]
>al< [missing <d> <r>]
I'd like to begin by confirming the number of people who
live in your household. My information states that there
are [fill NUMBER FROM TELEPHONE CATI bl] adults including
you, and [fill NUMBER FROM TELEPHONE CATI bla] children
age 17 or younger in your household. Is that correct?
<1> YES [goto a2]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@[goto ala]
[@]
>ala< [missing <d> <r>]
Let me correct my information. Please tell me how many
adults, including you, live in your household.
< > ENTER NUMBER
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a1b< [missing <d> <r>]
And, how many children age 17 and younger live in your
household?
< > ENTER NUMBER
<0> NONE [goto END1]
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
>a2< [missing <d> <r>]
(Now, I have some questions about the people in your household.) What are the names of all persons who live or stay with you? Please start with yourself, then immediate family members, other relatives, and then persons who usually live with you but who are not related to you.

PROBE: I have listed (READ ROSTERED NAMES). Have I missed any babies or small children, anyone who usually lives with you but is away; any other persons who usually live or stay with you? MODIFY AS NEEDED.

CATI: FLAG SAMPLED CHILD'S NAME.
@a firstname
(d) DON' T KNOW
(r) REFUSED
```

[@a] firstname, d,r
[@b] lastname, d,r
IS THE LAST NAME NECESSARY?
[ROSTER: NOTE: CATI WILL REPEAT a3, a4, a5 or a5a FOR UP
TO 15 HH MEMBERS)
>a3< [missing <d> <r>]
What is [fill NAMES 1-15]'s relationship to you?
<0> Respondent <12> Brother/sister
<1> Spouse <13> Grandparent
<2> Partner <14> Uncle/aunt
<3> Son/daughter <15> Cousin
<4> Step-child <16> Nephew/niece
<5> Foster child <17> Grandchild
<6> Mother <18> Father-in-law
<7> Stepmother <19> Mother-in-law
<8> Foster mother <20> Bro/Sis-in-law
<9> Father <21> Other-in-law
<10> Stepfather <22> Roomer/boarder
<11> Foster father <23> Other non-relative
<d> DON'T KNOW
<r> REFUSED
@

```
```

>a4< [missing <d> <r>]
CODE WITHOUT ASKING IF KNOWN.
Is [fill NAMES 1-15] male or female?
<1> MALE
<2> FEMALE
<d> DON' T KNOW
<r> REFUSED
@

```
[ @ ]
```

>a5< [missing <d> <r>]
What is (your/[fill NAMES 1-15)'s date of birth?
@month

| $(1)$ | JANUARY | $(7)$ | JULY |
| :--- | :--- | ---: | :--- |
| (2) | FEBRUARY | $(8)$ | AUGUST |
| $(3)$ | MARCH | $(9)$ | SEPTEMBER |
| $(4)$ | APRIL | $(10)$ | OCTOBER |
| $(5)$ | MAY | $(11)$ | NOVEMBER |
| $(6)$ | JUNE | $(12)$ | DECEMBER |

```
@day
@year

(d) DON' T KNOW [goto a5a]
(r) REFUSED [goto a5a]
[@mo] <1-12> d,r
[@day] <1-31> d, r
[@yr] < > d,r
[goto a6]
>a5a< [missing <d> <r>]
What is [your/fill NAMES 1-15]'s AGE?

INTERVIEWER: ENTER CURRENT AGE IN MONTHS IF UNDER ONE-YEAR-OLD
( )
@a number
( )
@b years
( )
@c months
(d) DON' T KNOW
(r) REFUSED
[@a]no ( ) d,r
[@b]yrs ( ) d,r
[@c]mos ( ) d,r
```

>a5ck< CATI: CHECK a3. IS SAMPLED CHILD A FOSTER CHILD-CODE <5>?

```
<1> YES [GOTO a10]
<0> NO [GOTO a6]
>a6< [missing <d> <r>]
Do any household members have a usual residence somewhere
else?
<1> YES [goto a6a]
<0> NO
<d> DON' T KNOW
<r> REFUSED
@[goto a7]
[ @ ]
>a6a< Which household members have a usual residence somewhere else?
<1> SPECIFY BY NAME AND END WITH//
<r> REFUSED
@
[ @ ]
>a7< [missing <d> <r>]
Do any persons in your household usually purchase
    [r]and[n] prepare food separately from other household
members?
<1> YES [goto a7a]
<0> NO
<d> DON' T KNOW
<r> REFUSED
@ [goto a8a]
[ @ ]
>a7a< Which household members usually purchase [r]and[n] prepare food separately from other household members?
<1> SPECIFY BY NAME AND END WITH//
<r> REFUSED
@
[ @ ]
>a8a< [missing <d> <r>]
Last month, did you (or your spouse/partner) pay any
household expenses or provide any financial support to
[fill EACH CHILD UNDER 18]?
<1> YES [goto a9a]
<0> NO [goto a8b]
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]
```

>a8b< [missing <d> <r>]
Last month, did [fill WITH RELATIONSHIP CODES <3> TO <23>
AND OVER 18] pay any household expenses or provide any
financial support to [fill EACH REMAINING CHILD UNDER 18]?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
\(>\) a9a< [missing \(\langle d\rangle\langle r\rangle\) ] \(\quad\) Last month, did you (or your spouse/partner) pay any
Last month, did you (or your spouse/partner) pay any
household expenses or provide financial support to [fill
NAMES WITH RELATIONSHIPS <3>to<23> OVER 18]?
<1> YES [goto b1]
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ © ]
>a9b< [missing <d> <r>]
Last month, did [fill NAMES WITH RELATIONSHIPS <3>to<23>
AND OVER 18] pay any household expenses or provide any
financial support to you?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@] [goto b1]
```

>a10< [missing <d> <r>]
Who has legal responsibility for [fill FOSTER CHILD1
NAME]? [CATI: REPEAT FOR UP TO 4 FOSTER CHILDREN]
<1> TO SELECT FROM ROSTERED NAMES AND SPECIFY PERSON\#
<2> SOMEONE OUTSIDE THIS HOUSEHOLD
<3> AN AGENCY
<4> OTHER (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@

```
[@] [GOTO c1]
```

>b< EMPLOYMENT HISTORY
>b1< [missing <d> <r>]
CATI: [fill FOR HH MEMBERS AGE 16 AND OVER]
During last month, that is [fill MONTH/YEAR], did
[fill you/NAME 16 AND OVER] work at a job for pay or serve
in the Armed Forces?
<1> YES
<0> NO [goto b5]
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
>b2< [missing <d> <r>]
Was this service in the Armed Forces?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>b2a< [missing <d> <r>]
How many jobs did you have last month?
< > ENTER NUMBER OF JOBS
<d> DON'T KNOW
<r> REFUSED
@
[@]
$>b 2 b<\quad[m i s s i n g<d><r>]$
(For these next questions, please answer about your job on
which you worked the most hours last month.) How many
hours per week did [fill you/NAME 16 AND OVER] usually
work at this job?
< > ENTER HOURS PER WEEK
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>b3< [missing <d> <r>]
When did [fill you/NAME 16 AND OVER] start working at this
job--in what month and year?
@month

| (1) | JANUARY | $(7)$ | JULY |
| :--- | :--- | ---: | :--- |
| (2) | FEBRUARY | $(8)$ | AUGUST |
| (3) | MARCH | $(9)$ | SEPTEMBER |
| (4) | APRIL | $(10)$ | OCTOBER |
| (5) | MAY | $(11)$ | NOVEMBER |
| $(6)$ | JUNE | $(12)$ | DECEMBER |

@year ( )
(d) DON'T KNOW
(r) REFUSED
[@mo] <1-12> d,r
[@yr] < > d,r

```
```

>b4< [missing <d> <r>]

```
>b4< [missing <d> <r>]
    (Are you/Is [fill NAME 16 AND OVER]) still working at this
    (Are you/Is [fill NAME 16 AND OVER]) still working at this
    job?
    job?
    <1> YES [goto b7]
    <1> YES [goto b7]
    <0> NO
    <0> NO
    <d> DON'T KNOW
    <d> DON'T KNOW
    <r> REFUSED
    <r> REFUSED
    @
    @
[@ ]
>b4a< [missing <d> <r>]
    Did [you/fill NAME 16 AND OVER] leave that job--in [fill
    LAST MONTH] or in [fill THIS MONTH]?
    <1> LAST MONTH
    <2> THIS MONTH
    <d> DON' T KNOW
    <r> REFUSED
```

[@] [goto b7]

```
>b5< [missing <d> <r>]
    (Have/Has) [fill you/NAME 16 AND OVER] ever worked at a
    job for pay?
<1> YES
<0> NO [goto b8ck]
<d> DON' T KNOW
<r> REFUSED
@[goto b8ck]
[@]
>b6< [missing <d> <r>]
When did [fill you/NAME 16 AND OVER] leave [fill his] last
job--in what month and year?
@month (1) JANUARY
(7) JULY
(2) FEBRUARY
(8) AUGUST
(3) MARCH
(9) SEPTEMBER
(4) APRIL
(10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@year ( )
(d) DON' T KNOW
(r) REFUSED
[@mo] <1-12> d,r
[@yr] < > d,r
>b7< [missing <d> <r>]
    During the past year, did [fill you/NAME 16 AND OVER]
    receive any unemployment compensation benefits?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@]
>b8ck< [missing <d> <r>]
CATI: IS THERE ANOTHER HOUSEHOLD MEMBER AGE 16 OR OLDER
TO ASK ABOUT?
<1> YES [ASK b1 TO b7 FOR NEXT HH MEMBER]
<0> NO [goto b9]
@
[ @ ]
```

>b9< (You may have told our telephone interviewer, but I need to
check), did you (or other members of your household) receive
food stamp benefits during the past month, that is [fill
LAST MONTH]?
<1> YES
<0> NO [goto bllck]
>b10<Can you show me your letter of certification or notice of
eligibility? I just need to record the certification period
and the amount of benefits.
NOTE: IF HOUSEHOLD HAS MISPLACED THE NOTICE OF ELIGIBILITY OR
CURRENT CERTIFICATION, YOU MAY ALSO ACCEPT A CURRENT
"AUTHORIZATION TO PARTICIPATE" (ATP) CARD.
<1> YES
<0> DON'T HAVE ONE/MISPLACED IT [goto b11ck]
<r> REFUSED [goto b11ck]

```
>b11<INTERVIEWER: INDICATE THE TYPE OF DOCUMENT PROVIDED THAT INCLUDED CERTIFICATION PERIOD AND ENTER PERIOD COVERED.
```

