



Statistical Release

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For Immediate Release
March 31, 2005

Country Exposure Lending Survey /1: December 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	13,128	1,872	15,000	396	15,396
CANADA	20,593	7,619	28,212	15,568	43,780
FRANCE	51,946	6,866	58,812	2,681	61,493
GERMANY	122,012	16,282	138,294	6,130	144,424
ITALY	30,311	9,536	39,847	6,219	46,066
JAPAN	37,472	2,659	40,131	1,029	41,160
LUXEMBOURG	11,806	5,448	17,254	794	18,048
NETHERLANDS	43,900	7,201	51,101	6	51,107
SWEDEN	8,513	1,155	9,668	504	10,172
SWITZERLAND	14,750	5,445	20,195	757	20,952
UNITED KINGDOM	68,101	26,445	94,546	19,261	113,807
	422,532	90,528	513,060	53,345	566,405
Non G-10 Developed Countries					
AUSTRALIA	11,136	2,728	13,864	1,388	15,252
AUSTRIA	6,867	1,242	8,109	7	8,116
DENMARK	15,610	1,218	16,828	98	16,926
FINLAND	4,402	604	5,006	3	5,009
GREECE	3,282	882	4,164	401	4,565
ICELAND	119	31	150	0	150
IRELAND	8,652	3,063	11,715	635	12,350
NEW ZEALAND	1,783	399	2,182	16	2,198
NORWAY	3,517	1,247	4,764	293	5,057
PORTUGAL	2,623	809	3,432	0	3,432
SOUTH AFRICA	2,261	121	2,382	0	2,382
SPAIN	16,220	3,022	19,242	4,933	24,175
TURKEY	3,619	102	3,721	271	3,992
OTHER NON G-10 DEV.	2,870	613	3,483	0	3,483
	82,961	16,081	99,042	8,045	107,087

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	(\$ Millions)				
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	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	266	1	267	0	267
CZECH REPUBLIC	186	201	387	316	703
HUNGARY	974	141	1,115	84	1,199
MACEDONIA	84	0	84	0	84
POLAND	1,717	245	1,962	54	2,016
ROMANIA	269	0	269	0	269
RUSSIA	3,615	1	3,616	615	4,231
SERBIA & MONTENEGRO	6	0	6	0	6
SLOVAKIA	169	33	202	58	260
OTHER E. EUROPE	989	29	1,018	48	1,066
	8,275	651	8,926	1,175	10,101
Latin America and the Caribbean					
ARGENTINA	2,066	109	2,175	85	2,260
BOLIVIA	52	0	52	0	52
BRAZIL	11,667	917	12,584	2,863	15,447
CHILE	3,057	2,117	5,174	1,241	6,415
COLOMBIA	1,521	117	1,638	345	1,983
COSTA RICA	495	0	495	5	500
DOMINICAN REPUBLIC	397	0	397	0	397
ECUADOR	504	0	504	42	546
EL SALVADOR	699	5	704	126	830
GUATEMALA	723	1	724	67	791
HONDURAS	195	3	198	28	226
JAMAICA	340	3	343	57	400
MEXICO	14,466	372	14,838	2,571	17,409
NICARAGUA	49	0	49	0	49
PARAGUAY	10	0	10	0	10
PERU	711	72	783	321	1,104
TRINIDAD & TOBAGO	259	61	320	3	323
URUGUAY	267	0	267	0	267
VENEZUELA	1,769	20	1,789	23	1,812
OTHER LAT. AM. & CAR	1,743	1,268	3,011	117	3,128
	40,990	5,065	46,055	7,894	53,949

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	1,866	358	2,224	41	2,265
CHINA-TAIWAN	3,795	179	3,974	1,983	5,957
INDIA	6,369	232	6,601	2,809	9,410
INDONESIA	579	49	628	0	628
IRAN	4	0	4	0	4
IRAQ	1	0	1	0	1
ISRAEL	1,837	268	2,105	207	2,312
JORDAN	68	11	79	0	79
KOREA	7,498	1,296	8,794	12,896	21,690
KUWAIT	551	113	664	0	664
MALAYSIA	1,650	89	1,739	739	2,478
OMAN	60	0	60	0	60
PAKISTAN	27	5	32	0	32
PHILIPPINES	1,546	13	1,559	140	1,699
QATAR	216	15	231	0	231
SAUDI ARABIA	884	194	1,078	0	1,078
SRI LANKA	15	0	15	15	30
SYRIA	4	0	4	0	4
THAILAND	633	102	735	840	1,575
UNITED ARAB EMIRATES	420	332	752	0	752
OTHER ASIA	94	5	99	19	118
	28,117	3,261	31,378	19,689	51,067
Africa					
ALGERIA	90	0	90	31	121
CAMEROON	21	0	21	19	40
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	167	3	170	0	170
ETHIOPIA	14	0	14	0	14
GABON	0	0	0	0	0
GHANA	35	10	45	0	45
IVORY COAST	37	14	51	0	51
KENYA	14	0	14	0	14
MALAWI	0	0	0	0	0
MOROCCO	196	9	205	0	205
NIGERIA	165	0	165	103	268
SENEGAL	0	0	0	29	29
SUDAN	1	16	17	0	17

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
TUNISIA	56	3	59	0	59
ZAMBIA	0	0	0	0	0
ZIMBABWE	1	0	1	0	1
OTHER AFRICA	121	35	156	0	156
	918	90	1,008	182	1,190
Banking Centers					
BAHAMAS	324	75	399	0	399
BAHRAIN	365	65	430	0	430
BERMUDA	3,190	692	3,882	0	3,882
CAYMAN ISLANDS	5,997	1,691	7,688	2,998	10,686
HONG KONG	6,192	666	6,858	248	7,106
LEBANON	87	11	98	0	98
LIBERIA	43	2	45	0	45
MACAO	22	14	36	118	154
NETHERLAND ANTILLES	1,951	11	1,962	76	2,038
PANAMA	765	8	773	79	852
SINGAPORE	2,969	409	3,378	4	3,382
	21,905	3,644	25,549	3,523	29,072
International & Regional Organizations					
AFRICAN REGIONAL	10	26	36	0	36
ASIAN REGIONAL	413	46	459	0	459
INTERNATIONAL	1,806	18	1,824	0	1,824
LATIN AMER. REGIONAL	202	16	218	0	218
W. EUROPEAN REGIONAL	1,457	2,771	4,228	0	4,228
	3,888	2,877	6,765	0	6,765
GRAND TOTALS	609,586	122,197	731,783	93,853	825,636

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Guarantees by:					
					Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	11,979	1,290	188	700	9,801	717	441	2,169	13,128	1,869
CANADA	18,859	167	2	3,447	15,243	1,746	1,143	2,461	20,593	3,784
FRANCE	45,666	786	406	6,937	37,537	5,481	2,837	6,091	51,946	11,499
GERMANY	70,578	2,731	115	1,121	66,611	33,496	14,845	7,060	122,012	20,609
ITALY	21,673	411	0	518	20,744	1,922	3,287	4,358	30,311	12,531
JAPAN	38,543	2,579	1	8,803	27,160	1,155	4,845	4,312	37,472	23,168
LUXEMBOURG	12,228	292	0	1,134	10,802	212	2	790	11,806	7,113
NETHERLANDS	40,695	2,644	124	3,054	34,873	2,869	1,362	4,796	43,900	11,192
SWEDEN	7,209	53	619	176	6,361	384	960	808	8,513	2,364
SWITZERLAND	14,453	877	0	3,484	10,092	2,214	57	2,387	14,750	2,453
UNITED KINGDOM	136,673	61,004	656	20,903	54,110	3,471	2,907	7,613	68,101	15,025
	418,556	72,834	2,111	50,277	293,334	53,667	32,686	42,845	422,532	111,607
Non G-10 Developed Countries										
AUSTRALIA	8,847	888	122	1,055	6,782	1,234	1,911	1,209	11,136	1,438
AUSTRIA	6,708	275	460	349	5,624	512	432	299	6,867	1,109
DENMARK	14,910	87	0	57	14,766	422	26	396	15,610	6,590
FINLAND	3,397	11	0	53	3,333	124	437	508	4,402	2,000
GREECE	2,791	67	0	345	2,379	74	592	237	3,282	1,635
ICELAND	149	37	0	1	111	2	0	6	119	76
IRELAND	9,739	621	0	1,543	7,575	192	57	828	8,652	3,658
NEW ZEALAND	1,646	412	47	401	786	1	420	576	1,783	325
NORWAY	5,775	979	1,613	273	2,910	99	97	411	3,517	618
PORTUGAL	1,972	102	11	77	1,782	401	342	98	2,623	959
SOUTH AFRICA	2,002	51	0	145	1,806	48	207	200	2,261	1,171
SPAIN	13,331	217	0	925	12,189	1,033	327	2,671	16,220	6,237
TURKEY	4,035	164	71	523	3,277	81	211	50	3,619	1,620
OTHER NON G-10 DEV.	1,236	180	68	310	678	1	0	2,191	2,870	253
	76,538	4,091	2,392	6,057	63,998	4,224	5,059	9,680	82,961	27,689

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(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Eastern Europe										
BULGARIA	296	13	0	57	226	2	30	8	266	78
CZECH REPUBLIC	315	26	0	170	119	4	48	15	186	39
HUNGARY	872	10	0	6	856	21	87	10	974	650
MACEDONIA	84	0	0	0	84	0	0	0	84	84
POLAND	1,535	3	0	472	1,060	4	633	20	1,717	932
ROMANIA	505	45	64	131	265	0	0	4	269	139
RUSSIA	3,825	187	586	951	2,101	71	870	573	3,615	973
SERBIA & MONTENEGRO	7	0	0	1	6	0	0	0	6	6
SLOVAKIA	229	20	0	41	168	0	0	1	169	44
OTHER E. EUROPE	1,122	89	2	117	914	20	36	19	989	318
	8,790	393	652	1,946	5,799	122	1,704	650	8,275	3,263
Latin America and the Caribbean										
ARGENTINA	2,110	16	11	590	1,493	11	266	296	2,066	732
BOLIVIA	66	12	0	3	51	1	0	0	52	0
BRAZIL	9,812	81	2	940	8,789	241	1,693	944	11,667	1,387
CHILE	3,141	10	0	347	2,784	47	99	127	3,057	111
COLOMBIA	1,410	0	5	104	1,301	1	130	89	1,521	222
COSTA RICA	517	0	0	40	477	5	5	8	495	5
DOMINICAN REPUBLIC	443	1	39	48	355	1	30	11	397	73
ECUADOR	444	1	0	115	328	0	62	114	504	26
EL SALVADOR	753	3	0	81	669	0	1	29	699	24
GUATEMALA	728	2	0	32	694	0	17	12	723	3
HONDURAS	217	1	0	24	192	0	0	3	195	0
JAMAICA	349	0	5	30	314	0	26	0	340	41
MEXICO	16,146	65	1,389	1,767	12,925	186	847	508	14,466	4,182
NICARAGUA	55	1	0	5	49	0	0	0	49	8
PARAGUAY	22	0	0	12	10	0	0	0	10	1
PERU	794	0	0	175	619	0	86	6	711	151
TRINIDAD & TOBAGO	267	0	0	14	253	6	0	0	259	8
URUGUAY	695	124	132	181	258	0	6	3	267	15
VENEZUELA	1,968	1	325	364	1,278	1	290	200	1,769	417
OTHER LAT. AM. & CAR	3,287	7	20	1,887	1,373	1	0	369	1,743	444
	43,224	325	1,928	6,759	34,212	501	3,558	2,719	40,990	7,850

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(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	6,321	380	2,995	1,306	1,640	43	6	177	1,866	881
CHINA-TAIWAN	8,504	569	5,123	219	2,593	301	0	901	3,795	1,821
INDIA	6,018	150	0	410	5,458	534	1	376	6,369	2,804
INDONESIA	1,564	78	14	912	560	8	5	6	579	191
IRAN	10	0	0	6	4	0	0	0	4	0
IRAQ	1	0	0	0	1	0	0	0	1	0
ISRAEL	2,010	0	172	422	1,416	57	52	312	1,837	258
JORDAN	79	14	0	17	48	20	0	0	68	0
KOREA	9,716	503	2,459	292	6,462	144	75	817	7,498	2,564
KUWAIT	993	378	0	148	467	29	0	55	551	45
MALAYSIA	1,917	139	38	355	1,385	33	11	221	1,650	1,059
OMAN	77	0	14	3	60	0	0	0	60	0
PAKISTAN	25	1	0	1	23	1	3	0	27	9
PHILIPPINES	1,813	217	173	342	1,081	25	321	119	1,546	153
QATAR	205	2	0	3	200	3	9	4	216	71
SAUDI ARABIA	945	0	0	248	697	35	0	152	884	0
SRI LANKA	41	1	25	0	15	0	0	0	15	0
SYRIA	4	0	0	0	4	0	0	0	4	0
THAILAND	1,518	57	713	309	439	158	4	32	633	332
UNITED ARAB EMIRATES	1,309	510	64	346	389	10	0	21	420	16
OTHER ASIA	192	60	0	44	88	2	2	2	94	14
	43,262	3,059	11,790	5,383	23,030	1,403	489	3,195	28,117	10,218
Africa										
ALGERIA	202	0	1	111	90	0	0	0	90	16
CAMEROON	47	0	0	26	21	0	0	0	21	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	195	8	0	20	167	0	0	0	167	1
ETHIOPIA	16	0	0	2	14	0	0	0	14	0
GABON	0	0	0	0	0	0	0	0	0	0
GHANA	46	13	0	0	33	0	0	2	35	0
IVORY COAST	106	0	0	74	32	0	5	0	37	32
KENYA	87	0	26	49	12	2	0	0	14	0

