



## Statistical Release

E.16 (126)

For Immediate Release  
June 30, 2005

## Country Exposure Lending Survey /1: March 31, 2005

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	17,701	1,838	19,539	361	19,900
CANADA	21,371	5,637	27,008	16,274	43,282
FRANCE	43,514	5,980	49,494	902	50,396
GERMANY	134,379	14,599	148,978	6,321	155,299
ITALY	28,986	9,419	38,405	7,140	45,545
JAPAN	36,635	2,807	39,442	739	40,181
LUXEMBOURG	13,816	3,871	17,687	178	17,865
NETHERLANDS	45,310	5,893	51,203	6	51,209
SWEDEN	12,013	819	12,832	448	13,280
SWITZERLAND	21,453	4,573	26,026	960	26,986
UNITED KINGDOM	65,201	22,732	87,933	20,034	107,967
	<b>440,379</b>	<b>78,168</b>	<b>518,547</b>	<b>53,363</b>	<b>571,910</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	10,265	2,520	12,785	2,478	15,263
AUSTRIA	7,348	946	8,294	13	8,307
DENMARK	16,054	830	16,884	174	17,058
FINLAND	4,961	569	5,530	135	5,665
GREECE	3,619	802	4,421	233	4,654
ICELAND	290	13	303	0	303
IRELAND	9,192	1,845	11,037	548	11,585
NEW ZEALAND	1,191	326	1,517	17	1,534
NORWAY	4,053	1,186	5,239	286	5,525
PORTUGAL	2,581	611	3,192	226	3,418
SOUTH AFRICA	1,773	175	1,948	0	1,948
SPAIN	17,289	2,463	19,752	4,621	24,373
TURKEY	4,218	89	4,307	526	4,833
OTHER NON G-10 DEV.	2,919	486	3,405	15	3,420
	<b>85,753</b>	<b>12,861</b>	<b>98,614</b>	<b>9,272</b>	<b>107,886</b>

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(\$ Millions)					
All Banks					
(A)	(B)	(C = A+B)	(D)	(E = C+D)	
Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims	
<b>Eastern Europe</b>					
BULGARIA	204	0	204	0	204
CZECH REPUBLIC	241	274	515	353	868
HUNGARY	1,080	43	1,123	64	1,187
MACEDONIA	67	0	67	0	67
POLAND	1,416	184	1,600	54	1,654
ROMANIA	259	0	259	0	259
RUSSIA	3,249	1	3,250	909	4,159
SERBIA & MONTENEGRO	9	0	9	0	9
SLOVAKIA	340	35	375	137	512
OTHER E. EUROPE	1,261	19	1,280	31	1,311
	<b>8,126</b>	<b>556</b>	<b>8,682</b>	<b>1,548</b>	<b>10,230</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,349	97	2,446	54	2,500
BOLIVIA	38	0	38	0	38
BRAZIL	13,008	429	13,437	4,629	18,066
CHILE	3,227	278	3,505	744	4,249
COLOMBIA	1,594	57	1,651	357	2,008
COSTA RICA	407	0	407	32	439
DOMINICAN REPUBLIC	475	0	475	2	477
ECUADOR	524	0	524	40	564
EL SALVADOR	660	4	664	98	762
GUATEMALA	719	1	720	47	767
HONDURAS	193	2	195	31	226
JAMAICA	364	2	366	58	424
MEXICO	16,218	376	16,594	2,921	19,515
NICARAGUA	46	0	46	0	46
PARAGUAY	12	0	12	0	12
PERU	657	68	725	319	1,044
TRINIDAD & TOBAGO	235	80	315	3	318
URUGUAY	215	0	215	1	216
VENEZUELA	1,905	8	1,913	22	1,935
OTHER LAT. AM. & CAR	2,507	642	3,149	103	3,252
	<b>45,353</b>	<b>2,044</b>	<b>47,397</b>	<b>9,461</b>	<b>56,858</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	1,951	338	2,289	70	2,359
CHINA-TAIWAN	3,783	182	3,965	1,569	5,534
INDIA	6,970	241	7,211	2,835	10,046
INDONESIA	600	46	646	41	687
IRAN	15	1	16	0	16
IRAQ	23	0	23	0	23
ISRAEL	1,872	186	2,058	140	2,198
JORDAN	39	6	45	0	45
KOREA	7,518	746	8,264	13,681	21,945
KUWAIT	636	35	671	0	671
MALAYSIA	1,472	55	1,527	289	1,816
OMAN	39	0	39	0	39
PAKISTAN	33	1	34	100	134
PHILIPPINES	1,575	14	1,589	163	1,752
QATAR	211	11	222	0	222
SAUDI ARABIA	1,282	216	1,498	0	1,498
SRI LANKA	12	0	12	0	12
THAILAND	763	81	844	0	844
UNITED ARAB EMIRATES	956	349	1,305	13	1,318
OTHER ASIA	325	3	328	19	347
	<b>30,075</b>	<b>2,511</b>	<b>32,586</b>	<b>18,920</b>	<b>51,506</b>
<b>Africa</b>					
ALGERIA	61	0	61	0	61
CAMEROON	14	0	14	26	40
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	679	2	681	0	681
ETHIOPIA	9	0	9	0	9
GABON	1	0	1	0	1
GHANA	25	9	34	0	34
IVORY COAST	22	16	38	0	38
KENYA	46	0	46	0	46
MALAWI	6	0	6	0	6
MOROCCO	129	8	137	2	139
NIGERIA	170	0	170	0	170
SENEGAL	0	0	0	18	18
SUDAN	4	0	4	0	4

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
TUNISIA	78	3	81	0	81
ZAMBIA	0	0	0	0	0
ZIMBABWE	18	0	18	0	18
OTHER AFRICA	107	18	125	0	125
	<b>1,369</b>	<b>56</b>	<b>1,425</b>	<b>46</b>	<b>1,471</b>
<b>Banking Centers</b>					
BAHAMAS	423	56	479	0	479
BAHRAIN	415	162	577	0	577
BERMUDA	3,309	655	3,964	8	3,972
CAYMAN ISLANDS	7,005	1,924	8,929	67	8,996
HONG KONG	6,917	305	7,222	86	7,308
LEBANON	79	8	87	5	92
LIBERIA	53	3	56	0	56
MACAO	22	6	28	128	156
NETHERLAND ANTILLES	501	17	518	78	596
PANAMA	755	6	761	29	790
SINGAPORE	3,330	327	3,657	4	3,661
	<b>22,809</b>	<b>3,469</b>	<b>26,278</b>	<b>405</b>	<b>26,683</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	6	22	28	0	28
ASIAN REGIONAL	158	51	209	0	209
E. EUROPEAN REGIONAL	128	0	128	0	128
INTERNATIONAL	1,535	35	1,570	0	1,570
LATIN AMER. REGIONAL	160	17	177	0	177
MIDDLE EAST REGIONAL	35	0	35	0	35
W. EUROPEAN REGIONAL	1,636	2,101	3,737	0	3,737
	<b>3,658</b>	<b>2,226</b>	<b>5,884</b>	<b>0</b>	<b>5,884</b>
<b>GRAND TOTALS</b>	<b>637,522</b>	<b>101,891</b>	<b>739,413</b>	<b>93,015</b>	<b>832,428</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	16,731	1,203	132	865	14,531	776	606	1,788	17,701	1,433
CANADA	19,444	956	0	2,503	15,985	2,316	555	2,515	21,371	3,488
FRANCE	37,377	2,062	408	4,072	30,835	4,701	2,781	5,197	43,514	12,654
GERMANY	75,452	4,035	113	1,218	70,086	36,831	16,627	10,835	134,379	19,741
ITALY	20,538	977	0	290	19,271	1,733	4,668	3,314	28,986	12,166
JAPAN	39,136	4,420	3	9,785	24,928	1,022	4,694	5,991	36,635	24,688
LUXEMBOURG	15,517	770	0	1,980	12,767	102	0	947	13,816	8,821
NETHERLANDS	43,244	4,865	121	3,378	34,880	2,903	2,276	5,251	45,310	10,359
SWEDEN	8,304	35	199	380	7,690	1,162	449	2,712	12,013	3,269
SWITZERLAND	17,269	2,853	0	1,763	12,653	3,999	93	4,708	21,453	5,062
UNITED KINGDOM	119,736	53,650	5,633	10,169	50,284	2,966	3,056	8,895	65,201	6,183
	<b>412,748</b>	<b>75,826</b>	<b>6,609</b>	<b>36,403</b>	<b>293,910</b>	<b>58,511</b>	<b>35,805</b>	<b>52,153</b>	<b>440,379</b>	<b>107,864</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	8,621	975	122	1,010	6,514	1,027	941	1,783	10,265	1,912
AUSTRIA	6,905	286	471	360	5,788	680	387	493	7,348	1,079
DENMARK	14,587	396	0	234	13,957	1,167	320	610	16,054	6,153
FINLAND	3,183	0	0	38	3,145	127	87	1,602	4,961	1,919
GREECE	2,811	137	0	446	2,228	14	1,256	121	3,619	752
ICELAND	247	0	0	0	247	17	0	26	290	166
IRELAND	10,378	527	0	1,687	8,164	292	73	663	9,192	3,909
NEW ZEALAND	1,577	413	14	445	705	9	58	419	1,191	144
NORWAY	5,937	143	2,412	286	3,096	250	120	587	4,053	913
PORTUGAL	2,225	128	11	81	2,005	396	34	146	2,581	1,036
SOUTH AFRICA	1,603	74	0	140	1,389	37	141	206	1,773	920
SPAIN	13,256	160	0	788	12,308	1,254	1,247	2,480	17,289	4,766
TURKEY	4,560	110	61	550	3,839	26	217	136	4,218	1,337
OTHER NON G-10 DEV.	1,072	242	22	152	656	1	0	2,262	2,919	126
	<b>76,962</b>	<b>3,591</b>	<b>3,113</b>	<b>6,217</b>	<b>64,041</b>	<b>5,297</b>	<b>4,881</b>	<b>11,534</b>	<b>85,753</b>	<b>25,132</b>

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(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	264	14	0	65	185	2	16	1	204	43
CZECH REPUBLIC	525	180	0	155	190	7	9	35	241	93
HUNGARY	983	17	0	5	961	81	31	7	1,080	700
MACEDONIA	67	0	0	0	67	0	0	0	67	40
POLAND	1,586	1	0	333	1,252	3	134	27	1,416	1,055
ROMANIA	407	22	59	85	241	0	14	4	259	84
RUSSIA	3,511	186	572	956	1,797	91	887	474	3,249	820
SERBIA & MONTENEGRO	10	0	0	1	9	0	0	0	9	0
SLOVAKIA	315	16	0	59	240	17	6	77	340	106
OTHER E. EUROPE	1,329	81	2	91	1,155	46	30	30	1,261	368
	<b>8,997</b>	<b>517</b>	<b>633</b>	<b>1,750</b>	<b>6,097</b>	<b>247</b>	<b>1,127</b>	<b>655</b>	<b>8,126</b>	<b>3,309</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	2,421	21	10	563	1,827	48	134	340	2,349	995
BOLIVIA	42	2	0	3	37	1	0	0	38	0
BRAZIL	9,813	167	2	1,013	8,631	271	3,072	1,034	13,008	1,400
CHILE	3,392	6	0	332	3,054	0	49	124	3,227	133
COLOMBIA	1,530	0	3	155	1,372	0	144	78	1,594	239
COSTA RICA	437	0	0	43	394	4	4	5	407	28
DOMINICAN REPUBLIC	545	4	34	72	435	2	29	9	475	159
ECUADOR	436	2	0	108	326	2	78	118	524	46
EL SALVADOR	710	0	0	86	624	0	3	33	660	21
GUATEMALA	719	5	0	28	686	0	21	12	719	11
HONDURAS	197	0	0	25	172	3	0	18	193	0
JAMAICA	412	0	19	62	331	0	33	0	364	56
MEXICO	16,060	55	424	1,708	13,873	203	1,099	1,043	16,218	4,812
NICARAGUA	52	1	0	5	46	0	0	0	46	8
PARAGUAY	26	2	0	12	12	0	0	0	12	1
PERU	664	0	0	116	548	0	94	15	657	122
TRINIDAD & TOBAGO	230	0	0	1	229	6	0	0	235	2
URUGUAY	581	128	89	168	196	0	8	11	215	21
VENEZUELA	1,537	1	197	374	965	1	541	398	1,905	244
OTHER LAT. AM. & CAR	5,059	43	22	2,732	2,262	1	0	244	2,507	363
	<b>44,863</b>	<b>437</b>	<b>800</b>	<b>7,606</b>	<b>36,020</b>	<b>542</b>	<b>5,309</b>	<b>3,482</b>	<b>45,353</b>	<b>8,661</b>

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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	7,943	427	4,372	1,432	1,712	20	20	199	1,951	903
CHINA-TAIWAN	3,548	320	486	238	2,504	252	0	1,027	3,783	1,846
INDIA	6,650	194	1	395	6,060	610	1	299	6,970	3,148
INDONESIA	1,564	96	11	896	561	5	16	18	600	218
IRAN	12	0	0	6	6	1	0	8	15	0
IRAQ	23	0	0	0	23	0	0	0	23	23
ISRAEL	2,505	0	739	369	1,397	27	84	364	1,872	252
JORDAN	55	9	0	9	37	0	0	2	39	0
KOREA	10,771	365	3,667	249	6,490	166	108	754	7,518	2,772
KUWAIT	771	6	0	236	529	11	5	91	636	8
MALAYSIA	1,826	168	19	370	1,269	48	1	154	1,472	1,031
OMAN	56	0	14	3	39	0	0	0	39	0
PAKISTAN	24	0	0	2	22	0	2	9	33	11
PHILIPPINES	2,163	478	179	355	1,151	0	358	66	1,575	289
QATAR	175	1	0	2	172	3	7	29	211	64
SAUDI ARABIA	1,305	15	0	220	1,070	74	0	138	1,282	2
SRI LANKA	74	3	26	33	12	0	0	0	12	0
THAILAND	1,212	35	395	280	502	207	0	54	763	379
UNITED ARAB EMIRATES	1,329	12	65	330	922	17	0	17	956	32
OTHER ASIA	373	60	1	33	279	2	2	42	325	16
	<b>42,379</b>	<b>2,189</b>	<b>9,975</b>	<b>5,458</b>	<b>24,757</b>	<b>1,443</b>	<b>604</b>	<b>3,271</b>	<b>30,075</b>	<b>10,994</b>
<b>Africa</b>										
ALGERIA	219	0	0	158	61	0	0	0	61	16
CAMEROON	40	0	0	26	14	0	0	0	14	2
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	728	22	0	32	674	1	0	4	679	505
ETHIOPIA	11	0	0	2	9	0	0	0	9	0
GABON	1	0	0	0	1	0	0	0	1	0
GHANA	36	11	0	0	25	0	0	0	25	0
IVORY COAST	99	0	0	77	22	0	0	0	22	29
KENYA	112	0	26	43	43	3	0	0	46	17