<1> LETTER OF CERTIFICATION
<2> NOTICE OF ELIGIBILITY
<3> AUTHORIZATION TO PARTICIPATE (ATP) CARD
<4> DOCUMENT DID NOT SPECIFY CERTIFICATION PERIOD [goto
b12]

```
@FROM month
(1) JANUARY
(7) JULY
(2) FEBRUARY
(8) AUGUST
(3) MARCH
(9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY
(11) NOVEMBER
(6) JUNE
(12) DECEMBER
```

@year ( )

```
@TO month
(1) JANUARY
(7) JULY
(2) FEBRUARY
(8) AUGUST
(3) MARCH
(9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY
(11) NOVEMBER
(6) JUNE
(12) DECEMBER
@year ( )
```

@dollars ( )
<9999> DOLLARS MISSING [goto b12]
@cents ( )

```

>b11b< [missing <d> <r>]
Were you (or any other members of your household)
receiving food stamp benefits at the beginning of the
current school year, that is, in August or September,
2002?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@]
```

    >b12<
    Did you (or other members of your household) receive cash
welfare for families with children, which is also known as
[TANF or fill LOCAL NAME] during the past month, that is
(MONTH) ?

```
```

<1> YES
<0> NO [goto bl4ck]

```
>b13<Can you show me your letter of certification or notice of
    eligibility? I just need to record the certification period
    and the amount of benefits.
<1> YES
<0> DON'T HAVE ONE/MISPLACED IT [goto b14ck]
<r> REFUSED [goto b14ck]
>b14< INTERVIEWER: DOES THE DOCUMENT INCLUDE CERTIFICATION PERIOD?
<1> YES (ENTER PERIOD COVERED)
<0> NO [goto c1]
@FROM month
\begin{tabular}{llr} 
(1) & JANUARY & (7) JULY \\
\((2)\) & FEBRUARY & \((8)\) AUGUST \\
\((3)\) & MARCH & (9) SEPTEMBER \\
(4) & APRIL & (10) OCTOBER \\
\((5)\) & MAY & \((11)\) NOVEMBER \\
\((6)\) & JUNE & \((12)\) DECEMBER
\end{tabular}
@year ( )
@TO month
(1) JANUARY
(7) JULY
(2) FEBRUARY
(8) AUGUST
(3) MARCH
(9)
SEPTEMBER
(4) APRIL
(10) OCTOBER
(5) MAY
(11) NOVEMBER
(12) DECEMBER
@year
@dollars ( )
<9999> DOLLARS MISSING [goto c1]
@cents ( )
b b14a< \(\mathrm{CAPI}: \quad\) DOES THE PERIOD AT B14 INCLUDE LAST MONTH?
\(\quad<1>\) YES
\(<2>\) NO
```

>b14ck< CATI: DID SAMPLE MEMBER COMPLETE A TELEPHONE INTERVIEW?
<1> YES [GOTO c1ck]
<2> NO [GOTO b14b]
>b14b< [missing <d> <r>]
Were you (or any other members of your household)
receiving TANF benefits at the beginning of the current
school year, that is, in August or September, 2002?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@

```
[ @ ]

\section*{>clck< DO EITHER B11A OR B14A = 1?}
```

<1> YES [goto END2]
<0> NO [goto c1]

```
\begin{tabular}{ll} 
>c< & INCOME AND EARNINGS \\
& CATI: SELECT HH MEMBERS AGE 16 AND OLDER WHO MEET \\
& ECONOMIC UNIT CRITERIA TO ASK Cl-C22; I.E., IF a8a, a8b, \\
& a9a, or a9b = YES, INCLUDE IN ECONOMIC UNIT.
\end{tabular}
```

[@]
>c3< [missing <d> <r>]
(Excluding farm income),during last month, that is [fill
MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
income or loss from [your/fill his] own business,
partnership or professional practice?
<1> YES
<0> NO [goto c4]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c3a< Would you say [you/fill he] received income or had a loss
from [your/fill his] own business, partnership or
professional practice last month?
<1> INCOME
<2> LOSS
<3> NEITHER INCOME NOR LOSS/BROKE EVEN
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c4< [missing <d> <r>]
My next questions are about other kinds of income you (and
the members of your household) may have received last
month.
During last month, that is [fill MONTH/YEAR], did
[you/fill NAME 16 AND OLDER] receive income from
unemployment compensation?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@]

```
>c5< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
```

-••
. . .income from worker's compensation?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]

```
>c6< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
. . .
```

. . . income from veteran's benefits?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@]
$\begin{array}{ll}>c 7< & {[\text { missing }\langle d\rangle\langle r\rangle]} \\ & {[r] R E A D \text { IF NECESSARY:[n] During last month, that is }} \\ & {[f i l l \text { MONTH/YEAR], did [you/fill NAME } 16 \text { AND OLDER]receive }}\end{array}$
-•

```
. . . income from Social Security or railroad retirement
(green checks)?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
```

[ @ ]

```
>c8< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
. . .
. . . any supplemental security income or SSI?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c9< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
. . .
. . . income from interest and dividends?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
>c10< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
•• •
. . . income from private pensions, annuities, or
survivor's benefits?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
```

>c11< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
• • •
. . . income from money withdrawn from savings?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c12< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
• . .

```
. . . any rental income?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]
>c13< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
-••
. . . income from regular contributions from persons
outside the household, for example, cash gifts from
friends or family?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]
```

>c14< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
• • •
. . . income from alimony?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@ ]

```
```

>c15< [missing <d> <r>]

```
>c15< [missing <d> <r>]
    [r]READ IF NECESSARY:[n] During last month, that is
    [r]READ IF NECESSARY:[n] During last month, that is
    [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
    [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
    • .
    • .
. . . income from child support?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@ ]
>c16< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
•• •
. . . financial aid for college students? Please exclude
money used for tuition, books and fees, but include money
used for room and board.
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
```

```
>c17< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
• • •
. . . any other cash income, net royalties, income from
trusts, prize winnings or bonuses?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c18< [missing <d> <r>]
    [r]READ IF NECESSARY:[n] During last month, that is
    [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
    . . .
. . . any general assistance?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[@ ]
>c19< [missing <d> <r>] 
. . . any non-military housing subsidy?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
```

[ @ ]

```
>c20< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
```

-••
. . . any black lung benefits?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]

```
>c21< [missing <d> <r>]
    [r]READ IF NECESSARY:[n] During last month, that is
    [fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
    . . .
```

. . . any other public assistance?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]
>c22< [missing <d> <r>]
[r]READ IF NECESSARY:[n] During last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER]receive
income from. . .
. . . any other sources?
<1> YES
<0> NO
<d> DON' T KNOW
<r> REFUSED
@
[ @ ]

```
>c23< [missing <d> <r>]
CATI: SELECT FROM ALL "YES" RESPONSES TO b1, b2, AND
C2 THROUGH C22
As part of the school lunch application and verification
process, a household might be asked to provide
documentation for all of its income sources. Do you have
any paper documents showing [your/fill NAME's] income from
[fill SOURCE]?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c23a< [missing <d> <r>]
How difficult would it be to find that document from [fill
SOURCE]? Would it be very difficult, somewhat difficult,
not very difficult, or not difficult at all?
<1> VERY DIFFICULT
<2> SOMEWHAT DIFFICULT
<3> NOT VERY DIFFICULT
<4> NOT DIFFICULT AT ALL
<d> DON' T KNOW
<r> REFUSED
@
[@ ]
>c24ck< [missing <d> <r>]
CATI: IS THERE ANOTHER INCOME SOURCE TO ASK ABOUT?
<1> YES [REPEAT c23 AND c23a FOR EACH]
<0> NO [goto d1]
@[goto d1]
[@ ]
```

```
>d< DOCUMENTATION/VERIFICATION
>d1< [missing <d> <r>]
    For this next section of our survey, I will be asking you
    to answer questions about the sources of income your
    household had during the last month. It is very important
    that the information we collect be accurate, so if you
    have any documentation such as pay stubs, it would be
    helpful to refer to them as you answer these questions.
    We can take a short break while you get your documents.
    INTERVIEWER: HIT ENTER TO CONTINUE
    @
[@][nodata]
>dIa< INTERVIEWER: DID RESPONDENT RETRIEVE ANY DOCUMENTS?
    <1> YES
    <0> NO
>d2< CATI: FILL NAMES AND SOURCES FOR EACH "YES" RESPONSE TO
b1 or b2, and c2 THROUGH c22 AND REPEAT FOR EACH HOUSEHOLD
MEMBER BY SOURCE OF INCOME.
CATI: ALLOW FOR UP TO FIVE WEEKLY AMOUNTS TO BE ENTERED
AND SUM FOR THE MONTH.
CATI: FOR SOURCES AT C2A AND C3A, FILL THE WORD "INCOME"
OR "LOSS" AS APPROPRIATE.
[missing <d> <r>]
What was the total amount of [fill (income/loss)] [fill
NAME] received from [fill SOURCE] last month?
$< > ENTER AMOUNT
    <d> DON' T KNOW
    <r> REFUSED [goto d9]
@
[@]
```

>d2a< [missing <d> <r>]
How many weeks or months does that income cover?
@number ( )
@period (1) Weeks
(4) Year
(2) Months
(5) Other (SPECIFY) [specify] END
WITH //
(3) Quarter
(d) DON' T KNOW
(r) REFUSED

```
```

[@num] < > d,r,

```
[@num] < > d,r,
[@period] <1-4> <5> [specify] d,r
[@period] <1-4> <5> [specify] d,r
>d3ck< CATI CHECK D2. HOW MANY INCOME SOURCES WERE REPORTED AT
>d3ck< CATI CHECK D2. HOW MANY INCOME SOURCES WERE REPORTED AT
    D2?
    D2?
    <1> ONE [GOTO d5]
    <1> ONE [GOTO d5]
    <2> MORE THAN ONE [GOTO d3]
    <2> MORE THAN ONE [GOTO d3]
>d3< [missing <d> <r>]
>d3< [missing <d> <r>]
    We have calculated a total income for [fill NAME] last
    We have calculated a total income for [fill NAME] last
    month of [fill AMOUNT]. Does that seem to be correct?
    month of [fill AMOUNT]. Does that seem to be correct?
    <1> YES
    <1> YES
    <0> NO [goto d3a]
    <0> NO [goto d3a]
    <d> DON'T KNOW
    <d> DON'T KNOW
    <r> REFUSED
    <r> REFUSED
    @[goto d5]
    @[goto d5]
[@ ]
[@ ]
>d3a< [missing <d> <r>]
>d3a< [missing <d> <r>]
    CATI: SHOW EACH AMOUNT BY SOURCE. INTERVIEWER: MAKE
    CATI: SHOW EACH AMOUNT BY SOURCE. INTERVIEWER: MAKE
    CORRECTIONS AS NEEDED
    CORRECTIONS AS NEEDED
    @
    @
[@ ]
[@ ]
>d3b< [missing <d> <r>]
>d3b< [missing <d> <r>]
    Is there another correction?
    Is there another correction?
    <1> YES [RECYCLE d3a UNTIL ALL CORRECTIONS ARE MADE]
    <1> YES [RECYCLE d3a UNTIL ALL CORRECTIONS ARE MADE]
    <0> NO
    <0> NO
    @
    @
[@]
```