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All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
MALAWI	3	3	0	0	0	0	0	0	0	0
MOROCCO	285	0	0	90	195	1	0	0	196	157
NIGERIA	202	0	0	43	159	0	6	0	165	37
SENEGAL	0	0	0	0	0	0	0	0	0	0
SUDAN	1	0	0	0	1	0	0	0	1	0
TUNISIA	60	0	1	4	55	0	1	0	56	12
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	361	22	10	212	117	4	0	0	121	10
	1,612	46	38	631	897	7	12	2	918	265
Banking Centers										
BAHAMAS	1,593	336	0	961	296	0	0	28	324	40
BAHRAIN	521	178	42	10	291	67	7	0	365	8
BERMUDA	4,774	0	0	2,489	2,285	0	0	905	3,190	574
CAYMAN ISLANDS	25,526	3,262	4	17,565	4,695	50	15	1,237	5,997	6,133
HONG KONG	7,512	2,001	148	1,361	4,002	998	40	1,152	6,192	2,289
LEBANON	171	61	0	27	83	0	4	0	87	20
LIBERIA	147	0	0	127	20	0	0	23	43	18
MACAO	68	7	0	48	13	0	0	9	22	0
NETHERLAND ANTILLES	2,055	0	0	201	1,854	0	0	97	1,951	1,731
PANAMA	839	22	0	205	612	4	65	84	765	93
SINGAPORE	3,624	1,210	298	286	1,830	372	5	762	2,969	733
	46,830	7,077	492	23,280	15,981	1,491	136	4,297	21,905	11,639
International & Regional Organizations										
AFRICAN REGIONAL	5	0	0	0	5	0	5	0	10	5
ASIAN REGIONAL	183	0	0	0	183	0	230	0	413	113
INTERNATIONAL	115	0	5	0	110	134	1,545	17	1,806	675
LATIN AMER. REGIONAL	60	0	0	0	60	0	141	1	202	37
W. EUROPEAN REGIONAL	353	0	0	0	353	0	1,104	0	1,457	154
	716	0	5	0	711	134	3,025	18	3,888	984
GRAND TOTALS	639,528	87,825	19,408	94,333	437,962	61,549	46,669	63,406	609,586	173,515

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	11,979	6,853	2,976	2,150	9,647	533	1,799	4,475	13,225
CANADA	18,859	5,590	2,198	11,072	12,663	2,971	3,225	58,357	46,951
FRANCE	45,666	17,408	8,233	20,025	33,862	6,777	5,027	3,412	889
GERMANY	70,578	24,863	30,507	15,208	40,070	11,564	18,944	29,328	24,480
ITALY	21,673	5,031	10,164	6,478	11,635	5,874	4,164	7,781	1,564
JAPAN	38,543	4,977	16,622	16,945	18,125	10,186	10,233	39,120	66,934
LUXEMBOURG	12,228	3,725	254	8,249	7,702	3,785	741	1,342	7,119
NETHERLANDS	40,695	10,798	5,126	24,772	24,612	7,863	8,221	317	1,392
SWEDEN	7,209	3,407	2,018	1,784	4,773	800	1,636	681	177
SWITZERLAND	14,453	3,823	2,476	8,155	10,706	1,740	2,008	2,431	1,694
UNITED KINGDOM	136,673	80,743	1,635	54,295	121,387	7,355	7,931	115,435	174,061
	418,556	167,218	82,209	169,133	295,182	59,448	63,929	262,679	338,486
Non G-10 Developed Countries									
AUSTRALIA	8,847	2,746	1,597	4,504	4,409	988	3,450	25,089	25,095
AUSTRIA	6,708	1,376	3,452	1,880	2,456	208	4,044	44	38
DENMARK	14,910	3,629	319	10,962	4,747	5,361	4,802	197	99
FINLAND	3,397	537	272	2,588	1,774	1,349	274	17	18
GREECE	2,791	134	1,569	1,088	1,976	287	528	4,343	4,039
ICELAND	149	130	17	2	144	3	2	0	0
IRELAND	9,739	3,723	237	5,779	6,942	2,165	632	1,739	4,839
NEW ZEALAND	1,646	616	229	801	871	421	354	1,097	1,135
NORWAY	5,775	1,498	2,564	1,713	4,445	368	962	439	146
PORTUGAL	1,972	473	685	814	1,494	238	240	600	621
SOUTH AFRICA	2,002	390	948	664	966	450	586	3,519	6,079
SPAIN	13,331	4,193	3,545	5,593	8,431	3,234	1,666	7,765	2,832
TURKEY	4,035	1,429	1,705	901	3,308	597	129	1,638	1,367
OTHER NON G-10 DEV.	1,236	235	108	893	889	116	231	0	0
	76,538	21,109	17,247	38,182	42,852	15,785	17,900	46,487	46,308

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	296	55	85	156	139	55	102	182	248
CZECH REPUBLIC	315	54	40	221	146	126	43	2,398	2,082
HUNGARY	872	80	636	156	425	405	42	1,873	1,789
MACEDONIA	84	0	84	0	33	51	0	0	0
POLAND	1,535	51	878	606	1,114	214	207	6,456	7,937
ROMANIA	505	89	185	231	280	187	38	500	725
RUSSIA	3,825	501	1,804	1,520	1,898	1,098	829	2,400	1,785
SERBIA & MONTENEGRO	7	0	6	1	7	0	0	0	0
SLOVAKIA	229	34	66	129	121	85	23	842	784
OTHER E. EUROPE	1,122	466	382	274	614	304	203	268	246
	8,790	1,330	4,166	3,294	4,777	2,525	1,487	14,919	15,596
Latin America and the Caribbean									
ARGENTINA	2,110	108	307	1,695	1,233	587	290	3,570	3,874
BOLIVIA	66	17	0	49	57	8	1	40	59
BRAZIL	9,812	1,970	2,567	5,275	6,283	2,927	602	12,877	11,146
CHILE	3,141	1,093	298	1,750	1,729	867	545	5,667	4,426
COLOMBIA	1,410	446	250	714	1,092	253	65	1,565	1,220
COSTA RICA	517	217	16	284	460	44	13	55	50
DOMINICAN REPUBLIC	443	29	144	270	234	97	112	167	177
ECUADOR	444	177	30	237	400	33	12	193	151
EL SALVADOR	753	349	82	322	553	162	38	230	104
GUATEMALA	728	290	30	408	670	48	10	213	146
HONDURAS	217	103	0	114	212	3	2	81	53
JAMAICA	349	125	54	170	243	40	66	216	159
MEXICO	16,146	381	4,284	11,481	6,907	7,943	1,296	50,330	48,418
NICARAGUA	55	9	8	38	52	2	1	0	0
PARAGUAY	22	1	0	21	15	7	0	141	158
PERU	794	109	186	499	484	133	177	1,087	766
TRINIDAD & TOBAGO	267	151	12	104	230	17	20	402	418
URUGUAY	695	143	266	286	520	76	99	691	880
VENEZUELA	1,968	50	1,056	863	999	413	556	511	488
OTHER LAT. AM. & CAR	3,287	48	54	3,185	2,522	540	225	298	278
	43,224	5,816	9,644	27,765	24,895	14,200	4,130	78,334	72,971

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	6,321	827	3,194	2,300	5,695	439	187	3,112	4,124
CHINA-TAIWAN	8,504	849	5,187	2,468	7,412	661	431	11,571	12,985
INDIA	6,018	1,798	428	3,792	4,087	1,825	106	9,665	6,856
INDONESIA	1,564	254	52	1,258	1,286	178	100	1,465	2,685
IRAN	10	0	0	10	6	3	1	0	0
IRAQ	1	0	0	1	1	0	0	0	0
ISRAEL	2,010	54	1,061	894	873	583	554	819	612
JORDAN	79	23	1	55	41	33	5	193	293
KOREA	9,716	3,454	3,173	3,089	7,953	1,422	341	49,899	37,467
KUWAIT	993	664	6	323	852	136	5	0	0
MALAYSIA	1,917	366	556	995	1,506	227	184	9,297	8,558
OMAN	77	59	14	4	61	16	0	0	0
PAKISTAN	25	8	7	10	12	12	1	977	982
PHILIPPINES	1,813	828	367	618	1,284	246	283	2,246	3,207
QATAR	205	49	54	102	96	35	74	0	0
SAUDI ARABIA	945	430	14	500	712	160	73	0	0
SRI LANKA	41	10	29	2	9	7	25	174	159
SYRIA	4	1	0	3	4	0	0	0	0
THAILAND	1,518	180	779	559	1,397	86	35	3,204	2,555
UNITED ARAB EMIRATES	1,309	688	74	547	813	482	14	1,311	1,356
OTHER ASIA	192	83	25	84	126	23	43	538	2,360
	43,262	10,625	15,021	17,614	34,226	6,574	2,462	94,471	84,199
Africa									
ALGERIA	202	54	32	116	113	12	77	748	717
CAMEROON	47	0	0	47	30	12	5	100	81
CONGO (KINSHASA)	0	0	0	0	0	0	0	11	34
EGYPT	195	136	1	58	117	43	35	779	905
ETHIOPIA	16	14	0	2	15	1	0	0	0
GABON	0	0	0	0	0	0	0	59	113
GHANA	46	27	0	19	19	27	0	0	0
IVORY COAST	106	0	32	74	81	0	25	112	168
KENYA	87	11	26	50	53	34	0	183	283
MALAWI	3	3	0	0	3	0	0	0	0
MOROCCO	285	21	166	98	73	138	74	170	175
NIGERIA	202	66	37	99	136	4	62	360	257
SENEGAL	0	0	0	0	0	0	0	140	111
SUDAN	1	0	1	0	1	0	0	0	0

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
TUNISIA	60	13	41	6	30	17	13	137	209
ZAMBIA	0	0	0	0	0	0	0	63	103
ZIMBABWE	1	0	0	1	0	1	0	0	0
OTHER AFRICA	361	45	10	306	178	164	19	159	283
	1,612	390	346	876	849	453	310	3,021	3,439
Banking Centers									
BAHAMAS	1,593	345	0	1,248	1,506	75	12	147	30,703
BAHRAIN	521	426	47	48	402	93	26	365	828
BERMUDA	4,774	101	5	4,668	2,960	1,378	436	0	23
CAYMAN ISLANDS	25,526	3,511	36	21,979	22,896	1,383	1,247	3,003	11,068
HONG KONG	7,512	3,192	319	4,001	5,058	1,042	1,412	16,266	30,442
LEBANON	171	118	23	30	125	46	0	113	144
LIBERIA	147	0	2	145	105	25	17	0	0
MACAO	68	8	0	60	68	0	0	126	117
NETHERLAND ANTILLES	2,055	53	10	1,992	697	123	1,235	166	166
PANAMA	839	324	80	435	570	152	117	791	782
SINGAPORE	3,624	2,031	539	1,054	2,815	341	468	17,544	31,069
	46,830	10,109	1,061	35,660	37,202	4,658	4,970	38,521	105,342
International & Regional Organizations									
AFRICAN REGIONAL	5	0	5	0	4	0	1	0	0
ASIAN REGIONAL	183	0	183	0	124	0	59	0	0
INTERNATIONAL	115	0	115	0	60	39	16	0	0
LATIN AMER. REGIONAL	60	0	60	0	52	0	8	0	0
W. EUROPEAN REGIONAL	353	0	353	0	353	0	0	0	0
	716	0	716	0	593	39	84	0	0
GRAND TOTALS	639,528	216,597	130,410	292,524	440,576	103,682	95,272	538,432	666,341

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	G-10 and Switzerland								
BELGIUM	1,012	262	598	1,872	2,474	249	646	2,871	51
CANADA	3,002	588	4,029	7,619	21,058	2,560	2,327	20,825	224
FRANCE	4,252	415	2,199	6,866	57,194	4,692	2,512	55,014	421
GERMANY	12,689	2,776	817	16,282	72,977	5,190	4,094	71,881	188
ITALY	2,285	5,960	1,291	9,536	18,809	1,704	927	18,032	56
JAPAN	1,398	569	692	2,659	25,556	1,996	1,647	25,207	253
LUXEMBOURG	2,880	0	2,568	5,448	2,766	479	266	2,553	23
NETHERLANDS	5,237	139	1,825	7,201	24,776	1,604	1,740	24,912	727
SWEDEN	682	52	421	1,155	8,668	660	508	8,516	36
SWITZERLAND	3,944	515	986	5,445	19,755	2,072	2,094	19,777	115
UNITED KINGDOM	21,863	105	4,477	26,445	197,650	3,771	18,718	212,597	863
	59,244	11,381	19,903	90,528	451,683	24,977	35,479	462,185	2,957
Non G-10 Developed Countries									
AUSTRALIA	1,160	203	1,365	2,728	3,111	1,037	999	3,073	52
AUSTRIA	360	224	658	1,242	913	194	324	1,043	10
DENMARK	700	119	399	1,218	1,972	94	241	2,119	2
FINLAND	180	168	256	604	6,054	202	118	5,970	3
GREECE	271	422	189	882	2,199	165	18	2,052	293
ICELAND	31	0	0	31	55	0	0	55	8
IRELAND	683	87	2,293	3,063	3,517	369	432	3,580	28
NEW ZEALAND	223	56	120	399	221	40	106	287	1
NORWAY	547	441	258	1,247	3,209	107	415	3,517	2
PORTUGAL	444	138	227	809	5,153	1,475	72	3,750	41
SOUTH AFRICA	81	7	33	121	924	4	120	1,040	76
SPAIN	910	790	1,322	3,022	16,992	1,735	284	15,541	121
TURKEY	31	0	71	102	2,193	148	10	2,055	920
OTHER NON G-10 DEV.	69	1	543	613	362	295	44	111	49
	5,690	2,656	7,734	16,081	46,875	5,865	3,183	44,193	1,606

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
Eastern Europe									
BULGARIA	1	0	0	1	820	87	0	733	55
CZECH REPUBLIC	84	74	43	201	377	5	3	375	28
HUNGARY	109	22	10	141	717	31	19	705	3
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	215	0	30	245	2,050	184	0	1,866	45
ROMANIA	0	0	0	0	293	28	0	265	45
RUSSIA	1	0	0	1	2,980	291	0	2,689	305
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	0	5	28	33	270	2	2	270	1
OTHER E. EUROPE	5	19	5	29	1,026	44	7	989	259
	415	120	116	651	8,533	672	31	7,892	741
Latin America and the Caribbean									
ARGENTINA	65	0	44	109	308	58	3	253	163
BOLIVIA	0	0	0	0	54	30	0	24	15
BRAZIL	22	2	893	917	537	168	59	428	1,082
CHILE	176	1,780	161	2,117	346	42	4	308	378
COLOMBIA	5	6	106	117	236	15	1	222	287
COSTA RICA	0	0	0	0	152	53	0	99	272
DOMINICAN REPUBLIC	0	0	0	0	119	13	1	107	96
ECUADOR	0	0	0	0	284	131	0	153	270
EL SALVADOR	1	0	4	5	127	3	7	131	187
GUATEMALA	0	0	1	1	115	14	0	101	396
HONDURAS	0	0	3	3	61	8	0	53	90
JAMAICA	2	0	1	3	35	13	0	22	50
MEXICO	110	18	244	372	2,554	467	298	2,385	1,689
NICARAGUA	0	0	0	0	13	5	0	8	15
PARAGUAY	0	0	0	0	9	4	0	5	8
PERU	0	0	72	72	167	58	0	109	286
TRINIDAD & TOBAGO	0	41	20	61	77	0	4	81	93
URUGUAY	0	0	0	0	69	8	4	65	36
VENEZUELA	0	1	19	20	227	147	2	82	117
OTHER LAT. AM. & CAR	3	8	1,257	1,268	1,450	1,025	525	950	589
	384	1,856	2,825	5,065	6,940	2,262	908	5,586	6,119