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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
MALAWI	6	0	0	0	6	0	0	0	6	0
MOROCCO	194	0	0	69	125	4	0	0	129	82
NIGERIA	189	1	0	36	152	0	18	0	170	3
SENEGAL	0	0	0	0	0	0	0	0	0	0
SUDAN	0	0	0	0	0	4	0	0	4	1
TUNISIA	72	0	0	8	64	0	14	0	78	17
ZAMBIA	6	0	0	6	0	0	0	0	0	0
ZIMBABWE	0	0	0	0	0	0	0	18	18	0
OTHER AFRICA	339	21	0	224	94	7	0	6	107	11
	<b>2,052</b>	<b>55</b>	<b>26</b>	<b>681</b>	<b>1,290</b>	<b>19</b>	<b>32</b>	<b>28</b>	<b>1,369</b>	<b>683</b>
<b>Banking Centers</b>										
BAHAMAS	2,109	565	0	1,157	387	0	0	36	423	62
BAHRAIN	528	150	43	9	326	82	7	0	415	13
BERMUDA	10,761	0	0	8,311	2,450	9	0	850	3,309	1,486
CAYMAN ISLANDS	36,982	6,871	648	23,531	5,932	6	0	1,067	7,005	8,783
HONG KONG	8,047	2,037	135	1,561	4,314	1,499	30	1,074	6,917	2,342
LEBANON	188	96	0	28	64	0	15	0	79	3
LIBERIA	152	0	0	113	39	0	0	14	53	23
MACAO	57	6	0	40	11	0	0	11	22	4
NETHERLAND ANTILLES	710	0	0	240	470	0	0	31	501	260
PANAMA	913	50	0	200	663	2	60	30	755	94
SINGAPORE	3,786	1,384	0	301	2,101	449	0	780	3,330	1,095
	<b>64,233</b>	<b>11,159</b>	<b>826</b>	<b>35,491</b>	<b>16,757</b>	<b>2,047</b>	<b>112</b>	<b>3,893</b>	<b>22,809</b>	<b>14,165</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	0	0	0	0	0	6	0	6	0
ASIAN REGIONAL	81	0	0	0	81	0	77	0	158	11
E. EUROPEAN REGIONAL	124	0	0	0	124	0	4	0	128	124
INTERNATIONAL	408	0	3	0	405	15	1,057	58	1,535	811
LATIN AMER. REGIONAL	16	0	0	0	16	0	134	10	160	3
MIDDLE EAST REGIONAL	35	0	0	0	35	0	0	0	35	0
W. EUROPEAN REGIONAL	312	0	0	0	312	0	1,011	313	1,636	6
	<b>976</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>973</b>	<b>15</b>	<b>2,289</b>	<b>381</b>	<b>3,658</b>	<b>955</b>
<b>GRAND TOTALS</b>	<b>653,210</b>	<b>93,774</b>	<b>21,985</b>	<b>93,606</b>	<b>443,845</b>	<b>68,121</b>	<b>50,159</b>	<b>75,397</b>	<b>637,522</b>	<b>171,763</b>



## Country Exposure Lending Survey /1: March 31, 2005

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>G-10 and Switzerland</b>									
BELGIUM	16,731	9,934	3,617	3,180	14,402	569	1,760	4,380	15,378
CANADA	19,444	6,978	2,176	10,290	12,991	2,959	3,495	60,008	45,932
FRANCE	37,377	15,172	9,183	13,022	24,571	8,020	4,786	1,855	1,133
GERMANY	75,452	23,488	34,122	17,842	47,538	13,597	14,317	28,025	24,907
ITALY	20,538	4,495	10,526	5,517	12,354	4,593	3,591	9,523	2,385
JAPAN	39,136	5,619	17,735	15,782	19,340	11,464	8,333	46,099	73,151
LUXEMBOURG	15,517	4,940	466	10,111	10,037	4,888	592	928	6,924
NETHERLANDS	43,244	12,523	6,058	24,663	28,078	7,161	8,005	480	1,429
SWEDEN	8,304	3,270	2,455	2,579	5,438	1,412	1,455	563	115
SWITZERLAND	17,269	7,641	2,397	7,231	13,400	1,879	1,990	2,705	1,787
UNITED KINGDOM	119,736	74,650	6,456	38,630	106,172	5,869	7,695	85,398	193,577
	<b>412,748</b>	<b>168,710</b>	<b>95,191</b>	<b>148,847</b>	<b>294,321</b>	<b>62,411</b>	<b>56,019</b>	<b>239,964</b>	<b>366,718</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	8,621	2,470	1,579	4,572	4,660	1,114	2,845	26,937	25,624
AUSTRIA	6,905	1,653	3,543	1,709	2,978	383	3,544	42	124
DENMARK	14,587	2,901	536	11,150	7,822	2,347	4,418	277	103
FINLAND	3,183	490	269	2,424	1,338	1,554	291	175	40
GREECE	2,811	729	971	1,111	2,018	302	491	4,462	4,229
ICELAND	247	152	8	87	161	6	80	0	0
IRELAND	10,378	4,335	915	5,128	7,746	1,487	1,145	1,690	4,273
NEW ZEALAND	1,577	719	15	843	804	421	353	1,068	1,116
NORWAY	5,937	773	3,558	1,606	4,728	450	759	419	133
PORTUGAL	2,225	558	799	868	1,433	558	234	824	598
SOUTH AFRICA	1,603	379	510	714	650	457	496	3,827	5,848
SPAIN	13,256	4,555	3,094	5,607	8,518	3,256	1,482	7,136	2,515
TURKEY	4,560	1,429	2,089	1,042	3,663	672	225	2,190	1,664
OTHER NON G-10 DEV.	1,072	373	137	562	823	35	214	15	0
	<b>76,962</b>	<b>21,516</b>	<b>18,023</b>	<b>37,423</b>	<b>47,342</b>	<b>13,042</b>	<b>16,577</b>	<b>49,062</b>	<b>46,267</b>

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	264	64	41	159	130	53	81	144	253
CZECH REPUBLIC	525	234	63	228	314	128	83	2,266	1,913
HUNGARY	983	86	758	139	310	532	141	1,738	1,786
MACEDONIA	67	0	67	0	27	40	0	0	0
POLAND	1,586	79	1,049	458	1,138	242	206	6,919	7,429
ROMANIA	407	99	133	175	221	145	41	590	767
RUSSIA	3,511	449	1,631	1,431	1,662	1,298	551	2,831	2,017
SERBIA & MONTENEGRO	10	9	0	1	10	0	0	0	0
SLOVAKIA	315	48	119	148	91	159	65	780	643
OTHER E. EUROPE	1,329	590	417	322	688	350	291	322	317
	<b>8,997</b>	<b>1,658</b>	<b>4,278</b>	<b>3,061</b>	<b>4,591</b>	<b>2,947</b>	<b>1,459</b>	<b>15,590</b>	<b>15,125</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	2,421	110	610	1,701	1,452	483	486	3,682	3,957
BOLIVIA	42	5	0	37	33	8	1	15	16
BRAZIL	9,813	2,116	2,708	4,989	6,428	2,772	613	16,811	12,182
CHILE	3,392	982	274	2,136	1,898	961	533	5,545	4,801
COLOMBIA	1,530	472	292	766	1,234	216	80	1,388	1,031
COSTA RICA	437	156	38	243	382	41	14	85	53
DOMINICAN REPUBLIC	545	66	223	256	279	103	163	219	217
ECUADOR	436	145	49	242	367	57	12	195	155
EL SALVADOR	710	313	76	321	484	182	44	202	104
GUATEMALA	719	281	52	386	519	110	90	186	139
HONDURAS	197	94	0	103	185	9	3	88	57
JAMAICA	412	99	118	195	282	43	87	199	141
MEXICO	16,060	276	3,909	11,875	5,913	8,469	1,677	50,656	48,487
NICARAGUA	52	6	8	38	49	2	1	0	0
PARAGUAY	26	5	0	21	21	5	0	123	137
PERU	664	142	140	382	396	121	147	815	496
TRINIDAD & TOBAGO	230	118	7	105	194	15	21	498	605
URUGUAY	581	143	187	251	416	75	90	650	925
VENEZUELA	1,537	73	623	841	647	396	494	556	534
OTHER LAT. AM. & CAR	5,059	69	57	4,933	4,402	419	238	318	284
	<b>44,863</b>	<b>5,671</b>	<b>9,371</b>	<b>29,821</b>	<b>25,581</b>	<b>14,487</b>	<b>4,794</b>	<b>82,231</b>	<b>74,321</b>



Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
TUNISIA	72	20	43	9	41	18	13	178	220
ZAMBIA	6	0	0	6	6	0	0	67	103
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	339	49	0	290	238	59	41	134	302
	<b>2,052</b>	<b>426</b>	<b>709</b>	<b>917</b>	<b>1,517</b>	<b>260</b>	<b>275</b>	<b>3,093</b>	<b>3,832</b>
<b>Banking Centers</b>									
BAHAMAS	2,109	671	6	1,432	1,981	102	27	175	27,117
BAHRAIN	528	428	49	51	433	76	19	403	1,229
BERMUDA	10,761	86	4	10,671	8,734	1,386	642	8	26
CAYMAN ISLANDS	36,982	7,292	676	29,014	30,021	1,366	5,594	67	11,156
HONG KONG	8,047	3,256	353	4,438	5,443	956	1,648	15,641	31,384
LEBANON	188	142	6	40	136	51	1	142	137
LIBERIA	152	0	2	150	100	35	17	0	0
MACAO	57	6	0	51	56	1	0	151	108
NETHERLAND ANTILLES	710	75	10	625	309	286	115	163	113
PANAMA	913	390	73	450	624	174	115	558	548
SINGAPORE	3,786	2,102	497	1,187	2,965	421	400	17,556	32,023
	<b>64,233</b>	<b>14,448</b>	<b>1,676</b>	<b>48,109</b>	<b>50,802</b>	<b>4,854</b>	<b>8,578</b>	<b>34,864</b>	<b>103,841</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	81	0	81	0	18	0	63	0	0
E. EUROPEAN REGIONAL	124	0	124	0	124	0	0	0	0
INTERNATIONAL	408	0	407	0	311	71	26	0	0
LATIN AMER. REGIONAL	16	0	16	0	16	0	0	0	0
MIDDLE EAST REGIONAL	35	0	35	0	35	0	0	0	0
W. EUROPEAN REGIONAL	312	0	312	0	218	94	0	0	0
	<b>976</b>	<b>0</b>	<b>975</b>	<b>0</b>	<b>722</b>	<b>165</b>	<b>89</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>653,210</b>	<b>223,218</b>	<b>144,317</b>	<b>285,674</b>	<b>458,761</b>	<b>104,499</b>	<b>89,951</b>	<b>520,520</b>	<b>699,136</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	1,052	222	564	1,838	2,925	245	533	3,213	26
CANADA	2,289	512	2,836	5,637	24,177	2,098	1,862	23,941	264
FRANCE	3,947	311	1,722	5,980	61,123	4,916	2,015	58,222	374
GERMANY	11,398	2,228	973	14,599	76,403	6,025	3,239	73,617	74
ITALY	1,667	5,988	1,764	9,419	19,474	1,685	757	18,546	54
JAPAN	1,298	725	784	2,807	22,535	1,883	1,469	22,121	163
LUXEMBOURG	1,251	7	2,613	3,871	3,380	553	337	3,164	3
NETHERLANDS	3,806	110	1,977	5,893	25,084	1,439	1,022	24,667	544
SWEDEN	428	108	283	819	7,991	589	450	7,852	14
SWITZERLAND	3,151	437	985	4,573	20,663	2,231	1,456	19,888	68
UNITED KINGDOM	18,301	46	4,385	22,732	163,572	3,233	19,913	180,252	930
	<b>48,588</b>	<b>10,694</b>	<b>18,886</b>	<b>78,168</b>	<b>427,327</b>	<b>24,897</b>	<b>33,053</b>	<b>435,483</b>	<b>2,514</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	1,129	207	1,184	2,520	7,413	833	565	7,145	34
AUSTRIA	257	189	500	946	1,101	190	184	1,095	14
DENMARK	272	114	444	830	1,876	97	196	1,975	4
FINLAND	206	176	187	569	5,875	189	180	5,866	12
GREECE	224	428	150	802	2,294	505	18	1,807	177
ICELAND	13	0	0	13	86	13	0	73	12
IRELAND	456	84	1,305	1,845	6,390	314	333	6,409	19
NEW ZEALAND	170	55	101	326	420	36	104	488	2
NORWAY	407	484	295	1,186	3,162	115	556	3,603	2
PORTUGAL	195	87	329	611	4,980	1,498	64	3,546	12
SOUTH AFRICA	73	1	101	175	1,070	5	141	1,206	72
SPAIN	599	723	1,141	2,463	15,466	1,726	250	13,990	52
TURKEY	30	0	59	89	3,090	182	7	2,915	992
OTHER NON G-10 DEV.	30	3	453	486	7,739	113	9	7,635	48
	<b>4,061</b>	<b>2,551</b>	<b>6,249</b>	<b>12,861</b>	<b>60,962</b>	<b>5,816</b>	<b>2,607</b>	<b>57,753</b>	<b>1,452</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	872	87	0	785	35
CZECH REPUBLIC	98	77	99	274	350	6	4	348	28
HUNGARY	39	0	4	43	826	14	8	820	3
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	167	0	17	184	1,917	143	0	1,774	27
ROMANIA	0	0	0	0	466	41	0	425	57
RUSSIA	1	0	0	1	4,565	311	0	4,254	294
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	2	5	28	35	250	3	1	248	8
OTHER E. EUROPE	3	4	12	19	1,124	20	1	1,105	206
	<b>310</b>	<b>86</b>	<b>160</b>	<b>556</b>	<b>10,370</b>	<b>625</b>	<b>14</b>	<b>9,759</b>	<b>658</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	66	0	31	97	255	61	3	197	45
BOLIVIA	0	0	0	0	47	24	0	23	18
BRAZIL	10	19	400	429	4,394	144	44	4,294	742
CHILE	142	18	118	278	993	42	3	954	258
COLOMBIA	3	20	34	57	994	8	1	987	257
COSTA RICA	0	0	0	0	162	46	0	116	218
DOMINICAN REPUBLIC	0	0	0	0	158	28	1	131	103
ECUADOR	0	0	0	0	287	132	0	155	293
EL SALVADOR	0	0	4	4	135	5	7	137	184
GUATEMALA	0	0	1	1	120	14	0	106	379
HONDURAS	0	0	2	2	72	7	0	65	113
JAMAICA	1	0	1	2	39	11	0	28	43
MEXICO	98	21	257	376	6,950	531	259	6,678	1,656
NICARAGUA	0	0	0	0	10	2	0	8	11
PARAGUAY	0	0	0	0	8	7	0	1	9
PERU	0	0	68	68	510	52	0	458	155
TRINIDAD & TOBAGO	0	66	14	80	62	0	0	62	50
URUGUAY	0	0	0	0	77	10	5	72	19
VENEZUELA	0	1	7	8	1,423	170	2	1,255	174
OTHER LAT. AM. & CAR	16	9	617	642	811	482	539	868	165
	<b>336</b>	<b>154</b>	<b>1,554</b>	<b>2,044</b>	<b>17,507</b>	<b>1,776</b>	<b>864</b>	<b>16,595</b>	<b>4,892</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees		Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others						
<b>Asia</b>									
CHINA-MAINLAND	230	103	5	338	1,674	555	71	1,190	961
CHINA-TAIWAN	95	3	84	182	1,396	333	152	1,215	330
INDIA	106	0	135	241	1,046	112	79	1,013	1,396
INDONESIA	2	3	41	46	383	135	31	279	321
IRAN	0	0	1	1	1	0	0	1	0
IRAQ	0	0	0	0	2,952	250	0	2,702	0
ISRAEL	183	1	2	186	454	64	137	527	65
JORDAN	4	0	2	6	156	58	17	115	136
KOREA	335	204	207	746	8,079	139	225	8,165	2,935
KUWAIT	18	7	10	35	186	0	20	206	160
MALAYSIA	18	31	6	55	1,714	109	9	1,614	42
OMAN	0	0	0	0	95	0	11	106	61
PAKISTAN	0	1	0	1	301	71	0	230	227
PHILIPPINES	1	7	6	14	1,829	133	0	1,696	506
QATAR	3	8	0	11	247	0	42	289	4
SAUDI ARABIA	72	39	105	216	586	76	28	538	191
SRI LANKA	0	0	0	0	104	21	0	83	52
THAILAND	8	11	62	81	818	114	3	707	386
UNITED ARAB EMIRATES	51	20	278	349	406	68	35	373	141
OTHER ASIA	1	0	2	3	487	54	4	437	179
	<b>1,127</b>	<b>438</b>	<b>946</b>	<b>2,511</b>	<b>22,914</b>	<b>2,292</b>	<b>864</b>	<b>21,486</b>	<b>8,093</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	258	74	0	184	159
CAMEROON	0	0	0	0	10	6	0	4	2
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	1	0	1	2	162	50	12	124	85
ETHIOPIA	0	0	0	0	13	0	0	13	13
GABON	0	0	0	0	7	1	0	6	0
GHANA	0	0	9	9	33	14	0	19	26
IVORY COAST	0	15	1	16	1	0	0	1	0
KENYA	0	0	0	0	42	14	0	28	23
MALAWI	0	0	0	0	10	1	0	9	10

Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public		All Others						Total
		Sector								
MOROCCO	0	0	8	8	49	0	0	49	23	
NIGERIA	0	0	0	0	312	94	2	220	198	
SENEGAL	0	0	0	0	0	0	0	0	0	
SUDAN	0	0	0	0	0	0	0	0	0	
TUNISIA	0	0	3	3	82	4	0	78	53	
ZAMBIA	0	0	0	0	4	1	0	3	3	
ZIMBABWE	0	0	0	0	0	0	0	0	0	
OTHER AFRICA	0	0	18	18	61	9	0	52	32	
	<b>1</b>	<b>15</b>	<b>40</b>	<b>56</b>	<b>1,044</b>	<b>268</b>	<b>14</b>	<b>790</b>	<b>627</b>	
<b>Banking Centers</b>										
BAHAMAS	0	0	56	56	299	102	0	197	60	
BAHRAIN	33	15	114	162	158	98	4	64	51	
BERMUDA	51	4	600	655	14,400	4,644	846	10,602	675	
CAYMAN ISLANDS	22	36	1,866	1,924	5,175	1,229	320	4,266	325	
HONG KONG	237	11	57	305	4,737	415	131	4,453	357	
LEBANON	8	0	0	8	234	98	1	137	305	
LIBERIA	0	0	3	3	21	21	0	0	0	
MACAO	1	0	5	6	30	27	16	19	30	
NETHERLAND ANTILLES	1	0	16	17	207	3	3	207	7	
PANAMA	2	0	4	6	1,508	38	0	1,470	238	
SINGAPORE	180	28	119	327	2,458	751	217	1,924	155	
	<b>535</b>	<b>94</b>	<b>2,840</b>	<b>3,469</b>	<b>29,227</b>	<b>7,426</b>	<b>1,538</b>	<b>23,339</b>	<b>2,203</b>	
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	22	0	22	0	0	0	0	0	
ASIAN REGIONAL	0	51	0	51	0	0	0	0	0	
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0	
INTERNATIONAL	0	35	0	35	93	0	1	94	1	
LATIN AMER. REGIONAL	0	17	0	17	16	0	0	16	0	
MIDDLE EAST REGIONAL	0	0	0	0	0	0	0	0	0	
W. EUROPEAN REGIONAL	0	2,101	0	2,101	2	0	457	459	0	
	<b>0</b>	<b>2,226</b>	<b>0</b>	<b>2,226</b>	<b>111</b>	<b>0</b>	<b>458</b>	<b>569</b>	<b>1</b>	
<b>GRAND TOTALS</b>	<b>54,958</b>	<b>16,258</b>	<b>30,675</b>	<b>101,891</b>	<b>569,462</b>	<b>43,100</b>	<b>39,412</b>	<b>565,774</b>	<b>20,440</b>	



## Country Exposure Lending Survey /1: March 31, 2005

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	13,330	1,663	14,993	360	15,353
CANADA	13,331	4,296	17,627	6,420	24,047
FRANCE	34,436	4,628	39,064	881	39,945
GERMANY	115,427	13,084	128,511	6,311	134,822
ITALY	27,583	9,117	36,700	7,128	43,828
JAPAN	34,699	2,186	36,885	0	36,885
LUXEMBOURG	13,566	3,769	17,335	154	17,489
NETHERLANDS	35,472	5,362	40,834	1	40,835
SWEDEN	9,037	788	9,825	443	10,268
SWITZERLAND	15,854	3,489	19,343	957	20,300
UNITED KINGDOM	47,868	19,200	67,068	462	67,530
	<b>360,603</b>	<b>67,582</b>	<b>428,185</b>	<b>23,117</b>	<b>451,302</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	7,769	2,067	9,836	2,412	12,248
AUSTRIA	3,933	877	4,810	13	4,823
DENMARK	8,764	777	9,541	173	9,714
FINLAND	4,451	421	4,872	133	5,005
GREECE	3,449	800	4,249	233	4,482
ICELAND	226	13	239	0	239
IRELAND	6,276	1,678	7,954	0	7,954
NEW ZEALAND	777	316	1,093	0	1,093
NORWAY	3,303	1,154	4,457	278	4,735
PORTUGAL	1,889	608	2,497	226	2,723
SOUTH AFRICA	1,574	167	1,741	0	1,741
SPAIN	15,874	2,350	18,224	4,530	22,754
TURKEY	3,212	76	3,288	526	3,814
OTHER NON G-10 DEV.	1,582	485	2,067	15	2,082
	<b>63,079</b>	<b>11,789</b>	<b>74,868</b>	<b>8,539</b>	<b>83,407</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	159	0	159	0	159
CZECH REPUBLIC	200	273	473	307	780
HUNGARY	1,051	43	1,094	0	1,094
MACEDONIA	67	0	67	0	67
POLAND	1,400	173	1,573	54	1,627
ROMANIA	231	0	231	0	231
RUSSIA	3,092	0	3,092	909	4,001
SLOVAKIA	314	35	349	137	486
OTHER E. EUROPE	921	18	939	31	970
	<b>7,435</b>	<b>542</b>	<b>7,977</b>	<b>1,438</b>	<b>9,415</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,139	95	2,234	54	2,288
BOLIVIA	29	0	29	0	29
BRAZIL	10,575	415	10,990	4,628	15,618
CHILE	2,020	248	2,268	744	3,012
COLOMBIA	1,187	54	1,241	357	1,598
COSTA RICA	203	0	203	32	235
DOMINICAN REPUBLIC	231	0	231	2	233
ECUADOR	290	0	290	40	330
EL SALVADOR	342	4	346	98	444
GUATEMALA	370	1	371	47	418
HONDURAS	74	2	76	31	107
JAMAICA	293	2	295	58	353
MEXICO	11,877	363	12,240	2,775	15,015
NICARAGUA	36	0	36	0	36
PARAGUAY	9	0	9	0	9
PERU	487	68	555	319	874
TRINIDAD & TOBAGO	147	80	227	0	227
URUGUAY	81	0	81	0	81
VENEZUELA	1,549	8	1,557	22	1,579
OTHER LAT. AM. & CAR.	2,034	395	2,429	0	2,429
	<b>33,973</b>	<b>1,735</b>	<b>35,708</b>	<b>9,207</b>	<b>44,915</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
<b>Asia</b>					
CHINA - MAINLAND	1,467	336	1,803	0	1,803
CHINA - TAIWAN	3,264	169	3,433	1,418	4,851
INDIA	6,027	239	6,266	2,835	9,101
INDONESIA	437	46	483	41	524
IRAN	9	1	10	0	10
IRAQ	23	0	23	0	23
ISRAEL	697	172	869	140	1,009
JORDAN	33	6	39	0	39
KOREA	5,749	745	6,494	13,344	19,838
KUWAIT	495	35	530	0	530
MALAYSIA	1,192	55	1,247	287	1,534
OMAN	6	0	6	0	6
PAKISTAN	32	0	32	100	132
PHILIPPINES	998	14	1,012	163	1,175
QATAR	193	11	204	0	204
SAUDI ARABIA	1,065	213	1,278	0	1,278
SRI LANKA	8	0	8	0	8
THAILAND	582	81	663	0	663
UNITED ARAB EMIRATES	716	344	1,060	13	1,073
OTHER ASIA	236	2	238	19	257
	<b>23,229</b>	<b>2,469</b>	<b>25,698</b>	<b>18,360</b>	<b>44,058</b>
<b>Africa</b>					
ALGERIA	25	0	25	0	25
CAMEROON	13	0	13	26	39
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	562	2	564	0	564
ETHIOPIA	9	0	9	0	9
GABON	1	0	1	0	1
GHANA	24	9	33	0	33
IVORY COAST	22	16	38	0	38
KENYA	44	0	44	0	44
MALAWI	6	0	6	0	6
MOROCCO	100	8	108	2	110

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
NIGERIA	166	0	166	0	166
SENEGAL	0	0	0	18	18
SUDAN	4	0	4	0	4
TUNISIA	61	3	64	0	64
ZAMBIA	0	0	0	0	0
ZIMBABWE	18	0	18	0	18
OTHER AFRICA	103	18	121	0	121
	<b>1,158</b>	<b>56</b>	<b>1,214</b>	<b>46</b>	<b>1,260</b>
<b>Banking Centers</b>					
BAHAMAS	362	54	416	0	416
BAHRAIN	294	139	433	0	433
BERMUDA	2,947	594	3,541	3	3,544
CAYMAN ISLANDS	6,275	1,786	8,061	67	8,128
HONG KONG	4,580	287	4,867	22	4,889
LEBANON	28	0	28	5	33
LIBERIA	47	3	50	0	50
MACAO	21	6	27	128	155
NETHERLANDS ANTILLES	368	17	385	0	385
PANAMA	342	5	347	0	347
SINGAPORE	2,465	305	2,770	0	2,770
	<b>17,729</b>	<b>3,196</b>	<b>20,925</b>	<b>225</b>	<b>21,150</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	6	20	26	0	26
ASIAN REGIONAL	158	42	200	0	200
E. EUROPEAN REGIONAL	128	0	128	0	128
INTERNATIONAL	1,385	0	1,385	0	1,385
LATIN AMER. REGIONAL	153	8	161	0	161
MIDDLE EAST REGIONAL	35	0	35	0	35
W. EUROPEAN REGIONAL	1,235	2,099	3,334	0	3,334
	<b>3,100</b>	<b>2,169</b>	<b>5,269</b>	<b>0</b>	<b>5,269</b>
<b>GRAND TOTALS</b>	<b>510,306</b>	<b>89,538</b>	<b>599,844</b>	<b>60,932</b>	<b>660,776</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	12,424	771	46	788	10,819	141	606	1,764	13,330	1,414
CANADA	12,782	823	0	1,736	10,223	267	555	2,286	13,331	3,471
FRANCE	31,339	1,825	165	3,912	25,437	1,125	2,756	5,118	34,436	12,536
GERMANY	61,453	3,707	89	679	56,978	31,289	16,607	10,553	115,427	19,444
ITALY	19,899	974	0	286	18,639	1,096	4,668	3,180	27,583	12,138
JAPAN	37,227	3,405	3	9,712	24,107	237	4,694	5,661	34,699	24,688
LUXEMBOURG	15,253	761	0	1,812	12,680	33	0	853	13,566	8,820
NETHERLANDS	34,002	4,850	86	2,305	26,761	1,252	2,276	5,183	35,472	10,117
SWEDEN	5,887	35	56	344	5,452	454	449	2,682	9,037	3,239
SWITZERLAND	15,005	2,842	0	1,525	10,638	772	93	4,351	15,854	5,061
UNITED KINGDOM	90,364	41,499	5,627	8,599	34,639	2,192	3,056	7,981	47,868	5,972
	<b>335,635</b>	<b>61,492</b>	<b>6,072</b>	<b>31,698</b>	<b>236,373</b>	<b>38,858</b>	<b>35,760</b>	<b>49,612</b>	<b>360,603</b>	<b>106,900</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	6,061	621	25	1,007	4,408	726	908	1,727	7,769	1,911
AUSTRIA	3,342	236	211	157	2,738	328	387	480	3,933	1,059
DENMARK	8,080	374	0	234	7,472	362	320	610	8,764	6,153
FINLAND	2,791	0	0	38	2,753	9	87	1,602	4,451	1,919
GREECE	2,615	137	0	403	2,075	1	1,252	121	3,449	735
ICELAND	199	0	0	0	199	11	0	16	226	143
IRELAND	7,110	166	0	1,557	5,387	153	73	663	6,276	3,808
NEW ZEALAND	1,033	407	14	304	308	2	58	409	777	144
NORWAY	5,216	143	2,395	203	2,475	121	120	587	3,303	907
PORTUGAL	1,849	128	11	78	1,632	77	34	146	1,889	926
SOUTH AFRICA	1,378	74	0	86	1,218	9	141	206	1,574	892
SPAIN	12,233	160	0	756	11,317	847	1,244	2,466	15,874	4,746
TURKEY	3,515	57	61	541	2,856	3	217	136	3,212	1,336
OTHER NON G-10 DEV.	893	242	22	150	479	1	0	1,102	1,582	113
	<b>56,315</b>	<b>2,745</b>	<b>2,739</b>	<b>5,514</b>	<b>45,317</b>	<b>2,650</b>	<b>4,841</b>	<b>10,271</b>	<b>63,079</b>	<b>24,792</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	212	6	0	64	142	0	16	1	159	43
CZECH REPUBLIC	311	17	0	144	150	6	9	35	200	93
HUNGARY	944	7	0	4	933	81	31	6	1,051	698
MACEDONIA	67	0	0	0	67	0	0	0	67	40
POLAND	1,570	1	0	333	1,236	3	134	27	1,400	1,055
ROMANIA	378	21	59	85	213	0	14	4	231	81
RUSSIA	3,324	151	572	956	1,645	90	887	470	3,092	820
SLOVAKIA	289	16	0	59	214	17	6	77	314	106
OTHER E. EUROPE	922	23	0	70	829	32	30	30	921	358
	<b>8,017</b>	<b>242</b>	<b>631</b>	<b>1,715</b>	<b>5,429</b>	<b>229</b>	<b>1,127</b>	<b>650</b>	<b>7,435</b>	<b>3,294</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	2,128	4	10	472	1,642	46	134	317	2,139	993
BOLIVIA	31	0	0	2	29	0	0	0	29	0
BRAZIL	7,408	140	0	539	6,729	45	3,070	731	10,575	1,372
CHILE	2,127	0	0	273	1,854	0	49	117	2,020	133
COLOMBIA	1,093	0	3	118	972	0	144	71	1,187	235
COSTA RICA	214	0	0	23	191	3	4	5	203	28
DOMINICAN REPUBLIC	217	2	6	15	194	0	29	8	231	159
ECUADOR	123	0	0	24	99	0	78	113	290	46
EL SALVADOR	379	0	0	72	307	0	3	32	342	21
GUATEMALA	351	0	0	7	344	0	21	5	370	11
HONDURAS	60	0	0	2	58	1	0	15	74	0
JAMAICA	290	0	19	11	260	0	33	0	293	56
MEXICO	11,449	54	424	986	9,985	30	1,084	778	11,877	3,895
NICARAGUA	41	0	0	5	36	0	0	0	36	8
PARAGUAY	12	0	0	3	9	0	0	0	9	1
PERU	450	0	0	72	378	0	94	15	487	122
TRINIDAD & TOBAGO	146	0	0	1	145	2	0	0	147	2
URUGUAY	190	0	9	119	62	0	8	11	81	19
VENEZUELA	868	0	63	187	618	0	541	390	1,549	228
OTHER LAT. AM. & CAR	3,961	5	0	2,062	1,894	1	0	139	2,034	363
	<b>31,538</b>	<b>205</b>	<b>534</b>	<b>4,993</b>	<b>25,806</b>	<b>128</b>	<b>5,292</b>	<b>2,747</b>	<b>33,973</b>	<b>7,692</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	7,462	412	4,372	1,432	1,246	2	20	199	1,467	903
CHINA-TAIWAN	2,999	98	486	208	2,207	32	0	1,025	3,264	1,846
INDIA	5,837	111	1	392	5,333	395	0	299	6,027	3,139
INDONESIA	1,354	44	11	896	403	0	16	18	437	218
IRAN	0	0	0	0	0	1	0	8	9	0
IRAQ	23	0	0	0	23	0	0	0	23	23
ISRAEL	1,508	0	724	352	432	8	47	210	697	162
JORDAN	41	1	0	9	31	0	0	2	33	0
KOREA	8,932	201	3,667	209	4,855	139	108	647	5,749	2,756
KUWAIT	626	0	0	236	390	9	5	91	495	8
MALAYSIA	1,546	157	19	370	1,000	38	1	153	1,192	971
OMAN	23	0	14	3	6	0	0	0	6	0
PAKISTAN	22	0	0	1	21	0	2	9	32	11
PHILIPPINES	1,277	296	56	347	578	0	358	62	998	289
QATAR	157	1	0	2	154	3	7	29	193	64
SAUDI ARABIA	1,145	15	0	220	910	17	0	138	1,065	2
SRI LANKA	70	3	26	33	8	0	0	0	8	0
THAILAND	1,105	7	395	272	431	97	0	54	582	379
UNITED ARAB EMIRATES	1,075	9	65	299	702	11	0	3	716	32
OTHER ASIA	298	42	1	32	223	2	2	9	236	16
	<b>35,500</b>	<b>1,397</b>	<b>9,837</b>	<b>5,313</b>	<b>18,953</b>	<b>754</b>	<b>566</b>	<b>2,956</b>	<b>23,229</b>	<b>10,819</b>
<b>Africa</b>										
ALGERIA	183	0	0	158	25	0	0	0	25	16
CAMEROON	39	0	0	26	13	0	0	0	13	2
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	605	17	0	27	561	1	0	0	562	505
ETHIOPIA	11	0	0	2	9	0	0	0	9	0
GABON	1	0	0	0	1	0	0	0	1	0
GHANA	35	11	0	0	24	0	0	0	24	0
IVORY COAST	99	0	0	77	22	0	0	0	22	29
KENYA	110	0	26	43	41	3	0	0	44	17
MALAWI	6	0	0	0	6	0	0	0	6	0
MOROCCO	165	0	0	69	96	4	0	0	100	82

Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
NIGERIA	182	1	0	33	148	0	18	0	166	3
SENEGAL	0	0	0	0	0	0	0	0	0	0
SUDAN	0	0	0	0	0	4	0	0	4	1
TUNISIA	55	0	0	8	47	0	14	0	61	17
ZAMBIA	6	0	0	6	0	0	0	0	0	0
ZIMBABWE	0	0	0	0	0	0	0	18	18	0
OTHER AFRICA	337	21	0	224	92	7	0	4	103	11
	<b>1,834</b>	<b>50</b>	<b>26</b>	<b>673</b>	<b>1,085</b>	<b>19</b>	<b>32</b>	<b>22</b>	<b>1,158</b>	<b>683</b>
<b>Banking Centers</b>										
BAHAMAS	1,644	333	0	984	327	0	0	35	362	62
BAHRAIN	329	72	43	8	206	81	7	0	294	13
BERMUDA	10,181	0	0	8,076	2,105	9	0	833	2,947	1,486
CAYMAN ISLANDS	31,815	4,349	648	21,593	5,225	6	0	1,044	6,275	8,769
HONG KONG	5,485	991	112	1,494	2,888	679	30	983	4,580	2,342
LEBANON	90	53	0	24	13	0	15	0	28	3
LIBERIA	97	0	0	61	36	0	0	11	47	23
MACAO	56	6	0	40	10	0	0	11	21	4
NETHERLAND ANTILLES	447	0	0	108	339	0	0	29	368	260
PANAMA	365	20	0	90	255	0	60	27	342	94
SINGAPORE	2,354	484	0	301	1,569	159	0	737	2,465	1,064
	<b>52,863</b>	<b>6,308</b>	<b>803</b>	<b>32,779</b>	<b>12,973</b>	<b>934</b>	<b>112</b>	<b>3,710</b>	<b>17,729</b>	<b>14,120</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	0	0	0	0	0	6	0	6	0
ASIAN REGIONAL	81	0	0	0	81	0	77	0	158	11
E. EUROPEAN REGIONAL	124	0	0	0	124	0	4	0	128	124
INTERNATIONAL	341	0	0	0	341	5	994	45	1,385	811
LATIN AMER. REGIONAL	9	0	0	0	9	0	134	10	153	3
MIDDLE EAST REGIONAL	35	0	0	0	35	0	0	0	35	0
W. EUROPEAN REGIONAL	211	0	0	0	211	0	711	313	1,235	0
	<b>801</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>801</b>	<b>5</b>	<b>1,926</b>	<b>368</b>	<b>3,100</b>	<b>949</b>
<b>GRAND TOTALS</b>	<b>522,503</b>	<b>72,439</b>	<b>20,642</b>	<b>82,685</b>	<b>346,737</b>	<b>43,577</b>	<b>49,656</b>	<b>70,336</b>	<b>510,306</b>	<b>169,249</b>



## Country Exposure Lending Survey /1: March 31, 2005

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	12,424	6,733	2,858	2,833	11,205	432	787	3,723	5,075
CANADA	12,782	4,339	1,187	7,256	9,262	1,868	1,652	17,273	12,910
FRANCE	31,339	11,046	8,094	12,199	20,355	7,511	3,473	1,795	1,094
GERMANY	61,453	17,921	28,438	15,094	43,543	11,757	6,153	26,426	21,266
ITALY	19,899	3,975	10,461	5,463	11,820	4,531	3,548	9,490	2,362
JAPAN	37,227	3,892	17,735	15,600	17,518	11,453	8,257	44,628	71,110
LUXEMBOURG	15,253	4,846	466	9,941	9,928	4,797	528	788	4,428
NETHERLANDS	34,002	9,498	4,597	19,907	23,900	6,615	3,487	449	925
SWEDEN	5,887	1,538	1,960	2,389	3,771	1,357	760	541	98
SWITZERLAND	15,005	6,970	1,507	6,528	12,679	1,798	528	2,699	1,784
UNITED KINGDOM	90,364	52,228	6,194	31,942	84,019	3,187	3,158	46,843	160,623
	<b>335,635</b>	<b>122,986</b>	<b>83,497</b>	<b>129,152</b>	<b>248,000</b>	<b>55,306</b>	<b>32,331</b>	<b>154,655</b>	<b>281,675</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	6,061	1,827	286	3,948	4,112	902	1,046	23,909	21,930
AUSTRIA	3,342	737	1,866	739	2,068	372	902	42	124
DENMARK	8,080	2,592	531	4,957	7,397	359	324	248	75
FINLAND	2,791	182	244	2,365	1,009	1,549	233	169	36
GREECE	2,615	724	971	920	1,861	301	453	4,462	4,229
ICELAND	199	114	8	77	119	2	78	0	0
IRELAND	7,110	1,868	743	4,499	4,852	1,381	877	873	4,004
NEW ZEALAND	1,033	504	15	514	636	270	128	1,046	1,111
NORWAY	5,216	522	3,460	1,234	4,466	446	304	326	48
PORTUGAL	1,849	310	792	747	1,182	555	112	824	598
SOUTH AFRICA	1,378	286	491	601	516	419	443	3,827	5,848
SPAIN	12,233	3,643	3,089	5,501	7,537	3,239	1,457	6,809	2,279
TURKEY	3,515	410	2,087	1,018	2,753	552	210	2,190	1,664
OTHER NON G-10 DEV.	893	249	108	536	673	15	205	15	0
	<b>56,315</b>	<b>13,968</b>	<b>14,691</b>	<b>27,656</b>	<b>39,181</b>	<b>10,362</b>	<b>6,772</b>	<b>44,740</b>	<b>41,946</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	212	13	41	158	93	38	81	144	253
CZECH REPUBLIC	311	31	63	217	100	128	83	2,220	1,913
HUNGARY	944	53	754	137	276	529	139	1,674	1,786
MADEDONIA	67	0	67	0	27	40	0	0	0
POLAND	1,570	66	1,046	458	1,132	235	203	6,919	7,429
ROMANIA	378	76	133	169	201	136	41	590	767
RUSSIA	3,324	293	1,631	1,400	1,541	1,240	543	2,831	2,017
SLOVAKIA	289	22	119	148	91	133	65	780	643
OTHER E. EUROPE	922	261	400	261	453	243	226	322	317
	<b>8,017</b>	<b>815</b>	<b>4,254</b>	<b>2,948</b>	<b>3,914</b>	<b>2,722</b>	<b>1,381</b>	<b>15,480</b>	<b>15,125</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	2,128	73	605	1,450	1,221	444	463	3,682	3,957
BOLIVIA	31	0	0	31	29	2	0	15	16
BRAZIL	7,408	906	2,434	4,068	4,594	2,366	448	16,810	12,182
CHILE	2,127	186	233	1,708	1,098	604	425	5,545	4,801
COLOMBIA	1,093	144	283	666	846	191	56	1,388	1,031
COSTA RICA	214	5	38	171	166	35	13	85	53
DOMINICAN REPUBLIC	217	2	141	74	186	20	11	219	217
ECUADOR	123	1	48	74	113	8	2	195	155
EL SALVADOR	379	34	59	286	178	161	40	202	104
GUATEMALA	351	19	41	291	185	85	81	186	139
HONDURAS	60	3	0	57	59	0	1	88	57
JAMAICA	290	53	118	119	217	41	32	199	141
MEXICO	11,449	143	3,463	7,843	3,624	6,689	1,136	50,293	48,270
NICARAGUA	41	0	8	33	41	0	0	0	0
PARAGUAY	12	0	0	12	8	4	0	123	137
PERU	450	2	140	308	194	112	144	815	496
TRINIDAD & TOBAGO	146	51	7	88	139	0	7	489	599
URUGUAY	190	1	35	154	162	23	5	626	902
VENEZUELA	868	41	356	471	404	259	205	556	534
OTHER LAT. AM. & CAR	3,961	18	31	3,912	3,545	277	139	93	103
	<b>31,538</b>	<b>1,682</b>	<b>8,040</b>	<b>21,816</b>	<b>17,009</b>	<b>11,321</b>	<b>3,208</b>	<b>81,609</b>	<b>73,894</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	7,462	579	4,509	2,374	6,813	481	168	3,394	4,826
CHINA-TAIWAN	2,999	303	705	1,991	1,938	684	377	11,297	13,520
INDIA	5,837	1,022	584	4,231	3,825	1,987	25	10,506	7,671
INDONESIA	1,354	109	32	1,213	1,129	161	64	1,595	2,386
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	23	23	0	0	0	23	0	0	0
ISRAEL	1,508	57	871	580	1,010	143	355	782	642
JORDAN	41	2	0	39	18	22	1	222	284
KOREA	8,932	1,671	4,994	2,267	8,095	646	190	49,005	36,358
KUWAIT	626	208	26	392	530	91	5	0	0
MALAYSIA	1,546	265	496	785	1,179	244	123	9,446	9,172
OMAN	23	5	14	4	8	15	0	0	0
PAKISTAN	22	6	8	8	15	7	0	1,052	952
PHILIPPINES	1,277	421	312	544	965	154	159	2,275	4,947
QATAR	157	19	65	73	49	58	49	0	0
SAUDI ARABIA	1,145	514	6	625	925	146	74	0	0
SRI LANKA	70	9	28	33	26	18	26	142	194
THAILAND	1,105	53	493	559	988	76	41	3,427	3,611
UNITED ARAB EMIRATES	1,075	211	121	743	631	426	18	1,150	1,392
OTHER ASIA	298	131	19	148	254	6	38	539	2,724
	<b>35,500</b>	<b>5,608</b>	<b>13,283</b>	<b>16,609</b>	<b>28,398</b>	<b>5,388</b>	<b>1,713</b>	<b>94,832</b>	<b>88,679</b>
<b>Africa</b>									
ALGERIA	183	1	21	161	122	4	56	523	554
CAMEROON	39	0	0	39	24	10	5	104	78
CONGO (KINSHASA)	0	0	0	0	0	0	0	7	27
EGYPT	605	59	505	41	555	37	14	991	1,191
ETHIOPIA	11	9	0	2	10	1	0	0	0
GABON	1	0	0	1	1	0	0	42	102
GHANA	35	22	0	13	14	21	0	0	0
IVORY COAST	99	0	22	77	78	1	20	100	149
KENYA	110	13	26	71	80	30	0	225	372