>d4< [missing <d> <r>]
Our revised total for [fill NAME] is [fill AMOUNT]. Does
this seem to be correct?
<1> YES
<0> NO [RECYCLE d3a SERIES UNTIL CONFIRMED]
<d> DON' T KNOW
<r> REFUSED
@
[@]
>d5< [missing <d> <r>]
The total combined income for all household members last
month adds to [fill AMOUNT]. Does that sound about right?
<1> YES
<0> NO [RECYCLE d3a SERIES UNTIL CONFIRMED]
<d> DON' T KNOW
<r> REFUSED
@
[@]
>d6< [missing <d> <r>]
We're almost finished! Now I need to record the kinds of
documents that were used to answer the income questions.
Please tell me what kinds of documents you checked for
[fill NAME'S income from [fill SOURCE]. Did you use...
<1> check stubs,
<2> 2001 income tax return,
<3> receipts for cash jobs,
<4> leave and earnings statement (les),
<5> business records,
<6> award letter,
<7> expense receipts, or
<8> some other kind of document?(SPECIFY) [specify] end
with //
<9> INCOME RECEIVED IN CASH/NO RECEIPT PROVIDED TO
RESPONDENT

```
<n> NO DOCUMENTATION USED
<d> DON'T KNOW
<r> REFUSED [goto d9]
@
[ @ ]
```

>d7< [missing <d> <r>]
Next, please tell me the period [r]ending[n] date on that
document.
INTERVIEWER: IF MORE THAN ONE CHECK STUB OR OTHER
DOCUMENT WAS REFERENCED FOR THE MONTH, RECORD THE DATE
FROM THE MOST RECENT DOCUMENT.
@month
(1) JANUARY (7) JULY
(2) FEBRUARY
(8) AUGUST
(3) MARCH
(9) SEPTEMBER
(4) APRIL
(10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@day (1-31)
@year ( )
(n) NOT RECORDED ON DOCUMENT/NO DOCUMENTATION AVAILABLE
(d) DON' T KNOW
(r) REFUSED

```
```

[@mo] <1-12> d,r

```
[@mo] <1-12> d,r
[@day]<1-31> d,r,
[@day]<1-31> d,r,
[@yr] < > d,r
[@yr] < > d,r
>d8< [missing <d> <r>] }\quad\mathrm{ And finally, what is the year-to-date amount shown on that
document?
<0> NOT SHOWN
<n> NO DOCUMENTATION AVAILABLE
$ < > ENTER AMOUNT
<r> REFUSED
@[goto END2]
[@ ]
>d9< [missing <d> <r>]
Why are you unable to show me those documents?
<1> REFUSES ON OWN BEHALF [goto d11]
<2> REFUSES ON BEHALF OF OTHER FAMILY MEMBER
        [goto d11]
<3> DOES NOT HAVE ACCESS TO DOCUMENT
<4> DOES NOT KEEP THESE DOCUMENTS
<6> OTHER (SPECIFY) [SPECIFY] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
```

>d10< [missing <d> <r>]
Will you be able to get these documents if I came back at
a later time this week?
<1> YES [INTERVIEWER: RECORD RETURN DATE AND TIME ON
PAPER CONTACT SHEET. CATI: ALLOW THIS
CASE TO BE REOPENED]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@[goto END2]
[@]

```
```

>d11< [missing <d> <r>]

```
>d11< [missing <d> <r>]
    I'd like to remind you that the information I am
    I'd like to remind you that the information I am
collecting for this survey is completely confidential. It
collecting for this survey is completely confidential. It
is important in helping us understand more about the
is important in helping us understand more about the
people in the
people in the
[fill DISTRICT] school district and who may use the School
[fill DISTRICT] school district and who may use the School
Lunch Program. Would you reconsider showing me your
Lunch Program. Would you reconsider showing me your
documents?
documents?
<1> YES [go back to d6]
<1> YES [go back to d6]
<0> NO [goto END2]
<0> NO [goto END2]
<d> DON' T KNOW
<d> DON' T KNOW
<r> REFUSED
<r> REFUSED
@
```

@

```
[ @ ]
```

>END1< [missing <d> <r>]
Thank you so much for your time, but this survey is only
for persons with children under }17\mathrm{ who are currently
enrolled in the [fill DISTRICT] school district.
@
[@ ]
>END2< [missing <d> <r>]
Thank you so much for taking part in this important study.
As promised, I have a check for \$20 in appreciation of
your participation in this important study. In case we
need to clarify any of this information, please tell me
the names and addresses of two people who would know how
to reach you if we cannot reach you.
@nam
@addr
@addr2
@city @st @zip
@phn
[@nam] [allow 40]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
<ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
mi,mn,mo,ms,mt,nc,nd,ne, nh, nj, nm, nv, ny,or,oh,ok, pa, pr,ri,sc,sd,tn,tx
,ut,va,vi,vt,wa,wi,wv,wy,d,r,AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,GA,HI,IA,
ID,IL,IN,KS,
KY, LA, MA, MD , ME , MI , MN , MO , MS , MT , NC, ND , NE, NH, NJ, NM, NV ,NY, OR, OH, OK, PA, PR
, RI,SC,
SD,TN,TX,UT,VA,VI,VT,WA,WI,WV,WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r>
<9>]
[@phn] [allow int 10][input format enter left < - - >]
<d,r,1001000000-9999999999>[define <d> <8>][define <r> <9>]
[default goto 1_no][\# added 10/29 and 2/7 10/29 e-mail]
@
[@]
>1_ver.2<

```
```

>END2< [missing <d> <r>]
@nam
@addr
@addr2
@city @st @zip
@phn

```
```

[@nam] [allow 40]

```
[@nam] [allow 40]
[@addr][allow 30]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
[@st] [allow 2]<h>[etc <h help_st>]
<ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
mi,mn,mo,ms,mt,nc,nd,ne, nh, nj, nm, nv, ny,or,oh,ok,pa,pr,ri,sc,sd,tn,tx
,ut,va,vi,vt,wa,wi,wv,wy,d,r,AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,GA,HI,IA,
ID,IL,IN,KS,
KY, LA, MA, MD ,ME , MI , MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV,NY, OR, OH, OK, PA, PR
,RI,SC,
SD,TN,TX,UT,VA,VI,VT,WA,WI,WV,WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r>
<9>]
[@phn] [allow int 10][input format enter left < - - >]
    <d,r,1001000000-9999999999>[define <d> <8>] [define <r> <9>]
    [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
        @
[@]>1_ver.2<
```

```
>e< INTERVIEWER OBSERVATIONS
>e1< IN YOUR OPINION, HOW ACCURATE WERE THE RESPONDENT'S
ANSWERS ?
<1> VERY ACCURATE
<2> SOME DOUBT
<3> UNRELIABLE
>e2< HOW OFTEN DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING
THE QUESTIONS?
<1> NEVER [goto e4]
<2> OCCASIONALLY
<3> FREQUENTLY
<4> MOST OF THE TIME
>e3< WHY DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE
QUESTIONS?
<1> LANGUAGE PROBLEM
<2> FATIGUE
<3> OTHER SPECIFY AND END WITH//
WHAT WAS RESPONDENT'S GENERAL ATTITUDE TOWARD BEING
INTERVIEWED?
<1> PLEASED
<2> NEUTRAL
<3> HOSTILE AT LEAST SOME OF THE TIME
WHAT WAS THE RESPONDENT'S REACTION TO YOUR REQUEST TO VIEW
RECORDS?
    <1> NO REACTION, COMPLIED WITH REQUEST IMMEDIATELY
    <2> QUESTIONED NEED FOR DOCUMENTS, COMPLIED AFTER
        EXPLANATION
    <3> COMPLIED FOR SELF, BUT REFUSED FOR OTHER HH MEMBERS
    <4> REFUSED FOR SELF AND OTHER HH MEMBERS
HOW OFTEN DID THE RESPONDENT REFER TO RECORDS FOR ANSWERS?
<1> ALL THE TIME
<2> SOME OF THE TIME
<3> NONE OF THE TIME
```


## APPENDIX C

## PILOT STUDY APPLICATION ABSTRACT FORM

## National School Lunch Program (NSLP)- Data Abstract


2. CHECK BOX IF COULD NOT COMPLETE SECTION B2 BECAUSE APPLICATION WAS ILLEGIBLE

SOURCE: CODES: SEE SIDE 2

## PERIOD CODES: 1 WEEKLY 2 EVERY 2 WKS/ BIWEEKLY 3 MONTHLY 4 EVERY 2 MONTHS/BIMONTHLY 5 OTHER

| A. |  | B. | C. | D. |  |  |  | F. | G. |  | H. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| HOUSEHOLD MEMBER | INC.? |  | $\begin{gathered} \text { SOURCE } \\ 1 \\ \hline \end{gathered}$ | AMOUNT | PD. | DOC.? |  | $\begin{gathered} \text { SOURCE } \\ 2 \\ \hline \end{gathered}$ | AMOUNT | PD. | DOC.? |  |
|  | Y | N |  |  |  | Y | N |  |  |  | Y | N |
| 1 |  |  |  |  |  |  |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |  |  |  |  |  |  |
| 5 |  |  |  |  |  |  |  |  |  |  |  |  |
| 6 |  |  |  |  |  |  |  |  |  |  |  |  |
| 7 |  |  |  |  |  |  |  |  |  |  |  |  |
| 8 |  |  |  |  |  |  |  |  |  |  |  |  |
| 9 |  |  |  |  |  |  |  |  |  |  |  |  |
| 10 |  |  |  |  |  |  |  |  |  |  |  |  |

## C. CIRCLE ALL OBSERVED ERRORS

$\begin{array}{ll}1 & \text { Used incorrect household size in calculating eligibility } \\ 2 & \text { Used net income instead of gross } \\ 3 & \text { Used YTD income instead of current period } \\ 4 & \text { Assumed time period b/c not specified on document } \\ 5 & \text { No calculation shown/monthly income not recorded }\end{array}$