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
Asia									
CHINA-MAINLAND	233	117	8	358	1,866	765	49	1,150	1,208
CHINA-TAIWAN	98	14	67	179	1,366	349	129	1,146	397
INDIA	92	0	140	232	763	130	57	690	1,336
INDONESIA	4	2	43	49	282	114	34	202	353
IRAN	0	0	0	0	3	0	0	3	2
IRAQ	0	0	0	0	2,126	250	0	1,876	0
ISRAEL	266	1	1	268	356	61	170	465	51
JORDAN	11	0	0	11	75	27	26	74	76
KOREA	377	635	284	1,296	8,610	160	226	8,676	2,754
KUWAIT	30	25	58	113	389	16	38	411	321
MALAYSIA	25	51	13	89	1,761	114	8	1,655	55
OMAN	0	0	0	0	75	1	11	85	62
PAKISTAN	0	5	0	5	228	81	0	147	149
PHILIPPINES	0	6	7	13	1,511	124	0	1,387	481
QATAR	5	10	0	15	234	1	62	295	13
SAUDI ARABIA	64	47	83	194	625	76	26	575	252
SRI LANKA	0	0	0	0	83	42	0	41	24
SYRIA	0	0	0	0	0	0	0	0	1
THAILAND	6	17	79	102	840	110	2	732	331
UNITED ARAB EMIRATES	60	21	251	332	404	77	50	377	211
OTHER ASIA	2	0	3	5	134	51	1	84	135
	1,273	951	1,037	3,261	21,731	2,549	889	20,071	8,212
Africa									
ALGERIA	0	0	0	0	235	72	0	163	138
CAMEROON	0	0	0	0	6	1	0	5	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	2	0	1	3	197	77	14	134	127
ETHIOPIA	0	0	0	0	12	0	0	12	12
GABON	0	0	0	0	6	0	0	6	0
GHANA	0	0	10	10	30	7	2	25	23
IVORY COAST	0	14	0	14	1	1	0	0	0
KENYA	0	0	0	0	39	3	1	37	30
MALAWI	0	0	0	0	16	2	0	14	16

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
MOROCCO	0	0	9	9	59	0	0	59	34
NIGERIA	0	0	0	0	269	93	0	176	168
SENEGAL	0	0	0	0	8	0	0	8	0
SUDAN	0	0	16	16	0	0	0	0	0
TUNISIA	0	0	3	3	63	3	1	61	29
ZAMBIA	0	0	0	0	5	2	0	3	4
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	35	35	56	9	0	47	48
	2	14	74	90	1,002	270	18	750	629
Banking Centers									
BAHAMAS	1	0	74	75	405	143	0	262	60
BAHRAIN	43	16	6	65	155	102	8	61	60
BERMUDA	15	0	677	692	14,547	4,878	860	10,529	1,447
CAYMAN ISLANDS	44	0	1,647	1,691	4,821	1,711	356	3,466	338
HONG KONG	497	72	97	666	4,356	339	105	4,122	414
LEBANON	11	0	0	11	284	157	1	128	372
LIBERIA	0	0	2	2	49	49	0	0	0
MACAO	1	6	7	14	30	29	16	17	30
NETHERLAND ANTILLES	1	0	10	11	222	22	6	206	8
PANAMA	1	0	7	8	1,357	36	0	1,321	221
SINGAPORE	179	40	190	409	2,569	173	238	2,634	302
	793	134	2,717	3,644	28,795	7,639	1,590	22,746	3,252
International & Regional Organizations									
AFRICAN REGIONAL	0	26	0	26	0	0	0	0	0
ASIAN REGIONAL	0	46	0	46	13	0	0	13	0
INTERNATIONAL	0	18	0	18	11	0	10	21	17
LATIN AMER. REGIONAL	0	16	0	16	0	0	0	0	0
W. EUROPEAN REGIONAL	0	2,771	0	2,771	0	0	130	130	0
	0	2,877	0	2,877	24	0	140	164	17
GRAND TOTALS	67,801	19,989	34,406	122,197	565,583	44,234	42,238	563,587	23,533

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	10,003	1,668	11,671	394	12,065
CANADA	13,494	5,021	18,515	5,681	24,196
FRANCE	45,360	5,102	50,462	2,650	53,112
GERMANY	102,207	14,246	116,453	6,126	122,579
ITALY	29,229	9,188	38,417	6,206	44,623
JAPAN	34,878	2,175	37,053	0	37,053
LUXEMBOURG	11,486	5,380	16,866	354	17,220
NETHERLANDS	34,489	6,543	41,032	0	41,032
SWEDEN	5,386	1,056	6,442	492	6,934
SWITZERLAND	10,065	4,177	14,242	756	14,998
UNITED KINGDOM	49,846	21,875	71,721	211	71,932
	346,443	76,431	422,874	22,870	445,744
Non G-10 Developed Countries					
AUSTRALIA	8,402	2,258	10,660	1,373	12,033
AUSTRIA	3,472	1,150	4,622	7	4,629
DENMARK	8,383	1,103	9,486	96	9,582
FINLAND	4,029	456	4,485	1	4,486
GREECE	3,062	880	3,942	401	4,343
ICELAND	31	31	62	0	62
IRELAND	6,286	2,953	9,239	0	9,239
NEW ZEALAND	1,530	390	1,920	0	1,920
NORWAY	2,947	1,222	4,169	285	4,454
PORTUGAL	1,854	806	2,660	0	2,660
SOUTH AFRICA	2,021	105	2,126	0	2,126
SPAIN	14,581	2,886	17,467	4,831	22,298
TURKEY	2,513	101	2,614	271	2,885
OTHER NON G-10 DEV.	1,678	609	2,287	0	2,287
	60,789	14,950	75,739	7,265	83,004

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	222	0	222	0	222
CZECH REPUBLIC	167	190	357	316	673
HUNGARY	942	141	1,083	84	1,167
MACEDONIA	84	0	84	0	84
POLAND	1,694	234	1,928	54	1,982
ROMANIA	238	0	238	0	238
RUSSIA	3,477	1	3,478	615	4,093
SERBIA & MONTENEGRO	6	0	6	0	6
SLOVAKIA	155	33	188	58	246
OTHER E. EUROPE	718	26	744	48	792
	7,703	625	8,328	1,175	9,503
Latin America and the Caribbean					
ARGENTINA	1,852	108	1,960	85	2,045
BOLIVIA	42	0	42	0	42
BRAZIL	9,251	910	10,161	2,863	13,024
CHILE	1,628	2,053	3,681	1,241	4,922
COLOMBIA	1,130	113	1,243	345	1,588
COSTA RICA	220	0	220	5	225
DOMINICAN REPUBLIC	157	0	157	0	157
ECUADOR	237	0	237	42	279
EL SALVADOR	352	5	357	126	483
GUATEMALA	355	1	356	67	423
HONDURAS	60	3	63	28	91
JAMAICA	229	3	232	57	289
MEXICO	10,312	344	10,656	2,419	13,075
NICARAGUA	34	0	34	0	34
PARAGUAY	7	0	7	0	7
PERU	542	72	614	321	935
TRINIDAD & TOBAGO	131	61	192	0	192
URUGUAY	123	0	123	0	123
VENEZUELA	1,439	20	1,459	23	1,482
OTHER LAT. AM. & CAR.	1,183	1,035	2,218	13	2,231
	29,284	4,728	34,012	7,635	41,647

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA - MAINLAND	1,465	348	1,813	0	1,813
CHINA - TAIWAN	3,333	159	3,492	1,977	5,469
INDIA	5,470	229	5,699	2,809	8,508
INDONESIA	423	49	472	0	472
IRAN	0	0	0	0	0
IRAQ	0	0	0	0	0
ISRAEL	601	247	848	207	1,055
JORDAN	41	11	52	0	52
KOREA	5,844	1,224	7,068	12,528	19,596
KUWAIT	411	80	491	0	491
MALAYSIA	1,423	89	1,512	738	2,250
OMAN	2	0	2	0	2
PAKISTAN	26	0	26	0	26
PHILIPPINES	912	12	924	140	1,064
QATAR	198	15	213	0	213
SAUDI ARABIA	668	189	857	0	857
SRI LANKA	10	0	10	15	25
THAILAND	455	99	554	840	1,394
UNITED ARAB EMIRATES	242	327	569	0	569
OTHER ASIA	72	3	75	15	90
	21,596	3,081	24,677	19,269	43,946
Africa					
ALGERIA	36	0	36	31	67
CAMEROON	19	0	19	19	38
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	61	3	64	0	64
ETHIOPIA	14	0	14	0	14
GABON	0	0	0	0	0
GHANA	32	10	42	0	42
IVORY COAST	37	14	51	0	51
KENYA	12	0	12	0	12
MALAWI	0	0	0	0	0
MOROCCO	173	9	182	0	182

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
NIGERIA	162	0	162	103	265
SENEGAL	0	0	0	29	29
SUDAN	1	0	1	0	1
TUNISIA	45	3	48	0	48
ZAMBIA	0	0	0	0	0
ZIMBABWE	1	0	1	0	1
OTHER AFRICA	46	34	80	0	80
	639	73	712	182	894
Banking Centers					
BAHAMAS	269	75	344	0	344
BAHRAIN	270	51	321	0	321
BERMUDA	2,933	639	3,572	0	3,572
CAYMAN ISLANDS	5,451	1,621	7,072	2,998	10,070
HONG KONG	4,419	623	5,042	182	5,224
LEBANON	32	1	33	0	33
LIBERIA	38	2	40	0	40
MACAO	20	9	29	118	147
NETHERLANDS ANTILLES	1,915	11	1,926	0	1,926
PANAMA	380	8	388	49	437
SINGAPORE	2,112	395	2,507	0	2,507
	17,839	3,435	21,274	3,347	24,621
International & Regional Organizations					
AFRICAN REGIONAL	10	24	34	0	34
ASIAN REGIONAL	413	37	450	0	450
INTERNATIONAL	1,294	0	1,294	0	1,294
LATIN AMER. REGIONAL	191	8	199	0	199
W. EUROPEAN REGIONAL	1,457	2,769	4,226	0	4,226
	3,365	2,838	6,203	0	6,203
GRAND TOTALS	487,658	106,161	593,819	61,743	655,562

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	8,922	1,016	103	560	7,243	180	441	2,139	10,003	1,831
CANADA	12,753	120	0	2,667	9,966	154	1,143	2,231	13,494	3,767
FRANCE	41,151	677	169	6,779	33,526	3,004	2,837	5,993	45,360	11,377
GERMANY	56,232	2,554	91	608	52,979	27,622	14,825	6,781	102,207	20,366
ITALY	21,318	409	0	515	20,394	1,280	3,287	4,268	29,229	12,521
JAPAN	36,440	1,926	1	8,721	25,792	330	4,845	3,911	34,878	23,162
LUXEMBOURG	11,948	256	0	1,017	10,675	110	2	699	11,486	7,112
NETHERLANDS	32,137	2,605	91	1,866	27,575	846	1,357	4,711	34,489	10,957
SWEDEN	4,182	53	476	137	3,516	125	960	785	5,386	2,315
SWITZERLAND	11,696	871	0	3,227	7,598	282	57	2,128	10,065	2,449
UNITED KINGDOM	109,598	51,858	654	19,464	37,622	2,388	2,907	6,929	49,846	14,917
	346,377	62,345	1,585	45,561	236,886	36,321	32,661	40,575	346,443	110,774
Non G-10 Developed Countries										
AUSTRALIA	6,442	577	25	1,051	4,789	543	1,878	1,192	8,402	1,428
AUSTRIA	3,245	275	203	143	2,624	119	432	297	3,472	1,109
DENMARK	7,998	87	0	57	7,854	117	26	386	8,383	6,562
FINLAND	3,120	11	0	53	3,056	28	437	508	4,029	2,000
GREECE	2,593	63	0	302	2,228	5	592	237	3,062	1,607
ICELAND	23	0	0	0	23	2	0	6	31	19
IRELAND	7,124	335	0	1,435	5,354	69	57	806	6,286	3,519
NEW ZEALAND	1,260	410	47	270	533	1	420	576	1,530	325
NORWAY	5,157	977	1,596	187	2,397	42	97	411	2,947	618
PORTUGAL	1,580	98	11	75	1,396	18	342	98	1,854	840
SOUTH AFRICA	1,767	50	0	91	1,626	0	207	188	2,021	1,151
SPAIN	12,074	216	0	921	10,937	700	327	2,617	14,581	6,199
TURKEY	2,899	64	71	513	2,251	1	211	50	2,513	1,620
OTHER NON G-10 DEV.	1,168	145	68	308	647	0	0	1,031	1,678	246
	56,450	3,308	2,021	5,406	45,715	1,645	5,026	8,403	60,789	27,243

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
Eastern Europe										
BULGARIA	247	7	0	56	184	0	30	8	222	78
CZECH REPUBLIC	284	25	0	159	100	4	48	15	167	39
HUNGARY	831	1	0	5	825	21	87	9	942	648
MACEDONIA	84	0	0	0	84	0	0	0	84	84
POLAND	1,512	3	0	472	1,037	4	633	20	1,694	932
ROMANIA	464	35	64	131	234	0	0	4	238	136
RUSSIA	3,652	145	586	951	1,970	68	870	569	3,477	973
SERBIA & MONTENEGRO	6	0	0	0	6	0	0	0	6	6
SLOVAKIA	215	20	0	41	154	0	0	1	155	44
OTHER E. EUROPE	779	31	0	91	657	6	36	19	718	303
	8,074	267	650	1,906	5,251	103	1,704	645	7,703	3,243
Latin America and the Caribbean										
ARGENTINA	1,819	10	11	489	1,309	1	266	276	1,852	730
BOLIVIA	54	10	0	2	42	0	0	0	42	0
BRAZIL	7,452	35	0	544	6,873	22	1,693	663	9,251	1,357
CHILE	1,655	0	0	282	1,373	47	99	109	1,628	111
COLOMBIA	987	0	5	66	916	1	130	83	1,130	220
COSTA RICA	227	0	0	22	205	3	5	7	220	5
DOMINICAN REPUBLIC	140	0	6	16	118	0	30	9	157	73
ECUADOR	102	1	0	32	69	0	62	106	237	26
EL SALVADOR	396	0	0	72	324	0	1	27	352	24
GUATEMALA	338	0	0	6	332	0	17	6	355	3
HONDURAS	62	0	0	2	60	0	0	0	60	0
JAMAICA	219	0	5	11	203	0	26	0	229	41
MEXICO	11,701	62	1,386	1,088	9,165	30	698	419	10,312	3,202
NICARAGUA	39	0	0	5	34	0	0	0	34	8
PARAGUAY	10	0	0	3	7	0	0	0	7	1
PERU	581	0	0	131	450	0	86	6	542	151
TRINIDAD & TOBAGO	144	0	0	14	130	1	0	0	131	8
URUGUAY	297	1	52	127	117	0	6	0	123	15
VENEZUELA	1,326	0	184	185	957	0	290	192	1,439	417
OTHER LAT. AM. & CAR	2,265	3	0	1,187	1,075	1	0	107	1,183	444
	29,814	122	1,649	4,284	23,759	106	3,409	2,010	29,284	6,836

