

US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2004
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	
4-WEEK AND 3&6 MONTH BILLS	6/24	6/28	7/1	17.00	18.00	18.00	55.00	-2.00
	7/1	7/6	7/9	17.00	18.00	18.00	54.00	-1.00
	7/8	7/12	7/15	10.00	18.00	18.00	49.00	-3.00
	7/15	7/19	7/22	10.00	18.00	17.00	46.00	-1.00
	7/22	7/26	7/29	16.00	18.00	17.00	50.00	1.00
	7/29	8/2	8/5	17.00	18.00	17.00	51.00	1.00
	8/5	8/9	8/12	15.00	18.00	17.00	44.00	6.00
	8/12	8/16	8/19	18.00	18.00	17.00	44.00	9.00
	8/19	8/23	8/26	21.00	18.00	17.00	51.00	5.00
	8/26	8/30	9/2	17.00	18.00	17.00	52.00	0.00
	9/2	9/7	9/9	17.00	18.00	17.00	50.00	2.00
	9/9	9/13	9/16	14.00	18.00	17.00	51.00	-2.00
	9/16	9/20	9/23	14.00	17.00	17.00	53.00	-5.00
	9/23	9/27	9/30	16.00	17.00	16.00	50.00	-1.00
				<u>709.00</u>			<u>700.00</u>	<u>9.00</u>
CASH MANAGEMENT BILLS								
12-Day Bill	9/1	9/2	9/3		25.00		25.00	0.00
	Matures 9/15							
COUPONS								
						CHANGE IN SIZE		
5-Year Note	7/1	7/7	7/15		15.00	1.00	15.51	-0.51
10-Year TIPS	7/1	7/8	7/15		10.00	-2.00		10.00
20-Year TIPS	7/1	7/9	7/15		10.00	10.00		10.00
2-Year Note	7/26	7/28	8/2		26.00		26.59	-0.59
3-Year Note	8/4	8/10	8/16		24.00			24.00
5-Year Note	8/4	8/11	8/16		15.00			15.00
10-Year Note	8/4	8/12	8/16		15.00		13.92	1.09
2-Year Note	8/23	8/25	8/30		26.00		26.94	-0.93
5-Year Note	9/6	9/8	9/15		15.00			15.00
10-Year Note (R)	9/6	9/9	9/15		10.00	-1.00		10.00
2-Year Note	9/27	9/29	10/1		26.00		27.00	-1.00
					<u>192.00</u>		<u>109.95</u>	<u>82.05</u>

R = Reopening
A = Announced

Treasury announced a Q3
borrowing need of \$91
billion on 5/3/04

NET CASH RAISED THIS QUARTER: 91.05