6 All documentation missing
7 Some documentation missing
8 Other (Specify)
9 NO OBSERVED ERRORS

## D. CASE SELECTED FOR VERIFICATION

$\qquad$ Y __N DOCUMENTS PROVIDED: - Y N OUTCOME OF VERIFICATION: $\qquad$ FREE REDUCED PRICE _PAID/ DENIED NO INFO


## APPENDIX K

CASE STUDY CASE RECORDS DATA INPUT FORM


APPENDIX L
CASE STUDY SURVEY INSTRUMENT

# OMB No.: <br> Expiration Date: 10/31/02 <br> MPR Reference No.: 8870 <br> National School Lunch <br> Program (NSLP) <br> Evaluation 

Case Study Survey

January 2003


#### Abstract

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB number. The valid OMB number for this collection is 0584-0516.. The time required to complete this information collection is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining data needed, and completing and reviewing the collection of information.


```
NSLP OPTIONS SURVEY
>a< INTRODUCTION AND SCREENING
>intro_1a< [INTRODUCTION AT DOOR]
    Hello, is [fill PARENT/GUARDIAN NAME] in? My name is
    [fill INTERVIEWER'S NAME]. I'm from Mathematica Policy
    Research, Inc., a research firm in Princeton, New Jersey. We
    are conducting a study of the School Lunch Program for the U.S.
    Department of Agriculture. The study will help the USDA
    understand the difficulties program applicants may have with the
    requirements, and their experiences with the application
    process.
    As part of this study, we are interviewing parents of children
    who attend school in the [fill DISTRICT) school district. You
    were selected at random to participate in this survey because
    you applied for school lunch for your child,
    [fill YOUNGEST CHILD]. You will be paid $20.00 for completing
    the survey.
    @
[@]
>a1< [missing <d> <r>]
    Participation in this study is voluntary and will not affect any
    benefits you may be receiving. All information is confidential
    and will not be used in any way that could identify you. I'd
    like to begin now.
    <1> YES [CONTINUE]
    <2> NO A GOOD TIME, SCHEDULE REVISIT [goto SKCB]
    <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
    <4> REFUSED/NOT INTERESTED [goto REFUSAL1]
    <5> NOT SURE ABOUT DOING THE SURVEY/
            HAS QUESTIONS [goto INFO SCREEN]
    <6> NAMED PERSON NOT AVAILABLE/NOT CORRECT [goto altintro]
    <7> NO LONGER HAS CUSTODY OF SAMPLED
            FOSTER CHILD [THANKS AND END]
    <8> STUDENT RESIDES IN GROUP HOME [THANKS AND END]
    <9> SAMPLED CHILD NOW LIVES WITH ANOTHER PARENT/
        GUARDIAN [goto NEWCON]
    @
```

[@]

```
>altintro< May I speak with the parent or guardian of [fill YOUNGEST CHILD
    NAME]. My name is [fill INTERVIEWER'S NAME]. I'm from
    Mathematica Policy Research in Princeton, New Jersey. We are
    conducting a study of the School Lunch Program for the U.S.
    Department of Agriculture. As part of this study, we are
    interviewing parents of children in the [fill DISTRICT] school
    district. You were selected at random to participate in this
    survey because you applied for school lunch for
    [fill YOUNGEST CHILD]. You will be paid $20 for completing this
    survey.
    Participation in this study is voluntary and will not affect any
benefits you may be receiving. All information is confidential
    and will not be used in any way that could identify you. I'd
    like to begin now.
    <1> YES [CONTINUE]
    <2> NOT A GOOD TIME, SCHEDULE CALLBACK [goto SKCB]
    <3> I'VE ALREADY DONE THE INTERVIEW [goto DUP]
    <4> REFUSED NOT INTERESTED [goto REFUSAL1]
    <5> NOT SURE ABOUT DOING THE SURVEY/
        HAS QUESTIONS [goto INFO SCREEN]
    <6> NO LONGER HAS CUSTODY OF SAMPLED
        FOSTER CHILD [THANKS AND END]
    <7> STUDENT RESIDES IN GROUP HOME [THANKS AND END]
    <8> SAMPLED CHILD NOW LIVES WITH ANOTHER PARENT/
        GUARDIAN [goto NEWCON]
@
[@]
>newcon< Does [fill YOUNGEST CHILD] still attend school in the
    [fill DISTRICT] school district?
    <1> YES [goto newcon1]
    <0> NO [goto END2]
@
[@]
>newcon1< Could you please tell me the name and telephone number of the
person who [fill YOUNGEST CHILD] now lives with?
<1> to enter new name
<2> to enter telephone number
<d> DON'T KNOW
<r> REFUSED
@
[@]
>newcon2< What is [fill newcon name's] relationship to
    [fill YOUNGEST CHILD]?
    <3> to enter relationship
    <d> DON'T KNOW
```

```
<r> REFUSED
@
```

[@]

```
>newcon3< What is [fill newcon name's] address?
<4> to enter address [THANKS AND END]
<d> DON'T KNOW
<r> REFUSED
@
```

[ @ ]
>infor INFORMATION SCREEN FOR NSLP APPLICATION/VERIFICATION PILOT
PROJECTS SURVEY
[r]WHAT IS THE PURPOSE OF THE STUDY?[n]
The U.S. Department of Agriculture is interested in learning about the
difficulties some people may have with application requirements and about
people's experiences with the application and verification process.
[r]MY CHILD DOES NOT EAT SCHOOL MEALS.[n]
School records indicate that you applied for school lunches and your
answers will help us learn more about the application process.
[r]HOW DID YOU GET MY NAME?/WHY SHOULD I PARTICIPATE?[n]
Families with children enrolled in your child's school district were
randomly selected from school lunch application lists.
[r]AM I REQUIRED TO PARTICIPATE?[n]
Your participation in the survey is voluntary and it will not affect you or your children's eligibility for school lunches or any other programs. However, your experiences and opinions are very important for the study and for the program's success.
[r]I HAVE OTHER CHILDREN WHO ATTEND SCHOOL IN THE DISTRICT, BUT YOU[n] [r]DIDN' T NAME THEM.[n]

For our survey we have selected the youngest child enrolled in the school district. Therefore, we may not have selected all of your children. For the purpose of this survey we will only be referring to [fill YOUNGEST CHILD'S NAME].
[r]I DON'T HAVE THE TIME FOR THE SURVEY.[n]
I understand how valuable your time is. This survey will only take about 25 to 30 minutes of your time, we can try to do it now or if this time is not convenient, I can arrange to come back at a more convenient time.
[r]I AM NOT SATISFIED WITH THE SCHOOL LUNCH PROGRAM.[n]
That's a good reason to do the survey. Your comments will be especially important as the U.S. Department of Agriculture is interested in the different perspectives of people who use or have used the program in the past.
[r]IS THE SURVEY CONFIDENTIAL?[n]
Yes. All of the information we collect in the survey is completely confidential and will be used for research purposes only. Your answers will be combined with the answers of other survey participants and will never be linked to your name in any reports. Your name will never be used.
[r]HOW LONG WILL THE SURVEY TAKE?[n]
The length of the interview is different for different people, but it usually takes about 25 to 30 minutes.
[r]WHY CAN' T YOU DO THE INTERVIEW BY TELEPHONE/WHY DO YOU HAVE TO COME[n] [r]TO MY HOME?[n]

Some of the survey questions will require you to look up some information, which would take too much time over the telephone. The interviewer will also need to look at some documents as part of the survey.
[r]WHAT IS THE INTERVIEW ABOUT?[n]
The questions on the survey are similar to those asked on the school lunch application.

```
[r]WHO WILL COME TO MY HOME?[n]
An interviewer who works for Mathematica will come to your home on the
date and time you agreed to. The interviewer will have an identification
badge stating that she works for Mathematica.
[r]WHEN WILL I RECEIVE MY PAYMENT?[n]
The Mathematica interviewer will give you your check at the completion of
the interview.
```

```
>intro_2a< [missing <d> <r>]
    The answers you provide will be completely confidential. Here
    is a confidentiality acknowledgment for our interview. As you
    can see, it states (READ AGREEMENT ALOUD). We are asking
    respondents to sign the acknowledgment and keep a copy so that
    we can be sure that they understand both the importance of
    providing accurate responses and the promise that their
    responses will be held in confidence. Please sign your name
    here (POINT TO LINE), and I will sign here (POINT OUT LINE).
    The information you provide is for policy and planning purposes
    only, and in no way will affect you or your family directly.
    (HAND RESPONDENT BALL POINT PEN)
    INTERVIEWER: HIT ENTER TO CONTINUE
    @
[@][nodata]
```

```
>a2< NO QUESTION THIS VERSION.
[missing <d> <r>]
The first questions are about [fill YOUNGEST CHILD'S NAME]
experience with the School Lunch Program. Does
[fill YOUNGEST CHILD] still attend school in the
[fill DISTRICT] school district?
<1> YES, YOUNGEST CHILD ATTENDS A DISTRICT SCHOOL
<2> NO, CHILD IS DECEASED [goto NEW END1]
<0> NO [goto END2]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a4< [missing <d> <r>]
CODE WITHOUT ASKING IF KNOWN:
Is [fill CHILD] male or female?
<1> MALE
<2> FEMALE
<r> REFUSED
@
[@]
```

```
>a5< [missing <d> <r>]
```

>a5< [missing <d> <r>]
Is [fill CHILD] currently approved to receive free meals,
Is [fill CHILD] currently approved to receive free meals,
reduced-price meals, or must [fill he] pay the full price for
reduced-price meals, or must [fill he] pay the full price for
lunches provided at school?
lunches provided at school?
<1> FREE MEALS
<1> FREE MEALS
<2> REDUCED-PRICE MEALS
<2> REDUCED-PRICE MEALS
<3> FULL PRICE MEALS
<3> FULL PRICE MEALS
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@

```
@
```

