

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2005
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
4-WEEK AND 3&6 MONTH BILLS	9/29	10/3	10/5	16.00	16.00	14.00	45.00	1.00
	10/6	10/11	10/12	18.00	17.00	15.00	43.00	7.00
	10/13	10/17	10/19	20.00	17.00	15.00	41.00	11.00
	10/20	10/24	10/26	18.00	17.00	15.00	41.00	9.00
	10/27	10/31	11/2	18.00	18.00	16.00	45.00	7.00
	11/3	11/7	11/9	22.00	18.00	16.00	46.00	10.00
	11/10	11/14	11/16	22.00	18.00	16.00	48.00	8.00
	11/17	11/21	11/23	20.00	18.00	16.00	47.00	7.00
	11/23	11/28	11/30	20.00	18.00	16.00	47.00	7.00
	12/1	12/5	12/7	18.00	17.00	15.00	51.00	-1.00
	12/8	12/12	12/14	13.00	16.00	14.00	51.00	-8.00
	12/15	12/19	12/21	14.00	16.00	14.00	48.00	-4.00
	12/22	12/27	12/28	16.00	17.00	15.00	48.00	0.00
					655.00			601.00
CASH MANAGEMENT BILLS								
12-DAY BILL	11/16	11/17	11/18		10.00		10.00	0.00
	Matures 11/30							
9-DAY BILL	12/2	12/5	12/6		25.00		25.00	0.00
	Matures 12/15							
								0.00
COUPONS								
						CHANGE IN SIZE		
5-Year Note	10/11	10/12	10/15		13.00			13.00
10-Year TIPS (R)	10/11	10/13	10/15		9.00			9.00
5-Year TIPS (R)	10/20	10/25	10/31		9.00			9.00
2-Year Note	10/24	10/26	10/31		20.00		25.82	-5.82
3-Year Note	11/2	11/8	11/15		20.00			20.00
5-Year Note	11/2	11/9	11/15		13.00		23.22	-10.22
10-Year Note	11/2	11/10	11/15		14.00		15.51*	-1.51
2-Year Note	11/21	11/23	11/30		20.00		25.35	-5.35
5-year Note	12/5	12/7	12/15		13.00			13.00
10-Year Note (R)	12/5	12/8	12/15		8.00			8.00
2-Year Note	12/26	12/28	12/30		20.00		26.01	-6.01
					159.00		115.91	43.09

*Includes \$2.8 billion of maturing 25-year bonds

R = Reopening
A = Announced
Actual Amounts in Italics

Treasury announced a Q4
borrowing need of \$97
billion on August 1st

NET CASH RAISED THIS QUARTER: 97.09