

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2005
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>	
4-WEEK AND 3&6 MONTH BILLS	9/29	10/3	10/5	8.00	17.00	15.00	42.01	-2.01	
	10/6	10/11	10/12	10.00	18.00	16.00	40.02	3.98	
	10/13	10/17	10/19	13.00	18.00	16.00	39.95	7.05	
	10/20	10/24	10/26	18.00	19.00	17.00	40.74	13.26	
	10/27	10/31	11/2	18.00	18.00	16.00	37.00	15.00	
	11/3	11/7	11/9	22.00	18.00	16.00	39.00	17.00	
	11/10	11/14	11/16	22.00	18.00	16.00	43.00	13.00	
	11/17	11/21	11/23	20.00	18.00	16.00	49.00	5.00	
	11/23	11/28	11/30	20.00	18.00	16.00	48.00	6.00	
	12/1	12/5	12/7	18.00	17.00	15.00	52.00	-2.00	
	12/8	12/12	12/14	13.00	16.00	14.00	52.00	-9.00	
	12/15	12/19	12/21	14.00	16.00	14.00	49.00	-5.00	
	12/22	12/27	12/28	16.00	17.00	15.00	49.00	-1.00	
					642.00			580.72	61.29
	CASH MANAGEMENT BILLS								
11-DAY BILL	10/3	10/5	10/6		13.00		13.00	0.00	
	Matures 10/17								
12-DAY BILL	11/16	11/17	11/18		10.00		10.00	0.00	
	Matures 11/30								
9-DAY BILL	12/2	12/5	12/6		25.00		25.00	0.00	
	Matures 12/15								
								0.00	
COUPONS									
						CHANGE IN SIZE			
5-Year Note	10/6	10/12	10/15		13.00			13.00	
10-Year TIPS (R)	10/6	10/13	10/15		8.00			8.00	
5-Year TIPS (R)	10/20	10/25	10/31		7.00			7.00	
2-Year Note	10/24	10/26	10/31		20.00		25.82	-5.82	
3-Year Note	11/2	11/8	11/15		18.00			18.00	
5-Year Note	11/2	11/9	11/15		13.00		23.22	-10.22	
10-Year Note	11/2	11/10	11/15		13.00		15.51*	-1.51	
2-Year Note	11/17	11/22	11/30		20.00		25.35	-5.35	
5-year Note	12/5	12/7	12/15		13.00			13.00	
10-Year Note (R)	12/5	12/8	12/15		8.00			8.00	
2-Year Note	12/22	12/28	12/30		20.00		26.01	-6.01	
					153.00		115.91	38.09	

*Includes \$2.8 billion of maturing 25-year bonds

R = Reopening
A = Announced
Actual Amounts in Italics

Treasury announced a Q4
borrowing need of \$96
billion on October 31st

NET CASH RAISED THIS QUARTER: 99.38