[ @ ]

```
>a6< [missing <d> <r>]
On average, on how many days per week does [fill CHILD] usually
eat school lunches? Would you say . . .
<0> zero or none,
<1> one,
<2> two,
<3> three,
<4> four, or
<5> five?
<d> DON'T KNOW
<r> REFUSED
@
>a7< [missing <d> <r>]
On average, on how many days per week does [fill CHILD] usually
eat school breakfasts? Would you say . . . .
<0> zero or none,
<1> one,
<2> two,
<3> three,
<4> four, or
<5> five?
<n> SCHOOL DOES NOT HAVE A BREAKFAST PROGRAM
<d> DON'T KNOW
<r> REFUSED
@
>a8< CATI: IF a6 eq 0, goto a10
[missing <d> <r>]
Overall, how satisfied or dissatisfied is [fill CHILD] with
the [r]amount[n] of food provided in school lunches?
Is [fill he] . . .
<1> very satisfied,
<2> somewhat satisfied,
<3> somewhat dissatisfied, or
<4> very dissatisfied?
<d> DON'T KNOW
<r> REFUSED
@
```

```
>a9< [missing <d> <r>]
Overall, how satisfied or dissatisfied is [fill CHILD] with the
[r]quality or taste[n] of food provided in school lunches?
Is [fill he] . . .
<1> very satisfied,
<2> somewhat satisfied,
<3> somewhat dissatisfied, or
<4> very dissatisfied?
<d> DON'T KNOW
<r> REFUSED
>a10a< [missing <d> <r>] }\quad\mathrm{ Do you feel that the lunch service at [fill CHILD'S] school
cafeteria is well run?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a11< NO QUESTION THIS VERSION.
>a11a< [missing <d> <r>]
    My next questions are about the application process for the
    School Lunch Program.
    INTERVIEWER: HIT ENTER TO CONTINUE
    @
[@][nodata]
>a12ck-a16< NO QUESTIONS THIS VERSION.
>a17abc< PROGRAMMER: THIS QUESTION MOVED TO FOLLOW >a22<
```

```
    CATI: FILL "Or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA
        ONLY.
>a18< [missing <d> <r>]
    During October, November or December 2002, were you or anyone in
    your household asked to send in proof of your income , such as
    pay stubs or proof you were receiving TANF or food stamps (or
    the food distribution program on Indian reservations)?
        PROGRAMMER: NOTE THAT THE WORDING OF THIS QUESTION HAS
CHANGED BUT THE SKIP PATTERN REMAINS THE SAME.
```

```
<1> YES
```

<1> YES
<0> NO [goto a21]
<0> NO [goto a21]
<n> HOUSEHOLD DID NOT APPLY FOR BENEFITS BECAUSE RECEIVED TANF
<n> HOUSEHOLD DID NOT APPLY FOR BENEFITS BECAUSE RECEIVED TANF
OR FOOD STAMPS [goto a21]
OR FOOD STAMPS [goto a21]
<d> DON'T KNOW
<r> REFUSED
@

```
```

>a19< [missing <d> <r>]

```
>a19< [missing <d> <r>]
How were you notified that proof of income was necessary? Did
How were you notified that proof of income was necessary? Did
you receive . . .
you receive . . .
<1> a telephone call from school,
<1> a telephone call from school,
<2> a note brought home by your child,
<2> a note brought home by your child,
<3> a letter in the mail,
<3> a letter in the mail,
<4> was it stated on the application, or
<4> was it stated on the application, or
<5> did you receive some other type of
<5> did you receive some other type of
            notification? (SPECIFY) [specify] END WITH //
            notification? (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@
@
[@]
[@]
>a20< [missing <d> <r>
>a20< [missing <d> <r>
Did you provide the information that was requested to show proof
Did you provide the information that was requested to show proof
of your income?
of your income?
<1> YES [goto a21]
<1> YES [goto a21]
<0> NO
<0> NO
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@
```

@

```
[@]
```

>a20a< [missing <d> <r>]
Why didn't you provide the information requested to show proof
of your income?
<1> INCOME IS NOT DOCUMENTED
<2> DOCUMENTS NOT ACCESSIBLE OR LOST
<3> DOCUMENTS ARE TOO PERSONAL
<4> DIDN'T THINK MY CHILD'S LUNCH STATUS WOULD CHANGE
<5> SOME OTHER REASON? (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
[@]
>a21< [missing <d> <r>]
Do you believe that the application process to receive free or
reduced-price meals through the School Lunch Program is fair?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
```

>a22< [missing <d> <r>]

```
>a22< [missing <d> <r>]
Do you think that the amount of hassle and burden of completing
Do you think that the amount of hassle and burden of completing
applications for free and reduced price lunches at
applications for free and reduced price lunches at
[fill CHILD'S] school is reasonable or unreasonable?
[fill CHILD'S] school is reasonable or unreasonable?
<1> REASONABLE
<1> REASONABLE
<0> UNREASONABLE
<0> UNREASONABLE
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@
```

@

```
[ @]
```

>a17abc< [missing <d> <r>]
Was [fill CHILD] approved to receive free or reduced-price
school lunches in . . .
INTERVIEWER: CODE "YES" OR "NO" FOR EACH; ENTER "n" IF
DID NOT ATTEND LAST YEAR.
@a school year 2001-2002?
@b school year 2000-2001?
@c school year 1999-2000?
(1) YES (0) NO (d) DON'T KNOW (n) NA (r) REFUSED
[@a] <1-0> <d,n,r>
[@b] <1-0> <d,n,r>
[@c] <1-0> <d,n,r>

```
```

>f_a< HOUSEHOLD ROSTER
>f_a1-f_a1b< NO QUESTIONS THIS VERSION.
>f_a2< [missing <d> <r>]
Now, I have some questions about the people in your household.
What are the names of all persons who live or stay with you?
Please start with yourself, then immediate family members, other
relatives, and then persons who usually live with you but who
are not related to you.
PROBE: I have listed (READ ROSTERED NAMES). Have I missed any
babies or small children, anyone who usually lives with
you but is away; any other persons who usually live or
stay with you? MODIFY AS NEEDED.
CATI: FLAG SAMPLED CHILD'S NAME.
@a firstname
(d) DON'T KNOW
(r) REFUSED
[@a] <firstname> <d,r>

```
```

[ROSTER: NOTE: CATI WILL REPEAT a3, a4, a5 or a5a FOR UP
TO 15 HH MEMBERS)
>f_a3<
[missing <d> <r>]
What is [fill NAMES 1-15]'s relationship to you?
<0> Respondent <12> Brother/Sister
<1> Spouse <13> Grandparent
<2> Partner <14> Uncle/Aunt
<3> Son/Daughter <15> Cousin
<4> Step-child
<5> Foster child
<6> Mother
<7> Stepmother
<8> Foster mother
<9> Father
<10> Stepfather
<11> Foster father
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>f_a4< [missing <d> <r>]
CODE WITHOUT ASKING IF KNOWN.
Is [fill NAMES 1-15] male or female?
<1> MALE
<2> FEMALE
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_a5< [missing <d> <r>]
What is (your/[fill NAMES 1-15])'s date of birth?
@month

| (1) | JANUARY | $(7)$ |
| :--- | :--- | :--- |
| (2) | FEBRULY |  |
| (3) | MARCH | $(8)$ |
| AUGUST |  |  |
| (4) | APRIL | $(9)$ |
| (5) | MAY | $(10)$ |
| OCTOBERER |  |  |
| $(6)$ | JUNE | $(11)$ |
| NOVEMBER |  |  |

@day
(1-31)
@year
( )
(d) DON'T KNOW [goto f_a5a]
(r) REFUSED [goto f_a5a]
[@mo] <1-12> <d,r>
[@day] <1-31> <d,r>
[@yr] < > <d,r>
[goto f_a6]
>f_a5a< [missing <d> <r>]
What is (your/fill NAMES 1-15])'s age?
INTERVIEWER: ENTER CURRENT AGE IN MONTHS IF UNDER ONE-YEAR-OLD
@a number
( )
@b years
( )
@c months
(d) DON'T KNOW
(r) REFUSED
[@a]no ( ) <d,r>
[@b]yrs ( ) <d,r>
[@c]mos ( ) <d,r>

```
```

>f_a5ck< CATI: CHECK f_a3. IS SAMPLED CHILD A FOSTER CHILD-CODE <5>?
<1> YES [goto f_a10]
<0> NO [goto f_a6]
@
[@]
>f_a6<
[missing <d> <r>]
Do any household members have a usual residence somewhere else?
<1> YES [goto f_a6a]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@ [goto f_a7]
[@]

```
```

>f_a6a< [missing <d> <r>]

```
>f_a6a< [missing <d> <r>]
Which household members have a usual residence somewhere else?
Which household members have a usual residence somewhere else?
<1> SPECIFY [specify] BY NAME AND END WITH //
<1> SPECIFY [specify] BY NAME AND END WITH //
<r> REFUSED
<r> REFUSED
@
@
[ @ ]
>f_a7< [missing <d> <r>]
Do any persons in your household usually purchase
    [r]and[n] prepare food separately from other household members?
<1> YES]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@ [goto f_a8a]
[@]
>f_a7a< NO QUESTION THIS VERSION
[@]
```

```
>f_a8a< [missing <d> <r>]
Last month, did you (or your spouse/partner) pay any
household expenses or provide any financial support to
[fill EACH CHILD UNDER 18]?
<1> YES [goto f_a9a]
<0> NO [goto f_a9b]
<d> DON'T KNOW
<r> REFUSED
@
[@]
```

```
>f_a8b< [missing <d> <r>]
```

>f_a8b< [missing <d> <r>]
Last month, did
Last month, did
[fill WITH RELATIONSHIP CODES <3> TO <23> AND OVER 18]
[fill WITH RELATIONSHIP CODES <3> TO <23> AND OVER 18]
pay any household expenses or provide any financial support
pay any household expenses or provide any financial support
to [fill EACH REMAINING CHILD UNDER 18]?
to [fill EACH REMAINING CHILD UNDER 18]?
<1> YES
<1> YES
<0> NO
<0> NO
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@
@
[@]
>f_a9a< [missing <d> <r>]
Last month, did you (or your spouse/partner) pay any
household expenses or provide financial support to
[fill NAMES WITH RELATIONSHIPS <3> TO <23> OVER 18]?
<1> YES [goto f_b1]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
```

>f_a9b< [missing <d> <r>]

```
>f_a9b< [missing <d> <r>]
Last month, did
Last month, did
[fill NAMES WITH RELATIONSHIPS <3> TO <23> AND OVER 18]
[fill NAMES WITH RELATIONSHIPS <3> TO <23> AND OVER 18]
pay any household expenses or provide any financial support to
pay any household expenses or provide any financial support to
you?
you?
<1> YES
<1> YES
<0> NO
<0> NO
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@ [goto f_b1]
```

@ [goto f_b1]

```
>f_a10< [missing <d> <r>]
Who has legal responsibility for [fill FOSTER CHILD1 NAME]?
[CATI: REPEAT FOR UP TO 4 FOSTER CHILDREN]
<1> TO SELECT FROM ROSTERED NAMES AND SPECIFY PERSON\#
<2> SOMEONE OUTSIDE THIS HOUSEHOLD
<3> AN AGENCY
<4> OTHER (SPECIFY) [specify] END WITH //
<d> DON' T KNOW
<r> REFUSED
@ [goto f_cla]
[@]
```