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
MALAWI	6	6	0	0	6	0	0	0	0
MOROCCO	165	5	77	83	43	54	69	177	175
NIGERIA	182	90	9	83	151	0	31	420	452
SENEGAL	0	0	0	0	0	0	0	125	107
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	55	4	43	8	24	18	13	178	220
ZAMBIA	6	0	0	6	6	0	0	67	103
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	337	47	0	290	236	59	41	134	302
	<b>1,834</b>	<b>256</b>	<b>703</b>	<b>875</b>	<b>1,350</b>	<b>235</b>	<b>249</b>	<b>3,093</b>	<b>3,832</b>
<b>Banking Centers</b>									
BAHAMAS	1,644	428	6	1,210	1,556	64	24	175	27,117
BAHRAIN	329	245	49	35	258	52	19	403	1,229
BERMUDA	10,181	47	4	10,130	8,640	1,052	490	3	26
CAYMAN ISLANDS	31,815	4,619	672	26,524	26,231	1,148	4,435	67	7
HONG KONG	5,485	1,291	272	3,922	3,437	806	1,242	15,303	29,814
LEBANON	90	53	3	34	65	24	1	142	137
LIBERIA	97	0	0	97	49	33	15	0	0
MACAO	56	6	0	50	56	0	0	151	108
NETHERLAND ANTILLES	447	75	10	362	218	174	55	85	113
PANAMA	365	44	54	267	212	70	83	475	488
SINGAPORE	2,354	872	465	1,017	1,720	302	332	17,338	31,129
	<b>52,863</b>	<b>7,680</b>	<b>1,535</b>	<b>43,648</b>	<b>42,442</b>	<b>3,725</b>	<b>6,696</b>	<b>34,142</b>	<b>90,168</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	81	0	81	0	18	0	63	0	0
E. EUROPEAN REGIONAL	124	0	124	0	124	0	0	0	0
INTERNATIONAL	341	0	340	0	295	20	26	0	0
LATIN AMER. REGIONAL	9	0	9	0	9	0	0	0	0
MIDDLE EAST REGIONAL	35	0	35	0	35	0	0	0	0
W. EUROPEAN REGIONAL	211	0	211	0	211	0	0	0	0
	<b>801</b>	<b>0</b>	<b>800</b>	<b>0</b>	<b>692</b>	<b>20</b>	<b>89</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>522,503</b>	<b>152,995</b>	<b>126,803</b>	<b>242,704</b>	<b>380,986</b>	<b>89,079</b>	<b>52,439</b>	<b>428,551</b>	<b>595,319</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	882	222	559	1,663	2,814	238	478	3,054	1
CANADA	1,395	502	2,399	4,296	12,803	1,551	1,275	12,527	112
FRANCE	2,600	311	1,717	4,628	60,211	4,895	1,790	57,106	24
GERMANY	9,992	2,177	915	13,084	74,852	5,993	2,839	71,698	20
ITALY	1,369	5,988	1,760	9,117	19,262	1,664	746	18,344	25
JAPAN	1,050	520	616	2,186	21,999	1,754	1,318	21,563	45
LUXEMBOURG	1,203	7	2,559	3,769	3,202	465	283	3,020	0
NETHERLANDS	3,506	110	1,746	5,362	23,979	1,406	912	23,485	115
SWEDEN	410	97	281	788	7,763	543	450	7,670	1
SWITZERLAND	2,291	437	761	3,489	20,286	2,099	1,319	19,506	14
UNITED KINGDOM	15,092	41	4,067	19,200	137,768	2,890	19,264	154,142	559
	<b>39,790</b>	<b>10,412</b>	<b>17,380</b>	<b>67,582</b>	<b>384,939</b>	<b>23,498</b>	<b>30,674</b>	<b>392,115</b>	<b>916</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	848	207	1,012	2,067	7,076	793	425	6,708	4
AUSTRIA	214	189	474	877	1,091	190	166	1,067	5
DENMARK	223	110	444	777	1,870	97	196	1,969	0
FINLAND	65	176	180	421	5,822	189	180	5,813	0
GREECE	222	428	150	800	2,133	502	18	1,649	6
ICELAND	13	0	0	13	76	13	0	63	0
IRELAND	448	84	1,146	1,678	6,248	314	243	6,177	18
NEW ZEALAND	168	55	93	316	419	36	103	486	0
NORWAY	404	472	278	1,154	3,158	115	556	3,599	0
PORTUGAL	192	87	329	608	4,971	1,498	63	3,536	1
SOUTH AFRICA	67	1	99	167	1,032	5	124	1,151	64
SPAIN	494	719	1,137	2,350	15,416	1,726	231	13,921	30
TURKEY	17	0	59	76	2,833	178	0	2,655	306
OTHER NON G-10 DEV.	30	3	452	485	7,725	109	0	7,616	12
	<b>3,405</b>	<b>2,531</b>	<b>5,853</b>	<b>11,789</b>	<b>59,870</b>	<b>5,765</b>	<b>2,305</b>	<b>56,410</b>	<b>446</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	871	87	0	784	8
CZECH REPUBLIC	97	77	99	273	337	5	4	336	16
HUNGARY	39	0	4	43	816	4	8	820	1
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	167	0	6	173	1,915	143	0	1,772	22
ROMANIA	0	0	0	0	462	38	0	424	46
RUSSIA	0	0	0	0	4,504	295	0	4,209	183
SLOVAKIA	2	5	28	35	250	3	1	248	8
OTHER E. EUROPE	3	4	11	18	1,088	19	0	1,069	98
	<b>308</b>	<b>86</b>	<b>148</b>	<b>542</b>	<b>10,243</b>	<b>594</b>	<b>13</b>	<b>9,662</b>	<b>382</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	64	0	31	95	202	35	2	169	8
BOLIVIA	0	0	0	0	13	5	0	8	1
BRAZIL	5	12	398	415	4,128	54	3	4,077	56
CHILE	140	18	90	248	885	37	1	849	58
COLOMBIA	0	20	34	54	923	4	0	919	92
COSTA RICA	0	0	0	0	130	45	0	85	103
DOMINICAN REPUBLIC	0	0	0	0	39	0	0	39	12
ECUADOR	0	0	0	0	136	118	0	18	81
EL SALVADOR	0	0	4	4	73	4	7	76	39
GUATEMALA	0	0	1	1	64	3	0	61	220
HONDURAS	0	0	2	2	45	6	0	39	43
JAMAICA	1	0	1	2	30	11	0	19	2
MEXICO	98	13	252	363	6,237	503	162	5,896	1,320
NICARAGUA	0	0	0	0	2	2	0	0	0
PARAGUAY	0	0	0	0	2	1	0	1	2
PERU	0	0	68	68	418	3	0	415	31
TRINIDAD & TOBAGO	0	66	14	80	26	0	0	26	5
URUGUAY	0	0	0	0	60	2	4	62	2
VENEZUELA	0	1	7	8	1,263	84	2	1,181	23
OTHER LAT. AM. & CAR.	16	9	370	395	434	262	463	635	110
	<b>324</b>	<b>139</b>	<b>1,272</b>	<b>1,735</b>	<b>15,110</b>	<b>1,179</b>	<b>644</b>	<b>14,575</b>	<b>2,208</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Asia</b>								
CHINA-MAINLAND	228	103	5	336	1,474	554	70	990	589
CHINA-TAIWAN	83	2	84	169	1,351	328	147	1,170	269
INDIA	106	0	133	239	801	106	74	769	671
INDONESIA	2	3	41	46	319	131	31	219	137
IRAN	0	0	1	1	0	0	0	0	0
IRAQ	0	0	0	0	2,952	250	0	2,702	0
ISRAEL	169	1	2	172	407	61	88	434	14
JORDAN	4	0	2	6	74	1	11	84	45
KOREA	334	204	207	745	7,922	137	178	7,963	1,674
KUWAIT	18	7	10	35	98	0	20	118	60
MALAYSIA	18	31	6	55	1,703	109	9	1,603	5
OMAN	0	0	0	0	34	0	11	45	9
PAKISTAN	0	0	0	0	275	71	0	204	205
PHILIPPINES	1	7	6	14	1,753	133	0	1,620	127
QATAR	3	8	0	11	247	0	21	268	4
SAUDI ARABIA	70	39	104	213	521	75	28	474	147
SRI LANKA	0	0	0	0	103	21	0	82	50
THAILAND	8	11	62	81	781	114	3	670	300
UNITED ARAB EMIRATES	50	20	274	344	325	61	31	295	85
OTHER ASIA	0	0	2	2	427	15	1	413	112
	<b>1,094</b>	<b>436</b>	<b>939</b>	<b>2,469</b>	<b>21,567</b>	<b>2,167</b>	<b>723</b>	<b>20,123</b>	<b>4,503</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	258	74	0	184	159
CAMEROON	0	0	0	0	10	6	0	4	2
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	1	0	1	2	134	44	8	98	50
ETHIOPIA	0	0	0	0	13	0	0	13	13
GABON	0	0	0	0	7	1	0	6	0
GHANA	0	0	9	9	33	14	0	19	26
IVORY COAST	0	15	1	16	1	0	0	1	0
KENYA	0	0	0	0	42	14	0	28	23
MALAWI	0	0	0	0	10	1	0	9	10

Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MOROCCO	0	0	8	8	47	0	0	47	20
NIGERIA	0	0	0	0	294	91	2	205	198
SENEGAL	0	0	0	0	0	0	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	50	4	0	46	15
ZAMBIA	0	0	0	0	4	1	0	3	3
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	18	18	51	8	0	43	31
	<b>1</b>	<b>15</b>	<b>40</b>	<b>56</b>	<b>954</b>	<b>258</b>	<b>10</b>	<b>706</b>	<b>550</b>
<b>Banking Centers</b>									
BAHAMAS	0	0	54	54	259	78	0	181	6
BAHRAIN	27	13	99	139	109	65	4	48	42
BERMUDA	17	0	577	594	11,037	3,311	713	8,439	510
CAYMAN ISLANDS	4	9	1,773	1,786	4,401	655	315	4,061	38
HONG KONG	221	11	55	287	4,286	327	94	4,053	188
LEBANON	0	0	0	0	34	2	0	32	24
LIBERIA	0	0	3	3	21	21	0	0	0
MACAO	1	0	5	6	28	27	16	17	28
NETHERLANDS ANTILLES	1	0	16	17	201	2	3	202	1
PANAMA	1	0	4	5	1,418	21	0	1,397	49
SINGAPORE	166	27	112	305	2,358	743	197	1,812	48
	<b>438</b>	<b>60</b>	<b>2,698</b>	<b>3,196</b>	<b>24,152</b>	<b>5,252</b>	<b>1,342</b>	<b>20,242</b>	<b>934</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	20	0	20	0	0	0	0	0
ASIAN REGIONAL	0	42	0	42	0	0	0	0	0
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	87	0	1	88	0
LATIN AMER. REGIONAL	0	8	0	8	16	0	0	16	0
MIDDLE EAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	2,099	0	2,099	2	0	457	459	0
	<b>0</b>	<b>2,169</b>	<b>0</b>	<b>2,169</b>	<b>105</b>	<b>0</b>	<b>458</b>	<b>563</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>45,360</b>	<b>15,848</b>	<b>28,330</b>	<b>89,538</b>	<b>516,940</b>	<b>38,713</b>	<b>36,169</b>	<b>514,396</b>	<b>9,939</b>



## Country Exposure Lending Survey /1: March 31, 2005

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	1,771	156	1,927	0	1,927
CANADA	3,933	1,148	5,081	8,086	13,167
FRANCE	4,443	1,252	5,695	0	5,695
GERMANY	13,989	1,389	15,378	7	15,385
ITALY	550	288	838	0	838
JAPAN	709	607	1,316	681	1,997
LUXEMBOURG	44	102	146	0	146
NETHERLANDS	5,197	376	5,573	0	5,573
SWEDEN	1,052	18	1,070	0	1,070
SWITZERLAND	3,334	939	4,273	0	4,273
UNITED KINGDOM	9,760	3,170	12,930	12,423	25,353
	<b>44,782</b>	<b>9,445</b>	<b>54,227</b>	<b>21,197</b>	<b>75,424</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	1,761	391	2,152	50	2,202
AUSTRIA	2,465	69	2,534	0	2,534
DENMARK	6,517	39	6,556	0	6,556
FINLAND	100	142	242	0	242
GREECE	165	2	167	0	167
ICELAND	33	0	33	0	33
IRELAND	1,478	135	1,613	0	1,613
NEW ZEALAND	229	10	239	0	239
NORWAY	355	27	382	0	382
PORTUGAL	220	3	223	0	223
SOUTH AFRICA	144	8	152	0	152
SPAIN	231	113	344	0	344
TURKEY	706	13	719	0	719
OTHER NON G-10 DEV.	1,210	1	1,211	0	1,211
	<b>15,614</b>	<b>953</b>	<b>16,567</b>	<b>50</b>	<b>16,617</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	39	0	39	0	39
CZECH REPUBLIC	28	1	29	46	75
HUNGARY	7	0	7	64	71
POLAND	7	11	18	0	18
ROMANIA	18	0	18	0	18
RUSSIA	85	1	86	0	86
SERBIA & MONTENEGRO	9	0	9	0	9
SLOVAKIA	26	0	26	0	26
OTHER E. EUROPE	181	1	182	0	182
	<b>400</b>	<b>14</b>	<b>414</b>	<b>110</b>	<b>524</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	82	2	84	0	84
BOLIVIA	4	0	4	0	4
BRAZIL	1,252	14	1,266	1	1,267
CHILE	1,069	30	1,099	0	1,099
COLOMBIA	267	3	270	0	270
COSTA RICA	83	0	83	0	83
DOMINICAN REPUBLIC	17	0	17	0	17
ECUADOR	61	0	61	0	61
EL SALVADOR	159	0	159	0	159
GUATEMALA	141	0	141	0	141
HONDURAS	64	0	64	0	64
JAMAICA	41	0	41	0	41
MEXICO	2,775	13	2,788	0	2,788
NICARAGUA	0	0	0	0	0
PARAGUAY	2	0	2	0	2
PERU	95	0	95	0	95
TRINIDAD & TOBAGO	31	0	31	0	31
URUGUAY	30	0	30	0	30
VENEZUELA	188	0	188	0	188
OTHER LAT. AM. & CAR.	315	240	555	0	555
	<b>6,676</b>	<b>302</b>	<b>6,978</b>	<b>1</b>	<b>6,979</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	240	2	242	70	312
CHINA-TAIWAN	285	13	298	140	438
INDIA	641	2	643	0	643
INDONESIA	133	0	133	0	133
IRAN	6	0	6	0	6
ISRAEL	496	14	510	0	510
JORDAN	5	0	5	0	5
KOREA	920	1	921	147	1,068
KUWAIT	131	0	131	0	131
MALAYSIA	232	0	232	0	232
OMAN	23	0	23	0	23
PAKISTAN	1	1	2	0	2
PHILIPPINES	429	0	429	0	429
QATAR	18	0	18	0	18
SAUDI ARABIA	210	3	213	0	213
SRI LANKA	4	0	4	0	4
THAILAND	124	0	124	0	124
UNITED ARAB EMIRATES	213	5	218	0	218
OTHER ASIA	44	1	45	0	45
	<b>4,155</b>	<b>42</b>	<b>4,197</b>	<b>357</b>	<b>4,554</b>
<b>Africa</b>					
ALGERIA	4	0	4	0	4
EGYPT	98	0	98	0	98
MOROCCO	29	0	29	0	29
TUNISIA	16	0	16	0	16
OTHER AFRICA	4	0	4	0	4
	<b>151</b>	<b>0</b>	<b>151</b>	<b>0</b>	<b>151</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	21	2	23	0	23
BAHRAIN	115	23	138	0	138
BERMUDA	223	51	274	5	279
CAYMAN ISLANDS	614	108	722	0	722
HONG KONG	1,526	18	1,544	62	1,606
LEBANON	48	8	56	0	56
LIBERIA	4	0	4	0	4
MACAO	1	0	1	0	1
NETHERLANDS ANTILLES	102	0	102	0	102
PANAMA	247	1	248	0	248
SINGAPORE	191	20	211	0	211
	<b>3,092</b>	<b>231</b>	<b>3,323</b>	<b>67</b>	<b>3,390</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	0	2	2	0	2
ASIAN REGIONAL	0	9	9	0	9
INTERNATIONAL	36	35	71	0	71
LATIN AMER. REGIONAL	0	9	9	0	9
W. EUROPEAN REGIONAL	401	2	403	0	403
	<b>437</b>	<b>57</b>	<b>494</b>	<b>0</b>	<b>494</b>
<b>GRAND TOTALS</b>	<b>75,307</b>	<b>11,044</b>	<b>86,351</b>	<b>21,782</b>	<b>108,133</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	1,840	70	86	71	1,613	149	0	9	1,771	19
CANADA	3,978	28	0	479	3,471	380	0	82	3,933	17
FRANCE	3,595	137	214	148	3,096	1,306	25	16	4,443	118
GERMANY	10,690	177	24	251	10,238	3,628	20	103	13,989	289
ITALY	232	0	0	2	230	225	0	95	550	28
JAPAN	696	295	0	41	360	340	0	9	709	0
LUXEMBOURG	205	0	0	162	43	0	0	1	44	1
NETHERLANDS	4,895	15	35	236	4,609	580	0	8	5,197	242
SWEDEN	796	0	143	0	653	390	0	9	1,052	30
SWITZERLAND	1,329	8	0	131	1,190	1,988	0	156	3,334	1
UNITED KINGDOM	16,865	6,720	4	1,282	8,859	320	0	581	9,760	202
	<b>45,121</b>	<b>7,450</b>	<b>506</b>	<b>2,803</b>	<b>34,362</b>	<b>9,306</b>	<b>45</b>	<b>1,069</b>	<b>44,782</b>	<b>947</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	1,994	354	97	2	1,541	155	33	32	1,761	1
AUSTRIA	2,738	0	260	69	2,409	43	0	13	2,465	20
DENMARK	6,177	0	0	0	6,177	340	0	0	6,517	0
FINLAND	0	0	0	0	0	100	0	0	100	0
GREECE	191	0	0	43	148	13	4	0	165	17
ICELAND	33	0	0	0	33	0	0	0	33	23
IRELAND	1,539	100	0	91	1,348	130	0	0	1,478	101
NEW ZEALAND	270	3	0	48	219	0	0	10	229	0
NORWAY	351	0	0	0	351	4	0	0	355	6
PORTUGAL	110	0	0	0	110	110	0	0	220	110
SOUTH AFRICA	168	0	0	52	116	28	0	0	144	9
SPAIN	89	0	0	21	68	160	3	0	231	20
TURKEY	728	33	0	7	688	18	0	0	706	1
OTHER NON G-10 DEV.	112	0	0	0	112	0	0	1,098	1,210	13
	<b>14,500</b>	<b>490</b>	<b>357</b>	<b>333</b>	<b>13,320</b>	<b>1,101</b>	<b>40</b>	<b>1,153</b>	<b>15,614</b>	<b>321</b>

Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	45	6	0	0	39	0	0	0	39	0
CZECH REPUBLIC	39	0	0	11	28	0	0	0	28	0
HUNGARY	15	8	0	0	7	0	0	0	7	0
POLAND	7	0	0	0	7	0	0	0	7	0
ROMANIA	19	1	0	0	18	0	0	0	18	0
SERBIA & MONTENEGRO	103	22	0	0	81	0	0	4	85	0
RUSSIA	9	0	0	0	9	0	0	0	9	0
SLOVAKIA	26	0	0	0	26	0	0	0	26	0
OTHER E. EUROPE	234	50	0	16	168	13	0	0	181	0
	<b>497</b>	<b>87</b>	<b>0</b>	<b>27</b>	<b>383</b>	<b>13</b>	<b>0</b>	<b>4</b>	<b>400</b>	<b>0</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	97	2	0	14	81	1	0	0	82	2
BOLIVIA	4	0	0	0	4	0	0	0	4	0
BRAZIL	1,110	8	0	20	1,082	128	0	42	1,252	2
CHILE	1,067	5	0	0	1,062	0	0	7	1,069	0
COLOMBIA	268	0	0	1	267	0	0	0	267	4
COSTA RICA	85	0	0	2	83	0	0	0	83	0
DOMINICAN REPUBLIC	18	0	0	1	17	0	0	0	17	0
ECUADOR	63	0	0	2	61	0	0	0	61	0
EL SALVADOR	159	0	0	0	159	0	0	0	159	0
GUATEMALA	145	2	0	2	141	0	0	0	141	0
HONDURAS	65	0	0	1	64	0	0	0	64	0
JAMAICA	41	0	0	0	41	0	0	0	41	0
MEXICO	2,503	0	0	56	2,447	138	14	176	2,775	896
NICARAGUA	0	0	0	0	0	0	0	0	0	0
PARAGUAY	4	2	0	0	2	0	0	0	2	0
PERU	95	0	0	0	95	0	0	0	95	0
TRINIDAD & TOBAGO	31	0	0	0	31	0	0	0	31	0
URUGUAY	36	2	0	4	30	0	0	0	30	2
VENEZUELA	246	0	54	4	188	0	0	0	188	16
OTHER LAT. AM. & CAR.	266	2	0	22	242	0	0	73	315	0
	<b>6,303</b>	<b>23</b>	<b>54</b>	<b>129</b>	<b>6,097</b>	<b>267</b>	<b>14</b>	<b>298</b>	<b>6,676</b>	<b>922</b>

Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	231	9	0	0	222	18	0	0	240	0
CHINA-TAIWAN	389	215	0	30	144	139	0	2	285	0
INDIA	611	62	0	0	549	92	0	0	641	0
INDONESIA	176	43	0	0	133	0	0	0	133	0
IRAN	12	0	0	6	6	0	0	0	6	0
ISRAEL	494	0	0	0	494	0	0	2	496	1
JORDAN	13	8	0	0	5	0	0	0	5	0
KOREA	1,044	93	0	40	911	0	0	9	920	0
KUWAIT	131	0	0	0	131	0	0	0	131	0
MALAYSIA	234	2	0	0	232	0	0	0	232	60
OMAN	23	0	0	0	23	0	0	0	23	0
PAKISTAN	2	0	0	1	1	0	0	0	1	0
PHILIPPINES	697	142	123	4	428	0	0	1	429	0
QATAR	18	0	0	0	18	0	0	0	18	0
SAUDI ARABIA	153	0	0	0	153	57	0	0	210	0
SRI LANKA	4	0	0	0	4	0	0	0	4	0
THAILAND	87	23	0	0	64	60	0	0	124	0
UNITED ARAB EMIRATES	216	0	0	21	195	4	0	14	213	0
OTHER ASIA	53	9	0	0	44	0	0	0	44	0
	<b>4,588</b>	<b>606</b>	<b>123</b>	<b>102</b>	<b>3,757</b>	<b>370</b>	<b>0</b>	<b>28</b>	<b>4,155</b>	<b>61</b>
<b>Africa</b>										
ALGERIA	4	0	0	0	4	0	0	0	4	0
EGYPT	100	2	0	0	98	0	0	0	98	0
MOROCCO	29	0	0	0	29	0	0	0	29	0
TUNISIA	16	0	0	0	16	0	0	0	16	0
OTHER AFRICA	2	0	0	0	2	0	0	2	4	0
	<b>151</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>149</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>151</b>	<b>0</b>

Country Exposure Lending Survey /1: March 31, 2005

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Banking Centers</b>										
BAHAMAS	34	12	0	1	21	0	0	0	21	0
BAHRAIN	193	78	0	1	114	1	0	0	115	0
BERMUDA	318	0	0	106	212	0	0	11	223	0
CAYMAN ISLANDS	3,188	894	0	1,686	608	0	0	6	614	14
HONG KONG	1,918	835	22	51	1,010	457	0	59	1,526	0
LEBANON	95	43	0	4	48	0	0	0	48	0
LIBERIA	47	0	0	46	1	0	0	3	4	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLANDS ANTILLES	160	0	0	58	102	0	0	0	102	0
PANAMA	258	10	0	2	246	0	0	1	247	0
SINGAPORE	613	459	0	0	154	27	0	10	191	31
	<b>6,825</b>	<b>2,331</b>	<b>22</b>	<b>1,955</b>	<b>2,517</b>	<b>485</b>	<b>0</b>	<b>90</b>	<b>3,092</b>	<b>45</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	36	0	0	0	36	0	0	0	36	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	101	0	0	0	101	0	300	0	401	6
	<b>137</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>137</b>	<b>0</b>	<b>300</b>	<b>0</b>	<b>437</b>	<b>6</b>
<b>GRAND TOTALS</b>	<b>78,122</b>	<b>10,989</b>	<b>1,062</b>	<b>5,349</b>	<b>60,722</b>	<b>11,542</b>	<b>399</b>	<b>2,644</b>	<b>75,307</b>	<b>2,302</b>



## Country Exposure Lending Survey /1: March 31, 2005

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	1,840	1,046	573	221	1,105	134	601	646	10,293
CANADA	3,978	1,405	924	1,649	2,682	571	725	35,020	26,934
FRANCE	3,595	2,249	846	500	2,306	473	816	0	0
GERMANY	10,690	4,336	5,337	1,017	3,232	1,714	5,744	1,508	3,553
ITALY	232	171	44	17	182	44	6	0	2
JAPAN	696	597	0	99	676	8	12	1,391	2,019
LUXEMBOURG	205	41	0	164	86	56	63	116	434
NETHERLANDS	4,895	1,229	1,421	2,245	2,615	372	1,908	0	0
SWEDEN	796	332	404	60	333	0	463	0	0
SWITZERLAND	1,329	96	823	410	246	13	1,070	0	0
UNITED KINGDOM	16,865	12,907	225	3,733	12,553	864	3,448	18,485	6,062
	<b>45,121</b>	<b>24,409</b>	<b>10,597</b>	<b>10,115</b>	<b>26,016</b>	<b>4,249</b>	<b>14,856</b>	<b>57,166</b>	<b>49,297</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	1,994	447	1,242	305	454	100	1,440	2,955	3,637
AUSTRIA	2,738	804	1,540	394	798	6	1,934	0	0
DENMARK	6,177	66	0	6,111	187	1,973	4,017	0	0
FINLAND	0	0	0	0	0	0	0	0	0
GREECE	191	2	0	189	153	1	37	0	0
ICELAND	33	23	0	10	32	1	0	0	0
IRELAND	1,539	1,009	172	358	1,224	94	221	0	0
NEW ZEALAND	270	67	0	203	78	55	137	0	0
NORWAY	351	97	68	186	103	0	248	0	0
PORTUGAL	110	108	0	2	109	0	1	0	0
SOUTH AFRICA	168	68	9	91	100	16	52	0	0
SPAIN	89	26	0	63	87	2	0	0	0
TURKEY	728	719	1	8	661	66	1	0	0
OTHER NON G-10 DEV.	112	80	19	13	103	0	9	0	0
	<b>14,500</b>	<b>3,516</b>	<b>3,051</b>	<b>7,933</b>	<b>4,089</b>	<b>2,314</b>	<b>8,097</b>	<b>2,955</b>	<b>3,637</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	45	45	0	0	30	15	0	0	0
CZECH REPUBLIC	39	28	0	11	39	0	0	46	0
HUNGARY	15	15	0	0	15	0	0	64	0
POLAND	7	7	0	0	1	6	0	0	0
ROMANIA	19	19	0	0	19	0	0	0	0
RUSSIA	103	97	0	6	91	12	0	0	0
SERBIA & MONTENEGRO	9	9	0	0	9	0	0	0	0
SLOVAKIA	26	26	0	0	0	26	0	0	0
OTHER E. EUROPE	234	212	3	19	177	57	0	0	0
	<b>497</b>	<b>458</b>	<b>3</b>	<b>36</b>	<b>381</b>	<b>116</b>	<b>0</b>	<b>110</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	97	20	3	74	89	8	0	0	0
BOLIVIA	4	4	0	0	0	4	0	0	0
BRAZIL	1,110	728	234	148	937	73	100	1	0
CHILE	1,067	698	39	330	642	322	103	0	0
COLOMBIA	268	250	4	14	265	3	0	0	0
COSTA RICA	85	61	0	24	85	0	0	0	0
DOMINICAN REPUBLIC	18	13	0	5	17	1	0	0	0
ECUADOR	63	56	1	6	61	2	0	0	0
EL SALVADOR	159	151	0	8	142	17	0	0	0
GUATEMALA	145	96	0	49	132	13	0	0	0
HONDURAS	65	58	0	7	62	2	1	0	0
JAMAICA	41	24	0	17	24	0	17	0	0
MEXICO	2,503	87	434	1,982	1,211	807	485	0	0
NICARAGUA	0	0	0	0	0	0	0	0	0
PARAGUAY	4	4	0	0	4	0	0	0	0
PERU	95	91	0	4	95	0	0	0	0
TRINIDAD & TOBAGO	31	31	0	0	10	14	7	0	0
URUGUAY	36	14	2	20	26	10	0	0	0
VENEZUELA	246	31	187	28	71	5	170	0	0
OTHER LAT. AM. & CAR.	266	7	0	259	233	10	23	0	0
	<b>6,303</b>	<b>2,424</b>	<b>904</b>	<b>2,975</b>	<b>4,106</b>	<b>1,291</b>	<b>906</b>	<b>1</b>	<b>0</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	231	183	0	48	196	32	3	71	1
CHINA-TAIWAN	389	336	0	53	343	12	34	155	17
INDIA	611	571	0	40	610	1	0	0	0
INDONESIA	176	168	0	8	171	5	0	0	0
IRAN	12	0	0	12	6	4	2	0	0
ISRAEL	494	38	414	42	175	311	8	0	0
JORDAN	13	11	0	2	5	6	2	0	0
KOREA	1,044	885	0	159	948	60	36	351	204
KUWAIT	131	125	0	6	105	26	0	0	0
MALAYSIA	234	127	0	107	150	14	70	0	0
OMAN	23	23	0	0	23	0	0	0	0
PAKISTAN	2	0	0	2	1	1	0	0	0
PHILIPPINES	697	557	126	14	548	30	119	0	0
QATAR	18	17	0	1	17	1	0	0	0
SAUDI ARABIA	153	148	0	5	149	3	1	0	0
SRI LANKA	4	4	0	0	4	0	0	0	0
THAILAND	87	85	0	2	86	1	0	0	0
UNITED ARAB EMIRATES	216	185	0	31	191	23	2	0	0
OTHER ASIA	53	48	0	5	50	2	1	0	0
	<b>4,588</b>	<b>3,511</b>	<b>540</b>	<b>537</b>	<b>3,778</b>	<b>532</b>	<b>278</b>	<b>577</b>	<b>222</b>
<b>Africa</b>									
ALGERIA	4	2	0	2	2	2	0	0	0
EGYPT	100	78	0	22	68	11	21	0	0
MOROCCO	29	23	6	0	24	5	0	0	0
TUNISIA	16	16	0	0	16	0	0	0	0
OTHER AFRICA	2	2	0	0	2	0	0	0	0
	<b>151</b>	<b>121</b>	<b>6</b>	<b>24</b>	<b>112</b>	<b>18</b>	<b>21</b>	<b>0</b>	<b>0</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Banking Centers</b>									
BAHAMAS	34	21	0	13	34	0	0	0	0
BAHRAIN	193	177	0	16	169	24	0	0	0
BERMUDA	318	4	0	314	59	182	77	5	0
CAYMAN ISLANDS	3,188	1,043	4	2,141	1,940	125	1,123	0	0
HONG KONG	1,918	1,398	80	440	1,406	142	370	116	859
LEBANON	95	86	3	6	68	27	0	0	0
LIBERIA	47	0	0	47	46	1	0	0	0
MACAO	1	0	0	1	0	1	0	0	0
NETHERLANDS ANTILLES	160	0	0	160	33	69	58	0	0
PANAMA	258	210	19	29	167	72	19	23	29
SINGAPORE	613	590	0	23	600	12	1	158	570
	<b>6,825</b>	<b>3,529</b>	<b>106</b>	<b>3,190</b>	<b>4,522</b>	<b>655</b>	<b>1,648</b>	<b>302</b>	<b>1,458</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	36	0	36	0	5	31	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	101	0	101	0	7	94	0	0	0
	<b>137</b>	<b>0</b>	<b>137</b>	<b>0</b>	<b>12</b>	<b>125</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>78,122</b>	<b>37,968</b>	<b>15,344</b>	<b>24,810</b>	<b>43,016</b>	<b>9,300</b>	<b>25,806</b>	<b>61,111</b>	<b>54,614</b>

## Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	153	0	3	156	92	6	6	92	8
CANADA	765	8	375	1,148	5,284	443	339	5,180	12
FRANCE	1,247	0	5	1,252	748	1	95	842	328
GERMANY	1,280	51	58	1,389	1,139	30	312	1,421	18
ITALY	287	0	1	288	115	0	7	122	6
JAPAN	234	205	168	607	280	104	6	182	83
LUXEMBOURG	48	0	54	102	174	88	0	86	1
NETHERLANDS	237	0	139	376	981	25	19	975	402
SWEDEN	7	11	0	18	170	20	0	150	11
SWITZERLAND	725	0	214	939	266	49	117	334	44
UNITED KINGDOM	2,868	1	301	3,170	1,497	144	463	1,816	313
	<b>7,851</b>	<b>276</b>	<b>1,318</b>	<b>9,445</b>	<b>10,746</b>	<b>910</b>	<b>1,364</b>	<b>11,200</b>	<b>1,226</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	219	0	172	391	327	40	135	422	23
AUSTRIA	43	0	26	69	7	0	11	18	9
DENMARK	35	4	0	39	4	0	0	4	4
FINLAND	139	0	3	142	44	0	0	44	0
GREECE	2	0	0	2	152	2	0	150	170
ICELAND	0	0	0	0	3	0	0	3	10
IRELAND	4	0	131	135	90	0	3	93	1
NEW ZEALAND	2	0	8	10	0	0	0	0	1
NORWAY	3	12	12	27	1	0	0	1	0
PORTUGAL	3	0	0	3	7	0	1	8	11
SOUTH AFRICA	6	0	2	8	33	0	17	50	2
SPAIN	105	4	4	113	36	0	0	36	17
TURKEY	13	0	0	13	202	1	7	208	561
OTHER NON G-10 DEV.	0	0	1	1	9	4	2	7	5
	<b>574</b>	<b>20</b>	<b>359</b>	<b>953</b>	<b>915</b>	<b>47</b>	<b>176</b>	<b>1,044</b>	<b>814</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Other Large Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	0	0	0	0	23
CZECH REPUBLIC	1	0	0	1	1	1	0	0	0
HUNGARY	0	0	0	0	10	10	0	0	0
POLAND	0	0	11	11	0	0	0	0	0
ROMANIA	0	0	0	0	3	3	0	0	8
SERBIA & MONTENEGRO	1	0	0	1	40	15	0	25	80
RUSSIA	0	0	0	0	0	0	0	0	0
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	1	1	36	1	1	36	77
	<b>2</b>	<b>0</b>	<b>12</b>	<b>14</b>	<b>90</b>	<b>30</b>	<b>1</b>	<b>61</b>	<b>188</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	2	0	0	2	17	8	0	9	17
BOLIVIA	0	0	0	0	5	0	0	5	5
BRAZIL	5	7	2	14	66	4	15	77	224
CHILE	2	0	28	30	60	3	1	58	70
COLOMBIA	3	0	0	3	44	0	1	45	64
COSTA RICA	0	0	0	0	23	0	0	23	40
DOMINICAN REPUBLIC	0	0	0	0	42	3	1	40	45
ECUADOR	0	0	0	0	102	0	0	102	150
EL SALVADOR	0	0	0	0	34	1	0	33	29
GUATEMALA	0	0	0	0	28	4	0	24	49
HONDURAS	0	0	0	0	17	1	0	16	47
JAMAICA	0	0	0	0	7	0	0	7	20
MEXICO	0	8	5	13	334	10	6	330	102
NICARAGUA	0	0	0	0	4	0	0	4	4
PARAGUAY	0	0	0	0	5	5	0	0	7
PERU	0	0	0	0	37	1	0	36	67
TRINIDAD & TOBAGO	0	0	0	0	28	0	0	28	26
URUGUAY	0	0	0	0	4	2	1	3	5
VENEZUELA	0	0	0	0	40	11	0	29	42
OTHER LAT. AM. & CAR.	0	0	240	240	136	61	1	76	22
	<b>12</b>	<b>15</b>	<b>275</b>	<b>302</b>	<b>1,033</b>	<b>114</b>	<b>26</b>	<b>945</b>	<b>1,035</b>