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	5,904	368	2,995	1,291	1,250	36	6	173	1,465	881
CHINA-TAIWAN	7,985	297	5,123	187	2,378	56	0	899	3,333	1,820
INDIA	5,242	123	0	408	4,711	382	1	376	5,470	2,795
INDONESIA	1,370	36	14	912	408	4	5	6	423	191
IRAN	0	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0	0
ISRAEL	978	0	157	389	432	2	17	150	601	168
JORDAN	54	6	0	10	38	3	0	0	41	0
KOREA	8,031	392	2,459	244	4,936	103	72	733	5,844	2,548
KUWAIT	873	378	0	148	347	9	0	55	411	45
MALAYSIA	1,682	131	38	355	1,158	33	11	221	1,423	999
OMAN	19	0	14	3	2	0	0	0	2	0
PAKISTAN	23	1	0	0	22	1	3	0	26	9
PHILIPPINES	899	33	56	334	476	0	321	115	912	153
QATAR	186	1	0	3	182	3	9	4	198	71
SAUDI ARABIA	733	0	0	239	494	22	0	152	668	0
SRI LANKA	36	1	25	0	10	0	0	0	10	0
THAILAND	1,398	32	713	297	356	63	4	32	455	332
UNITED ARAB EMIRATES	1,112	509	64	308	231	7	0	4	242	16
OTHER ASIA	153	44	0	43	66	2	2	2	72	14
	36,678	2,352	11,658	5,171	17,497	726	451	2,922	21,596	10,042
Africa										
ALGERIA	148	0	1	111	36	0	0	0	36	16
CAMEROON	45	0	0	26	19	0	0	0	19	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	83	3	0	19	61	0	0	0	61	1
ETHIOPIA	16	0	0	2	14	0	0	0	14	0
GABON	0	0	0	0	0	0	0	0	0	0
GHANA	45	13	0	0	32	0	0	0	32	0
IVORY COAST	106	0	0	74	32	0	5	0	37	32
KENYA	85	0	26	49	10	2	0	0	12	0
MALAWI	3	3	0	0	0	0	0	0	0	0
MOROCCO	246	0	0	74	172	1	0	0	173	157

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public	All		Banks /7	Public	All		
			Sector	Others			Sector	Others		
NIGERIA	199	0	0	43	156	0	6	0	162	37
SENEGAL	0	0	0	0	0	0	0	0	0	0
SUDAN	1	0	0	0	1	0	0	0	1	0
TUNISIA	49	0	1	4	44	0	1	0	45	12
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	279	15	10	212	42	4	0	0	46	10
	1,306	34	38	614	620	7	12	0	639	265
Banking Centers										
BAHAMAS	1,173	183	0	749	241	0	0	28	269	40
BAHRAIN	395	147	42	9	197	66	7	0	270	8
BERMUDA	4,362	0	0	2,334	2,028	0	0	905	2,933	574
CAYMAN ISLANDS	22,304	1,434	4	16,670	4,196	50	15	1,190	5,451	6,126
HONG KONG	5,206	1,078	124	1,295	2,709	649	40	1,021	4,419	2,289
LEBANON	52	1	0	23	28	0	4	0	32	20
LIBERIA	78	0	0	60	18	0	0	20	38	18
MACAO	66	7	0	48	11	0	0	9	20	0
NETHERLAND ANTILLES	1,941	0	0	123	1,818	0	0	97	1,915	1,731
PANAMA	333	0	0	98	235	0	65	80	380	93
SINGAPORE	1,948	179	298	284	1,187	199	5	721	2,112	730
	37,858	3,029	468	21,693	12,668	964	136	4,071	17,839	11,629
International & Regional Organizations										
AFRICAN REGIONAL	5	0	0	0	5	0	5	0	10	5
ASIAN REGIONAL	183	0	0	0	183	0	230	0	413	113
INTERNATIONAL	65	0	0	0	65	5	1,213	11	1,294	675
LATIN AMER. REGIONAL	49	0	0	0	49	0	141	1	191	37
W. EUROPEAN REGIONAL	353	0	0	0	353	0	1,104	0	1,457	154
	655	0	0	0	655	5	2,693	12	3,365	984
GRAND TOTALS	517,212	71,457	18,069	84,635	343,051	39,877	46,092	58,638	487,658	171,016

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Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	8,922	4,873	2,199	1,850	7,693	391	838	3,849	4,827
CANADA	12,753	3,555	1,277	7,922	9,210	2,009	1,534	16,444	14,758
FRANCE	41,151	14,622	7,340	19,189	30,940	6,450	3,761	3,356	864
GERMANY	56,232	19,056	24,612	12,564	35,783	9,576	10,873	27,809	21,683
ITALY	21,318	4,770	10,119	6,429	11,341	5,857	4,120	7,750	1,544
JAPAN	36,440	3,271	16,622	16,548	16,119	10,176	10,146	37,477	66,320
LUXEMBOURG	11,948	3,563	254	8,131	7,534	3,741	673	781	4,754
NETHERLANDS	32,137	8,184	3,662	20,292	20,812	7,523	3,803	281	1,362
SWEDEN	4,182	1,064	1,525	1,593	2,498	743	941	609	117
SWITZERLAND	11,696	3,200	1,586	6,910	9,464	1,667	565	2,426	1,690
UNITED KINGDOM	109,598	61,659	1,472	46,467	102,041	4,350	3,207	78,399	150,188
	346,377	127,817	70,668	147,895	253,435	52,483	40,461	179,181	268,107
Non G-10 Developed Countries									
AUSTRALIA	6,442	2,185	309	3,948	3,906	857	1,679	21,988	21,350
AUSTRIA	3,245	553	1,772	920	1,661	203	1,381	44	38
DENMARK	7,998	3,112	313	4,573	3,760	3,915	323	170	74
FINLAND	3,120	335	237	2,548	1,562	1,343	215	11	14
GREECE	2,593	121	1,569	903	1,818	286	489	4,343	4,039
ICELAND	23	19	4	0	23	0	0	0	0
IRELAND	7,124	1,657	51	5,416	4,645	2,148	331	904	4,639
NEW ZEALAND	1,260	527	229	504	839	288	133	1,076	1,130
NORWAY	5,157	1,332	2,466	1,359	4,258	365	534	341	56
PORTUGAL	1,580	204	678	698	1,223	235	122	600	621
SOUTH AFRICA	1,767	280	938	549	822	413	532	3,519	6,079
SPAIN	12,074	3,027	3,540	5,507	7,220	3,215	1,639	7,481	2,650
TURKEY	2,899	317	1,705	877	2,295	482	122	1,638	1,367
OTHER NON G-10 DEV.	1,168	184	108	876	835	105	228	0	0
	56,450	13,853	13,919	28,678	34,867	13,855	7,728	42,115	42,057

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	247	7	85	155	105	40	102	182	248
CZECH REPUBLIC	284	34	40	210	115	126	43	2,398	2,082
HUNGARY	831	45	632	154	389	402	40	1,873	1,789
MADEDONIA	84	0	84	0	33	51	0	0	0
POLAND	1,512	32	875	605	1,103	205	204	6,456	7,937
ROMANIA	464	54	185	225	245	181	38	500	725
RUSSIA	3,652	358	1,804	1,490	1,788	1,043	821	2,400	1,785
SERBIA & MONTENEGRO	6	0	6	0	6	0	0	0	0
SLOVAKIA	215	20	66	129	107	85	23	842	784
OTHER E. EUROPE	779	182	366	231	387	193	198	268	246
	8,074	732	4,143	3,199	4,278	2,326	1,469	14,919	15,596
Latin America and the Caribbean									
ARGENTINA	1,819	84	302	1,433	1,012	541	266	3,570	3,874
BOLIVIA	54	11	0	43	54	0	0	40	59
BRAZIL	7,452	735	2,383	4,334	4,428	2,559	465	12,877	11,146
CHILE	1,655	147	240	1,268	685	610	360	5,667	4,426
COLOMBIA	987	144	246	597	721	229	37	1,565	1,220
COSTA RICA	227	6	16	205	178	38	11	55	50
DOMINICAN REPUBLIC	140	0	57	83	114	19	7	167	177
ECUADOR	102	2	29	71	94	7	1	193	151
EL SALVADOR	396	45	64	287	217	142	37	230	104
GUATEMALA	338	10	30	298	306	30	2	213	146
HONDURAS	62	4	0	58	62	0	0	81	53
JAMAICA	219	67	54	98	165	38	16	216	159
MEXICO	11,701	133	3,826	7,742	4,355	6,462	884	50,040	48,280
NICARAGUA	39	0	8	31	39	0	0	0	0
PARAGUAY	10	0	0	10	4	6	0	141	158
PERU	581	2	186	393	284	124	173	1,087	766
TRINIDAD & TOBAGO	144	50	12	82	135	0	9	393	412
URUGUAY	297	1	114	182	260	31	6	669	858
VENEZUELA	1,326	41	794	491	797	269	260	511	488
OTHER LAT. AM. & CAR	2,265	26	34	2,205	1,775	345	145	85	82
	29,814	1,508	8,395	19,911	15,685	11,450	2,679	77,800	72,609

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	5,904	479	3,194	2,231	5,314	409	181	3,071	4,120
CHINA-TAIWAN	7,985	412	5,187	2,386	6,961	651	373	11,516	12,929
INDIA	5,242	1,081	428	3,733	3,366	1,813	63	9,665	6,856
INDONESIA	1,370	70	52	1,248	1,098	173	99	1,465	2,685
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	978	26	287	664	470	139	369	819	612
JORDAN	54	8	0	46	27	24	3	193	293
KOREA	8,031	1,981	3,173	2,877	6,438	1,298	295	49,317	37,253
KUWAIT	873	570	6	297	758	110	5	0	0
MALAYSIA	1,682	230	556	896	1,358	213	111	9,288	8,550
OMAN	19	1	14	4	3	16	0	0	0
PAKISTAN	23	8	7	8	11	12	0	977	982
PHILIPPINES	899	83	237	579	587	158	154	2,246	3,207
QATAR	186	31	54	101	78	34	74	0	0
SAUDI ARABIA	733	234	14	484	508	153	72	0	0
SRI LANKA	36	6	29	1	4	7	25	174	159
THAILAND	1,398	75	779	544	1,287	84	27	3,201	2,552
UNITED ARAB EMIRATES	1,112	545	73	494	643	455	14	1,311	1,356
OTHER ASIA	153	54	25	74	103	12	38	497	2,300
	36,678	5,894	14,115	16,667	29,014	5,761	1,903	93,740	83,854
Africa									
ALGERIA	148	2	32	114	61	12	75	748	717
CAMEROON	45	0	0	45	30	10	5	100	81
CONGO (KINSHASA)	0	0	0	0	0	0	0	11	34
EGYPT	83	50	1	32	38	31	14	779	905
ETHIOPIA	16	14	0	2	15	1	0	0	0
GABON	0	0	0	0	0	0	0	59	113
GHANA	45	27	0	18	19	26	0	0	0
IVORY COAST	106	0	32	74	81	0	25	112	168
KENYA	85	9	26	50	53	32	0	183	283

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
MALAWI	3	3	0	0	3	0	0	0	0
MOROCCO	246	5	160	81	39	133	74	170	175
NIGERIA	199	66	37	96	135	2	62	360	257
SENEGAL	0	0	0	0	0	0	0	140	111
SUDAN	1	0	1	0	1	0	0	0	0
TUNISIA	49	3	41	5	19	17	13	137	209
ZAMBIA	0	0	0	0	0	0	0	63	103
ZIMBABWE	1	0	0	1	0	1	0	0	0
OTHER AFRICA	279	36	10	233	167	95	17	159	283
	1,306	215	340	751	661	360	285	3,021	3,439
Banking Centers									
BAHAMAS	1,173	184	0	989	1,121	43	9	147	30,703
BAHRAIN	395	316	47	32	312	57	26	365	828
BERMUDA	4,362	78	5	4,279	2,873	1,160	329	0	23
CAYMAN ISLANDS	22,304	1,574	34	20,696	20,151	1,172	981	3,003	5
HONG KONG	5,206	1,398	237	3,571	3,257	930	1,019	16,028	29,445
LEBANON	52	7	20	25	37	15	0	113	144
LIBERIA	78	0	0	78	44	19	15	0	0
MACAO	66	7	0	59	66	0	0	126	117
NETHERLAND ANTILLES	1,941	53	10	1,878	646	120	1,175	90	166
PANAMA	333	17	58	258	186	59	88	686	663
SINGAPORE	1,948	518	507	923	1,251	298	399	17,336	30,220
	37,858	4,152	918	32,788	29,944	3,873	4,041	37,894	92,314
International & Regional Organizations									
AFRICAN REGIONAL	5	0	5	0	4	0	1	0	0
ASIAN REGIONAL	183	0	183	0	124	0	59	0	0
INTERNATIONAL	65	0	65	0	30	19	16	0	0
LATIN AMER. REGIONAL	49	0	49	0	41	0	8	0	0
W. EUROPEAN REGIONAL	353	0	353	0	353	0	0	0	0
	655	0	655	0	552	19	84	0	0
GRAND TOTALS	517,212	154,171	113,153	249,889	368,436	90,127	58,650	448,670	577,976