>f_b< EMPLOYMENT HISTORY
>f_b1< [missing <d> <r>]
CATI: [fill FOR HH MEMBERS AGE 16 AND OVER]
During last month, that is [fill MONTH/YEAR], did
[fill you/NAME 16 AND OVER] work at a job for pay or serve in
the Armed Forces?
<1> YES
<0> NO [goto f_b5]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_b2< [missing <d> <r>]
Was this service in the Armed Forces?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_b2a< [missing <d> <r>]
How many jobs did you have last month?
< > ENTER NUMBER OF JOBS
<d> DON'T KNOW
<r> REFUSED
@
[@]

```
```

>f_b2b< [missing <d> <r>]

```
>f_b2b< [missing <d> <r>]
    (For these next questions, please answer about your job on which
    (For these next questions, please answer about your job on which
    you worked the most hours last month.) How many hours per week
    you worked the most hours last month.) How many hours per week
    did [fill you/NAME 16 AND OVER] usually work at this job?
    did [fill you/NAME 16 AND OVER] usually work at this job?
    < > ENTER HOURS PER WEEK
    < > ENTER HOURS PER WEEK
    <d> DON'T KNOW
    <d> DON'T KNOW
    <r> REFUSED
    <r> REFUSED
@
```

@

```
[@]
```

>f_b3< [missing <d> <r>]
When did [fill you/NAME 16 AND OVER] start working at this job--
in what month and year?
@month
(1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@year ( )
(d) DON'T KNOW
(r) REFUSED
[@mo] <1-12> <d,r>
[@yr] < > <d,r>
>f_b4< [missing <d> <r>]
(Are you/Is [fill NAME 16 AND OVER]) still working at this job?
<1> YES [goto f_b7]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_b4a< [missing <d> <r>]
Did [you/fill NAME 16 AND OVER] leave that job--in
[fill LAST MONTH] or in [fill THIS MONTH]?
<1> LAST MONTH
<2> THIS MONTH
<d> DON'T KNOW
<r> REFUSED
@ [goto f_b7]
[@]
>f_b5< [missing <d> <r>]
(Have/Has) [fill you/NAME 16 AND OVER] ever worked at a job for
pay?
<1> YES
<0> NO [goto f_b8ck]
<d> DON'T KNOW
<r> REFUSED
@ [goto f_b8ck]

```
[@]
```

>f_b6< [missing <d> <r>]
When did [fill you/NAME 16 AND OVER] leave [fill his] last job--
in what month and year?
@month (1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@year ( )
(d) DON'T KNOW
(r) REFUSED
[@mo] <1-12> <d,r>
[@yr] < > <d,r>
>f_b7< [missing <d> <r>]
During the past year, did [fill you/NAME 16 AND OVER] receive
any unemployment compensation benefits?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_b8ck< [missing <d> <r>]
CATI: IS THERE ANOTHER HOUSEHOLD MEMBER AGE 16 OR OLDER
TO ASK ABOUT?
<1> YES [ASK f_b1 TO f_b7 FOR NEXT HH MEMBER]
<0> NO [goto f_b9]
@
[@]
CATI: FILL "or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA
ONLY.
>f_b9< [missing <d> <r>]
Did you (or other members of your household) receive food stamp
benefits [or FDPIR ( the Food Distribution Program on Indian
Reservations]during the past month, that is [fill LAST MONTH]?
<1> YES
<0> NO [goto f_b11b]
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>f_b10< [missing <d> <r>]
Can you show me your letter of certification or notice of
eligibility? I just need to record the certification period and
the amount of benefits.
NOTE: IF HOUSEHOLD HAS MISPLACED THE NOTICE OF ELIGIBILITY
OR CURRENT CERTIFICATION, YOU MAY ALSO ACCEPT A CURRENT
"AUTHORIZATION TO PARTICIPATE" (ATP) CARD.
<1> YES
<0> DON'T HAVE ONE/MISPLACED IT [goto f_b11b]
<r> REFUSED [goto f_b11b]
@

```
[@]
```

>f_b11< INTERVIEWER: INDICATE THE TYPE OF DOCUMENT PROVIDED THAT
INCLUDED CERTIFICATION PERIOD AND ENTER PERIOD
COVERED.
<1> LETTER OF CERTIFICATION
<2> NOTICE OF ELIGIBILITY
<3> AUTHORIZATION TO PARTICIPATE (ATP) CARD
<4> DOCUMENT DID NOT SPECIFY CERTIFICATION PERIOD [goto f_b12b9]
@a1 FROM month (1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@a2 year ( )
@a3 TO month (1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@a4 year ( )
@a5 dollars ( )
<9999> DOLLARS MISSING [goto f_b12b9]
@a6 cents ( )
[@a1 FROM mo] <1-12> <d,r>
[@a2 yr] < > <d,r>
[@a3 TO mo] <1-12> <d,r>
[@a4 yr] < > <d,r>
[@a5] \$< > <9999> <d,r>
[@a6] < > cts <d,r>
>f_b11a< CAPI: DOES THE PERIOD AT f_b11 INCLUDE LAST MONTH?
<1> YES
<0> NO
@

```
[ @ ]
>f_b11ck< NO QUESTION THIS VERSION.
```

CATI: FILL "or FDPIR . . . " FOR SCHOOL DISTRICTS IN MINNEAPOLIS MSA
ONLY.
>f_b11b< [missing <d> <r>]
Were you (or any other members of your household) receiving food
stamp benefits [or FDPIR (the Food Distribution Program on
Indian Reservations)] at the beginning of the current school
year, that is, in August or September, 2002?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_b12< [missing <d> <r>]
Did you (or other members of your household) receive cash
welfare for families with children, which is also known as
[TANF or fill LOCAL NAME] during the past month, that is
[fill MONTH]?
<1> YES
<0> NO [goto f_b14b]
@
[@]
>f_b13< [missing <d> <r>]
Can you show me your letter of certification or notice of
eligibility? I just need to record the certification period and
the amount of benefits.
<1> YES
<0> DON'T HAVE ONE/MISPLACED IT [goto f_b14b]
<r> REFUSED [goto f_b14b]
@

```
[@]
```

>f_b14< INTERVIEWER: DOES THE DOCUMENT INCLUDE CERTIFICATION PERIOD?
<1> YES (ENTER PERIOD COVERED)
<0> NO [goto f_c1]
@a1 FROM month (1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@a2 year ( )
@a3 TO month (1) JANUARY (7) JULY
(2) FEBRUARY (8) AUGUST
(3) MARCH (9) SEPTEMBER
(4) APRIL (10) OCTOBER
(5) MAY (11) NOVEMBER
(6) JUNE (12) DECEMBER
@a4 year ( )
@a5 dollars ( )
<9999> DOLLARS MISSING [goto f_c1]
@a6 cents ( )
[@a1 FROM mo] <1-12> <d,r>
[@a2 yr] < > <d,r>
[@a3 TO mo] <1-12> <d,r>
[@a4 yr] < > <d,r>
[@a5] \$< > <9999> <d,r>
[@a6] < > cts <d,r>
>f_b14a< CAPI: DOES THE PERIOD AT f_b14 INCLUDE LAST MONTH?
<1> YES
<0> NO
@
[@ ]
>f_b14ck< NO QUESTION THIS VERSION.

```
```

>f_b14b< [missing <d> <r>]
Were you (or any other members of your household) receiving TANF
benefits at the beginning of the current school year, that is,
in August or September, 2002?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[ @ ]
>c1ck< DO EITHER f_b11a OR f_b14a eq 1?
<1> YES [goto END2]
<0> NO [goto f_c1]
@
[@]

```
```

>f_c< INCOME AND EARNINGS
CATI: SELECT HH MEMBERS AGE 16 AND OLDER WHO MEET ECONOMIC UNIT
CRITERIA TO ASK f_c1-f_c22; I.E., IF f_a8a, f_a8b, f_a9a,
OR f_a9b
eq YES, INCLUDE IN ECONOMIC UNIT.
@
[@]
>f_c1< [missing <d> <r>]
My next questions are about other sources of income for you and
your household. (I'm first going to ask about you and then will
ask about the income sources for other adults in your
household.) I realize that these questions may seem personal,
but they are important in understanding the school lunch
application process and the needs of families whose children are
enrolled in the [fill DISTRICT] school district. I'd like to
reassure you that all of this information is completely
confidential.
INTERVIEWER: HIT ENTER TO CONTINUE
@ [goto f_c2]
[@][nodata]
>f_cla< FOSTER CHILDREN: My next questions are about other sources of
income. For the purposes of our study, foster children are
considered families of one. Therefore, my next questions will
focus on [fill SAMPLED FOSTER CHILD'S NAME] income only.
INTERVIEWER: HIT ENTER TO CONTINUE
@
[@][nodata]
>f_c2< [missing <d> <r>]
During last month, that is [fill MONTH/YEAR], did
[you/fill NAME 16 AND OLDER] receive income or loss from
[your/fill his] own farm?
<1> YES
<0> NO [goto f_c3]
<d> DON'T KNOW
<r> REFUSED
@

```
[ @]
```

>f_c2a< Would you say [you/fill he] received income or had a loss from
[your/fill his] farm last month?
<1> INCOME
<2> LOSS
<3> NEITHER INCOME NOR LOSS
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_c3< [missing <d> <r>]
(Excluding farm income),during last month, that is
[fill MONTH/YEAR], did [you/fill NAME 16 AND OLDER] receive
income or loss from [your/fill his] own business, partnership or
professional practice?
<1> YES
<0> NO [goto f_c4]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_c3a< Would you say [you/fill he] received income or had a loss from
[your/fill his] own business, partnership or professional
practice last month?
<1> INCOME
<2> LOSS
<3> NEITHER INCOME NOR LOSS/BROKE EVEN
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>c4_intro< [missing <d> <r>]
My next questions are about other kinds of income you (and the
members of your household) may have received last month.
INTERVIEWER: HIT ENTER TO CONTINUE
@
[@][no data]
>f_c4_2@a< [missing <d> <r>]
THROUGH
>f_c4_2@s<
During last month, that is [fill MONTH/YEAR], did
[you/fill NAME 16 AND OLDER] receive income from . . .
@a unemployment compensation?
@b worker's compensation?
@c veteran's benefits?
@d Social Security or railroad retirement (GREEN CHECKS)?
@e Supplemental Security Income or SSI?
@f interest and dividends?
@g private pensions, annuities, or survivor's benefits?

```
(1) YES
(0) NO
(d) DON' T KNOW
(r) REFUSED
```

[@a] <1-0> <d,r>
[@b] <1-0> <d, r>
[@c] <1-0> <d,r>
[@d] <1-0> <d, r>
[@e] <1-0> <d,r>
[@f] <1-0> <d,r>
[@g] <1-0> <d,r>

```
```

