

U.S. TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2002
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY	
4-WEEK AND 3&6 MONTH BILLS	9/26	9/30	10/3	16.00 A	16.00 A	14.00 A	49.08	-3.08	
	10/3	10/7	10/10	14.00 A	16.00 A	14.00 A	44.89	-0.89	
	10/10	10/15	10/17	14.00 A	17.00 A	15.00 A	44.18	1.82	
	10/17	10/21	10/24	18.00 A	18.00 A	16.00 A	44.71	7.29	
	10/24	10/28	10/31	18.00 A	18.00 A	17.00 A	44.58	8.42	
	10/31	11/4	11/7	18.00	18.00	17.00	45.00	8.00	
	11/7	11/12	11/14	18.00	18.00	17.00	45.00	8.00	
	11/14	11/18	11/21	22.00	17.00	15.00	48.00	6.00	
	11/21	11/25	11/29	22.00	17.00	15.00	48.00	6.00	
	11/27	12/2	12/5	18.00	16.00	14.00	48.00	0.00	
	12/5	12/9	12/12	16.00	16.00	14.00	49.00	-3.00	
	12/12	12/16	12/19	12.00	15.00	14.00	53.00	-12.00	
	12/19	12/23	12/26	12.00	15.00	14.00	53.00	-12.00	
					<u>631.00</u>			<u>616.44</u>	<u>14.56</u>
	<hr/> COUPONS								
						CHANGE IN SIZE			
10-Year TIPS (R)	10/7	10/9	10/15		7.00 A	-2.00	0.00	7.00	
2-Year Note	10/21	10/23	10/31		27.00 A		21.16	5.84	
5-Year Note	10/30	11/5	11/15		22.00				
10-Year Note	10/30	11/6	11/15		18.00		2.96	37.04	
2-Year Note	11/25	11/27	12/2		27.00		21.32	5.68	
2-Year Note	12/19	12/23	12/31		27.00		20.68	6.32	
					<u>121.00</u>		<u>66.12</u>	<u>61.88</u>	

R = Reopening
A = Announced

Treasury announced a
Q4 borrowing need of
\$76 billion on 10/28/02

NET CASH RAISED THIS QUARTER: 76.44