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	G-10 and Switzerland								
BELGIUM	808	262	598	1,668	2,339	232	598	2,705	10
CANADA	1,709	579	2,733	5,021	10,496	1,985	1,794	10,305	134
FRANCE	2,716	415	1,971	5,102	56,295	4,670	2,245	53,870	38
GERMANY	10,694	2,776	776	14,246	71,680	5,168	3,467	69,979	41
ITALY	1,940	5,960	1,288	9,188	18,580	1,681	922	17,821	39
JAPAN	974	569	632	2,175	25,001	1,871	1,473	24,603	102
LUXEMBOURG	2,818	0	2,562	5,380	2,603	456	215	2,362	0
NETHERLANDS	4,610	120	1,813	6,543	23,626	1,565	1,638	23,699	272
SWEDEN	584	52	420	1,056	8,457	613	506	8,350	1
SWITZERLAND	2,870	515	792	4,177	19,401	1,954	1,964	19,411	56
UNITED KINGDOM	17,763	26	4,086	21,875	172,826	3,367	18,010	187,469	594
	47,486	11,274	17,671	76,431	411,304	23,562	32,832	420,574	1,287
Non G-10 Developed Countries									
AUSTRALIA	897	203	1,158	2,258	2,952	997	881	2,836	30
AUSTRIA	268	224	658	1,150	902	194	307	1,015	0
DENMARK	590	115	398	1,103	1,958	94	240	2,104	1
FINLAND	33	168	255	456	6,006	202	118	5,922	0
GREECE	269	422	189	880	1,921	157	18	1,782	5
ICELAND	31	0	0	31	44	0	0	44	0
IRELAND	669	80	2,204	2,953	3,395	368	318	3,345	28
NEW ZEALAND	218	56	116	390	221	40	106	287	0
NORWAY	535	439	247	1,222	3,205	107	415	3,513	1
PORTUGAL	441	138	227	806	5,144	1,475	71	3,740	3
SOUTH AFRICA	69	7	29	105	899	4	103	998	70
SPAIN	781	788	1,317	2,886	16,946	1,735	266	15,477	99
TURKEY	30	0	71	101	2,007	148	0	1,859	243
OTHER NON G-10 DEV.	69	1	539	609	353	290	36	99	5
	4,900	2,641	7,408	14,950	45,953	5,811	2,879	43,021	485

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Eastern Europe									
BULGARIA	0	0	0	0	795	87	0	708	1
CZECH REPUBLIC	73	74	43	190	377	5	3	375	28
HUNGARY	109	22	10	141	706	20	19	705	0
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	215	0	19	234	2,050	184	0	1,866	45
ROMANIA	0	0	0	0	292	28	0	264	36
RUSSIA	1	0	0	1	2,919	276	0	2,643	186
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	0	5	28	33	270	2	2	270	1
OTHER E. EUROPE	2	19	5	26	1,005	43	2	964	159
	400	120	105	625	8,414	645	26	7,795	456
Latin America and the Caribbean									
ARGENTINA	64	0	44	108	222	30	2	194	125
BOLIVIA	0	0	0	0	25	12	0	13	2
BRAZIL	16	1	893	910	259	63	1	197	326
CHILE	172	1,780	101	2,053	240	38	2	204	146
COLOMBIA	1	6	106	113	166	10	1	157	121
COSTA RICA	0	0	0	0	109	52	0	57	131
DOMINICAN REPUBLIC	0	0	0	0	15	1	0	14	2
ECUADOR	0	0	0	0	126	114	0	12	67
EL SALVADOR	1	0	4	5	63	2	7	68	45
GUATEMALA	0	0	1	1	68	5	0	63	238
HONDURAS	0	0	3	3	33	7	0	26	30
JAMAICA	2	0	1	3	25	13	0	12	5
MEXICO	91	18	235	344	1,970	427	193	1,736	1,346
NICARAGUA	0	0	0	0	5	5	0	0	2
PARAGUAY	0	0	0	0	4	2	0	2	4
PERU	0	0	72	72	72	9	0	63	157
TRINIDAD & TOBAGO	0	41	20	61	31	0	4	35	12
URUGUAY	0	0	0	0	50	2	4	52	9
VENEZUELA	0	1	19	20	98	83	2	17	6
OTHER LAT. AM. & CAR.	3	8	1,024	1,035	1,018	757	503	764	514
	350	1,855	2,523	4,728	4,599	1,632	719	3,686	3,288

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	Asia								
CHINA-MAINLAND	223	117	8	348	1,718	763	47	1,002	794
CHINA-TAIWAN	80	14	65	159	1,317	337	124	1,104	349
INDIA	91	0	138	229	581	117	53	517	637
INDONESIA	4	2	43	49	188	108	34	114	133
IRAN	0	0	0	0	1	0	0	1	1
IRAQ	0	0	0	0	2,126	250	0	1,876	0
ISRAEL	245	1	1	247	297	58	105	344	11
JORDAN	11	0	0	11	37	1	20	56	27
KOREA	373	635	216	1,224	8,467	155	159	8,471	1,593
KUWAIT	30	25	25	80	295	16	34	313	211
MALAYSIA	25	51	13	89	1,747	114	8	1,641	17
OMAN	0	0	0	0	8	1	11	18	8
PAKISTAN	0	0	0	0	219	80	0	139	141
PHILIPPINES	0	6	6	12	1,440	124	0	1,316	114
QATAR	5	10	0	15	231	0	21	252	9
SAUDI ARABIA	61	47	81	189	542	76	26	492	181
SRI LANKA	0	0	0	0	82	42	0	40	22
THAILAND	5	17	77	99	803	110	2	695	221
UNITED ARAB EMIRATES	59	17	251	327	334	68	38	304	137
OTHER ASIA	0	0	3	3	78	15	0	63	67
	1,212	942	927	3,081	20,511	2,435	682	18,758	4,673
Africa									
ALGERIA	0	0	0	0	235	72	0	163	138
CAMEROON	0	0	0	0	6	1	0	5	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	2	0	1	3	162	66	10	106	81
ETHIOPIA	0	0	0	0	12	0	0	12	12
GABON	0	0	0	0	6	0	0	6	0
GHANA	0	0	10	10	30	7	0	23	23
IVORY COAST	0	14	0	14	1	1	0	0	0
KENYA	0	0	0	0	39	3	1	37	30
MALAWI	0	0	0	0	16	2	0	14	16

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MOROCCO	0	0	9	9	57	0	0	57	27
NIGERIA	0	0	0	0	263	87	0	176	168
SENEGAL	0	0	0	0	8	0	0	8	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	56	3	1	54	17
ZAMBIA	0	0	0	0	5	2	0	3	4
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	34	34	55	8	0	47	48
	2	14	57	73	951	252	12	711	564
Banking Centers									
BAHAMAS	1	0	74	75	369	118	0	251	9
BAHRAIN	37	12	2	51	103	66	8	45	47
BERMUDA	15	0	624	639	10,537	3,639	749	7,647	623
CAYMAN ISLANDS	2	0	1,619	1,621	4,057	1,149	300	3,208	40
HONG KONG	461	72	90	623	3,944	234	55	3,765	175
LEBANON	1	0	0	1	31	2	0	29	19
LIBERIA	0	0	2	2	49	49	0	0	0
MACAO	1	1	7	9	29	29	16	16	29
NETHERLANDS ANTILLES	1	0	10	11	201	1	6	206	1
PANAMA	1	0	7	8	1,264	21	0	1,243	36
SINGAPORE	174	38	183	395	2,230	157	231	2,304	54
	694	123	2,618	3,435	22,814	5,465	1,365	18,714	1,033
International & Regional Organizations									
AFRICAN REGIONAL	0	24	0	24	0	0	0	0	0
ASIAN REGIONAL	0	37	0	37	13	0	0	13	0
INTERNATIONAL	0	0	0	0	5	0	6	11	0
LATIN AMER. REGIONAL	0	8	0	8	0	0	0	0	0
W. EUROPEAN REGIONAL	0	2,769	0	2,769	0	0	130	130	0
	0	2,838	0	2,838	18	0	136	154	0
GRAND TOTALS	55,044	19,807	31,309	106,161	514,564	39,802	38,651	513,413	11,786

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	1,022	198	1,220	0	1,220
CANADA	3,622	1,384	5,006	8,154	13,160
FRANCE	2,966	1,610	4,576	0	4,576
GERMANY	15,201	1,854	17,055	0	17,055
ITALY	458	334	792	0	792
JAPAN	1,079	445	1,524	1,006	2,530
LUXEMBOURG	6	68	74	0	74
NETHERLANDS	4,499	519	5,018	0	5,018
SWEDEN	1,509	81	1,590	0	1,590
SWITZERLAND	2,515	966	3,481	0	3,481
UNITED KINGDOM	11,398	3,878	15,276	11,157	26,433
	44,275	11,337	55,612	20,317	75,929
Non G-10 Developed Countries					
AUSTRALIA	1,764	439	2,203	0	2,203
AUSTRIA	2,453	90	2,543	0	2,543
DENMARK	6,766	101	6,867	0	6,867
FINLAND	51	126	177	0	177
GREECE	217	2	219	0	219
ICELAND	78	0	78	0	78
IRELAND	1,349	98	1,447	0	1,447
NEW ZEALAND	142	9	151	0	151
NORWAY	326	24	350	0	350
PORTUGAL	317	3	320	0	320
SOUTH AFRICA	180	15	195	0	195
SPAIN	465	136	601	0	601
TURKEY	811	1	812	0	812
OTHER NON G-10 DEV.	1,181	3	1,184	0	1,184
	16,100	1,047	17,147	0	17,147

Country Exposure Lending Survey /1: December 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	39	1	40	0	40
CZECH REPUBLIC	17	11	28	0	28
HUNGARY	9	0	9	0	9
POLAND	13	11	24	0	24
ROMANIA	19	0	19	0	19
RUSSIA	85	0	85	0	85
SLOVAKIA	14	0	14	0	14
OTHER E. EUROPE	178	3	181	0	181
	374	26	400	0	400
Latin America and the Caribbean					
ARGENTINA	85	1	86	0	86
BOLIVIA	5	0	5	0	5
BRAZIL	1,237	7	1,244	0	1,244
CHILE	1,277	64	1,341	0	1,341
COLOMBIA	248	4	252	0	252
COSTA RICA	106	0	106	0	106
DOMINICAN REPUBLIC	25	0	25	0	25
ECUADOR	69	0	69	0	69
EL SALVADOR	186	0	186	0	186
GUATEMALA	171	0	171	0	171
HONDURAS	76	0	76	0	76
JAMAICA	80	0	80	0	80
MEXICO	2,527	28	2,555	0	2,555
NICARAGUA	0	0	0	0	0
PARAGUAY	1	0	1	0	1
PERU	103	0	103	0	103
TRINIDAD & TOBAGO	53	0	53	0	53
URUGUAY	35	0	35	0	35
VENEZUELA	147	0	147	0	147
OTHER LAT. AM. & CAR.	274	232	506	0	506
	6,705	336	7,041	0	7,041

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	300	10	310	41	351
CHINA-TAIWAN	182	19	201	0	201
INDIA	608	3	611	0	611
INDONESIA	130	0	130	0	130
IRAN	4	0	4	0	4
IRAQ	1	0	1	0	1
ISRAEL	550	18	568	0	568
JORDAN	26	0	26	0	26
KOREA	997	72	1,069	152	1,221
KUWAIT	139	33	172	0	172
MALAYSIA	190	0	190	0	190
OMAN	24	0	24	0	24
PAKISTAN	1	5	6	0	6
PHILIPPINES	453	1	454	0	454
QATAR	18	0	18	0	18
SAUDI ARABIA	207	4	211	0	211
SRI LANKA	4	0	4	0	4
SYRIA	4	0	4	0	4
THAILAND	83	3	86	0	86
UNITED ARAB EMIRATES	162	5	167	0	167
OTHER ASIA	13	2	15	0	15
	4,096	175	4,271	193	4,464
Africa					
ALGERIA	4	0	4	0	4
EGYPT	97	0	97	0	97
GHANA	2	0	2	0	2
MOROCCO	23	0	23	0	23
SUDAN	0	16	16	0	16
TUNISIA	9	0	9	0	9
OTHER AFRICA	75	0	75	0	75
	210	16	226	0	226

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	15	0	15	0	15
BAHRAIN	95	14	109	0	109
BERMUDA	173	28	201	0	201
CAYMAN ISLANDS	432	60	492	0	492
HONG KONG	1,201	43	1,244	64	1,308
LEBANON	51	10	61	0	61
LIBERIA	3	0	3	0	3
MACAO	2	5	7	0	7
NETHERLANDS ANTILLES	33	0	33	0	33
PANAMA	233	0	233	0	233
SINGAPORE	145	11	156	0	156
	2,383	171	2,554	64	2,618
International & Regional Organizations					
AFRICAN REGIONAL	0	2	2	0	2
ASIAN REGIONAL	0	9	9	0	9
INTERNATIONAL	432	14	446	0	446
LATIN AMER. REGIONAL	0	8	8	0	8
W. EUROPEAN REGIONAL	0	2	2	0	2
	432	35	467	0	467
GRAND TOTALS	74,575	13,143	87,718	20,574	108,292

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	1,065	0	85	134	846	146	0	30	1,022	38
CANADA	3,683	46	0	517	3,120	423	0	79	3,622	17
FRANCE	2,529	109	208	151	2,061	868	0	37	2,966	122
GERMANY	11,503	172	24	246	11,061	3,996	20	124	15,201	235
ITALY	120	0	0	1	119	289	0	50	458	10
JAPAN	882	180	0	43	659	336	0	84	1,079	2
LUXEMBOURG	147	33	0	110	4	0	0	2	6	1
NETHERLANDS	4,364	14	33	328	3,989	475	0	35	4,499	235
SWEDEN	1,559	0	143	0	1,416	91	0	2	1,509	49
SWITZERLAND	2,042	4	0	149	1,889	523	0	103	2,515	4
UNITED KINGDOM	16,607	4,641	0	1,253	10,713	246	0	439	11,398	108
	44,501	5,199	493	2,932	35,877	7,393	20	985	44,275	821
Non G-10 Developed Countries										
AUSTRALIA	1,835	311	97	2	1,425	298	33	8	1,764	10
AUSTRIA	2,651	0	257	79	2,315	138	0	0	2,453	0
DENMARK	6,706	0	0	0	6,706	50	0	10	6,766	28
FINLAND	51	0	0	0	51	0	0	0	51	0
GREECE	193	2	0	43	148	69	0	0	217	28
ICELAND	78	0	0	0	78	0	0	0	78	57
IRELAND	1,383	1	0	103	1,279	50	0	20	1,349	139
NEW ZEALAND	182	2	0	38	142	0	0	0	142	0
NORWAY	319	0	0	0	319	7	0	0	326	0
PORTUGAL	148	0	0	0	148	169	0	0	317	119
SOUTH AFRICA	172	0	0	52	120	48	0	12	180	0
SPAIN	273	0	0	2	271	155	0	39	465	38
TURKEY	765	24	0	7	734	77	0	0	811	0
OTHER NON G-10 DEV.	55	35	0	0	20	1	0	1,160	1,181	7
	14,811	375	354	326	13,756	1,062	33	1,249	16,100	426