>c4_intro.2< [missing <d> <r>]
During last month, that is [fill MONTH/YEAR], did
you/fill NAME 16 AND OLDER] receive . . .
>f_c4_2@1<
THROUGH
>f_c4_2@s<
@a money withdrawn from savings?
@b any rental income?
@c income from regular contributions from persons outside the
household, for example, cash gifts from friends or family?
@d income from alimony?
@e income from child support?
@f financial aid for college students? Please exclude money
used for tuition, books and fees, but include money used
for room and board.
@g any other cash income, net royalties, income from trusts,
prize winnings or bonuses?
(1) YES (0) NO (d) DON'T KNOW (r) REFUSED
[@a] <1-0> <d,r>
[@b] <1-0> <d,r>
[@c] <1-0> <d,r>
[@d] <1-0> <d,r>
[@e] <1-0> <d,r>
[@f] <1-0> <d,r>
[@g] <1-0> <d,r>
NOTE: PROGRAMMER: PLEASE USE FORMAT FROM CURRENT NSLP PILOT SURVEY FOR
THIS SERIES.

```
```

>c4.3< [missing <d> <r>]
During last month, that is [fill MONTH/YEAR], did
[you/fill NAME 16 AND OLDER] receive . . .
@a any general assistance?
@b any non-military housing subsidy?
@c any black lung benefits?
@d any other public assistance?
@e any other sources of income?
(1) YES (0) NO (d) DON'T KNOW (r) REFUSED
[@a] <1-0> <d,r>
[@b] <1-0> <d,r>
[@c] <1-0> <d,r>
[@d] <1-0> <d,r>
[@e] <1-0> <d,r>
>f_c23< [missing <d> <r>]
CATI: SELECT FROM ALL "YES" RESPONSES TO f_b1,, f_b2, AND
f_c2 THROUGH f_c4_2@s
As part of the school lunch application and verification
process, a household might be asked to provide documentation for
all of its income sources. Do you have any paper documents
showing [your/fill NAME's] income from [fill SOURCE]?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_c23a< [missing <d> <r>]
How difficult would it be to find that document from
[fill SOURCE]? Would it be very difficult, somewhat difficult,
not very difficult, or not difficult at all?
<1> VERY DIFFICULT
<2> SOMEWHAT DIFFICULT
<3> NOT VERY DIFFICULT
<4> NOT DIFFICULT AT ALL
<d> DON'T KNOW
<r> REFUSED
@

```
[@]
```

>f_c24ck< [missing <d> <r>]
CATI: IS THERE ANOTHER INCOME SOURCE TO ASK ABOUT?
<1> YES [REPEAT f_c23 AND f_c23a FOR EACH]
<0> NO [goto f_dl]
@ [goto f_d1]

```
[@]
```

>f_d< DOCUMENTATION/VERIFICATION
>f_d1< [missing <d> <r>]
For this next section of our survey, I will be asking you to
answer questions about the sources of income your household had
during the last month. It is very important that the
information we collect be accurate, so if you have any
documentation such as pay stubs, it would be helpful to refer to
them as you answer these questions. We can take a short break
while you get your documents.
INTERVIEWER: HIT ENTER TO CONTINUE
@
[@][nodata]
>f_d1a< INTERVIEWER: DID RESPONDENT RETRIEVE ANY DOCUMENTS?
<1> YES
<0> NO
@
[@]
>f_d2< CATI: FILL NAMES AND SOURCES FOR EACH "YES" RESPONSE TO f_b1
OR f_b2, and f_c2 THROUGH f_c4_2@s AND REPEAT FOR
EACH HOUSEHOLD
MEMBER BY SOURCE OF INCOME.
CATI: ALLOW FOR UP TO FIVE WEEKLY AMOUNTS TO BE ENTERED AND
SUM FOR THE MONTH.
CATI: FOR SOURCES AT f_c2a AND f_c3a, FILL THE WORD "INCOME" OR
"LOSS" AS APPROPRIATE.
[missing <d> <r>]
What was the total amount of [fill (income/loss)] [fill NAME]
received from [fill SOURCE] last month?
\$< > ENTER AMOUNT
<d> DON'T KNOW
<r> REFUSED [goto f_d9]
@

```
[@]
```

>f_d2a< [missing <d> <r>]
How many weeks or months does that income cover?
@ number ( )
@period (1) Weeks (4) Year
(d) DON'T KNOW
(r) REFUSED

```
```

[@num] < > <d,r>

```
[@num] < > <d,r>
[@period] <1-4> <5> [specify] <d,r>
[@period] <1-4> <5> [specify] <d,r>
>f_d3ck< CATI CHECK f_d2. HOW MANY INCOME SOURCES WERE REPORTED AT f_d2?
>f_d3ck< CATI CHECK f_d2. HOW MANY INCOME SOURCES WERE REPORTED AT f_d2?
<1> ONE [goto f_d5]
<1> ONE [goto f_d5]
<2> MORE THAN ONE [goto f_d3]
<2> MORE THAN ONE [goto f_d3]
@
@
[@]
>f_d3< [missing <d> <r>]
We have calculated a total income for [fill NAME] last month of
[fill AMOUNT]. Does that seem to be correct?
<1> YES
<0> NO [goto f_d3a]
<d> DON'T KNOW
<r> REFUSED
@ [goto f_d5]
[@]
>f_d3a< [missing <d> <r>]
CATI: SHOW EACH AMOUNT BY SOURCE.
INTERVIEWER: MAKE CORRECTIONS AS NEEDED
@
[@]
>f_d3b< [missing <d> <r>]
    Is there another correction?
    <1> YES [RECYCLE f_d3a UNTIL ALL CORRECTIONS ARE MADE]
    <0> NO
@
[@]
```

```
>f_d4< [missing <d> <r>]
Our revised total for [fill NAME] is [fill AMOUNT]. Does this
seem to be correct?
<1> YES
<0> NO [RECYCLE f_d3a SERIES UNTIL CONFIRMED]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_d5< [missing <d> <r>]
The total combined income for all household members last month
adds to [fill AMOUNT]. Does that sound about right?
<1> YES
<0> NO [RECYCLE f_d3a SERIES UNTIL CONFIRMED]
<d> DON'T KNOW
<r> REFUSED
@
[@]
>f_d6< [missing <d> <r>]
Now I need to record the kinds of documents that were used to
answer the income questions. Please tell me what kinds of
documents you checked for
    [fill NAME'S income from [fill SOURCE]. Did you use . . .
<1> check stubs,
<2> 2001 income tax return,
<3> receipts for cash jobs,
<4> leave and earnings statement (LES),
<5> business records,
<6> award letter,
<7> expense receipts, or
<8> some other kind of document? (SPECIFY) [specify] END WITH //
<9> INCOME RECEIVED IN CASH/NO RECEIPT PROVIDED TO RESPONDENT
<n> NO DOCUMENTATION USED
<d> DON'T KNOW
<r> REFUSED [goto f_d9]
@
```

[@]

```
>f_d7< [missing <d> <r>]
Next, please tell me the period [r]ending[n] date on that
document.
INTERVIEWER: IF MORE THAN ONE CHECK STUB OR OTHER DOCUMENT WAS
                    REFERENCED FOR THE MONTH, RECORD THE DATE FROM THE
                    MOST RECENT DOCUMENT.
@month
\begin{tabular}{llrl} 
(1) & JANUARY & \((7)\) & JULY \\
(2) & FEBRUARY & \((8)\) & AUGUST \\
(3) & MARCH & \((9)\) & SEPTEMBER \\
(4) & APRIL & \((10)\) & OCTOBER \\
(5) & MAY & \((11)\) & NOVEMBER \\
\((6)\) & JUNE & \((12)\) & DECEMBER
\end{tabular}
@day (1-31)
@year ( )
(n) NOT RECORDED ON DOCUMENT/NO DOCUMENTATION AVAILABLE
(d) DON' T KNOW
(r) REFUSED
```

```
[@mo] <1-12> <d,r>
```

[@mo] <1-12> <d,r>
[@day] <1-31> <d,r>
[@yr] < > <d,r>
>f_d8< [missing <d> <r>]
And finally, what is the year-to-date amount shown on that
document?

```
```

            <0> NOT SHOWN [goto f_d9]
    ```
            <0> NOT SHOWN [goto f_d9]
            <n> NO DOCUMENTATION AVAILABLE [goto f_d9]
            <n> NO DOCUMENTATION AVAILABLE [goto f_d9]
        $ < > ENTER AMOUNT
        $ < > ENTER AMOUNT
            <r> REFUSED
            <r> REFUSED
        @ [goto c2] (NEXT SECTION)
        @ [goto c2] (NEXT SECTION)
[@]
>f_d9< [missing <d> <r>]
    Why are you unable to show me those documents?
<1> REFUSES ON OWN BEHALF [goto f_d11]
<2> REFUSES ON BEHALF OF OTHER FAMILY MEMBER [goto f_d11]
<3> DOES NOT HAVE ACCESS TO DOCUMENT
<4> DOES NOT KEEP THESE DOCUMENTS
<6> OTHER (SPECIFY) [SPECIFY] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
```

[ @]

```
>f_d10< [missing <d> <r>]
    Will you be able to get these documents if I came back at a
    later time this week?
<1> YES [INTERVIEWER: RECORD RETURN DATE AND TIME ON PAPER
    CONTACT SHEET. CATI: ALLOW THIS CASE
    TO BE REOPENED]
<0> NO
<d> DON'T KNOW
<r> REFUSED
@ [goto c2](NEXT SECTION)
[@]
```

```
>f_d11< [missing <d> <r>]
```

>f_d11< [missing <d> <r>]
I'd like to remind you that the information I am collecting for
I'd like to remind you that the information I am collecting for
this survey is completely confidential. It is important in
this survey is completely confidential. It is important in
helping us understand more about the people in the
helping us understand more about the people in the
[fill DISTRICT] school district and who may use the School Lunch
[fill DISTRICT] school district and who may use the School Lunch
Program. Would you reconsider showing me your documents?
Program. Would you reconsider showing me your documents?
<1> YES [go back to f_d6]
<1> YES [go back to f_d6]
<0> NO [goto c2]
<0> NO [goto c2]
<d> DON'T KNOW
<d> DON'T KNOW
<r> REFUSED
<r> REFUSED
@

```
@
```

[@]

