

**US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2007**  
**BILLIONS OF DOLLARS**

| ISSUE                        | ANNOUNCEMENT | AUCTION     | SETTLEMENT  | OFFERED       |               |                   | MATURING      | NEW          |
|------------------------------|--------------|-------------|-------------|---------------|---------------|-------------------|---------------|--------------|
|                              | <u>DATE</u>  | <u>DATE</u> | <u>DATE</u> | 4-WK          | 3-MO          | 6-MO              | <u>AMOUNT</u> | <u>MONEY</u> |
| <b>4-WEEK AND</b>            | 12/28        | 1/2         | 1/4         | 8.00          | 18.00         | 16.00             | 42.00         | 0.00         |
| <b>3&amp;6 MONTH BILLS</b>   | 1/4          | 1/8         | 1/11        | 8.00          | 18.00         | 16.00             | 40.00         | 2.00         |
|                              | 1/11         | 1/16        | 1/18        | 8.00          | 18.00         | 16.00             | 38.00         | 4.00         |
|                              | 1/18         | 1/22        | 1/25        | 12.00         | 16.00         | 15.00             | 40.00         | 3.00         |
|                              | 1/25         | 1/29        | 2/1         | 18.00         | 16.00         | 15.00             | 40.00         | 9.00         |
|                              | 2/1          | 2/5         | 2/8         | 18.00         | 18.00         | 16.00             | 42.00         | 10.00        |
|                              | 2/8          | 2/12        | 2/15        | 18.00         | 18.00         | 16.00             | 42.00         | 10.00        |
|                              | 2/15         | 2/20        | 2/22        | 18.00         | 20.00         | 17.00             | 46.00         | 9.00         |
|                              | 2/22         | 2/26        | 3/1         | 20.00         | 20.00         | 17.00             | 52.00         | 5.00         |
|                              | 3/1          | 3/5         | 3/8         | 20.00         | 20.00         | 17.00             | 52.00         | 5.00         |
|                              | 3/8          | 3/12        | 3/15        | 20.00         | 20.00         | 17.00             | 52.00         | 5.00         |
|                              | 3/15         | 3/19        | 3/22        | 18.00         | 20.00         | 17.00             | 52.00         | 3.00         |
|                              | 3/22         | 3/26        | 3/29        | 18.00         | 18.00         | 16.00             | 54.00         | -2.00        |
|                              |              |             |             | <u>655.00</u> |               |                   | 592.00        | <u>63.00</u> |
| <b>CASH MANAGEMENT BILLS</b> |              |             |             |               |               |                   |               |              |
| 13-DAY BILL                  | 2/27         | 3/1         | 3/2         |               | 25.00         |                   | 25.00         | 0.00         |
|                              | Matures 3/15 |             |             |               |               |                   |               |              |
| 7-DAY BILL                   | 3/5          | 3/7         | 3/8         |               | 7.00          |                   | 7.00          | 0.00         |
|                              | Matures 3/15 |             |             |               |               |                   |               |              |
|                              |              |             |             |               |               |                   |               | <u>0.00</u>  |
| <b>COUPONS</b>               |              |             |             |               |               |                   |               |              |
|                              |              |             |             |               |               | CHANGE<br>IN SIZE |               |              |
| 10-Year TIPS                 | 1/8          | 1/11        | 1/16        |               | 9.00          |                   | 17.80         | -8.80        |
| 20-Year TIPS                 | 1/18         | 1/23        | 1/31        |               | 9.00          |                   |               |              |
| 2-Year Note                  | 1/22         | 1/24        | 1/31        |               | 20.00         |                   |               |              |
| 5-Year Note                  | 1/22         | 1/25        | 1/31        |               | 14.00         |                   | 22.90         | 20.10        |
| 3-Year Note                  | 1/31         | 2/6         | 2/15        |               | 20.00         |                   |               |              |
| 10-Year Note                 | 1/31         | 2/7         | 2/15        |               | 13.00         |                   |               |              |
| 30-Year Bond                 | 1/31         | 2/8         | 2/15        |               | 12.00         | 2.00              | 35.10         | 9.90         |
| 2-Year Note                  | 2/19         | 2/21        | 2/28        |               | 20.00         |                   |               |              |
| 5-year Note                  | 2/19         | 2/22        | 2/28        |               | 14.00         |                   | 23.30         | 10.70        |
| 10-Year Note -R              | 3/7          | 3/10        | 3/15        |               | 8.00          |                   |               | 8.00         |
| 2-Year Note                  | 3/26         | 3/28        | 4/2 *       |               | 20.00         |                   |               |              |
| 5-year Note                  | 3/26         | 3/29        | 4/2 *       |               | 14.00         |                   | 24.00         | 10.00        |
|                              |              |             |             |               | <u>173.00</u> |                   | <u>123.09</u> | <u>49.90</u> |

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER:** 112.90

R = Reopening

\* The March two and five-year note auctions settle on April 2. As a result, that borrowing is counted as part of the second quarter's net cash raised. The March auctions settle in April and thereby are not part of the January-March cash flow pattern.