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	43	4	0	0	39	0	0	0	39	0
CZECH REPUBLIC	29	1	0	11	17	0	0	0	17	0
HUNGARY	18	9	0	0	9	0	0	0	9	0
POLAND	13	0	0	0	13	0	0	0	13	0
ROMANIA	29	10	0	0	19	0	0	0	19	0
RUSSIA	108	27	0	0	81	0	0	4	85	0
SLOVAKIA	14	0	0	0	14	0	0	0	14	0
OTHER E. EUROPE	243	58	0	21	164	14	0	0	178	4
	497	109	0	32	356	14	0	4	374	4
Latin America and the Caribbean										
ARGENTINA	94	2	0	17	75	10	0	0	85	2
BOLIVIA	5	0	0	0	5	0	0	0	5	0
BRAZIL	1,076	22	0	9	1,045	128	0	64	1,237	1
CHILE	1,273	10	0	4	1,259	0	0	18	1,277	0
COLOMBIA	249	0	0	1	248	0	0	0	248	2
COSTA RICA	107	0	0	1	106	0	0	0	106	0
DOMINICAN REPUBLIC	29	0	0	4	25	0	0	0	25	0
ECUADOR	71	0	0	2	69	0	0	0	69	0
EL SALVADOR	190	3	0	1	186	0	0	0	186	0
GUATEMALA	179	0	0	8	171	0	0	0	171	0
HONDURAS	76	0	0	0	76	0	0	0	76	0
JAMAICA	83	0	0	3	80	0	0	0	80	0
MEXICO	2,326	0	3	65	2,258	120	149	0	2,527	958
NICARAGUA	0	0	0	0	0	0	0	0	0	0
PARAGUAY	1	0	0	0	1	0	0	0	1	0
PERU	103	0	0	0	103	0	0	0	103	0
TRINIDAD & TOBAGO	53	0	0	0	53	0	0	0	53	0
URUGUAY	48	3	0	11	34	0	0	1	35	0
VENEZUELA	206	0	52	7	147	0	0	0	147	0
OTHER LAT. AM. & CAR.	232	1	0	42	189	0	0	85	274	0
	6,401	41	55	175	6,130	258	149	168	6,705	963

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	302	9	0	4	289	7	0	4	300	0
CHINA-TAIWAN	379	265	0	32	82	98	0	2	182	1
INDIA	594	22	0	0	572	36	0	0	608	0
INDONESIA	159	33	0	0	126	4	0	0	130	0
IRAN	10	0	0	6	4	0	0	0	4	0
IRAQ	1	0	0	0	1	0	0	0	1	0
ISRAEL	546	0	0	10	536	10	0	4	550	0
JORDAN	21	8	0	4	9	17	0	0	26	0
KOREA	1,121	85	0	48	988	0	0	9	997	0
KUWAIT	119	0	0	0	119	20	0	0	139	0
MALAYSIA	191	1	0	0	190	0	0	0	190	60
OMAN	24	0	0	0	24	0	0	0	24	0
PAKISTAN	2	0	0	1	1	0	0	0	1	0
PHILIPPINES	691	143	117	4	427	25	0	1	453	0
QATAR	19	1	0	0	18	0	0	0	18	0
SAUDI ARABIA	203	0	0	9	194	13	0	0	207	0
SRI LANKA	4	0	0	0	4	0	0	0	4	0
SYRIA	4	0	0	0	4	0	0	0	4	0
THAILAND	68	21	0	4	43	40	0	0	83	0
UNITED ARAB EMIRATES	173	1	0	28	144	1	0	17	162	0
OTHER ASIA	21	8	0	0	13	0	0	0	13	0
	4,652	597	117	150	3,788	271	0	37	4,096	61
Africa										
ALGERIA	4	0	0	0	4	0	0	0	4	0
EGYPT	100	3	0	0	97	0	0	0	97	0
GHANA	0	0	0	0	0	0	0	2	2	0
MOROCCO	39	0	0	16	23	0	0	0	23	0
SUDAN	0	0	0	0	0	0	0	0	0	0
TUNISIA	9	0	0	0	9	0	0	0	9	0
OTHER AFRICA	82	7	0	0	75	0	0	0	75	0
	234	10	0	16	208	0	0	2	210	0

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Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Banking Centers										
BAHAMAS	170	109	0	46	15	0	0	0	15	0
BAHRAIN	125	30	0	1	94	1	0	0	95	0
BERMUDA	195	0	0	22	173	0	0	0	173	0
CAYMAN ISLANDS	2,138	1,064	0	663	411	0	0	21	432	3
HONG KONG	1,670	733	23	63	851	252	0	98	1,201	0
LEBANON	115	60	0	4	51	0	0	0	51	0
LIBERIA	60	0	0	60	0	0	0	3	3	0
MACAO	2	0	0	0	2	0	0	0	2	0
NETHERLANDS ANTILLES	91	0	0	58	33	0	0	0	33	0
PANAMA	246	9	0	6	231	0	0	2	233	0
SINGAPORE	566	438	0	2	126	2	0	17	145	3
	5,378	2,443	23	925	1,987	255	0	141	2,383	6
International & Regional Organizations										
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	17	0	0	0	17	120	295	0	432	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0	0
	17	0	0	0	17	120	295	0	432	0
GRAND TOTALS	76,491	8,774	1,042	4,556	62,119	9,373	497	2,586	74,575	2,281

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	1,065	312	566	187	331	140	594	613	8,387
CANADA	3,683	1,097	831	1,755	2,669	468	546	34,386	26,232
FRANCE	2,529	1,329	677	523	1,432	294	803	0	0
GERMANY	11,503	5,058	5,549	896	3,998	1,861	5,644	1,445	2,727
ITALY	120	92	13	15	110	4	6	0	2
JAPAN	882	570	0	312	851	9	22	1,529	523
LUXEMBOURG	147	36	0	111	85	0	62	121	316
NETHERLANDS	4,364	957	1,424	1,983	2,387	161	1,816	0	0
SWEDEN	1,559	1,102	399	58	1,102	0	457	0	0
SWITZERLAND	2,042	267	822	953	984	5	1,053	0	0
UNITED KINGDOM	16,607	11,396	136	5,075	11,632	1,335	3,640	16,814	5,847
	44,501	22,216	10,417	11,868	25,581	4,277	14,643	54,908	44,034
Non G-10 Developed Countries									
AUSTRALIA	1,835	369	1,237	229	418	14	1,403	3,027	3,686
AUSTRIA	2,651	738	1,524	389	752	0	1,899	0	0
DENMARK	6,706	400	0	6,306	879	1,428	4,399	0	0
FINLAND	51	51	0	0	51	0	0	0	0
GREECE	193	11	0	182	155	1	37	0	0
ICELAND	78	64	13	1	77	1	0	0	0
IRELAND	1,383	911	173	299	1,131	11	241	0	0
NEW ZEALAND	182	10	0	172	11	38	133	0	0
NORWAY	319	85	68	166	98	0	221	0	0
PORTUGAL	148	147	0	1	147	0	1	0	0
SOUTH AFRICA	172	80	0	92	105	15	52	0	0
SPAIN	273	228	0	45	271	2	0	0	0
TURKEY	765	756	0	9	699	65	1	0	0
OTHER NON G-10 DEV.	55	45	0	10	46	6	3	0	0
	14,811	3,895	3,015	7,901	4,840	1,581	8,390	3,027	3,686

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
BULGARIA	43	43	0	0	28	15	0	0	0
CZECH REPUBLIC	29	18	0	11	29	0	0	0	0
HUNGARY	18	18	0	0	18	0	0	0	0
POLAND	13	12	0	1	5	8	0	0	0
ROMANIA	29	29	0	0	29	0	0	0	0
RUSSIA	108	103	0	5	95	13	0	0	0
SLOVAKIA	14	14	0	0	14	0	0	0	0
OTHER E. EUROPE	243	219	2	22	184	59	0	0	0
	497	456	2	39	402	95	0	0	0
Latin America and the Caribbean									
ARGENTINA	94	13	3	78	84	10	0	0	0
BOLIVIA	5	5	0	0	0	5	0	0	0
BRAZIL	1,076	787	140	149	972	38	66	0	0
CHILE	1,273	846	55	372	869	224	180	0	0
COLOMBIA	249	234	2	13	246	3	0	0	0
COSTA RICA	107	78	0	29	107	0	0	0	0
DOMINICAN REPUBLIC	29	21	0	8	28	1	0	0	0
ECUADOR	71	64	1	6	68	3	0	0	0
EL SALVADOR	190	180	0	10	173	17	0	0	0
GUATEMALA	179	123	0	56	168	11	0	0	0
HONDURAS	76	66	0	10	74	1	1	0	0
JAMAICA	83	34	0	49	37	0	46	0	0
MEXICO	2,326	130	425	1,771	1,393	597	336	0	0
NICARAGUA	0	0	0	0	0	0	0	0	0
PARAGUAY	1	1	0	0	1	0	0	0	0
PERU	103	70	0	33	103	0	0	0	0
TRINIDAD & TOBAGO	53	53	0	0	31	15	7	0	0
URUGUAY	48	20	0	28	38	10	0	0	0
VENEZUELA	206	8	168	30	34	4	168	0	0
OTHER LAT. AM. & CAR.	232	4	0	228	198	11	23	0	0
	6,401	2,737	794	2,870	4,624	950	827	0	0

Country Exposure Lending Survey /1: December 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	302	252	0	50	267	30	5	41	0
CHINA-TAIWAN	379	322	0	57	335	9	35	18	25
INDIA	594	541	0	53	553	1	40	0	0
INDONESIA	159	151	0	8	154	5	0	0	0
IRAN	10	0	0	10	6	3	1	0	0
IRAQ	1	0	0	1	1	0	0	0	0
ISRAEL	546	8	495	43	320	222	4	0	0
JORDAN	21	15	0	6	11	8	2	0	0
KOREA	1,121	918	0	203	973	113	35	349	197
KUWAIT	119	93	0	26	93	26	0	0	0
MALAYSIA	191	101	0	90	113	14	64	0	0
OMAN	24	24	0	0	24	0	0	0	0
PAKISTAN	2	0	0	2	1	0	1	0	0
PHILIPPINES	691	555	123	13	517	54	120	0	0
QATAR	19	18	0	1	18	1	0	0	0
SAUDI ARABIA	203	189	0	14	199	3	1	0	0
SRI LANKA	4	4	0	0	4	0	0	0	0
SYRIA	4	1	0	3	4	0	0	0	0
THAILAND	68	62	0	6	67	1	0	0	0
UNITED ARAB EMIRATES	173	132	1	40	149	24	0	0	0
OTHER ASIA	21	16	0	5	18	2	1	0	0
	4,652	3,402	619	631	3,827	516	309	408	222
Africa									
ALGERIA	4	2	0	2	2	0	2	0	0
EGYPT	100	77	0	23	68	11	21	0	0
GHANA	0	0	0	0	0	0	0	0	0
MOROCCO	39	16	6	17	34	5	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	9	9	0	0	9	0	0	0	0
OTHER AFRICA	82	9	0	73	11	69	2	0	0
	234	113	6	115	124	85	25	0	0

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Banking Centers									
BAHAMAS	170	115	0	55	170	0	0	0	0
BAHRAIN	125	109	0	16	89	36	0	0	0
BERMUDA	195	12	0	183	69	92	34	0	0
CAYMAN ISLANDS	2,138	1,171	2	965	1,788	105	245	0	0
HONG KONG	1,670	1,211	81	378	1,205	104	361	108	590
LEBANON	115	107	3	5	84	31	0	0	0
LIBERIA	60	0	0	60	60	0	0	0	0
MACAO	2	1	0	1	2	0	0	0	0
NETHERLANDS ANTILLES	91	0	0	91	33	0	58	0	0
PANAMA	246	191	20	35	160	66	20	45	89
SINGAPORE	566	533	0	33	545	20	1	132	555
	5,378	3,450	106	1,822	4,205	454	719	285	1,234
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	17	0	17	0	17	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	17	0	17	0	17	0	0	0	0
GRAND TOTALS	76,491	36,269	14,976	25,246	43,620	7,958	24,913	58,628	49,176

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
G-10 and Switzerland									
BELGIUM	198	0	0	198	119	16	6	109	35
CANADA	989	9	386	1,384	4,663	484	297	4,476	13
FRANCE	1,382	0	228	1,610	767	0	122	889	365
GERMANY	1,813	0	41	1,854	768	20	517	1,265	30
ITALY	334	0	0	334	119	1	0	118	12
JAPAN	385	0	60	445	303	103	13	213	127
LUXEMBOURG	62	0	6	68	141	20	0	121	19
NETHERLANDS	514	0	5	519	1,040	30	12	1,022	415
SWEDEN	81	0	0	81	146	20	0	126	25
SWITZERLAND	781	0	185	966	231	35	108	304	44
UNITED KINGDOM	3,494	1	383	3,878	1,718	330	589	1,977	201
	10,033	10	1,294	11,337	10,015	1,059	1,664	10,620	1,286
Non G-10 Developed Countries									
AUSTRALIA	232	0	207	439	155	40	112	227	19
AUSTRIA	90	0	0	90	5	0	12	17	9
DENMARK	97	4	0	101	14	0	1	15	0
FINLAND	125	0	1	126	46	0	0	46	0
GREECE	2	0	0	2	272	8	0	264	286
ICELAND	0	0	0	0	3	0	0	3	6
IRELAND	14	0	84	98	72	1	3	74	0
NEW ZEALAND	5	0	4	9	0	0	0	0	0
NORWAY	12	2	10	24	1	0	0	1	0
PORTUGAL	3	0	0	3	8	0	1	9	38
SOUTH AFRICA	11	0	4	15	20	0	17	37	3
SPAIN	129	2	5	136	29	0	0	29	10
TURKEY	1	0	0	1	136	0	10	146	560
OTHER NON G-10 DEV.	0	0	3	3	8	4	8	12	39
	721	8	318	1,047	769	53	164	880	970

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
Eastern Europe									
BULGARIA	1	0	0	1	25	0	0	25	50
CZECH REPUBLIC	11	0	0	11	0	0	0	0	0
HUNGARY	0	0	0	0	11	11	0	0	0
POLAND	0	0	11	11	0	0	0	0	0
ROMANIA	0	0	0	0	1	0	0	1	6
RUSSIA	0	0	0	0	39	15	0	24	97
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	3	0	0	3	21	1	5	25	78
	15	0	11	26	97	27	5	75	231
Latin America and the Caribbean									
ARGENTINA	1	0	0	1	38	8	0	30	16
BOLIVIA	0	0	0	0	1	0	0	1	1
BRAZIL	6	1	0	7	81	7	21	95	240
CHILE	4	0	60	64	58	3	1	56	84
COLOMBIA	4	0	0	4	45	1	0	44	69
COSTA RICA	0	0	0	0	28	1	0	27	40
DOMINICAN REPUBLIC	0	0	0	0	32	3	1	30	35
ECUADOR	0	0	0	0	75	0	0	75	125
EL SALVADOR	0	0	0	0	34	1	0	33	33
GUATEMALA	0	0	0	0	19	4	0	15	48
HONDURAS	0	0	0	0	14	1	0	13	37
JAMAICA	0	0	0	0	9	0	0	9	22
MEXICO	19	0	9	28	142	10	10	142	92
NICARAGUA	0	0	0	0	4	0	0	4	4
PARAGUAY	0	0	0	0	3	0	0	3	4
PERU	0	0	0	0	37	1	0	36	82
TRINIDAD & TOBAGO	0	0	0	0	29	0	0	29	44
URUGUAY	0	0	0	0	6	1	0	5	14
VENEZUELA	0	0	0	0	26	8	0	18	23
OTHER LAT. AM. & CAR.	0	0	232	232	174	103	16	87	22
	34	1	301	336	855	152	49	752	1,035