```
>c< DEMOGRAPHICS
>c1< NO QUESTION THIS VERSION.
>c2< [missing <d> <r>]
We're almost finished. I just have a few more questions.
Are you . . .
<1> married,
<2> living with someone as married,
<3> widowed,
<4> divorced,
<5> separated, or
<6> never married?
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c3< [missing <d> <r>]
What is the highest grade or level of school that you've
completed?
    <1> FIRST GRADE <11> ELEVENTH GRADE
    <2> SECOND GRADE <12> GRADUATED HIGH SCHOOL
    <3> THIRD GRADE <13> GED
    <4> FOURTH GRADE <14> BUSINESS OR TRADE SCHOOL
    <5> FIFTH GRADE <15> SOME COLLEGE
    <6> SIXTH GRADE <16> ASSOCIATE/2-YEAR COLLEGE DEGREE
    <7> SEVENTH GRADE <17> COMPLETED 4-YEAR COLLEGE (BA/BS)
    <8> EIGHTH GRADE <18> POST GRADUATE EDUCATION
    <9> NINTH GRADE <19> OTHER (SPECIFY) [specify] END WITH //
<10> TENTH GRADE
    <d> DON'T KNOW
    <r> REFUSED
@
```

[@]

```
>c4< [missing <d> <r>]
Do you consider yourself to be of Hispanic or Latino origin,
such as Cuban, Mexican, Puerto Rican, South or Central American,
or other Spanish culture or origin?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c5< [missing <d> <r>]
What race do you consider yourself?
INTERVIEWER: CODE ALL THAT APPLY. LIST IS NOT READ.
<1> WHITE
<2> BLACK OR AFRICAN AMERICAN
<3> AMERICAN INDIAN OR ALASKA NATIVE
<4> ASIAN
<5> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
<6> HISPANIC
<7> OTHER (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c6< [missing <d> <r>]
Are you a U.S. Citizen?
<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED
@
[@]
>c7< [missing <d> <r>]
What is the primary language spoken in your home?
<1> ENGLISH
<2> SPANISH
<3> OTHER (SPECIFY) [specify] END WITH //
<d> DON'T KNOW
<r> REFUSED
@ [goto END2]
```

>END1< [missing <d> <r>]
Thank you so much for your time, but this survey is only for
persons with children under 17 who are currently enrolled in the
[fill DISTRICT] school district.
@
[ @ ]

```
```

>END2< [missing <d> <r>]

```
>END2< [missing <d> <r>]
Thank you so much for taking part in this important study. As
Thank you so much for taking part in this important study. As
promised, I have a check for $20 in appreciation of your
promised, I have a check for $20 in appreciation of your
participation in this important study. In case we need to
participation in this important study. In case we need to
clarify any of this information, please tell me the name and
clarify any of this information, please tell me the name and
address of someone who would know how to reach you if we cannot
address of someone who would know how to reach you if we cannot
reach you.
reach you.
@nam
@nam
@addr
@addr
@addr2
@addr2
@city @st @zip
@city @st @zip
@phn
@phn
[@nam] [allow 40]
[@nam] [allow 40]
[@addr][allow 30]
[@addr][allow 30]
[@addr2][allow 30][optional]
[@addr2][allow 30][optional]
[@city] [allow 15]
[@city] [allow 15]
[@st] [allow 2]<h>[etc <h help_st>]
[@st] [allow 2]<h>[etc <h help_st>]
    <ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
    <ak,al,ar,az,ca,co,ct,dc,de,fl,ga,hi,ia,id,il,in,ks,ky,la,ma,md,me,
mi,mn,mo,ms,mt,nc,nd,ne, nh, nj, nm, nv, ny,or,oh,ok,pa,pr,ri,sc,sd,tn,tx,ut,va
mi,mn,mo,ms,mt,nc,nd,ne, nh, nj, nm, nv, ny,or,oh,ok,pa,pr,ri,sc,sd,tn,tx,ut,va
    ,vi,vt,wa,wi,wv,wy,d,r,AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,GA,HI,IA, ID
    ,vi,vt,wa,wi,wv,wy,d,r,AK,AL,AR,AZ,CA,CO,CT,DC,DE,FL,GA,HI,IA, ID
    ,IL,IN,KS,
    ,IL,IN,KS,
KY,LA,MA,MD,ME,MI,MN,MO,MS,MT,NC,ND,NE,NH,NJ,NM,NV,NY, OR,OH,OK, PA, PR, RI, SC
KY,LA,MA,MD,ME,MI,MN,MO,MS,MT,NC,ND,NE,NH,NJ,NM,NV,NY, OR,OH,OK, PA, PR, RI, SC
SD,TN,TX,UT,VA,VI,VT,WA,WI,WV,WY>
SD,TN,TX,UT,VA,VI,VT,WA,WI,WV,WY>
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r> <9>]
[@zip] [allow int 5]<00100-99999,d,r>[define <d> <8>][define <r> <9>]
[@phn] [allow int 10][input format enter left < - - >]
[@phn] [allow int 10][input format enter left < - - >]
    <d,r,1001000000-9999999999>[define <d> <8>] [define <r> <9>]
    <d,r,1001000000-9999999999>[define <d> <8>] [define <r> <9>]
    [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
    [default goto 1_no][# added 10/29 and 2/7 10/29 e-mail]
            @
            @
[@]
[@]
>1_ver.2<
>1_ver.2<
>END2_receipt< [missing <d> <r>]
>END2_receipt< [missing <d> <r>]
            Please sign this receipt indicating that you received a
            Please sign this receipt indicating that you received a
            [if b1_c gt <> twenty dollar [else]twenty dollar[endif]
            [if b1_c gt <> twenty dollar [else]twenty dollar[endif]
            check.
            check.
            HIT ENTER TO CONTINUE @
            HIT ENTER TO CONTINUE @
[@] [no data]
[@] [no data]
            [default goto name_fill]
```

            [default goto name_fill]
    ```
```

>DUP< [missing <d> <r>]
So that we can update our records and not need to bother you
again, please tell me the child's name, date of birth, grade,
and the name of the school they attend for the child about whom
you were interviewed.
Thank you for your time
@nam
@birthdate
@grade
(d) DON'T KNOW
(r ) REFUSED
[@nam] [allow 40/ <d,r>
[@date] < > <d,r>
[@grade] <0-12> <d,r>

```
```

>e< INTERVIEWER OBSERVATIONS
>e1< IN YOUR OPINION, HOW ACCURATE WERE THE RESPONDENT'S ANSWERS?
<1> VERY ACCURATE
<2> SOME DOUBT
<3> UNRELIABLE
@
[@]
>e2< HOW OFTEN DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE
QUESTIONS?
<1> NEVER [goto e4]
<2> OCCASIONALLY
<3> FREQUENTLY
<4> MOST OF THE TIME
@
[@]
>e3< WHY DID THE RESPONDENT HAVE TROUBLE UNDERSTANDING THE QUESTIONS?
<1> LANGUAGE PROBLEM
<2> FATIGUE
<3> OTHER (SPECIFY) [specify] AND END WITH //
@
[@]
>e4< WHAT WAS RESPONDENT'S GENERAL ATTITUDE TOWARD BEING INTERVIEWED?
<1> PLEASED
<2> NEUTRAL
<3> HOSTILE AT LEAST SOME OF THE TIME
@
[@]
>e5< WHAT WAS THE RESPONDENT'S REACTION TO YOUR REQUEST TO VIEW
RECORDS?

```
```

<1> NO REACTION, COMPLIED WITH REQUEST IMMEDIATELY

```
<1> NO REACTION, COMPLIED WITH REQUEST IMMEDIATELY
<2> QUESTIONED NEED FOR DOCUMENTS, COMPLIED AFTER EXPLANATION
<2> QUESTIONED NEED FOR DOCUMENTS, COMPLIED AFTER EXPLANATION
<3> COMPLIED FOR SELF, BUT REFUSED FOR OTHER HH MEMBERS
<3> COMPLIED FOR SELF, BUT REFUSED FOR OTHER HH MEMBERS
<4> REFUSED FOR SELF AND OTHER HH MEMBERS
<4> REFUSED FOR SELF AND OTHER HH MEMBERS
@
@
[@]
```

```
>e6< HOW OFTEN DID THE RESPONDENT REFER TO RECORDS FOR ANSWERS?
<1> ALL THE TIME
<2> SOME OF THE TIME
<3> NONE OF THE TIME
@
[@]
>e7< WHERE DID THIS INTERVIEW TAKE PLACE?
<1> AT SAMPLE MEMBER'S HOME
<2> SOME OTHER PLACE (PLEASE SPECIFY) [specify] AND END WITH //
@
```

[@]

## APPENDIX M

CASE STUDY REAPPLICATION DATA ABSTRACT FORM
National School Lunch Program (NSLP)
Case Study Follow-Up Data Collection Form

B1. What is the process for confirming TANF/Food Stamps/Foster Care participation.

| A. |  |  | C. | D. |  | E. |  |  | G. | H. |  | 1. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ADULT HOUSEHOLD MEMBERS | $\begin{aligned} & \text { HAD } \\ & \text { INCOME? } \end{aligned}$ |  | $\underset{1}{\text { SOURCE }}$ | GROSS AMOUNT | PERIODCOVERED |  | $\begin{array}{r} \text { DO } \\ \text { PROV } \end{array}$ | ED? | $\begin{gathered} \text { SOURCE } \\ 2 \end{gathered}$ | GROSS AMOUNT | PERIOD COVERED |  |  |  |
|  | YES | NO |  |  | \# | Weeks/ Months | YES | NO |  |  | \# | Weeks/ Months | YES | NO |
| 1. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 3. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 4. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 5. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 6. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 7. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 8. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

National School Lunch Program (NSLP)
Case Study Follow-Up Data-PAGE 2

| A. <br> ADULT HOUSEHOLD <br> MEMBERS (REPEATED) | $\begin{gathered} \mathrm{K} . \\ \hline \text { SOURCE } \\ 3 \end{gathered}$ | $$ | $\begin{gathered} \text { M. } \\ \hline \text { PERIOD } \\ \text { COVERED } \end{gathered}$ |  | N.DOCSPROVIDED? |  | SOURCE <br> 4 | $\begin{array}{\|c\|} \hline \text { P. } \\ \hline \text { GROSS } \\ \text { AMOUNT } \end{array}$ | $\begin{array}{\|c\|} \hline \text { Q. } \\ \hline \text { PERIOD } \\ \text { COVERED } \end{array}$ |  | $\begin{gathered} \text { R. } \\ \hline \text { DOCS } \\ \text { PROVIDED? } \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | \# | Weeks Months | YES | NO |  |  | \# | Weeks/ Months | YES | NO |
| 1. |  |  |  |  |  |  |  |  |  |  |  |  |
| 2. |  |  |  |  |  |  |  |  |  |  |  |  |
| 3. |  |  |  |  |  |  |  |  |  |  |  |  |
| 4. |  |  |  |  |  |  |  |  |  |  |  |  |
| 5. |  |  |  |  |  |  |  |  |  |  |  |  |
| 6. |  |  |  |  |  |  |  |  |  |  |  |  |
| 7. |  |  |  |  |  |  |  |  |  |  |  |  |
| 8. |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |

