

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2006
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
4-WEEK AND 3&6 MONTH BILLS	9/28	10/2	10/5	8.00	16.00	15.00	41.00	-2.00
	10/5	10/9	10/12	8.00	16.00	15.00	38.00	1.00
	10/12	10/16	10/19	12.00	16.00	15.00	37.00	6.00
	10/19	10/23	10/26	18.00	17.00	15.00	37.00	13.00
	10/26	10/30	11/2	21.00	17.00	15.00	39.00	14.00
	11/2	11/6	11/9	<i>21.00</i>	<i>18.00</i>	<i>16.00</i>	<i>39.00</i>	<i>16.00</i>
	11/9	11/13	11/16	<i>23.00</i>	<i>18.00</i>	<i>16.00</i>	<i>43.00</i>	<i>14.00</i>
	11/16	11/20	11/24	<i>23.00</i>	<i>18.00</i>	<i>16.00</i>	<i>49.00</i>	<i>8.00</i>
	11/22	11/27	11/30	<i>16.00</i>	<i>18.00</i>	<i>16.00</i>	<i>52.00</i>	<i>-2.00</i>
	11/30	12/4	12/7	<i>12.00</i>	<i>18.00</i>	<i>16.00</i>	<i>53.00</i>	<i>-7.00</i>
	12/7	12/11	12/14	<i>10.00</i>	<i>18.00</i>	<i>16.00</i>	<i>55.00</i>	<i>-11.00</i>
	12/14	12/18	12/21	<i>8.00</i>	<i>18.00</i>	<i>16.00</i>	<i>55.00</i>	<i>-13.00</i>
	12/21	12/26	12/28	<i>8.00</i>	<i>18.00</i>	<i>16.00</i>	<i>48.00</i>	<i>-6.00</i>
					<u>617.00</u>			<u>586.00</u>
CASH MANAGEMENT BILLS								
15-DAY BILL	11/28	11/29	11/30		25.00		25.00	0.00
	Matures 12/15							
8-DAY BILL	12/5	12/6	12/7		12.00		12.00	0.00
	Matures 12/15							
								0.00
COUPONS								
						CHANGE IN SIZE		
10-Year TIPS - R	10/10	10/12	10/16		8.00		17.30	-9.30
5-Year TIPS - R	10/19	10/23	10/31		7.00			
2-Year Note	10/23	10/24	10/31		20.00			
5-Year Note	10/23	10/26	10/31		14.00		22.48	18.52
3-Year Note	11/1	11/8	11/15		20.00	-1.00		
10-Year Note	11/1	11/9	11/15		13.00		57.56	
2-Year Note	11/22	11/28	11/30		20.00			
5-year Note	11/22	11/29	11/30		14.00		22.67	11.33
10-Year Note - R	12/7	12/13	12/15		8.00			8.00
2-Year Note	12/21	12/27	1/2 *		20.00			
5-year Note	12/21	12/28	1/2 *		14.00		24.00	10.00
					<u>158.00</u>		<u>144.01</u>	<u>38.89</u>

Estimates are italicized

NET CASH RAISED THIS QUARTER: 69.89

R = Reopening

* The September two and five-year note auctions settle on October 2. As a result, that borrowing is counted as part of the fourth quarter's net cash raised. The December auctions settle in January and thereby are not part of the October-December cash flow pattern.