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public	All						
		Sector	Other						Total
Asia									
CHINA-MAINLAND	10	0	0	10	67	1	2	68	302
CHINA-TAIWAN	17	0	2	19	28	3	1	26	30
INDIA	1	0	2	3	144	6	4	142	518
INDONESIA	0	0	0	0	82	2	0	80	187
IRAN	0	0	0	0	1	0	0	1	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	18	0	0	18	27	0	2	29	32
JORDAN	0	0	0	0	35	26	6	15	49
KOREA	4	0	68	72	19	0	27	46	754
KUWAIT	0	0	33	33	93	0	4	97	109
MALAYSIA	0	0	0	0	12	0	0	12	15
OMAN	0	0	0	0	62	0	0	62	47
PAKISTAN	0	5	0	5	2	1	0	1	2
PHILIPPINES	0	0	1	1	37	0	0	37	205
QATAR	0	0	0	0	1	1	41	41	2
SAUDI ARABIA	3	0	1	4	72	0	0	72	61
SRI LANKA	0	0	0	0	1	0	0	1	2
SYRIA	0	0	0	0	0	0	0	0	1
THAILAND	1	0	2	3	29	0	0	29	65
UNITED ARAB EMIRATES	1	4	0	5	55	7	12	60	71
OTHER ASIA	2	0	0	2	49	36	1	14	55
	57	9	109	175	816	83	100	833	2,507
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	31	11	4	24	40
GHANA	0	0	0	0	0	0	2	2	0
MOROCCO	0	0	0	0	2	0	0	2	7
SUDAN	0	0	16	16	0	0	0	0	0
TUNISIA	0	0	0	0	7	0	0	7	11
OTHER AFRICA	0	0	0	0	1	1	0	0	0
	0	0	16	16	41	12	6	35	58

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
Banking Centers									
BAHAMAS	0	0	0	0	14	10	0	4	4
BAHRAIN	6	4	4	14	15	5	0	10	12
BERMUDA	0	0	28	28	2,293	318	88	2,063	703
CAYMAN ISLANDS	42	0	18	60	465	319	52	198	158
HONG KONG	36	0	7	43	270	12	29	287	116
LEBANON	10	0	0	10	250	154	0	96	348
LIBERIA	0	0	0	0	0	0	0	0	0
MACAO	0	5	0	5	1	0	0	1	1
NETHERLANDS ANTILLES	0	0	0	0	14	14	0	0	0
PANAMA	0	0	0	0	53	7	0	46	88
SINGAPORE	4	0	7	11	233	16	6	223	188
	98	9	64	171	3,608	855	175	2,928	1,618
International & Regional Organizations									
AFRICAN REGIONAL	0	2	0	2	0	0	0	0	0
ASIAN REGIONAL	0	9	0	9	0	0	0	0	0
INTERNATIONAL	0	14	0	14	6	0	0	6	17
LATIN AMER. REGIONAL	0	8	0	8	0	0	0	0	0
W. EUROPEAN REGIONAL	0	2	0	2	0	0	0	0	0
	0	35	0	35	6	0	0	6	17
GRAND TOTALS	10,958	72	2,113	13,143	16,207	2,241	2,163	16,129	7,722

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	2,103	6	2,109	2	2,111
CANADA	3,477	1,214	4,691	1,733	6,424
FRANCE	3,620	154	3,774	31	3,805
GERMANY	4,604	182	4,786	4	4,790
ITALY	624	14	638	13	651
JAPAN	1,515	39	1,554	23	1,577
LUXEMBOURG	314	0	314	440	754
NETHERLANDS	4,912	139	5,051	6	5,057
SWEDEN	1,618	18	1,636	12	1,648
SWITZERLAND	2,170	302	2,472	1	2,473
UNITED KINGDOM	6,857	692	7,549	7,893	15,442
	31,814	2,760	34,574	10,158	44,732
Non G-10 Developed Countries					
AUSTRALIA	970	31	1,001	15	1,016
AUSTRIA	942	2	944	0	944
DENMARK	461	14	475	2	477
FINLAND	322	22	344	2	346
GREECE	3	0	3	0	3
ICELAND	10	0	10	0	10
IRELAND	1,017	12	1,029	635	1,664
NEW ZEALAND	111	0	111	16	127
NORWAY	244	1	245	8	253
PORTUGAL	452	0	452	0	452
SOUTH AFRICA	60	1	61	0	61
SPAIN	1,174	0	1,174	102	1,276
TURKEY	295	0	295	0	295
OTHER NON G-10 DEV.	11	1	12	0	12
	6,072	84	6,156	780	6,936

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	5	0	5	0	5
CZECH REPUBLIC	2	0	2	0	2
HUNGARY	23	0	23	0	23
POLAND	10	0	10	0	10
ROMANIA	12	0	12	0	12
RUSSIA	53	0	53	0	53
SERVIA & MONTENEGRO	0	0	0	0	0
OTHER E. EUROPE	93	0	93	0	93
	198	0	198	0	198
Latin America and the Caribbean					
ARGENTINA	129	0	129	0	129
BOLIVIA	5	0	5	0	5
BRAZIL	1,179	0	1,179	0	1,179
CHILE	152	0	152	0	152
COLOMBIA	143	0	143	0	143
COSTA RICA	169	0	169	0	169
DOMINICAN REPUBLIC	215	0	215	0	215
ECUADOR	198	0	198	0	198
EL SALVADOR	161	0	161	0	161
GUATEMALA	197	0	197	0	197
HONDURAS	59	0	59	0	59
JAMAICA	31	0	31	0	31
MEXICO	1,627	0	1,627	152	1,779
NICARAGUA	15	0	15	0	15
PARAGUAY	2	0	2	0	2
PERU	66	0	66	0	66
TRINIDAD & TOBAGO	75	0	75	3	78
URUGUAY	109	0	109	0	109
VENEZUELA	183	0	183	0	183
OTHER LAT. AM. & CAR.	286	1	287	104	391
	5,001	1	5,002	259	5,261

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	101	0	101	0	101
CHINA-TAIWAN	280	1	281	6	287
INDIA	291	0	291	0	291
INDONESIA	26	0	26	0	26
IRAN	0	0	0	0	0
ISRAEL	686	3	689	0	689
JORDAN	1	0	1	0	1
KOREA	657	0	657	216	873
KUWAIT	1	0	1	0	1
MALAYSIA	37	0	37	1	38
OMAN	34	0	34	0	34
PAKISTAN	0	0	0	0	0
PHILIPPINES	181	0	181	0	181
QATAR	0	0	0	0	0
SAUDI ARABIA	9	1	10	0	10
SRI LANKA	1	0	1	0	1
THAILAND	95	0	95	0	95
UNITED ARAB EMIRATES	16	0	16	0	16
OTHER ASIA	9	0	9	4	13
	2,425	5	2,430	227	2,657
Africa					
ALGERIA	50	0	50	0	50
CAMEROON	2	0	2	0	2
EGYPT	9	0	9	0	9
GHANA	1	0	1	0	1
KENYA	2	0	2	0	2
NIGERIA	3	0	3	0	3
TUNISIA	2	0	2	0	2
OTHER AFRICA	0	1	1	0	1
	69	1	70	0	70

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	40	0	40	0	40
BAHRAIN	0	0	0	0	0
BERMUDA	84	25	109	0	109
CAYMAN ISLANDS	114	10	124	0	124
HONG KONG	572	0	572	2	574
LEBANON	4	0	4	0	4
LIBERIA	2	0	2	0	2
NETHERLANDS ANTILLES	3	0	3	76	79
PANAMA	152	0	152	30	182
SINGAPORE	712	3	715	4	719
	1,683	38	1,721	112	1,833
International & Regional Organizations					
INTERNATIONAL	80	4	84	0	84
LATIN AMER REGIONAL	11	0	11	0	11
	91	4	95	0	95
GRAND TOTALS	47,353	2,893	50,246	11,536	61,782

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	1,992	274	0	6	1,712	391	0	0	2,103	0
CANADA	2,423	1	2	263	2,157	1,169	0	151	3,477	0
FRANCE	1,986	0	29	7	1,950	1,609	0	61	3,620	0
GERMANY	2,843	5	0	267	2,571	1,878	0	155	4,604	8
ITALY	235	2	0	2	231	353	0	40	624	0
JAPAN	1,221	473	0	39	709	489	0	317	1,515	4
LUXEMBOURG	133	3	0	7	123	102	0	89	314	0
NETHERLANDS	4,194	25	0	860	3,309	1,548	5	50	4,912	0
SWEDEN	1,468	0	0	39	1,429	168	0	21	1,618	0
SWITZERLAND	715	2	0	108	605	1,409	0	156	2,170	0
UNITED KINGDOM	10,468	4,505	2	186	5,775	837	0	245	6,857	0
	27,678	5,290	33	1,784	20,571	9,953	5	1,285	31,814	12
Non G-10 Developed Countries										
AUSTRALIA	570	0	0	2	568	393	0	9	970	0
AUSTRIA	812	0	0	127	685	255	0	2	942	0
DENMARK	206	0	0	0	206	255	0	0	461	0
FINLAND	226	0	0	0	226	96	0	0	322	0
GREECE	5	2	0	0	3	0	0	0	3	0
ICELAND	48	37	0	1	10	0	0	0	10	0
IRELAND	1,232	285	0	5	942	73	0	2	1,017	0
NEW ZEALAND	204	0	0	93	111	0	0	0	111	0
NORWAY	299	2	17	86	194	50	0	0	244	0
PORTUGAL	244	4	0	2	238	214	0	0	452	0
SOUTH AFRICA	63	1	0	2	60	0	0	0	60	20
SPAIN	984	1	0	2	981	178	0	15	1,174	0
TURKEY	371	76	0	3	292	3	0	0	295	0
OTHER NON G-10 DEV.	13	0	0	2	11	0	0	0	11	0
	5,277	408	17	325	4,527	1,517	0	28	6,072	20

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:				Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
	Public		All Others			Public				
	Banks /5	Sector	All Others	Banks /7		Sector	All Others			
Eastern Europe										
BULGARIA	6	2	0	1	3	2	0	0	5	0
CZECH REPUBLIC	2	0	0	0	2	0	0	0	2	0
HUNGARY	23	0	0	1	22	0	0	1	23	2
POLAND	10	0	0	0	10	0	0	0	10	0
ROMANIA	12	0	0	0	12	0	0	0	12	3
RUSSIA	65	15	0	0	50	3	0	0	53	0
SERBIA & MONTENEGRO	1	0	0	1	0	0	0	0	0	0
OTHER E. EUROPE	100	0	2	5	93	0	0	0	93	11
	219	17	2	8	192	5	0	1	198	16
Latin America and the Caribbean										
ARGENTINA	197	4	0	84	109	0	0	20	129	0
BOLIVIA	7	2	0	1	4	1	0	0	5	0
BRAZIL	1,284	24	2	387	871	91	0	217	1,179	29
CHILE	213	0	0	61	152	0	0	0	152	0
COLOMBIA	174	0	0	37	137	0	0	6	143	0
COSTA RICA	183	0	0	17	166	2	0	1	169	0
DOMINICAN REPUBLIC	274	1	33	28	212	1	0	2	215	0
ECUADOR	271	0	0	81	190	0	0	8	198	0
EL SALVADOR	167	0	0	8	159	0	0	2	161	0
GUATEMALA	211	2	0	18	191	0	0	6	197	0
HONDURAS	79	1	0	22	56	0	0	3	59	0
JAMAICA	47	0	0	16	31	0	0	0	31	0
MEXICO	2,119	3	0	614	1,502	36	0	89	1,627	22
NICARAGUA	16	1	0	0	15	0	0	0	15	0
PARAGUAY	11	0	0	9	2	0	0	0	2	0
PERU	110	0	0	44	66	0	0	0	66	0
TRINIDAD & TOBAGO	70	0	0	0	70	5	0	0	75	0
URUGUAY	350	120	80	43	107	0	0	2	109	0
VENEZUELA	436	1	89	172	174	1	0	8	183	0
OTHER LAT. AM. & CAR.	790	3	20	658	109	0	0	177	286	0
	7,009	162	224	2,300	4,323	137	0	541	5,001	51

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	115	3	0	11	101	0	0	0	101	0
CHINA-TAIWAN	140	7	0	0	133	147	0	0	280	0
INDIA	182	5	0	2	175	116	0	0	291	9
INDONESIA	35	9	0	0	26	0	0	0	26	0
IRAN	0	0	0	0	0	0	0	0	0	0
ISRAEL	486	0	15	23	448	45	35	158	686	90
JORDAN	4	0	0	3	1	0	0	0	1	0
KOREA	564	26	0	0	538	41	3	75	657	16
KUWAIT	1	0	0	0	1	0	0	0	1	0
MALAYSIA	44	7	0	0	37	0	0	0	37	0
OMAN	34	0	0	0	34	0	0	0	34	0
PAKISTAN	0	0	0	0	0	0	0	0	0	0
PHILIPPINES	223	41	0	4	178	0	0	3	181	0
QATAR	0	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	9	0	0	0	9	0	0	0	9	0
SRI LANKA	1	0	0	0	1	0	0	0	1	0
THAILAND	52	4	0	8	40	55	0	0	95	0
UNITED ARAB EMIRATES	24	0	0	10	14	2	0	0	16	0
OTHER ASIA	18	8	0	1	9	0	0	0	9	0
	1,932	110	15	62	1,745	406	38	236	2,425	115
Africa										
ALGERIA	50	0	0	0	50	0	0	0	50	0
CAMEROON	2	0	0	0	2	0	0	0	2	0
EGYPT	12	2	0	1	9	0	0	0	9	0
GHANA	1	0	0	0	1	0	0	0	1	0
KENYA	2	0	0	0	2	0	0	0	2	0
NIGERIA	3	0	0	0	3	0	0	0	3	0
TUNISIA	2	0	0	0	2	0	0	0	2	0
OTHER AFRICA	0	0	0	0	0	0	0	0	0	0
	72	2	0	1	69	0	0	0	69	0
Banking Centers										
BAHAMAS	250	44	0	166	40	0	0	0	40	0
BAHRAIN	1	1	0	0	0	0	0	0	0	0
BERMUDA	217	0	0	133	84	0	0	0	84	0
CAYMAN ISLANDS	1,084	764	0	232	88	0	0	26	114	4
HONG KONG	636	190	1	3	442	97	0	33	572	0