Country Exposure Lending Survey /1: March 31, 2005

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
<b>Asia</b>									
CHINA-MAINLAND	2	0	0	2	58	0	1	59	231
CHINA-TAIWAN	12	1	0	13	21	2	0	19	39
INDIA	0	0	2	2	209	5	1	205	544
INDONESIA	0	0	0	0	51	2	0	49	158
IRAN	0	0	0	0	1	0	0	1	0
ISRAEL	14	0	0	14	23	0	2	25	44
JORDAN	0	0	0	0	82	57	6	31	91
KOREA	1	0	0	1	19	0	6	25	750
KUWAIT	0	0	0	0	87	0	0	87	91
MALAYSIA	0	0	0	0	11	0	0	11	14
OMAN	0	0	0	0	55	0	0	55	41
PAKISTAN	0	1	0	1	9	0	0	9	8
PHILIPPINES	0	0	0	0	37	0	0	37	206
QATAR	0	0	0	0	0	0	21	21	0
SAUDI ARABIA	2	0	1	3	55	0	0	55	35
SRI LANKA	0	0	0	0	1	0	0	1	2
THAILAND	0	0	0	0	22	0	0	22	69
UNITED ARAB EMIRATES	1	0	4	5	66	5	4	65	50
OTHER ASIA	1	0	0	1	46	39	0	7	58
	<b>33</b>	<b>2</b>	<b>7</b>	<b>42</b>	<b>853</b>	<b>110</b>	<b>41</b>	<b>784</b>	<b>2,431</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	26	6	4	24	29
MOROCCO	0	0	0	0	2	0	0	2	3
TUNISIA	0	0	0	0	32	0	0	32	38
OTHER AFRICA	0	0	0	0	9	1	0	8	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>69</b>	<b>7</b>	<b>4</b>	<b>66</b>	<b>70</b>

**Country Exposure Lending Survey /1: March 31, 2005**

**Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Other Large Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Banking Centers</b>								
BAHAMAS	0	0	2	2	12	10	2	19	
BAHRAIN	6	2	15	23	12	2	10	9	
BERMUDA	34	0	17	51	1,793	493	133	1,433	
CAYMAN ISLANDS	0	27	81	108	459	309	2	152	
HONG KONG	16	0	2	18	335	24	16	327	
LEBANON	8	0	0	8	198	95	0	103	
LIBERIA	0	0	0	0	0	0	0	0	
MACAO	0	0	0	0	2	0	0	2	
NETHERLANDS ANTILLES	0	0	0	0	0	0	0	0	
PANAMA	1	0	0	1	50	8	0	42	
SINGAPORE	13	0	7	20	83	8	5	80	
	<b>78</b>	<b>29</b>	<b>124</b>	<b>231</b>	<b>2,944</b>	<b>949</b>	<b>156</b>	<b>2,151</b>	<b>694</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	2	0	2	0	0	0	0	
ASIAN REGIONAL	0	9	0	9	0	0	0	0	
INTERNATIONAL	0	35	0	35	6	0	0	6	
LATIN AMER. REGIONAL	0	9	0	9	0	0	0	0	
W. EUROPEAN REGIONAL	0	2	0	2	0	0	0	0	
	<b>0</b>	<b>57</b>	<b>0</b>	<b>57</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>1</b>
<b>GRAND TOTALS</b>	<b>8,550</b>	<b>399</b>	<b>2,095</b>	<b>11,044</b>	<b>16,656</b>	<b>2,167</b>	<b>1,768</b>	<b>16,257</b>	<b>6,459</b>



## Country Exposure Lending Survey /1: December 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	2,600	19	2,619	1	2,620
CANADA	4,107	193	4,300	1,768	6,068
FRANCE	4,635	100	4,735	21	4,756
GERMANY	4,963	126	5,089	3	5,092
ITALY	853	14	867	12	879
JAPAN	1,227	14	1,241	58	1,299
LUXEMBOURG	206	0	206	24	230
NETHERLANDS	4,641	155	4,796	5	4,801
SWEDEN	1,924	13	1,937	5	1,942
SWITZERLAND	2,265	145	2,410	3	2,413
UNITED KINGDOM	7,573	362	7,935	7,149	15,084
	<b>34,994</b>	<b>1,141</b>	<b>36,135</b>	<b>9,049</b>	<b>45,184</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	735	62	797	16	813
AUSTRIA	950	0	950	0	950
DENMARK	773	14	787	1	788
FINLAND	410	6	416	2	418
GREECE	5	0	5	0	5
ICELAND	31	0	31	0	31
IRELAND	1,438	32	1,470	548	2,018
NEW ZEALAND	185	0	185	17	202
NORWAY	395	5	400	8	408
PORTUGAL	472	0	472	0	472
SOUTH AFRICA	55	0	55	0	55
SPAIN	1,184	0	1,184	91	1,275
TURKEY	300	0	300	0	300
OTHER NON G-10 DEV.	127	0	127	0	127
	<b>7,060</b>	<b>119</b>	<b>7,179</b>	<b>683</b>	<b>7,862</b>

**Country Exposure Lending Survey /1: December 31, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	6	0	6	0	6
CZECH REPUBLIC	13	0	13	0	13
HUNGARY	22	0	22	0	22
POLAND	9	0	9	0	9
ROMANIA	10	0	10	0	10
RUSSIA	72	0	72	0	72
SERVIA & MONTENEGRO	0	0	0	0	0
OTHER E. EUROPE	159	0	159	0	159
	<b>291</b>	<b>0</b>	<b>291</b>	<b>0</b>	<b>291</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	128	0	128	0	128
BOLIVIA	5	0	5	0	5
BRAZIL	1,181	0	1,181	0	1,181
CHILE	138	0	138	0	138
COLOMBIA	140	0	140	0	140
COSTA RICA	121	0	121	0	121
DOMINICAN REPUBLIC	227	0	227	0	227
ECUADOR	173	0	173	0	173
EL SALVADOR	159	0	159	0	159
GUATEMALA	208	0	208	0	208
HONDURAS	55	0	55	0	55
JAMAICA	30	0	30	0	30
MEXICO	1,566	0	1,566	146	1,712
NICARAGUA	10	0	10	0	10
PARAGUAY	1	0	1	0	1
PERU	75	0	75	0	75
TRINIDAD & TOBAGO	57	0	57	3	60
URUGUAY	104	0	104	1	105
VENEZUELA	168	0	168	0	168
OTHER LAT. AM. & CAR.	158	7	165	103	268
	<b>4,704</b>	<b>7</b>	<b>4,711</b>	<b>253</b>	<b>4,964</b>

Country Exposure Lending Survey /1: December 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	244	0	244	0	244
CHINA-TAIWAN	234	0	234	11	245
INDIA	302	0	302	0	302
INDONESIA	30	0	30	0	30
ISRAEL	679	0	679	0	679
JORDAN	1	0	1	0	1
KOREA	849	0	849	190	1,039
KUWAIT	10	0	10	0	10
MALAYSIA	48	0	48	2	50
OMAN	10	0	10	0	10
PAKISTAN	0	0	0	0	0
PHILIPPINES	148	0	148	0	148
SAUDI ARABIA	7	0	7	0	7
THAILAND	57	0	57	0	57
UNITED ARAB EMIRATES	27	0	27	0	27
OTHER ASIA	45	0	45	0	45
	<b>2,691</b>	<b>0</b>	<b>2,691</b>	<b>203</b>	<b>2,894</b>
<b>Africa</b>					
ALGERIA	32	0	32	0	32
CAMEROON	1	0	1	0	1
EGYPT	19	0	19	0	19
GHANA	1	0	1	0	1
KENYA	2	0	2	0	2
NIGERIA	4	0	4	0	4
TUNISIA	1	0	1	0	1
OTHER AFRICA	0	0	0	0	0
	<b>60</b>	<b>0</b>	<b>60</b>	<b>0</b>	<b>60</b>

**Country Exposure Lending Survey /1: December 31, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	40	0	40	0	40
BAHRAIN	6	0	6	0	6
BERMUDA	139	10	149	0	149
CAYMAN ISLANDS	116	30	146	0	146
HONG KONG	811	0	811	2	813
LEBANON	3	0	3	0	3
LIBERIA	2	0	2	0	2
NETHERLANDS ANTILLES	31	0	31	78	109
PANAMA	166	0	166	29	195
SINGAPORE	674	2	676	4	680
	<b>1,988</b>	<b>42</b>	<b>2,030</b>	<b>113</b>	<b>2,143</b>
<b>International &amp; Regional Organizations</b>					
INTERNATIONAL	114	0	114	0	114
LATIN AMER REGIONAL	7	0	7	0	7
	<b>121</b>	<b>0</b>	<b>121</b>	<b>0</b>	<b>121</b>
<b>GRAND TOTALS</b>	<b>51,909</b>	<b>1,309</b>	<b>53,218</b>	<b>10,301</b>	<b>63,519</b>

## Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	2,467	362	0	6	2,099	486	0	15	2,600	0
CANADA	2,684	105	0	288	2,291	1,669	0	147	4,107	0
FRANCE	2,443	100	29	12	2,302	2,270	0	63	4,635	0
GERMANY	3,309	151	0	288	2,870	1,914	0	179	4,963	8
ITALY	407	3	0	2	402	412	0	39	853	0
JAPAN	1,213	720	0	32	461	445	0	321	1,227	0
LUXEMBOURG	59	9	0	6	44	69	0	93	206	0
NETHERLANDS	4,347	0	0	837	3,510	1,071	0	60	4,641	0
SWEDEN	1,621	0	0	36	1,585	318	0	21	1,924	0
SWITZERLAND	935	3	0	107	825	1,239	0	201	2,265	0
UNITED KINGDOM	12,507	5,431	2	288	6,786	454	0	333	7,573	9
	<b>31,992</b>	<b>6,884</b>	<b>31</b>	<b>1,902</b>	<b>23,175</b>	<b>10,347</b>	<b>0</b>	<b>1,472</b>	<b>34,994</b>	<b>17</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	566	0	0	1	565	146	0	24	735	0
AUSTRIA	825	50	0	134	641	309	0	0	950	0
DENMARK	330	22	0	0	308	465	0	0	773	0
FINLAND	392	0	0	0	392	18	0	0	410	0
GREECE	5	0	0	0	5	0	0	0	5	0
ICELAND	15	0	0	0	15	6	0	10	31	0
IRELAND	1,729	261	0	39	1,429	9	0	0	1,438	0
NEW ZEALAND	274	3	0	93	178	7	0	0	185	0
NORWAY	370	0	17	83	270	125	0	0	395	0
PORTUGAL	266	0	0	3	263	209	0	0	472	0
SOUTH AFRICA	57	0	0	2	55	0	0	0	55	19
SPAIN	934	0	0	11	923	247	0	14	1,184	0
TURKEY	317	20	0	2	295	5	0	0	300	0
OTHER NON G-10 DEV.	67	0	0	2	65	0	0	62	127	0
	<b>6,147</b>	<b>356</b>	<b>17</b>	<b>370</b>	<b>5,404</b>	<b>1,546</b>	<b>0</b>	<b>110</b>	<b>7,060</b>	<b>19</b>

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	7	2	0	1	4	2	0	0	6	0
CZECH REPUBLIC	175	163	0	0	12	1	0	0	13	0
HUNGARY	24	2	0	1	21	0	0	1	22	2
POLAND	9	0	0	0	9	0	0	0	9	0
ROMANIA	10	0	0	0	10	0	0	0	10	3
RUSSIA	84	13	0	0	71	1	0	0	72	0
SERBIA & MONTENEGRO	1	0	0	1	0	0	0	0	0	0
OTHER E. EUROPE	173	8	2	5	158	1	0	0	159	10
	<b>483</b>	<b>188</b>	<b>2</b>	<b>8</b>	<b>285</b>	<b>5</b>	<b>0</b>	<b>1</b>	<b>291</b>	<b>15</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	196	15	0	77	104	1	0	23	128	0
BOLIVIA	7	2	0	1	4	1	0	0	5	0
BRAZIL	1,295	19	2	454	820	98	2	261	1,181	26
CHILE	198	1	0	59	138	0	0	0	138	0
COLOMBIA	169	0	0	36	133	0	0	7	140	0
COSTA RICA	138	0	0	18	120	1	0	0	121	0
DOMINICAN REPUBLIC	310	2	28	56	224	2	0	1	227	0
ECUADOR	250	2	0	82	166	2	0	5	173	0
EL SALVADOR	172	0	0	14	158	0	0	1	159	0
GUATEMALA	223	3	0	19	201	0	0	7	208	0
HONDURAS	72	0	0	22	50	2	0	3	55	0
JAMAICA	81	0	0	51	30	0	0	0	30	0
MEXICO	2,108	1	0	666	1,441	35	1	89	1,566	21
NICARAGUA	11	1	0	0	10	0	0	0	10	0
PARAGUAY	10	0	0	9	1	0	0	0	1	0
PERU	119	0	0	44	75	0	0	0	75	0
TRINIDAD & TOBAGO	53	0	0	0	53	4	0	0	57	0
URUGUAY	355	126	80	45	104	0	0	0	104	0
VENEZUELA	423	1	80	183	159	1	0	8	168	0
OTHER LAT. AM. & CAR.	832	36	22	648	126	0	0	32	158	0
	<b>7,022</b>	<b>209</b>	<b>212</b>	<b>2,484</b>	<b>4,117</b>	<b>147</b>	<b>3</b>	<b>437</b>	<b>4,704</b>	<b>47</b>

**Country Exposure Lending Survey /1: December 31, 2004**

**Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	250	6	0	0	244	0	0	0	244	0
CHINA-TAIWAN	160	7	0	0	153	81	0	0	234	0
INDIA	202	21	0	3	178	123	1	0	302	9
INDONESIA	34	9	0	0	25	5	0	0	30	0
ISRAEL	503	0	15	17	471	19	37	152	679	89
JORDAN	1	0	0	0	1	0	0	0	1	0
KOREA	795	71	0	0	724	27	0	98	849	16
KUWAIT	14	6	0	0	8	2	0	0	10	0
MALAYSIA	46	9	0	0	37	10	0	1	48	0
OMAN	10	0	0	0	10	0	0	0	10	0
PAKISTAN	0	0	0	0	0	0	0	0	0	0
PHILIPPINES	189	40	0	4	145	0	0	3	148	0
SAUDI ARABIA	7	0	0	0	7	0	0	0	7	0
THAILAND	20	5	0	8	7	50	0	0	57	0
UNITED ARAB EMIRATES	38	3	0	10	25	2	0	0	27	0
OTHER ASIA	22	9	0	1	12	0	0	33	45	0
	<b>2,291</b>	<b>186</b>	<b>15</b>	<b>43</b>	<b>2,047</b>	<b>319</b>	<b>38</b>	<b>287</b>	<b>2,691</b>	<b>114</b>
<b>Africa</b>										
ALGERIA	32	0	0	0	32	0	0	0	32	0
CAMEROON	1	0	0	0	1	0	0	0	1	0
EGYPT	23	3	0	5	15	0	0	4	19	0
GHANA	1	0	0	0	1	0	0	0	1	0
KENYA	2	0	0	0	2	0	0	0	2	0
NIGERIA	7	0	0	3	4	0	0	0	4	0
TUNISIA	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	0	0	0	0	0	0	0	0	0	0
	<b>67</b>	<b>3</b>	<b>0</b>	<b>8</b>	<b>56</b>	<b>0</b>	<b>0</b>	<b>4</b>	<b>60</b>	<b>0</b>
<b>Banking Centers</b>										
BAHAMAS	431	220	0	172	39	0	0	1	40	0
BAHRAIN	6	0	0	0	6	0	0	0	6	0
BERMUDA	262	0	0	129	133	0	0	6	139	0
CAYMAN ISLANDS	1,979	1,628	0	252	99	0	0	17	116	0
HONG KONG	644	211	1	16	416	363	0	32	811	0

