

US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2006
BILLIONS OF DOLLARS

| ISSUE | ANNOUNCEMENT | AUCTION | SETTLEMENT | OFFERED | | | MATURING | NEW |
|------------------------------|--------------|-------------|-------------|---------------|---------------|----------------|---------------|----------------|
| | <u>DATE</u> | <u>DATE</u> | <u>DATE</u> | 4-WK | 3-MO | 6-MO | <u>AMOUNT</u> | <u>MONEY</u> |
| 4-WEEK AND | 3/30 | 4/3 | 4/6 | 10.00 | 15.00 | 14.00 | 50.00 | -11.00 |
| 3&6 MONTH BILLS | 4/6 | 4/10 | 4/13 | 8.00 | 14.00 | 13.00 | 52.00 | -17.00 |
| | 4/13 | 4/17 | 4/20 | 8.00 | 14.00 | 13.00 | 62.00 | -27.00 |
| | 4/20 | 4/24 | 4/27 | 8.00 | 14.00 | 13.00 | 57.00 | -22.00 |
| | 4/27 | 5/1 | 5/4 | 8.00 | 15.00 | 14.00 | 47.00 | -10.00 |
| | 5/4 | 5/8 | 5/11 | 8.00 | 15.00 | 14.00 | 45.00 | -8.00 |
| | 5/11 | 5/15 | 5/18 | 16.00 | 16.00 | 14.00 | 44.00 | 2.00 |
| | 5/18 | 5/22 | 5/25 | 20.00 | 17.00 | 15.00 | 44.00 | 8.00 |
| | 5/25 | 5/30 | 6/1 | 20.00 | 18.00 | 15.00 | 45.00 | 8.00 |
| | 6/1 | 6/5 | 6/8 | 14.00 | 18.00 | 15.00 | 45.00 | 2.00 |
| | 6/8 | 6/12 | 6/15 | 8.00 | 18.00 | 15.00 | 53.00 | -12.00 |
| | 6/15 | 6/19 | 6/22 | 8.00 | 18.00 | 15.00 | 56.00 | -15.00 |
| | 6/22 | 6/26 | 6/29 | 10.00 | 18.00 | 15.00 | 52.00 | -9.00 |
| | | | | <u>541.00</u> | | | 652.00 | <u>-111.00</u> |
| CASH MANAGEMENT BILLS | | | | | | | | |
| 14-DAY BILL | 3/28 | 3/30 | 4/3 | | 20.00 | | 20.00 | 0.00 |
| | Matures 4/17 | | | | | | | |
| 11-DAY BILL | 4/3 | 4/6 | 4/7 | | 13.00 | | 13.00 | 0.00 |
| | Matures 4/17 | | | | | | | |
| 10-DAY BILL | 4/3 | 4/6 | 4/7 | | 8.00 | | 8.00 | 0.00 |
| | Matures 4/17 | | | | | | | |
| 4-DAY BILL | 4/10 | 4/12 | 4/13 | | 17.00 | | 17.00 | 0.00 |
| | Matures 4/17 | | | | | | | |
| 13-DAY BILL | 5/30 | 6/1 | 6/2 | | 15.00 | | 15.00 | 0.00 |
| | Matures 6/15 | | | | | | | |
| 8-DAY BILL | 6/5 | 6/6 | 6/7 | | 10.00 | | 10.00 | 0.00 |
| | Matures 6/15 | | | | | | | |
| | | | | | | | | <u>0.00</u> |
| COUPONS | | | | | | | | |
| | | | | | | CHANGE | | |
| | | | | | | <u>IN SIZE</u> | | |
| 10-Year TIPS (R) | 4/10 | 4/12 | 4/17 | | 8.00 | | | 8.00 |
| 5-Year TIPS | 4/20 | 4/25 | 4/28 | | 11.00 | 2.00 | | 11.00 |
| 2-Year Note | 4/24 | 4/26 | 5/1 | | 22.00 | | | |
| 5-Year Note | 4/24 | 4/27 | 5/1 | | 14.00 | | 26.02 | 9.98 |
| 3-Year Note | 5/3 | 5/9 | 5/15 | | 21.00 | | | |
| 10-Year Note | 5/3 | 5/11 | 5/15 | | 13.00 | | 59.95 | -25.95 |
| 2-Year Note | 5/22 | 5/24 | 5/31 | | 22.00 | | | |
| 5-year Note | 5/22 | 5/25 | 5/31 | | 15.00 | 1.00 | 24.25 | 12.75 |
| 10-Year Note (R) | 6/5 | 6/8 | 6/15 | | 9.00 | 1.00 | | 9.00 |
| 2-Year Note | 6/22 | 6/26 | 6/30 | | 22.00 | | | |
| 5-Year Note | 6/22 | 6/27 | 6/30 | | 15.00 | | 24.57 | 12.43 |
| | | | | | <u>172.00</u> | | <u>134.78</u> | <u>37.21</u> |

Estimates are italicized

NET CASH RAISED THIS QUARTER: -73.79

R = Reopening