Country Exposure Lending Survey /1: December 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
LEBANON	4	0	0	0	4	0	0	0	4	0
LIBERIA	9	0	0	7	2	0	0	0	2	0
NETHERLANDS ANTILLES	23	0	0	20	3	0	0	0	3	0
PANAMA	260	13	0	101	146	4	0	2	152	0
SINGAPORE	1,110	593	0	0	517	171	0	24	712	0
	3,594	1,605	1	662	1,326	272	0	85	1,683	4
International & Regional Organizations										
INTERNATIONAL	33	0	5	0	28	9	37	6	80	0
LATIN AMER REGIONAL	11	0	0	0	11	0	0	0	11	0
	44	0	5	0	39	9	37	6	91	0
GRAND TOTALS	45,825	7,594	297	5,142	32,792	12,299	80	2,182	47,353	218

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	1,992	1,668	211	113	1,623	2	367	13	11
CANADA	2,423	938	90	1,395	784	494	1,145	7,527	5,961
FRANCE	1,986	1,457	216	313	1,490	33	463	56	25
GERMANY	2,843	749	346	1,748	289	127	2,427	74	70
ITALY	235	169	32	34	184	13	38	31	18
JAPAN	1,221	1,136	0	85	1,155	1	65	114	91
LUXEMBOURG	133	126	0	7	83	44	6	440	2,049
NETHERLANDS	4,194	1,657	40	2,497	1,413	179	2,602	36	30
SWEDEN	1,468	1,241	94	133	1,173	57	238	72	60
SWITZERLAND	715	356	68	292	258	68	390	5	4
UNITED KINGDOM	10,468	7,688	27	2,753	7,714	1,670	1,084	20,222	18,026
	27,678	17,185	1,124	9,370	16,166	2,688	8,825	28,590	26,345
Non G-10 Developed Countries									
AUSTRALIA	570	192	51	327	85	117	368	74	59
AUSTRIA	812	85	156	571	43	5	764	0	0
DENMARK	206	117	6	83	108	18	80	27	25
FINLAND	226	151	35	40	161	6	59	6	4
GREECE	5	2	0	3	3	0	2	0	0
ICELAND	48	47	0	1	44	2	2	0	0
IRELAND	1,232	1,155	13	64	1,166	6	60	835	200
NEW ZEALAND	204	79	0	125	21	95	88	21	5
NORWAY	299	81	30	188	89	3	207	98	90
PORTUGAL	244	122	7	115	124	3	117	0	0
SOUTH AFRICA	63	30	10	23	39	22	2	0	0
SPAIN	984	938	5	41	940	17	27	284	182
TURKEY	371	356	0	15	314	50	6	0	0
OTHER NON G-10 DEV.	13	6	0	7	8	5	0	0	0
	5,277	3,361	313	1,603	3,145	349	1,782	1,345	565

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
BULGARIA	6	5	0	1	6	0	0	0	0
CZECH REPUBLIC	2	2	0	0	2	0	0	0	0
HUNGARY	23	17	4	2	18	3	2	0	0
POLAND	10	7	3	0	6	1	3	0	0
ROMANIA	12	6	0	6	6	6	0	0	0
RUSSIA	65	40	0	25	15	42	8	0	0
SERBIA & MONTENEGRO	1	0	0	1	1	0	0	0	0
OTHER E. EUROPE	100	65	14	21	43	52	5	0	0
	219	142	21	56	97	104	18	0	0
Latin America and the Caribbean									
ARGENTINA	197	11	2	184	137	36	24	0	0
BOLIVIA	7	1	0	6	3	3	1	0	0
BRAZIL	1,284	448	44	792	883	330	71	0	0
CHILE	213	100	3	110	175	33	5	0	0
COLOMBIA	174	68	2	104	125	21	28	0	0
COSTA RICA	183	133	0	50	175	6	2	0	0
DOMINICAN REPUBLIC	274	8	87	179	92	77	105	0	0
ECUADOR	271	111	0	160	238	23	11	0	0
EL SALVADOR	167	124	18	25	163	3	1	0	0
GUATEMALA	211	157	0	54	196	7	8	0	0
HONDURAS	79	33	0	46	76	2	1	0	0
JAMAICA	47	24	0	23	41	2	4	0	0
MEXICO	2,119	118	33	1,968	1,159	884	76	290	138
NICARAGUA	16	9	0	7	13	2	1	0	0
PARAGUAY	11	0	0	11	10	1	0	0	0
PERU	110	37	0	73	97	9	4	0	0
TRINIDAD & TOBAGO	70	48	0	22	64	2	4	9	6
URUGUAY	350	122	152	76	222	35	93	22	22
VENEZUELA	436	1	94	342	168	140	128	0	0
OTHER LAT. AM. & CAR.	790	18	20	752	549	184	57	213	196
	7,009	1,571	455	4,984	4,586	1,800	624	534	362

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	115	96	0	19	114	0	1	0	4
CHINA-TAIWAN	140	115	0	25	116	1	23	37	31
INDIA	182	176	0	6	168	11	3	0	0
INDONESIA	35	33	0	2	34	0	1	0	0
IRAN	0	0	0	0	0	0	0	0	0
ISRAEL	486	20	279	187	83	222	181	0	0
JORDAN	4	0	1	3	3	1	0	0	0
KOREA	564	555	0	9	542	11	11	233	17
KUWAIT	1	1	0	0	1	0	0	0	0
MALAYSIA	44	35	0	9	35	0	9	9	8
OMAN	34	34	0	0	34	0	0	0	0
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	223	190	7	26	180	34	9	0	0
QATAR	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	9	7	0	2	5	4	0	0	0
SRI LANKA	1	0	0	1	1	0	0	0	0
THAILAND	52	43	0	9	43	1	8	3	3
UNITED ARAB EMIRATES	24	11	0	13	21	3	0	0	0
OTHER ASIA	18	13	0	5	5	9	4	41	60
	1,932	1,329	287	316	1,385	297	250	323	123
Africa									
ALGERIA	50	50	0	0	50	0	0	0	0
CAMEROON	2	0	0	2	0	2	0	0	0
EGYPT	12	9	0	3	11	1	0	0	0
GHANA	1	0	0	1	0	1	0	0	0
KENYA	2	2	0	0	0	2	0	0	0
NIGERIA	3	0	0	3	1	2	0	0	0
TUNISIA	2	1	0	1	2	0	0	0	0
OTHER AFRICA	0	0	0	0	0	0	0	0	0
	72	62	0	10	64	8	0	0	0
Banking Centers									
BAHAMAS	250	46	0	204	215	32	3	0	0
BAHRAIN	1	1	0	0	1	0	0	0	0
BERMUDA	217	11	0	206	18	126	73	0	0
CAYMAN ISLANDS	1,084	766	0	318	957	106	21	0	11,063
HONG KONG	636	583	1	52	596	8	32	130	407
LEBANON	4	4	0	0	4	0	0	0	0

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
LIBERIA	9	0	2	7	1	6	2	0	0
NETHERLANDS ANTILLES	23	0	0	23	18	3	2	76	0
PANAMA	260	116	2	142	224	27	9	60	30
SINGAPORE	1,110	980	32	98	1,019	23	68	76	294
	3,594	2,507	37	1,050	3,053	331	210	342	11,794
International & Regional Organizations									
INTERNATIONAL	33	0	33	0	13	20	0	0	0
LATIN AMER REGIONAL	11	0	11	0	11	0	0	0	0
	44	0	44	0	24	20	0	0	0
GRAND TOTALS	45,825	26,157	2,281	17,389	28,520	5,597	11,709	31,134	39,189

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	G-10 and Switzerland								
BELGIUM	6	0	0	6	16	1	42	57	6
CANADA	304	0	910	1,214	5,899	91	236	6,044	77
FRANCE	154	0	0	154	132	22	145	255	18
GERMANY	182	0	0	182	529	2	110	637	117
ITALY	11	0	3	14	110	22	5	93	5
JAPAN	39	0	0	39	252	22	161	391	24
LUXEMBOURG	0	0	0	0	22	3	51	70	4
NETHERLANDS	113	19	7	139	110	9	90	191	40
SWEDEN	17	0	1	18	65	27	2	40	10
SWITZERLAND	293	0	9	302	123	83	22	62	15
UNITED KINGDOM	606	78	8	692	23,106	74	119	23,151	68
	1,725	97	938	2,760	30,364	356	983	30,991	384
Non G-10 Developed Countries									
AUSTRALIA	31	0	0	31	4	0	6	10	3
AUSTRIA	2	0	0	2	6	0	5	11	1
DENMARK	13	0	1	14	0	0	0	0	1
FINLAND	22	0	0	22	2	0	0	2	3
GREECE	0	0	0	0	6	0	0	6	2
ICELAND	0	0	0	0	8	0	0	8	2
IRELAND	0	7	5	12	50	0	111	161	0
NEW ZEALAND	0	0	0	0	0	0	0	0	1
NORWAY	0	0	1	1	3	0	0	3	1
PORTUGAL	0	0	0	0	1	0	0	1	0
SOUTH AFRICA	1	0	0	1	5	0	0	5	3
SPAIN	0	0	0	0	17	0	18	35	12
TURKEY	0	0	0	0	50	0	0	50	117
OTHER NON G-10 DEV.	0	0	1	1	1	1	0	0	5
	69	7	8	84	153	1	140	292	151

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
Eastern Europe									
BULGARIA	0	0	0	0	0	0	0	0	4
CZECH REPUBLIC	0	0	0	0	0	0	0	0	0
HUNGARY	0	0	0	0	0	0	0	0	3
POLAND	0	0	0	0	0	0	0	0	0
ROMANIA	0	0	0	0	0	0	0	0	3
RUSSIA	0	0	0	0	22	0	0	22	22
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	0	0	0	0	22
	0	0	0	0	22	0	0	22	54
Latin America and the Caribbean									
ARGENTINA	0	0	0	0	48	20	1	29	22
BOLIVIA	0	0	0	0	28	18	0	10	12
BRAZIL	0	0	0	0	197	98	37	136	516
CHILE	0	0	0	0	48	1	1	48	148
COLOMBIA	0	0	0	0	25	4	0	21	97
COSTA RICA	0	0	0	0	15	0	0	15	101
DOMINICAN REPUBLIC	0	0	0	0	72	9	0	63	59
ECUADOR	0	0	0	0	83	17	0	66	78
EL SALVADOR	0	0	0	0	30	0	0	30	109
GUATEMALA	0	0	0	0	28	5	0	23	110
HONDURAS	0	0	0	0	14	0	0	14	23
JAMAICA	0	0	0	0	1	0	0	1	23
MEXICO	0	0	0	0	442	30	95	507	251
NICARAGUA	0	0	0	0	4	0	0	4	9
PARAGUAY	0	0	0	0	2	2	0	0	0
PERU	0	0	0	0	58	48	0	10	47
TRINIDAD & TOBAGO	0	0	0	0	17	0	0	17	37
URUGUAY	0	0	0	0	13	5	0	8	13
VENEZUELA	0	0	0	0	103	56	0	47	88
OTHER LAT. AM. & CAR.	0	0	1	1	258	165	6	99	53
	0	0	1	1	1,486	478	140	1,148	1,796

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
Asia									
CHINA-MAINLAND	0	0	0	0	81	1	0	80	112
CHINA-TAIWAN	1	0	0	1	21	9	4	16	18
INDIA	0	0	0	0	38	7	0	31	181
INDONESIA	0	0	0	0	12	4	0	8	33
IRAN	0	0	0	0	1	0	0	1	1
ISRAEL	3	0	0	3	32	3	63	92	8
JORDAN	0	0	0	0	3	0	0	3	0
KOREA	0	0	0	0	124	5	40	159	407
KUWAIT	0	0	0	0	1	0	0	1	1
MALAYSIA	0	0	0	0	2	0	0	2	23
OMAN	0	0	0	0	5	0	0	5	7
PAKISTAN	0	0	0	0	7	0	0	7	6
PHILIPPINES	0	0	0	0	34	0	0	34	162
QATAR	0	0	0	0	2	0	0	2	2
SAUDI ARABIA	0	0	1	1	11	0	0	11	10
SRI LANKA	0	0	0	0	0	0	0	0	0
THAILAND	0	0	0	0	8	0	0	8	45
UNITED ARAB EMIRATES	0	0	0	0	15	2	0	13	3
OTHER ASIA	0	0	0	0	7	0	0	7	13
	4	0	1	5	404	31	107	480	1,032
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	4	0	0	4	6
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	6	6	0	0	0
TUNISIA	0	0	0	0	0	0	0	0	1
OTHER AFRICA	0	0	1	1	0	0	0	0	0
	0	0	1	1	10	6	0	4	7
Banking Centers									
BAHAMAS	0	0	0	0	22	15	0	7	47
BAHRAIN	0	0	0	0	37	31	0	6	1
BERMUDA	0	0	25	25	1,717	921	23	819	121
CAYMAN ISLANDS	0	0	10	10	299	243	4	60	140
HONG KONG	0	0	0	0	142	93	21	70	123

Country Exposure Lending Survey /1: December 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
LEBANON	0	0	0	0	3	1	1	3	5
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	0	0	0	0	7	7	0	0	7
PANAMA	0	0	0	0	40	8	0	32	97
SINGAPORE	1	2	0	3	106	0	1	107	60
	1	2	35	38	2,373	1,319	50	1,104	601
International & Regional Organizations									
INTERNATIONAL	0	4	0	4	0	0	4	4	0
LATIN AMER REGIONAL	0	0	0	0	0	0	0	0	0
	0	4	0	4	0	0	4	4	0
GRAND TOTALS	1,799	110	984	2,893	34,812	2,191	1,424	34,045	4,025

E.16 ENDNOTES

Report as of December 31, 2004

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 70 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and four organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp. (Fleet NA Bank), Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and the total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of December 31, 2004

Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 391.4 billion*	\$ 6,567.1 billion
Money Center Banks	\$ 195.9 billion*	\$ 3,778.5 billion
Other Large Banks	\$ 57.2 billion	\$ 1,015.4 billion
All Other Banks	\$ 138.3 billion	\$ 1,773.3 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.