**Country Exposure Lending Survey /1: December 31, 2004**

**Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
LEBANON	3	0	0	0	3	0	0	0	3	0
LIBERIA	8	0	0	6	2	0	0	0	2	0
NETHERLANDS ANTILLES	103	0	0	74	29	0	0	2	31	0
PANAMA	290	20	0	108	162	2	0	2	166	0
SINGAPORE	819	441	0	0	378	263	0	33	674	0
	<b>4,545</b>	<b>2,520</b>	<b>1</b>	<b>757</b>	<b>1,267</b>	<b>628</b>	<b>0</b>	<b>93</b>	<b>1,988</b>	<b>0</b>
<b>International &amp; Regional Organizations</b>										
INTERNATIONAL	31	0	3	0	28	10	63	13	114	0
LATIN AMER REGIONAL	7	0	0	0	7	0	0	0	7	0
	<b>38</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>35</b>	<b>10</b>	<b>63</b>	<b>13</b>	<b>121</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>52,585</b>	<b>10,346</b>	<b>281</b>	<b>5,572</b>	<b>36,386</b>	<b>13,002</b>	<b>104</b>	<b>2,417</b>	<b>51,909</b>	<b>212</b>



## Country Exposure Lending Survey /1: December 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	2,467	2,155	186	126	2,092	3	372	11	10
CANADA	2,684	1,234	65	1,385	1,047	520	1,118	7,715	6,088
FRANCE	2,443	1,877	243	323	1,910	36	497	60	39
GERMANY	3,309	1,231	347	1,731	763	126	2,420	91	88
ITALY	407	349	21	37	352	18	37	33	21
JAPAN	1,213	1,130	0	83	1,146	3	64	80	22
LUXEMBOURG	59	53	0	6	23	35	1	24	2,062
NETHERLANDS	4,347	1,796	40	2,511	1,563	174	2,610	31	504
SWEDEN	1,621	1,400	91	130	1,334	55	232	22	17
SWITZERLAND	935	575	67	293	475	68	392	6	3
UNITED KINGDOM	12,507	9,515	37	2,955	9,600	1,818	1,089	20,070	26,892
	<b>31,992</b>	<b>21,315</b>	<b>1,097</b>	<b>9,580</b>	<b>20,305</b>	<b>2,856</b>	<b>8,832</b>	<b>28,143</b>	<b>35,746</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	566	196	51	319	94	112	359	73	57
AUSTRIA	825	112	137	576	112	5	708	0	0
DENMARK	330	243	5	82	238	15	77	29	28
FINLAND	392	308	25	59	329	5	58	6	4
GREECE	5	3	0	2	4	0	1	0	0
ICELAND	15	15	0	0	10	3	2	0	0
IRELAND	1,729	1,458	0	271	1,670	12	47	817	269
NEW ZEALAND	274	148	0	126	90	96	88	22	5
NORWAY	370	154	30	186	159	4	207	93	85
PORTUGAL	266	140	7	119	142	3	121	0	0
SOUTH AFRICA	57	25	10	22	34	22	1	0	0
SPAIN	934	886	5	43	894	15	25	327	236
TURKEY	317	300	1	16	249	54	14	0	0
OTHER NON G-10 DEV.	67	44	10	13	47	20	0	0	0
	<b>6,147</b>	<b>4,032</b>	<b>281</b>	<b>1,834</b>	<b>4,072</b>	<b>366</b>	<b>1,708</b>	<b>1,367</b>	<b>684</b>

Country Exposure Lending Survey /1: December 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Eastern Europe</b>									
BULGARIA	7	6	0	1	7	0	0	0	0
CZECH REPUBLIC	175	175	0	0	175	0	0	0	0
HUNGARY	24	18	4	2	19	3	2	0	0
POLAND	9	6	3	0	5	1	3	0	0
ROMANIA	10	4	0	6	1	9	0	0	0
RUSSIA	84	59	0	25	30	46	8	0	0
SERBIA & MONTENEGRO	1	0	0	1	1	0	0	0	0
OTHER E. EUROPE	173	117	14	42	58	50	65	0	0
	<b>483</b>	<b>385</b>	<b>21</b>	<b>77</b>	<b>296</b>	<b>109</b>	<b>78</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	196	17	2	177	142	31	23	0	0
BOLIVIA	7	1	0	6	4	2	1	0	0
BRAZIL	1,295	482	40	773	897	333	65	0	0
CHILE	198	98	2	98	158	35	5	0	0
COLOMBIA	169	78	5	86	123	22	24	0	0
COSTA RICA	138	90	0	48	131	6	1	0	0
DOMINICAN REPUBLIC	310	51	82	177	76	82	152	0	0
ECUADOR	250	88	0	162	193	47	10	0	0
EL SALVADOR	172	128	17	27	164	4	4	0	0
GUATEMALA	223	166	11	46	202	12	9	0	0
HONDURAS	72	33	0	39	64	7	1	0	0
JAMAICA	81	22	0	59	41	2	38	0	0
MEXICO	2,108	46	12	2,050	1,078	973	56	363	217
NICARAGUA	11	6	0	5	8	2	1	0	0
PARAGUAY	10	1	0	9	9	1	0	0	0
PERU	119	49	0	70	107	9	3	0	0
TRINIDAD & TOBAGO	53	36	0	17	45	1	7	9	6
URUGUAY	355	128	150	77	228	42	85	24	23
VENEZUELA	423	1	80	342	172	132	119	0	0
OTHER LAT. AM. & CAR.	832	44	26	762	624	132	76	225	181
	<b>7,022</b>	<b>1,565</b>	<b>427</b>	<b>5,030</b>	<b>4,466</b>	<b>1,875</b>	<b>680</b>	<b>621</b>	<b>427</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	250	226	0	24	249	1	0	0	5
CHINA-TAIWAN	160	132	0	28	133	0	27	45	34
INDIA	202	195	0	7	186	12	4	0	0
INDONESIA	34	33	0	1	33	0	1	0	0
ISRAEL	503	27	263	213	85	315	103	0	0
JORDAN	1	0	1	0	0	1	0	0	0
KOREA	795	783	0	12	756	29	10	215	25
KUWAIT	14	14	0	0	8	6	0	0	0
MALAYSIA	46	36	0	10	36	0	10	11	9
OMAN	10	10	0	0	8	2	0	0	0
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	189	156	7	26	153	34	2	0	0
SAUDI ARABIA	7	5	0	2	7	0	0	0	0
THAILAND	20	11	0	9	11	1	8	3	3
UNITED ARAB EMIRATES	38	25	0	13	35	3	0	0	0
OTHER ASIA	22	17	0	5	9	9	4	33	55
	<b>2,291</b>	<b>1,670</b>	<b>271</b>	<b>350</b>	<b>1,709</b>	<b>413</b>	<b>169</b>	<b>307</b>	<b>131</b>
<b>Africa</b>									
ALGERIA	32	32	0	0	32	0	0	0	0
CAMEROON	1	0	0	1	0	1	0	0	0
EGYPT	23	15	0	8	18	1	4	0	0
GHANA	1	0	0	1	0	1	0	0	0
KENYA	2	2	0	0	0	2	0	0	0
NIGERIA	7	0	0	7	4	2	1	0	0
TUNISIA	1	0	0	1	1	0	0	0	0
OTHER AFRICA	0	0	0	0	0	0	0	0	0
	<b>67</b>	<b>49</b>	<b>0</b>	<b>18</b>	<b>55</b>	<b>7</b>	<b>5</b>	<b>0</b>	<b>0</b>
<b>Banking Centers</b>									
BAHAMAS	431	222	0	209	391	38	3	0	0
BAHRAIN	6	6	0	0	6	0	0	0	0
BERMUDA	262	35	0	227	35	152	75	0	0
CAYMAN ISLANDS	1,979	1,630	0	349	1,850	93	36	0	11,149
HONG KONG	644	567	1	76	600	8	36	222	711
LEBANON	3	3	0	0	3	0	0	0	0

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
LIBERIA	8	0	2	6	5	1	2	0	0
NETHERLANDS ANTILLES	103	0	0	103	58	43	2	78	0
PANAMA	290	136	0	154	245	32	13	60	31
SINGAPORE	819	640	32	147	645	107	67	60	324
	<b>4,545</b>	<b>3,239</b>	<b>35</b>	<b>1,271</b>	<b>3,838</b>	<b>474</b>	<b>234</b>	<b>420</b>	<b>12,215</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	31	0	31	0	11	20	0	0	0
LATIN AMER REGIONAL	7	0	7	0	7	0	0	0	0
	<b>38</b>	<b>0</b>	<b>38</b>	<b>0</b>	<b>18</b>	<b>20</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>52,585</b>	<b>32,255</b>	<b>2,170</b>	<b>18,160</b>	<b>34,759</b>	<b>6,120</b>	<b>11,706</b>	<b>30,858</b>	<b>49,203</b>

## Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	17	0	2	19	19	1	49	67	17
CANADA	129	2	62	193	6,090	104	248	6,234	140
FRANCE	100	0	0	100	164	20	130	274	22
GERMANY	126	0	0	126	412	2	88	498	36
ITALY	11	0	3	14	97	21	4	80	23
JAPAN	14	0	0	14	256	25	145	376	35
LUXEMBOURG	0	0	0	0	4	0	54	58	2
NETHERLANDS	63	0	92	155	124	8	91	207	27
SWEDEN	11	0	2	13	58	26	0	32	2
SWITZERLAND	135	0	10	145	111	83	20	48	10
UNITED KINGDOM	341	4	17	362	24,307	199	186	24,294	58
	<b>947</b>	<b>6</b>	<b>188</b>	<b>1,141</b>	<b>31,642</b>	<b>489</b>	<b>1,015</b>	<b>32,168</b>	<b>372</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	62	0	0	62	10	0	5	15	7
AUSTRIA	0	0	0	0	3	0	7	10	0
DENMARK	14	0	0	14	2	0	0	2	0
FINLAND	2	0	4	6	9	0	0	9	12
GREECE	0	0	0	0	9	1	0	8	1
ICELAND	0	0	0	0	7	0	0	7	2
IRELAND	4	0	28	32	52	0	87	139	0
NEW ZEALAND	0	0	0	0	1	0	1	2	1
NORWAY	0	0	5	5	3	0	0	3	2
PORTUGAL	0	0	0	0	2	0	0	2	0
SOUTH AFRICA	0	0	0	0	5	0	0	5	6
SPAIN	0	0	0	0	14	0	19	33	5
TURKEY	0	0	0	0	55	3	0	52	125
OTHER NON G-10 DEV.	0	0	0	0	5	0	7	12	31
	<b>82</b>	<b>0</b>	<b>37</b>	<b>119</b>	<b>177</b>	<b>4</b>	<b>126</b>	<b>299</b>	<b>192</b>

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	1	0	0	1	4
CZECH REPUBLIC	0	0	0	0	12	0	0	12	12
HUNGARY	0	0	0	0	0	0	0	0	2
POLAND	0	0	0	0	2	0	0	2	5
ROMANIA	0	0	0	0	1	0	0	1	3
RUSSIA	0	0	0	0	21	1	0	20	31
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	0	0	0	0	31
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37</b>	<b>1</b>	<b>0</b>	<b>36</b>	<b>88</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	0	0	36	18	1	19	20
BOLIVIA	0	0	0	0	29	19	0	10	12
BRAZIL	0	0	0	0	200	86	26	140	462
CHILE	0	0	0	0	48	2	1	47	130
COLOMBIA	0	0	0	0	27	4	0	23	101
COSTA RICA	0	0	0	0	9	1	0	8	75
DOMINICAN REPUBLIC	0	0	0	0	77	25	0	52	46
ECUADOR	0	0	0	0	49	14	0	35	62
EL SALVADOR	0	0	0	0	28	0	0	28	116
GUATEMALA	0	0	0	0	28	7	0	21	110
HONDURAS	0	0	0	0	10	0	0	10	23
JAMAICA	0	0	0	0	2	0	0	2	21
MEXICO	0	0	0	0	379	18	91	452	234
NICARAGUA	0	0	0	0	4	0	0	4	7
PARAGUAY	0	0	0	0	1	1	0	0	0
PERU	0	0	0	0	55	48	0	7	57
TRINIDAD & TOBAGO	0	0	0	0	8	0	0	8	19
URUGUAY	0	0	0	0	13	6	0	7	12
VENEZUELA	0	0	0	0	120	75	0	45	109
OTHER LAT. AM. & CAR.	0	0	7	7	241	159	75	157	33
	<b>0</b>	<b>0</b>	<b>7</b>	<b>7</b>	<b>1,364</b>	<b>483</b>	<b>194</b>	<b>1,075</b>	<b>1,649</b>

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
<b>Asia</b>									
CHINA-MAINLAND	0	0	0	0	142	1	0	141	141
CHINA-TAIWAN	0	0	0	0	24	3	5	26	22
INDIA	0	0	0	0	36	1	4	39	181
INDONESIA	0	0	0	0	13	2	0	11	26
ISRAEL	0	0	0	0	24	3	47	68	7
JORDAN	0	0	0	0	0	0	0	0	0
KOREA	0	0	0	0	138	2	41	177	511
KUWAIT	0	0	0	0	1	0	0	1	9
MALAYSIA	0	0	0	0	0	0	0	0	23
OMAN	0	0	0	0	6	0	0	6	11
PAKISTAN	0	0	0	0	17	0	0	17	14
PHILIPPINES	0	0	0	0	39	0	0	39	173
SAUDI ARABIA	0	0	0	0	10	1	0	9	9
THAILAND	0	0	0	0	15	0	0	15	17
UNITED ARAB EMIRATES	0	0	0	0	15	2	0	13	6
OTHER ASIA	0	0	0	0	14	0	3	17	9
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>494</b>	<b>15</b>	<b>100</b>	<b>579</b>	<b>1,159</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	0
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	2	0	0	2	6
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	18	3	0	15	0
TUNISIA	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	0	0	1	0	0	1	1
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21</b>	<b>3</b>	<b>0</b>	<b>18</b>	<b>7</b>
<b>Banking Centers</b>									
BAHAMAS	0	0	0	0	28	14	0	14	35
BAHRAIN	0	0	0	0	37	31	0	6	0
BERMUDA	0	4	6	10	1,570	840	0	730	131
CAYMAN ISLANDS	18	0	12	30	315	265	3	53	136
HONG KONG	0	0	0	0	116	64	21	73	89

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
LEBANON	0	0	0	0	2	1	1	2	4
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	0	0	0	0	6	1	0	5	6
PANAMA	0	0	0	0	40	9	0	31	110
SINGAPORE	1	1	0	2	17	0	15	32	64
	<b>19</b>	<b>5</b>	<b>18</b>	<b>42</b>	<b>2,131</b>	<b>1,225</b>	<b>40</b>	<b>946</b>	<b>575</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER REGIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>1,048</b>	<b>11</b>	<b>250</b>	<b>1,309</b>	<b>35,866</b>	<b>2,220</b>	<b>1,475</b>	<b>35,121</b>	<b>4,042</b>



## E.16 ENDNOTES

### Report as of March 31, 2005

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 70 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and four organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp. (Fleet NA Bank), Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and the total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of March 31, 2005

Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 401.3 billion*	\$ 6,736.8 billion
Money Center Banks	\$ 201.3 billion*	\$ 3,886.5 billion
Other Large Banks	\$ 58.7 billion	\$ 1,026.7 billion
All Other Banks	\$ 141.3 billion	\$ 1,823.6 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

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\* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.